BANKA SLOVENIJE
EVROSISTEM

ANALITSKO-RAZISKOVALNI CENTER

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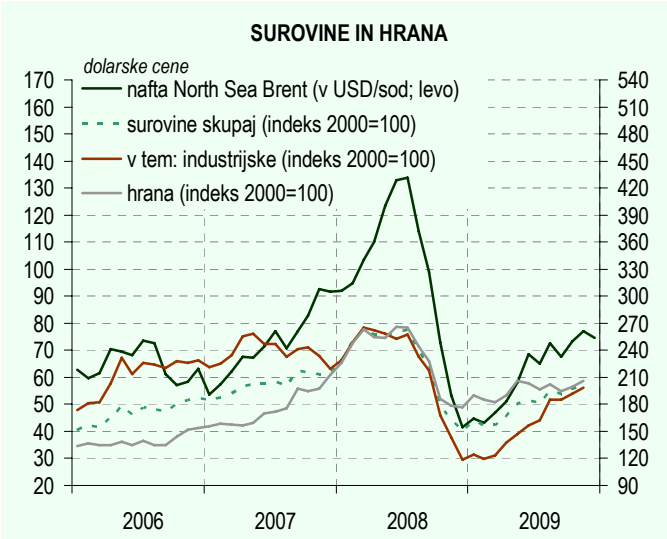
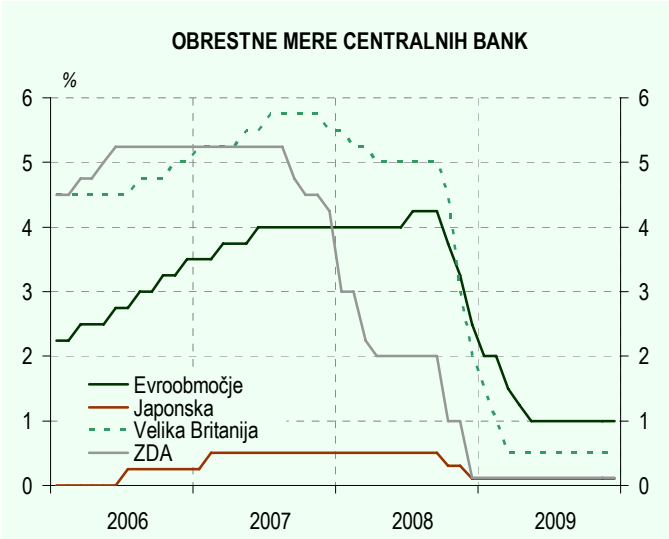
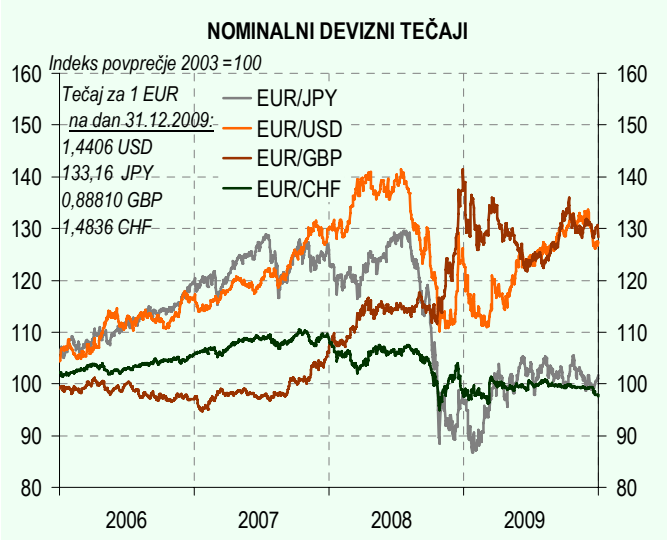
Surovine in gospodarske velesile







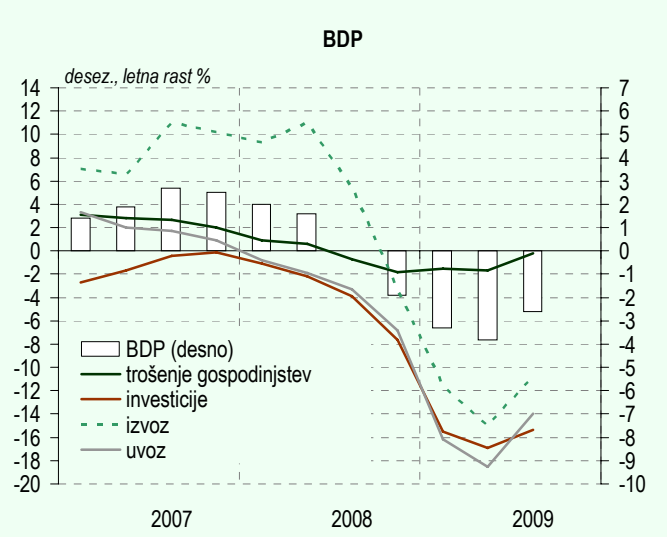
Viri: The Economist (cene surovin), Bloomberg (nafta, borzni indeksi), ECB (obrestna mera, devizni tečaji), Federal Reserve, Reserve Bank of Japan, Bank of England (obrestne mere)

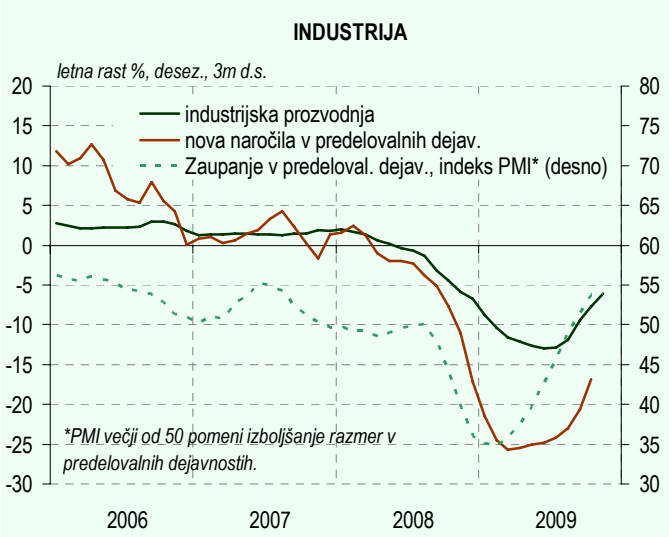
	BDP		*Inflacija*		*Brezposelnost*		*Tekoči račun*		*Saldo javnih financ*	
	2008	*2009*	*2008*	*2009*	*2008*	*2009*	*2008*	*2009*	*2008*	*2009*
SVETOVNO GOSPODARSTVO							*(v % BDP)*		*(v % BDP)*	
ZDA	**0,4**	-2,7	**3,8**	-0,4	**5,8**	9,3	**-4,9**	-2,6	**-5,9**	-12,5
Evroobmočje	**0,7**	-4,2	**3,3**	0,3	**7,6**	9,9	**-0,7**	-0,7	**-1,8**	-6,2
Japonska	**-0,7**	-5,4	**1,4**	-1,1	**4,0**	5,4	**3,2**	1,9	**-5,8**	-10,5
Kitajska	**9,0**	8,5	**5,9**	-0,1	**9,2**	...	**9,8**	7,8	**1,1****	-1,8**
Rusija	**5,6**	-7,5	**14,1**	12,3	**6,4**	...	**6,1**	3,6	**4,8****	-6,7**
Indija	**7,3**	5,4	**8,3**	8,7	**9,1**	...	**-2,2**	-2,2	**-8,8****	-10,1**
Regije po IMF World Economic Outlook										
Svet	**3,0**	-1,1	**6,0**	2,5	...	...	...	...	...	...
Afrika	**5,2**	1,7	**10,3**	9,0	...	...	**2,5**	-3,1	...	...
Južna in JV Azija	**7,6**	6,2	**7,5**	3,0	...	...	**5,9**	5,0	...	...
Hitro rastoča Azija*	**1,5**	-2,4	**4,5**	1,0	**3,4**	4,5	**4,4**	6,4	...	...
Bližnji Vzhod	**5,4**	2,0	**15,0**	8,3	...	...	**18,3**	2,6	...	...
Latinska Amerika in Karibi	**4,2**	-2,5	**7,9**	6,1	...	...	**-0,7**	-0,8	...	...

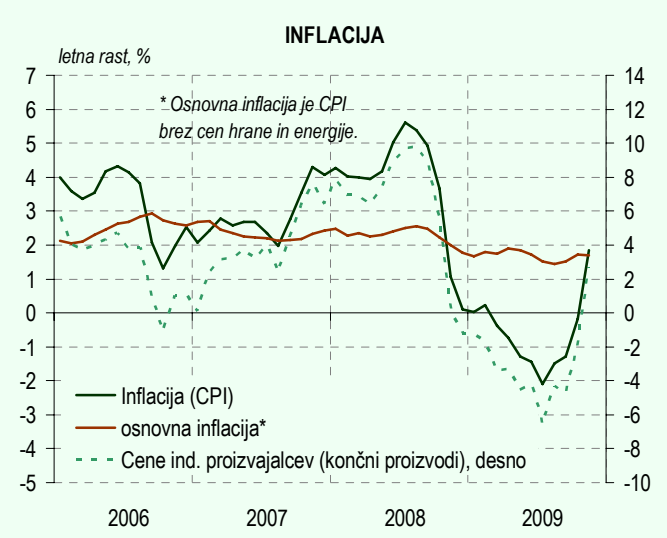
Opombe: Podatki zapisani odebeljeno sivo so napovedi oziroma ocene.
* Hitro rastoča Azija zajema Hong Kong, Korejo, Singapur in Tajvan.
... ni podatka

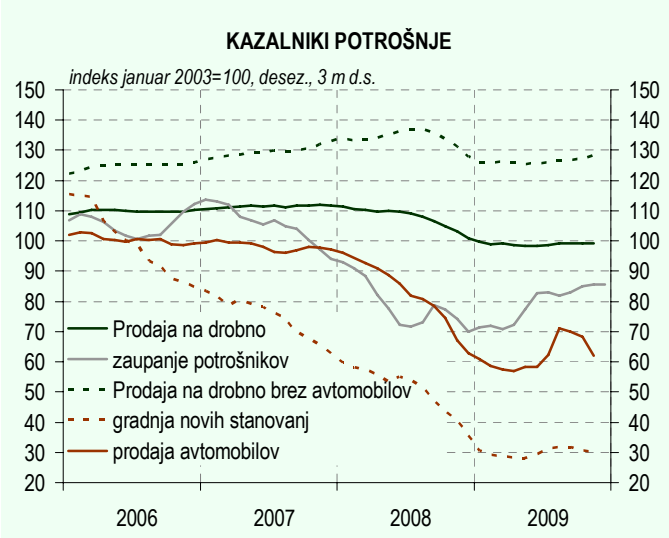
Viri: IMF WEO (oktober 2009), razen za: brezposelnost (Kitajska, Indija) - The Economist (02.01.2010); ** saldo javnih financ ali državnega proračuna, različno zajetje po nacionalni metodologiji (Rusija, Kitajska, Indija) - OECD Economic Outlook (november 2009); brezposelnost (Rusija) - IMF SDDS (04.01.2010)

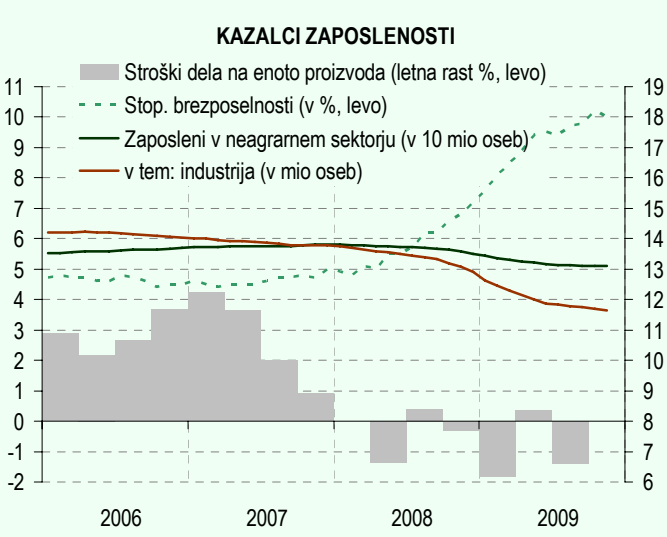
ZDA

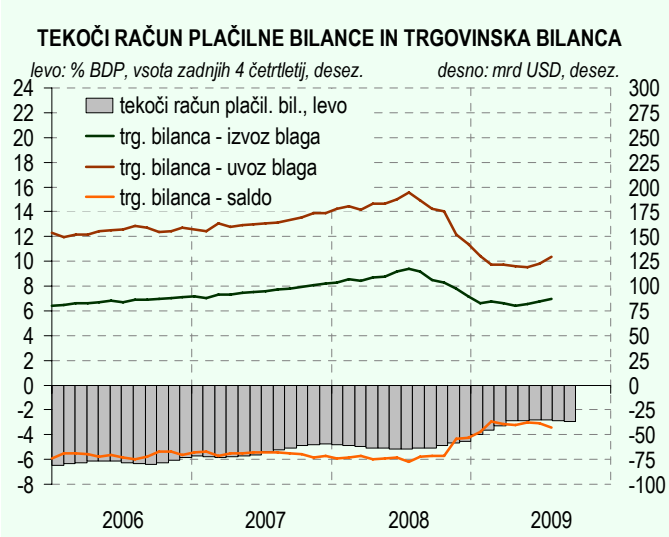






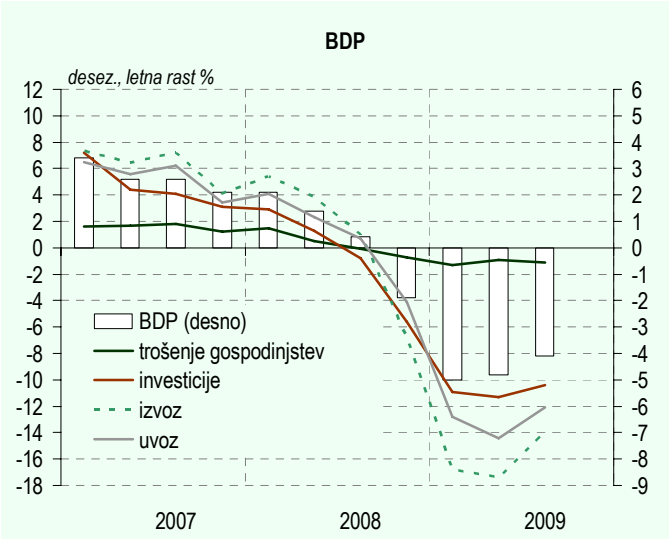


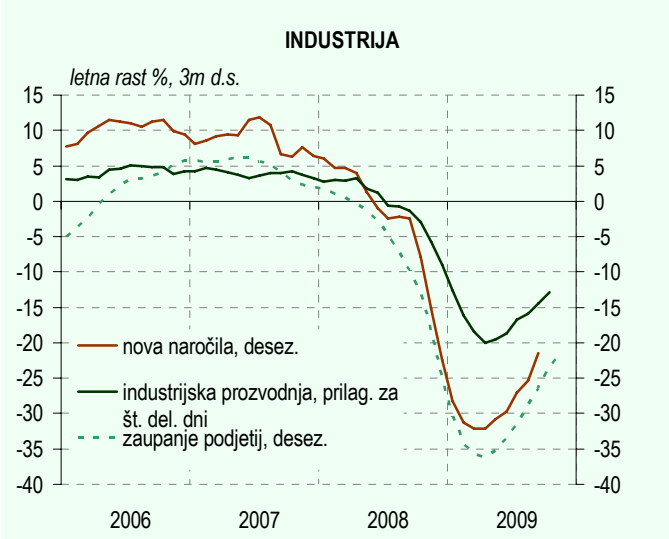


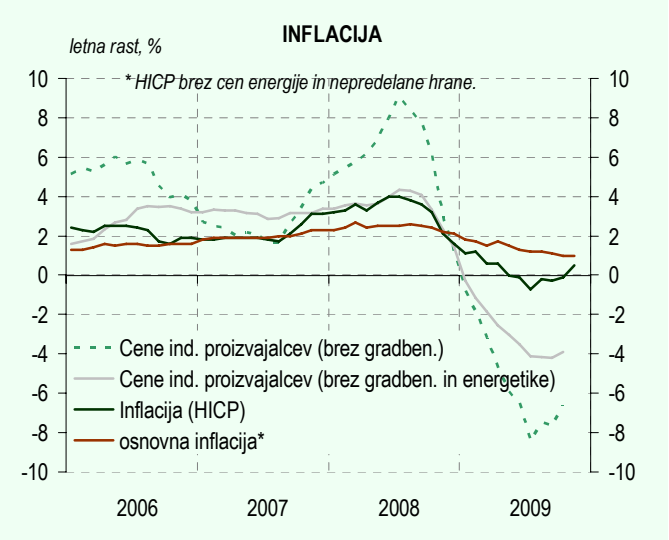


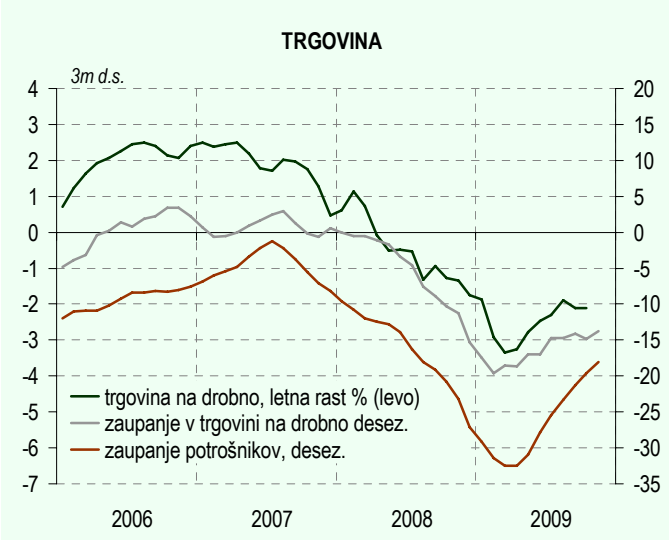
Viri: Federal Reserve Statistical Release (industrijska proizvodnja), Bureau of Labor Statistics (inflacija), Bureau of Economic Analysis (BDP), Federal Reserve Bank of St. Louis (vse ostalo)

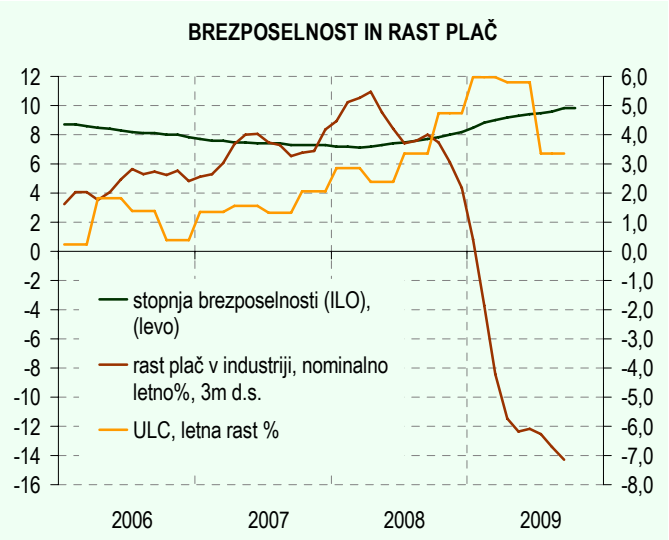
Evroobmočje

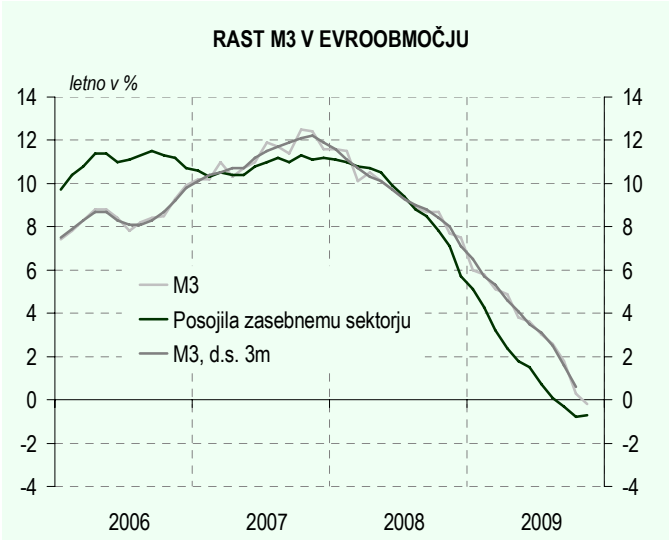






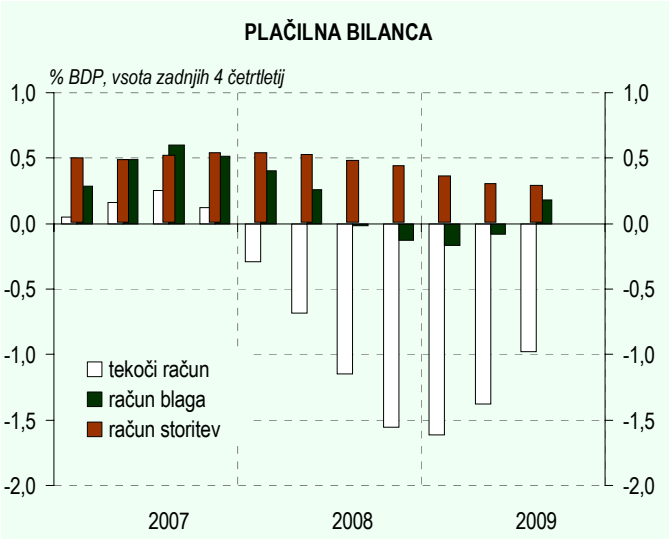


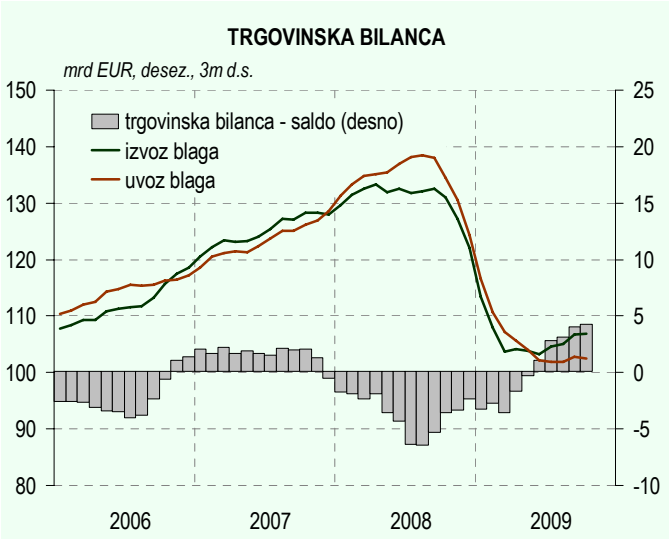


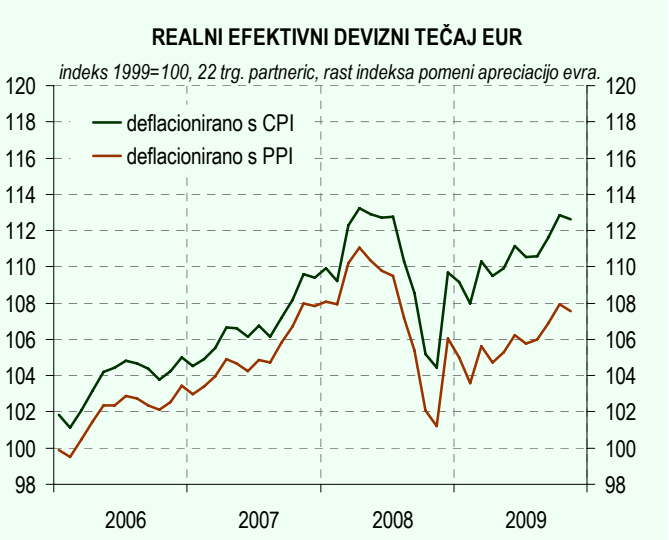


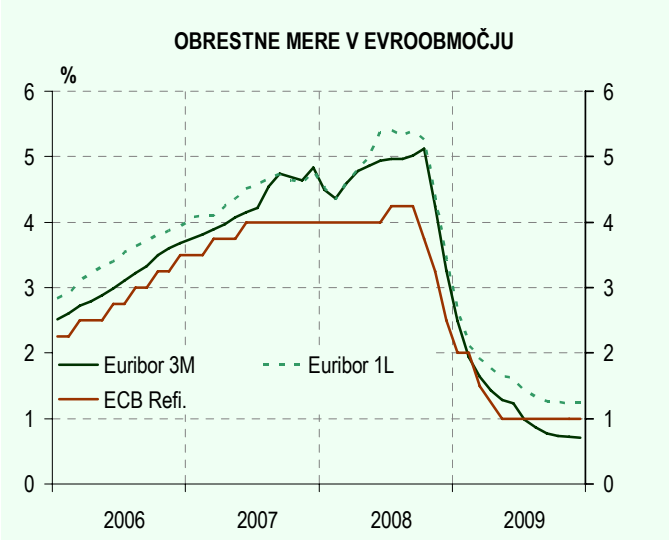
Viri: Eurostat, ECB

Evroobmočje









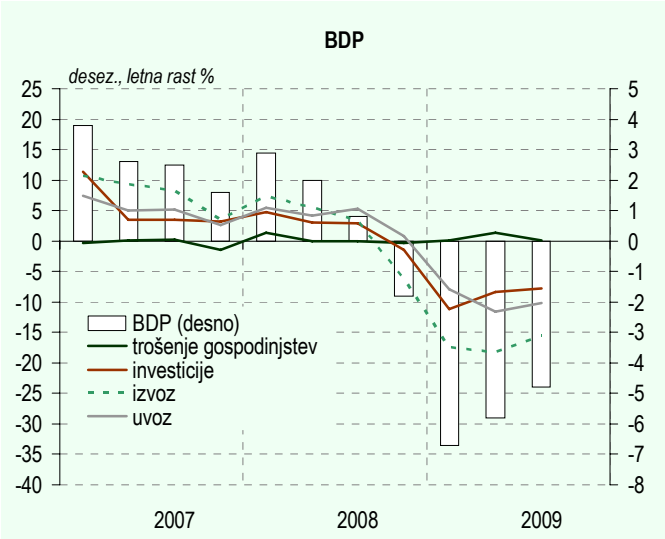
Viri: Eurostat, ECB

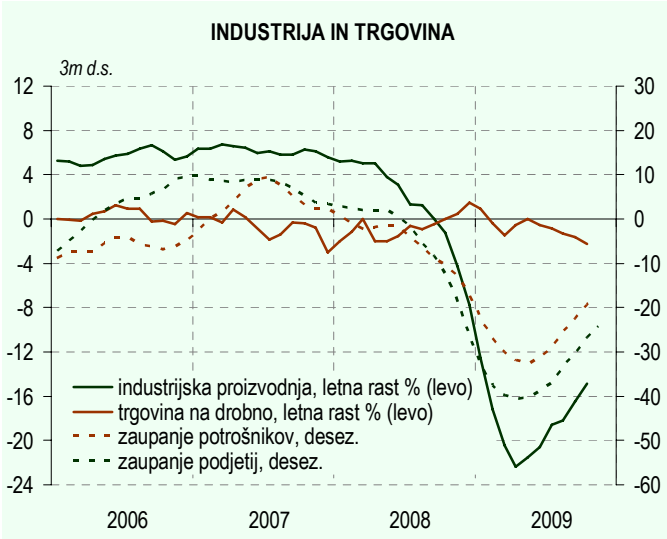
	BDP		Inflacija (HICP)		Brezposelnost		Tekoči račun		Saldo javnih financ	
	2008	2009	2008	2009	2008	2009	2008	2009	2008*	2009
EVROOBMOČJE							(v % BDP)		(v % BDP)	
EU (27)	**0,8**	-4,1	**3,7**	1,0	**7,0**	9,1	**-1,1**	-0,7	**-2,3**	-6,9
Evroobmočje	**0,6**	-4,0	**3,3**	0,3	**7,5**	9,5	**-0,8**	-0,7	**-2,0**	-6,4
Avstrija	**2,0**	-3,7	**3,2**	0,5	**3,8**	5,5	**3,6**	1,5	**-0,4**	-4,3
Belgija	**1,0**	-2,9	**4,5**	0,0	**7,0**	8,2	**0,2**	0,6	**-1,2**	-5,9
Ciper	**3,7**	-0,7	**4,4**	0,8	**3,6**	5,6	**-18,0**	-11,6	**0,9**	-3,5
Finska	**1,0**	-6,9	**3,9**	1,8	**6,4**	8,5	**2,6**	1,1	**4,5**	-2,8
Francija	**0,4**	-2,2	**3,2**	0,1	**7,8**	9,5	**-3,3**	-2,3	**-3,4**	-8,3
Grčija	**2,0**	-1,1	**4,2**	1,2	**7,7**	9,0	**-13,8**	-8,8	**-7,7**	-12,7
Irska	**-3,0**	-7,5	**3,1**	-1,5	**6,0**	11,7	**-5,1**	-3,1	**-7,2**	-12,5
Italija	**-1,0**	-4,7	**3,5**	0,8	**6,8**	7,8	**-3,0**	-2,4	**-2,7**	-5,3
Luksemburg	**0,0**	-3,6	**4,1**	0,0	**4,9**	6,2	**5,5**	9,4	**2,5**	-2,2
Malta	**2,1**	-2,2	**4,7**	2,0	**5,9**	7,1	**-5,6**	-3,2	**-4,7**	-4,5
Nemčija	**1,3**	-5,0	**2,8**	0,3	**7,3**	7,7	**6,6**	4,0	**0,0**	-3,4
Nizozemska	**2,0**	-4,5	**2,2**	1,1	**2,8**	3,4	**4,2**	3,1	**0,7**	-4,7
Portugalska	**0,0**	-2,9	**2,7**	-1,0	**7,7**	9,0	**-12,1**	-10,2	**-2,7**	-8,0
Slovaška	**6,4**	-5,8	**3,9**	1,1	**9,5**	12,3	**-6,8**	-5,8	**-2,3**	-6,3
Španija	**0,9**	-3,7	**4,1**	-0,4	**11,3**	17,9	**-9,5**	-5,4	**-4,1**	-11,2
Slovenija	**3,5**	-7,4	**5,5**	0,9	**4,4**	6,7	**-6,1**	-0,8	**-1,8**	-6,3

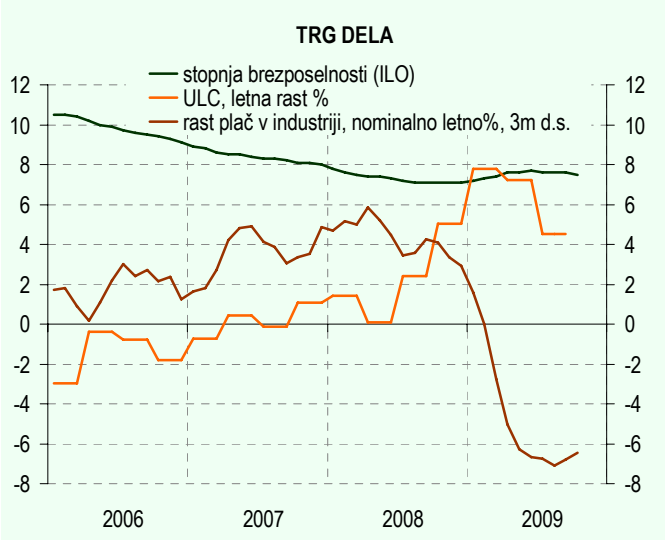
Opomba: Podatki zapisani odebeljeno sivo so napovedi oziroma ocene.

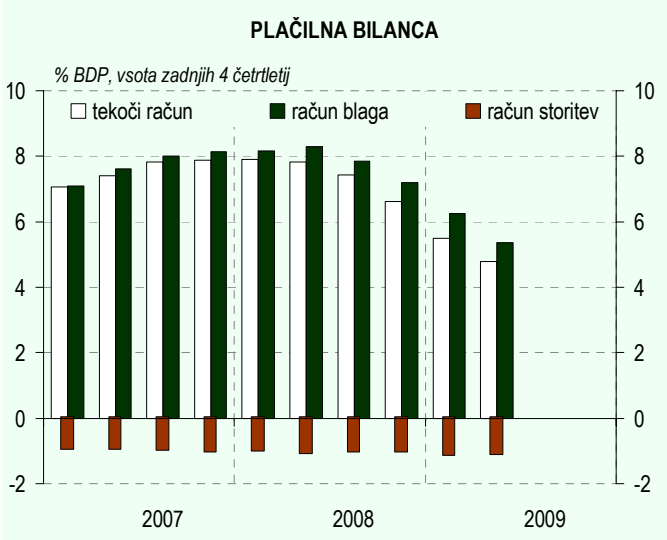
Vir: Evropska komisija (november 2009).

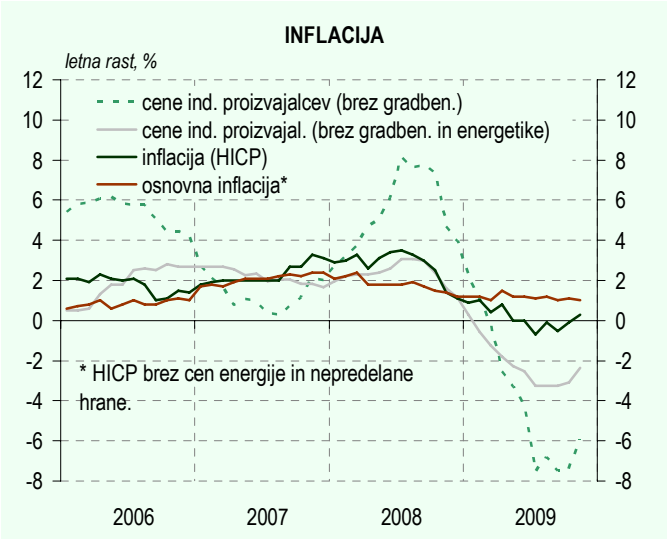
Nemčija





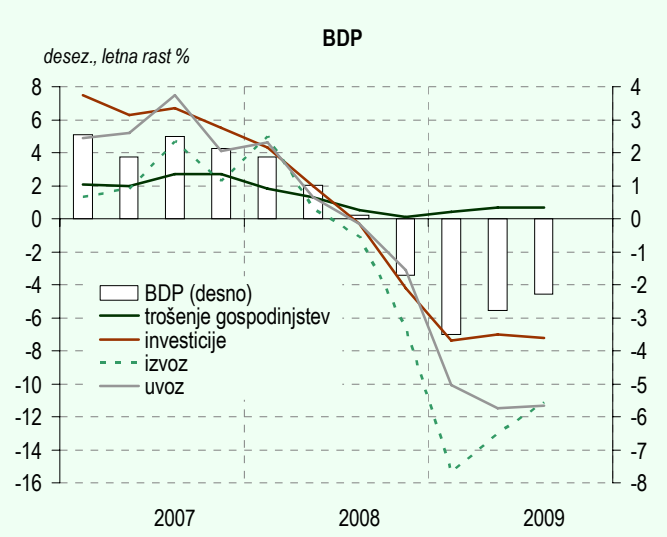


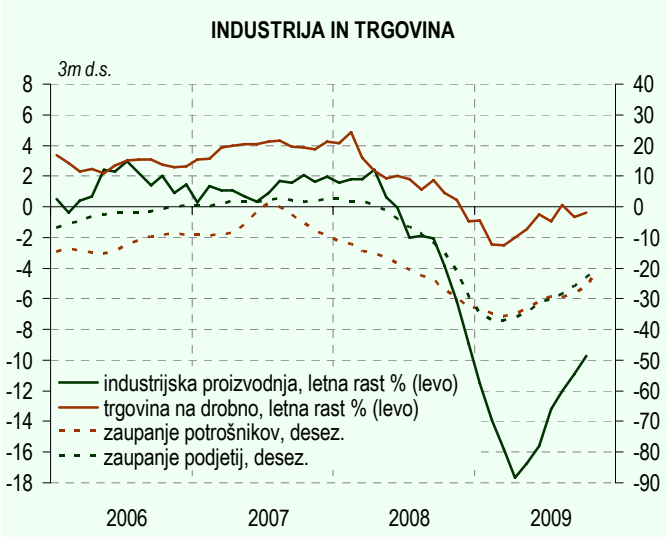


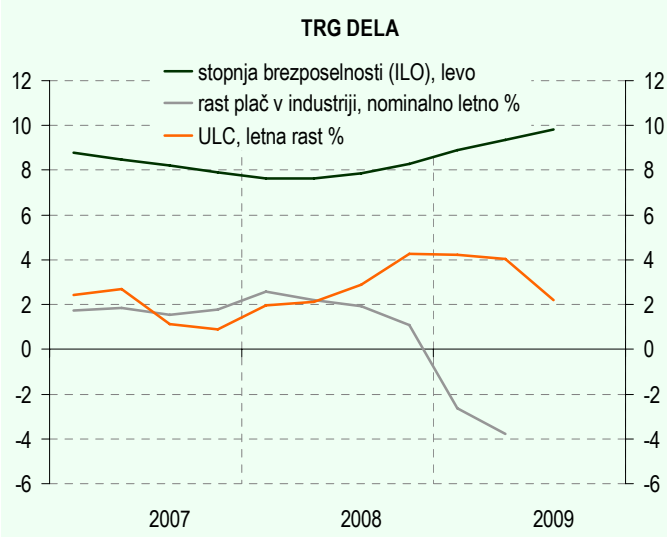


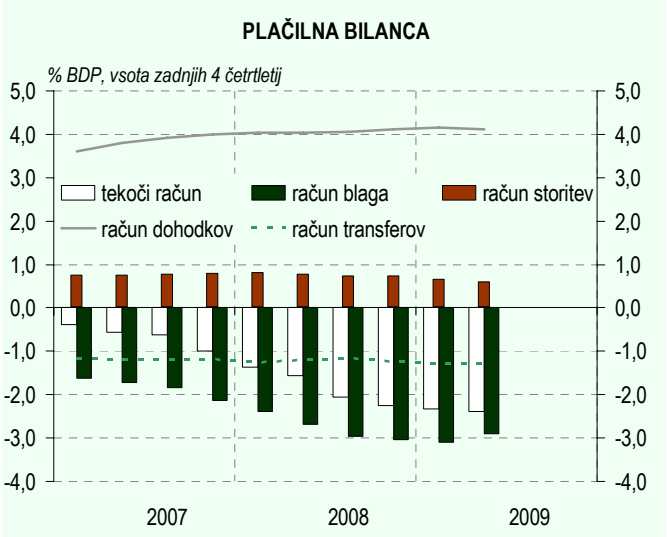
Viri: Eurostat, ECB

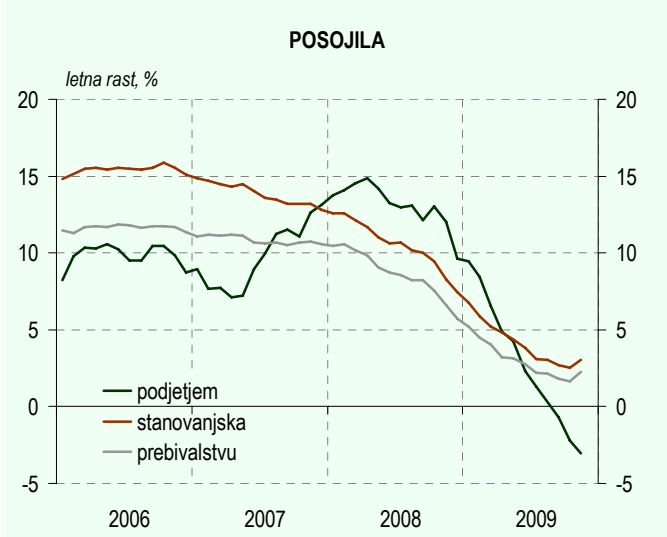
Francija

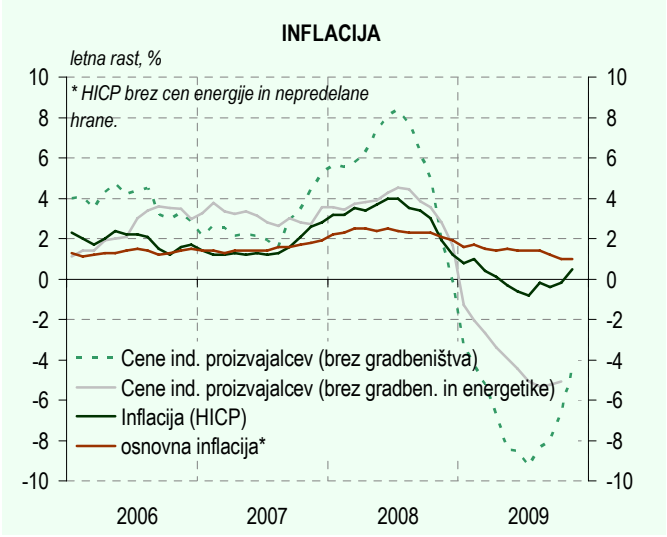






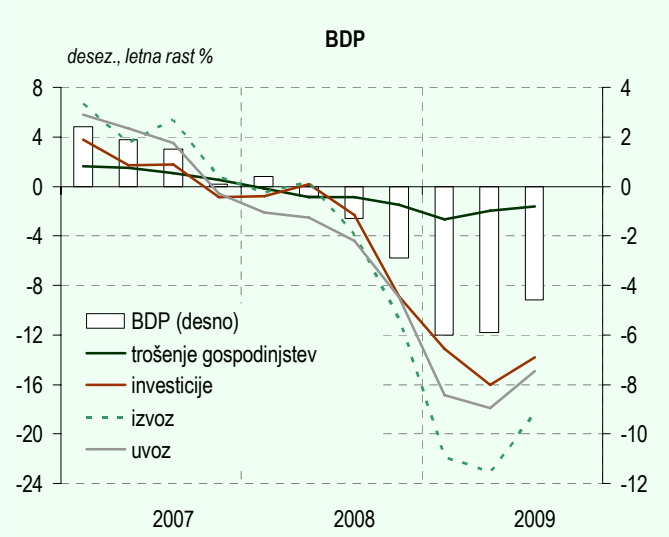


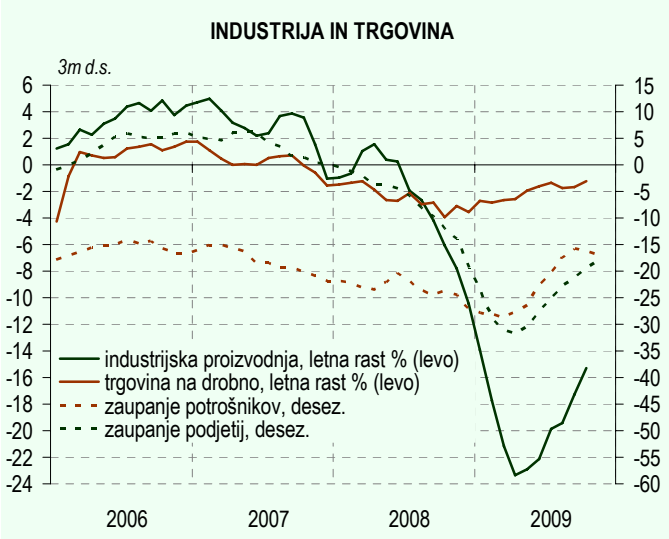


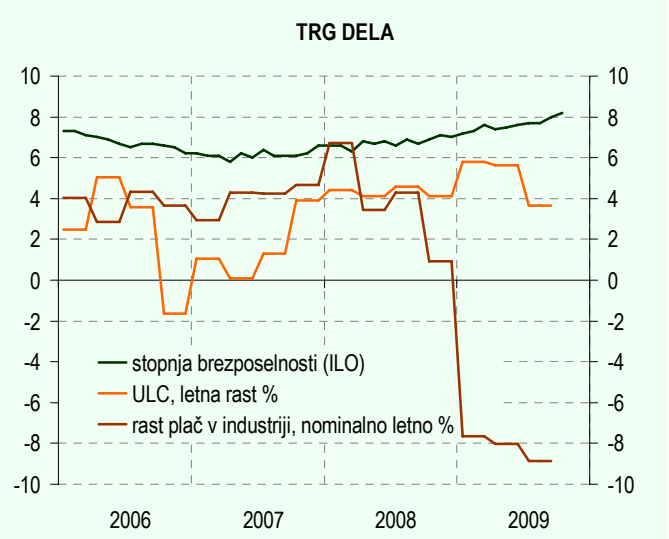


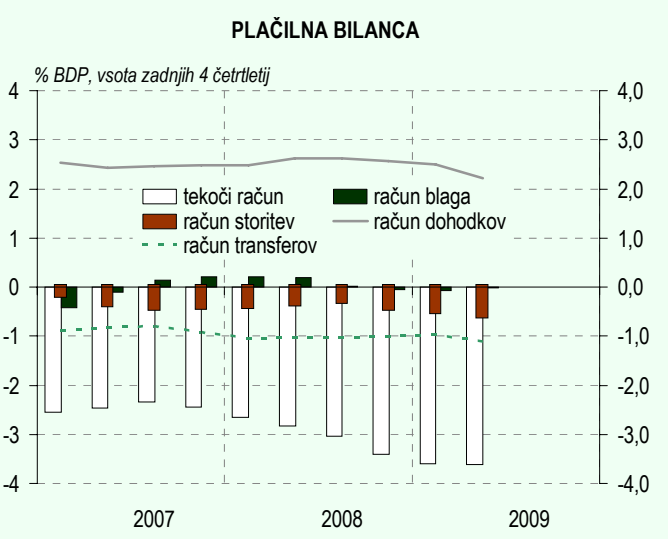
Viri: Eurostat, ECB

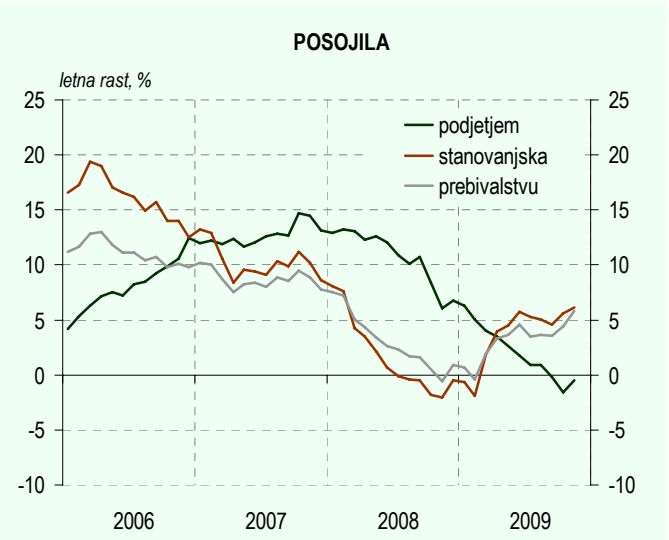
Italija

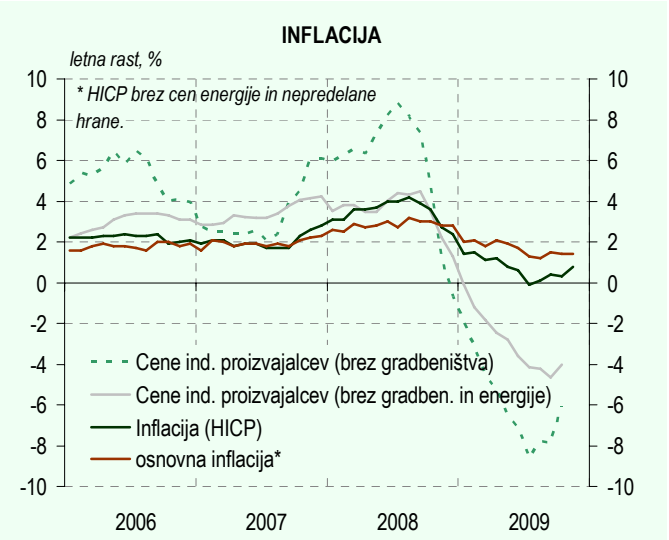






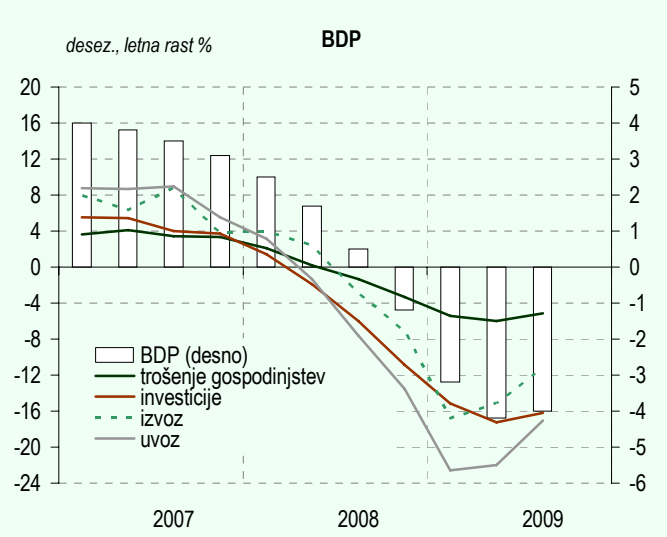


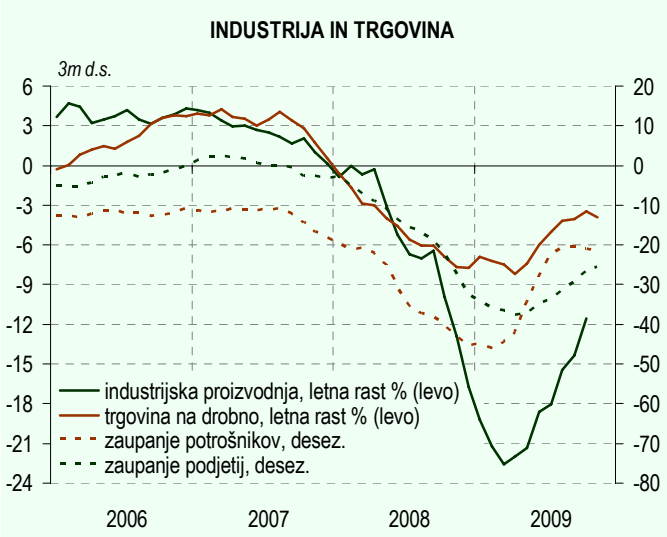


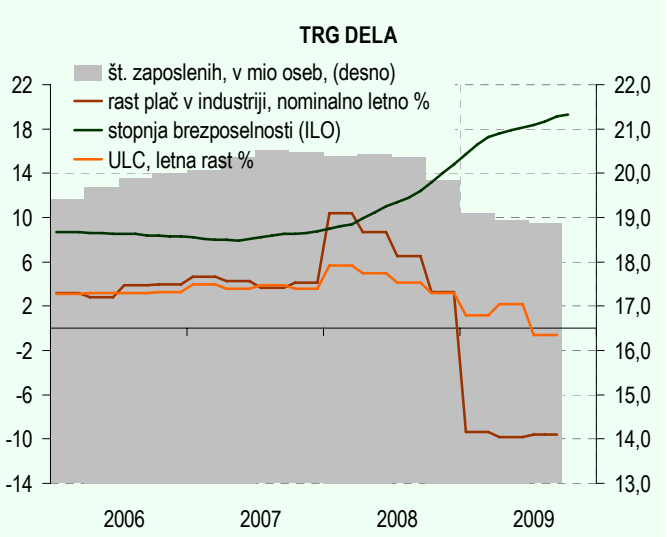


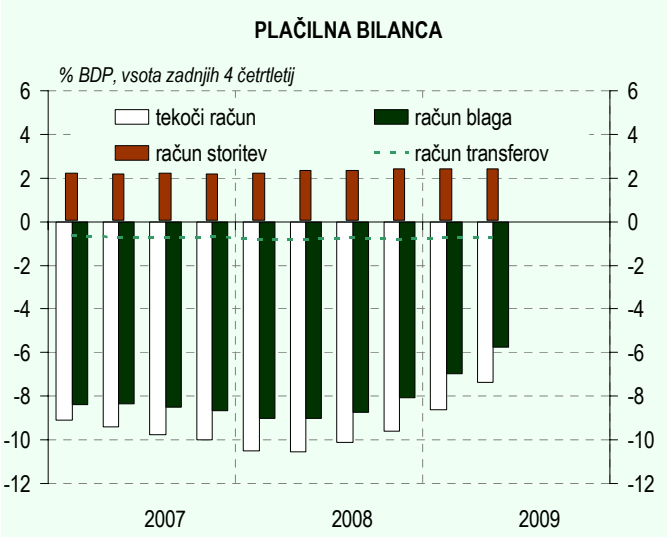
Viri: Eurostat, ECB

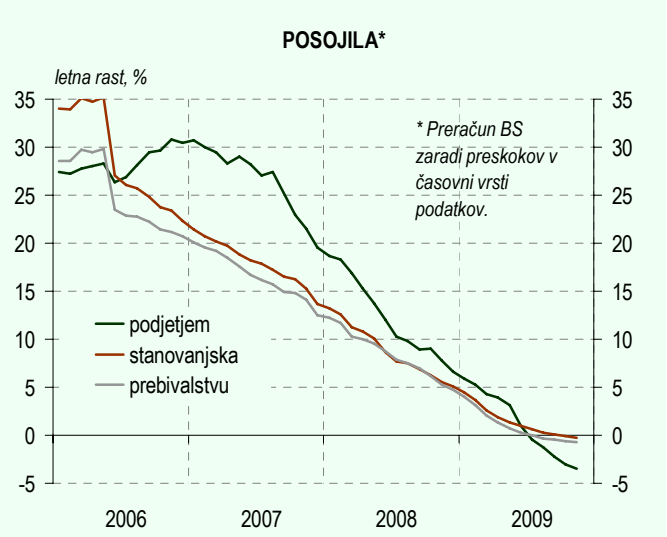
Španija

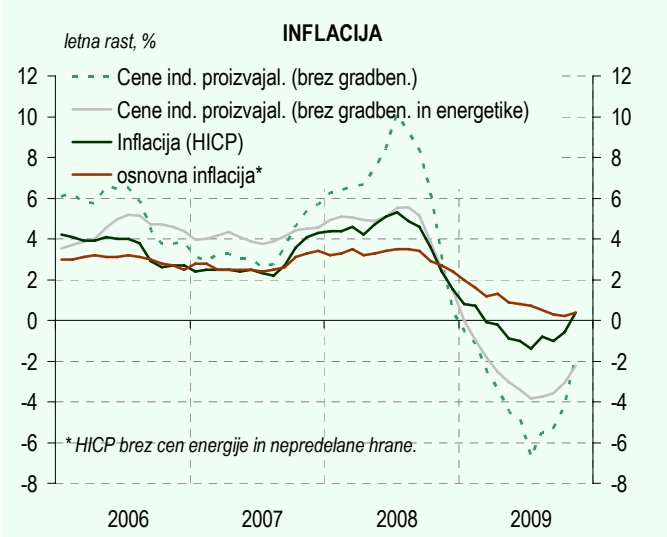






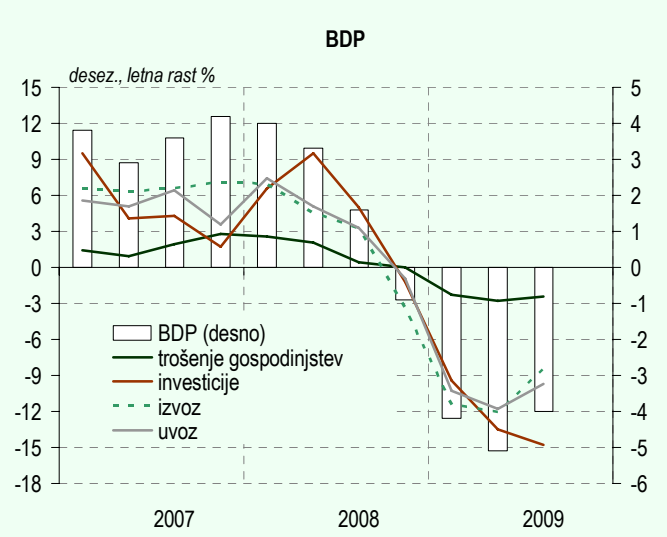


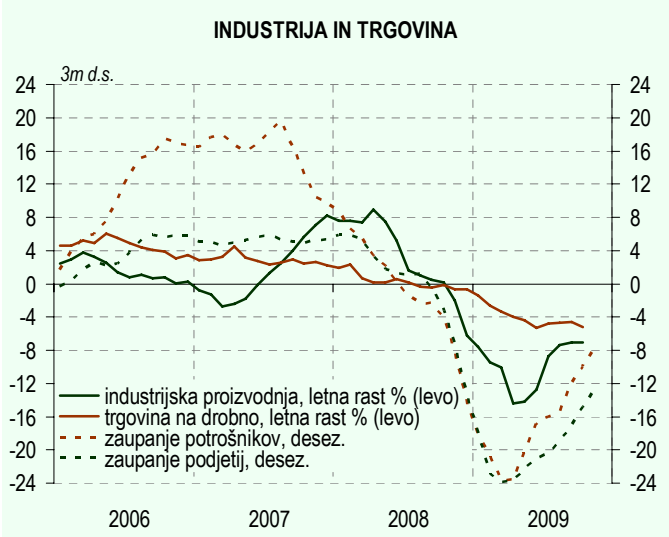


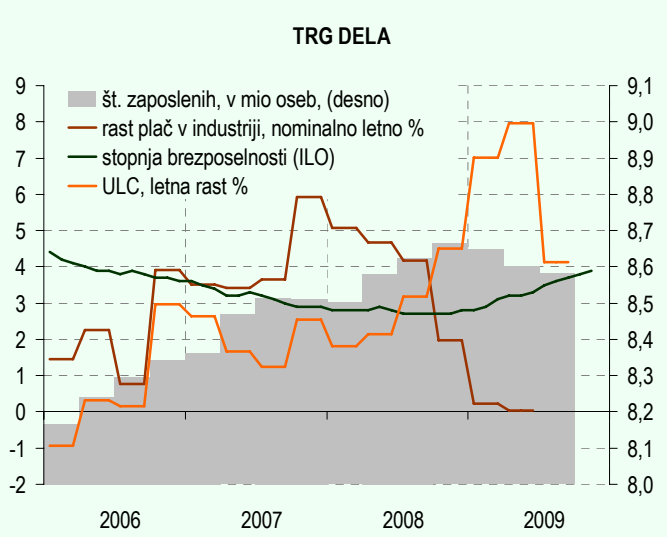


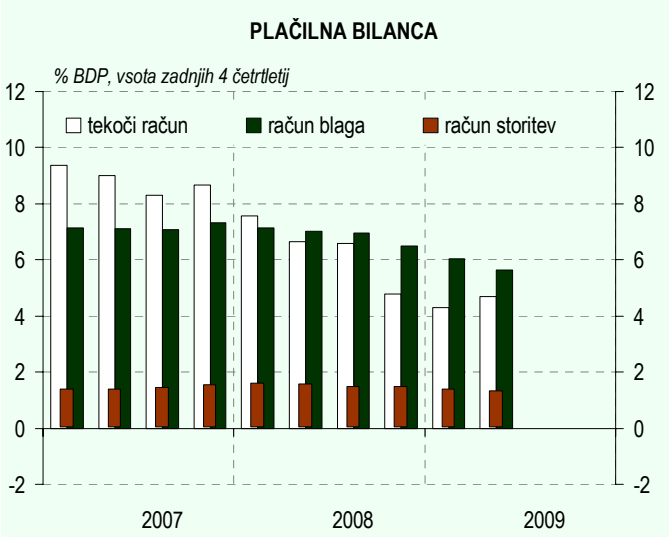
Viri: Eurostat, ECB

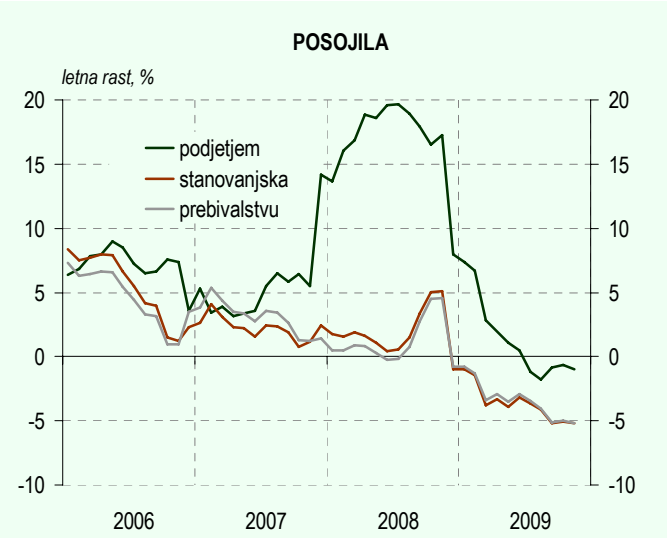
Nizozemska

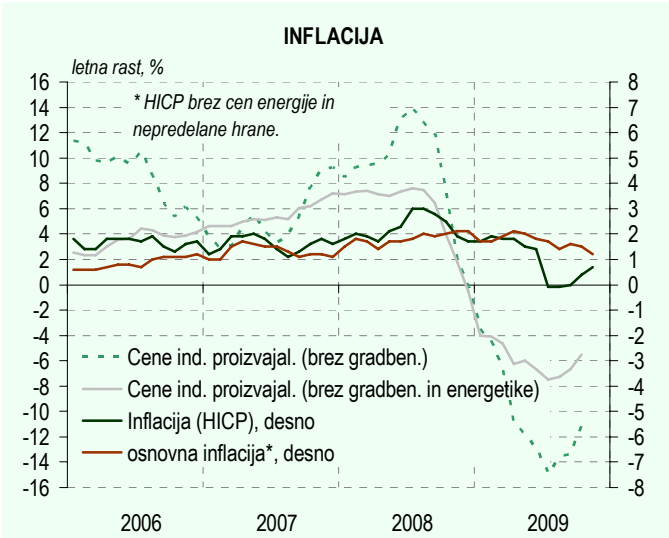












Viri: Eurostat, ECB

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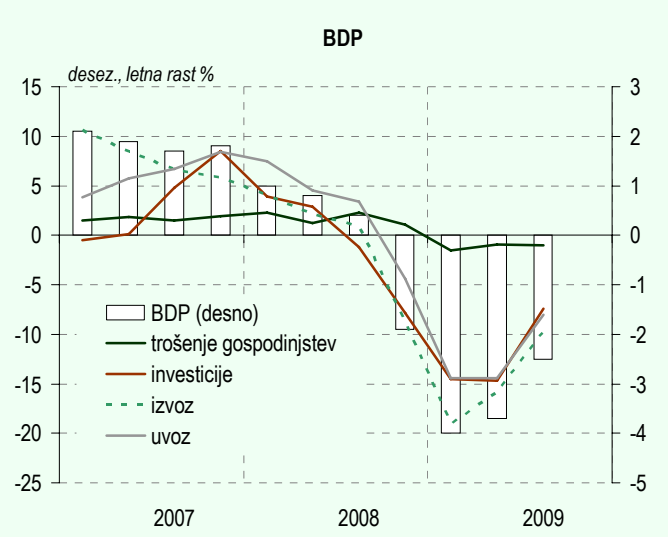
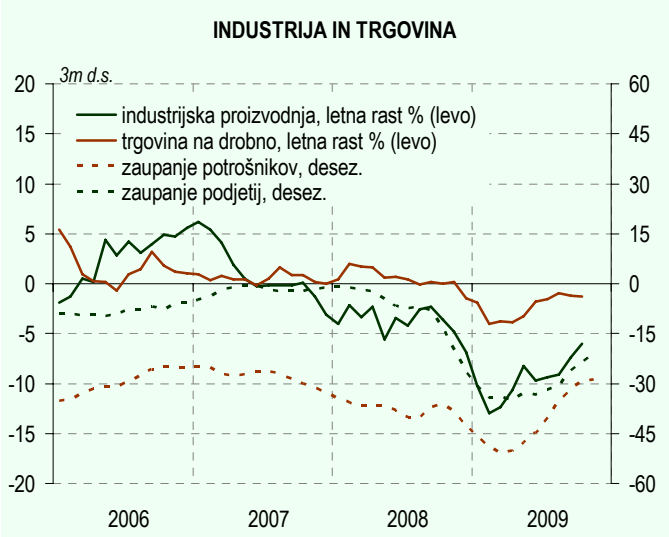
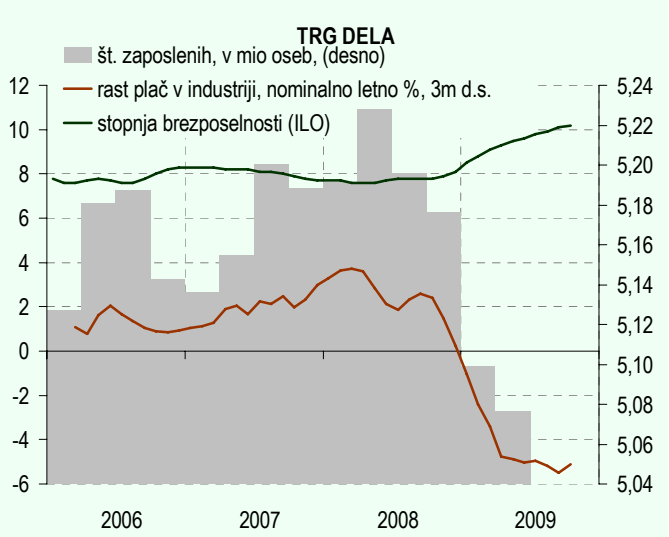
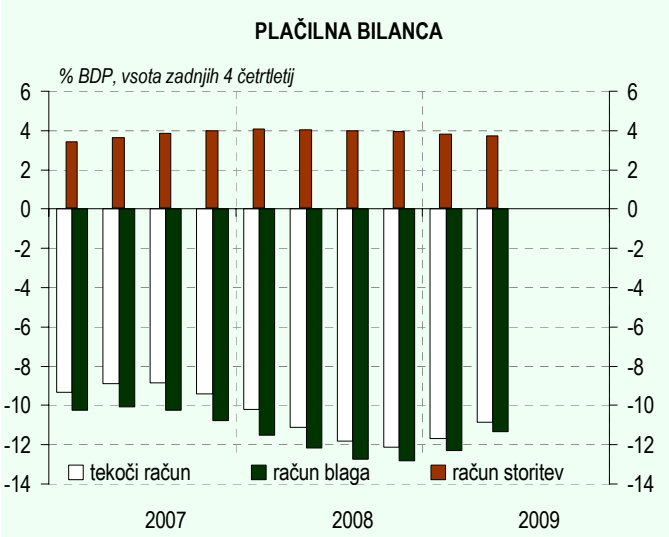
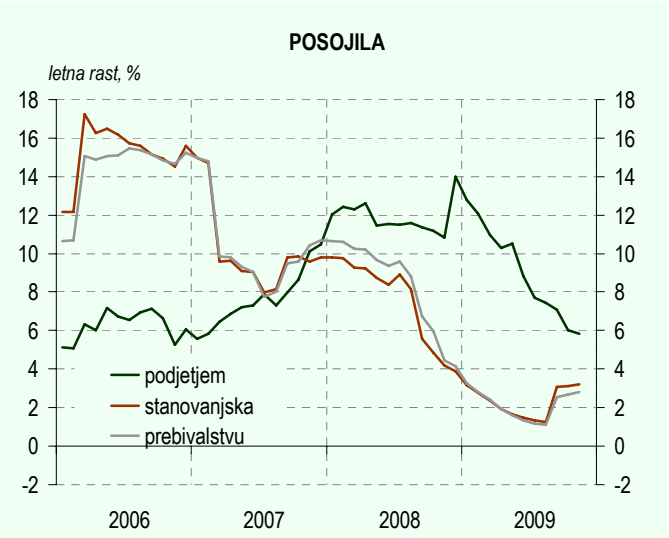
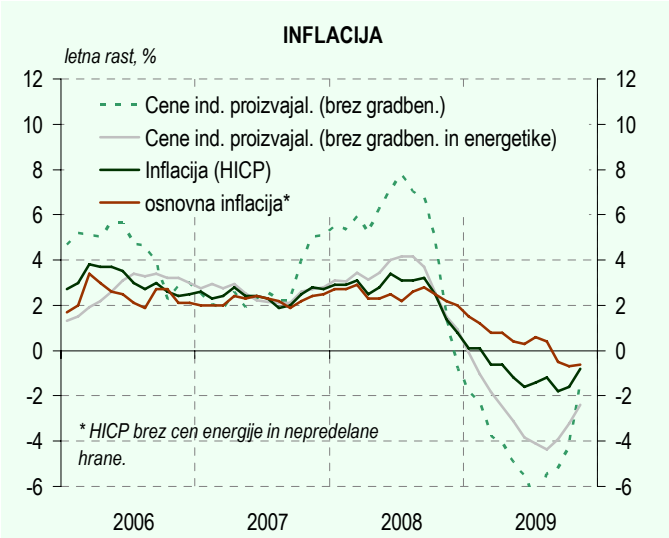






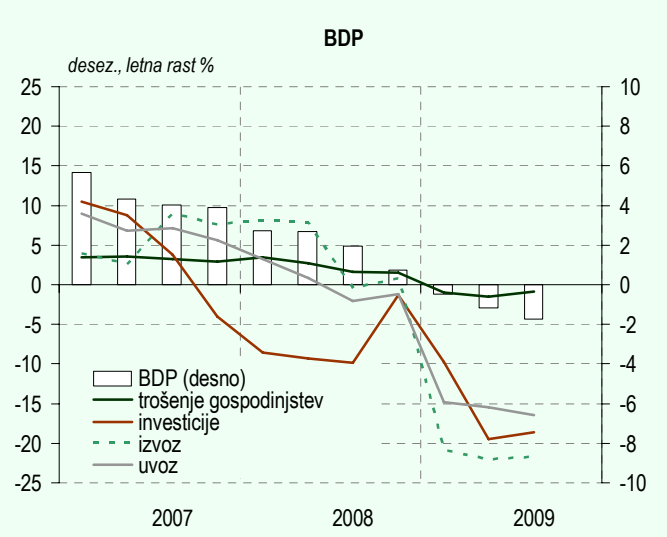


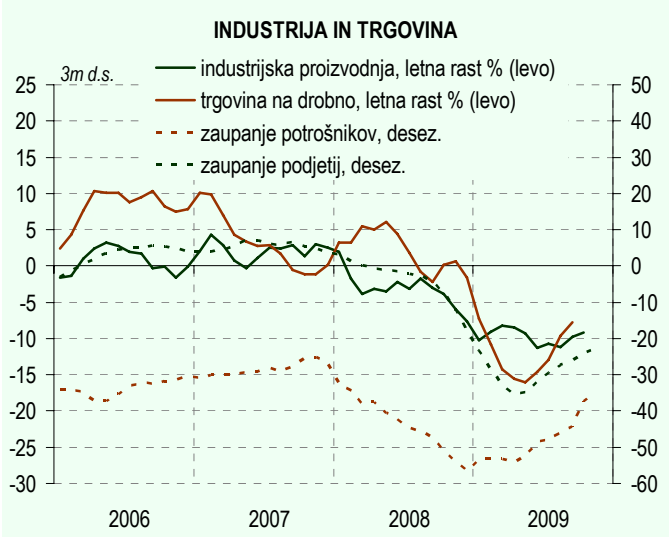


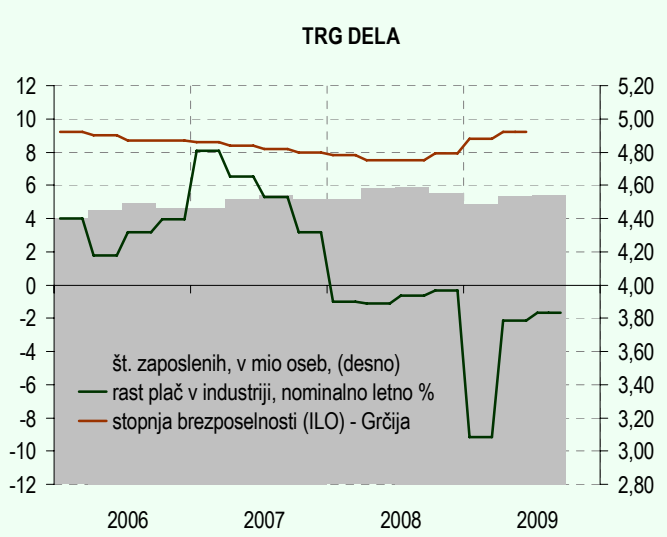


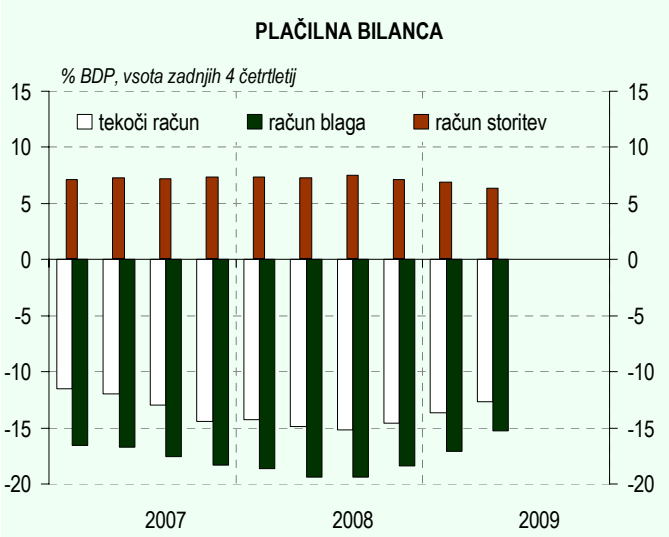
Viri: Eurostat, ECB

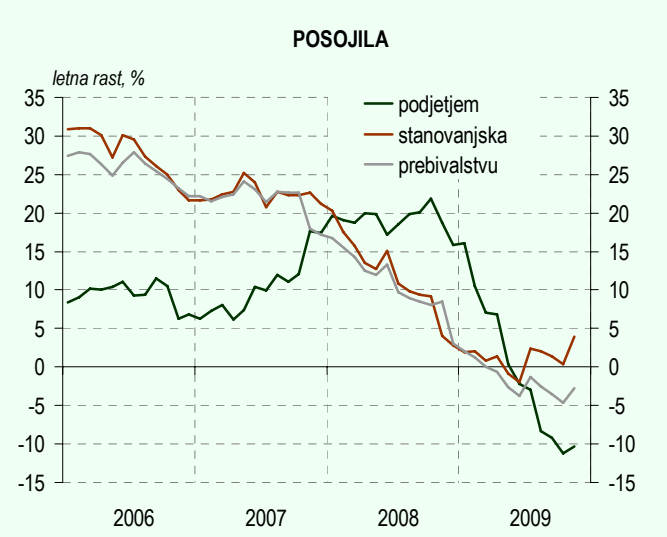
Grčija

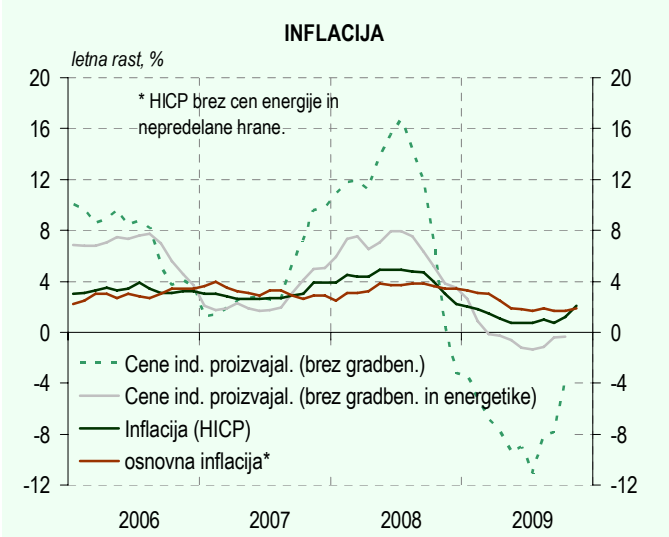








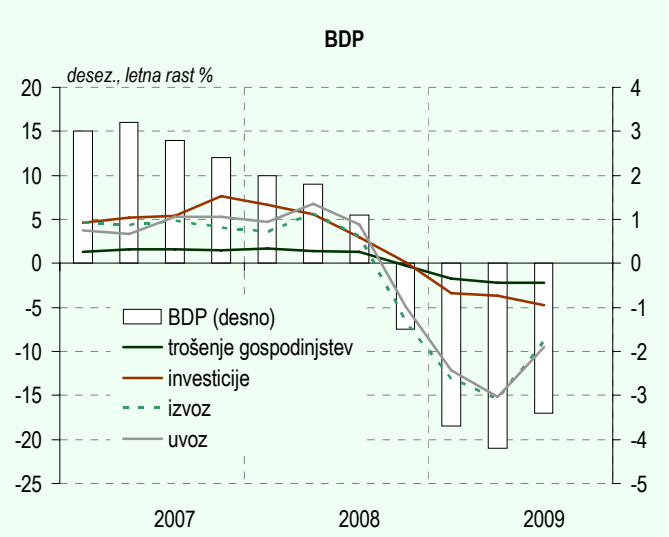


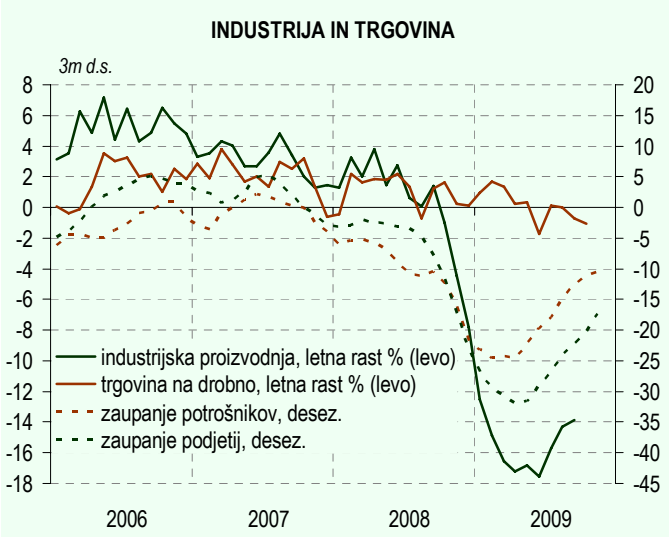


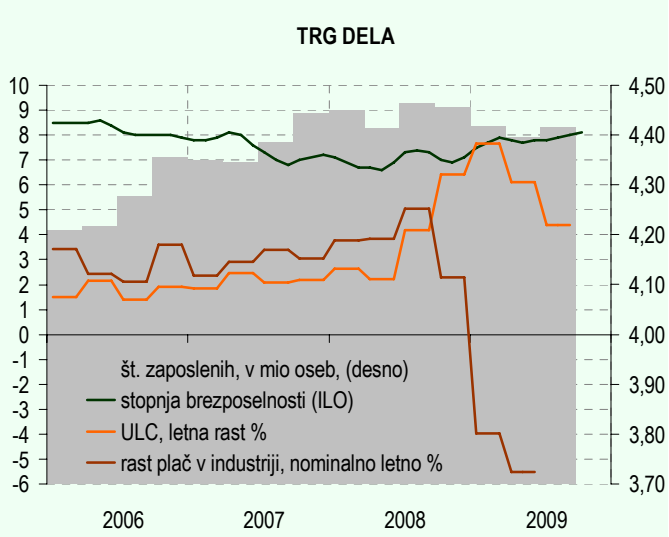
Viri: Eurostat, ECB, Bank of Greece (plačilna bilanca)

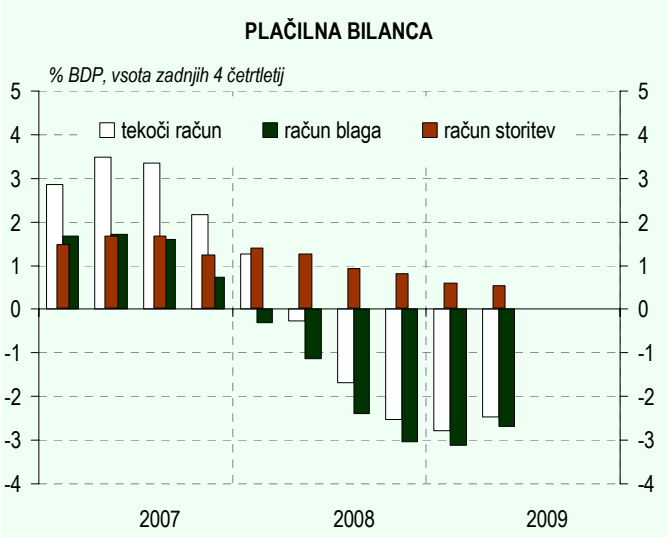
Bonitetna agencija Fitch je v začetku decembra znižala bonitetno oceno za dolgoročni državni dolg iz A– na BBB+, kasneje je oceno znižala še agencija Moody's. Glavni razlog je po navedbah Fitch nizka verodostojnost javnofinančne politike. Grčija bo v letu 2009 po izračunih Evropske komisije dosegla primanjkljaj sektorja države v višini 12,7% BDP, dolg pa 112,6% BDP (leta 2008: 7,7% BDP primanjkljaja in 99,2% BDP dolga). Do leta 2011 naj bi po napovedih Evropske komisije primanjkljaj ostal med 12% in 13% BDP, dolg pa bo narasel na 135% BDP.

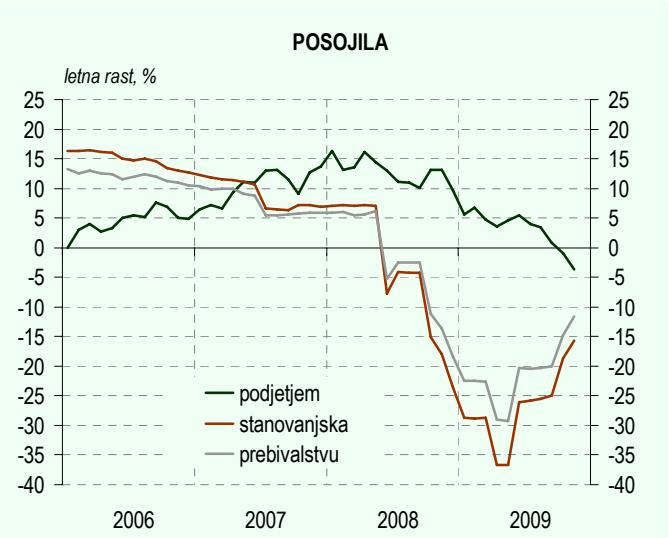
Belgija

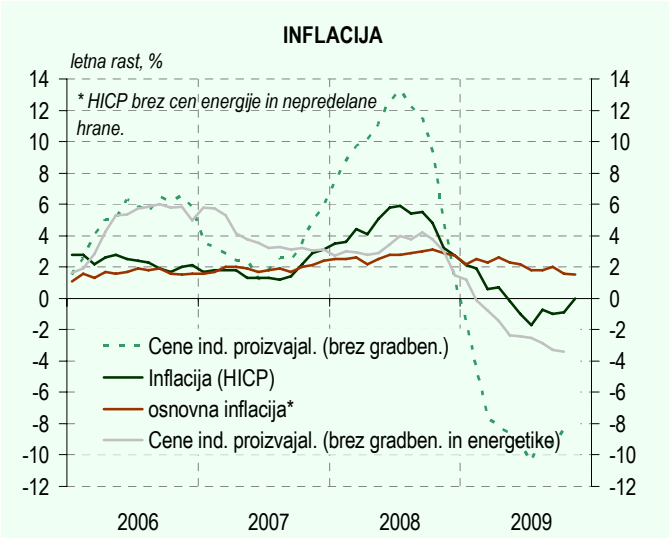






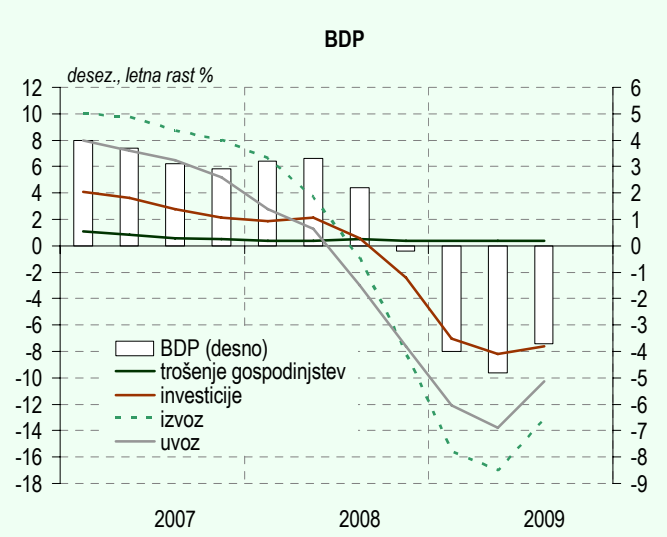


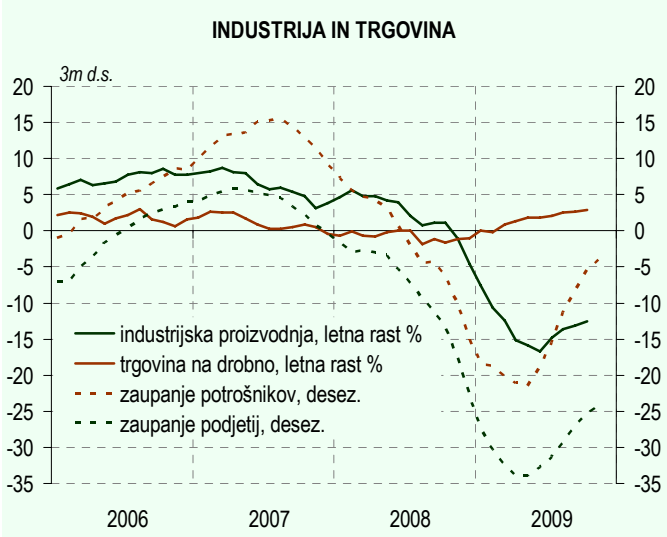


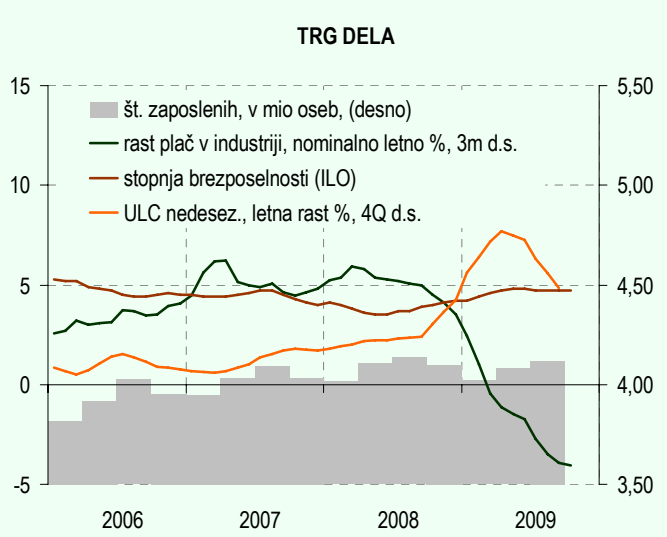


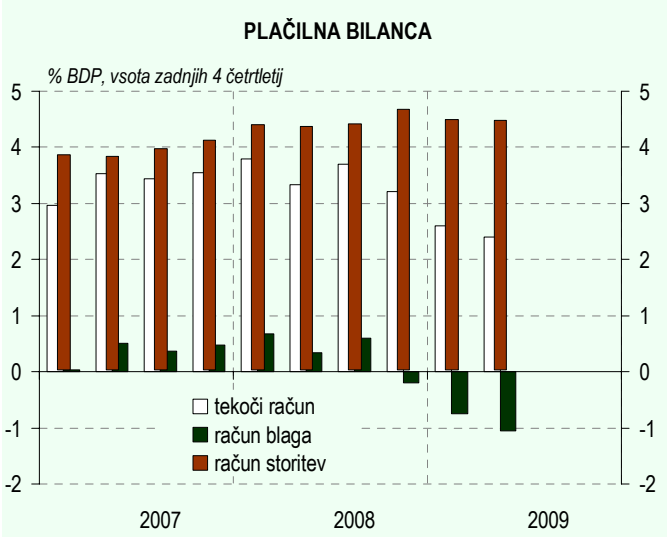
Viri: Eurostat, ECB

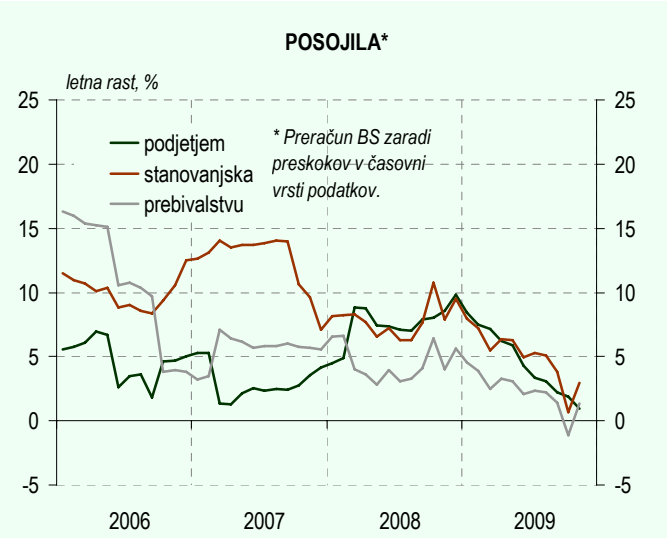
Avstrija

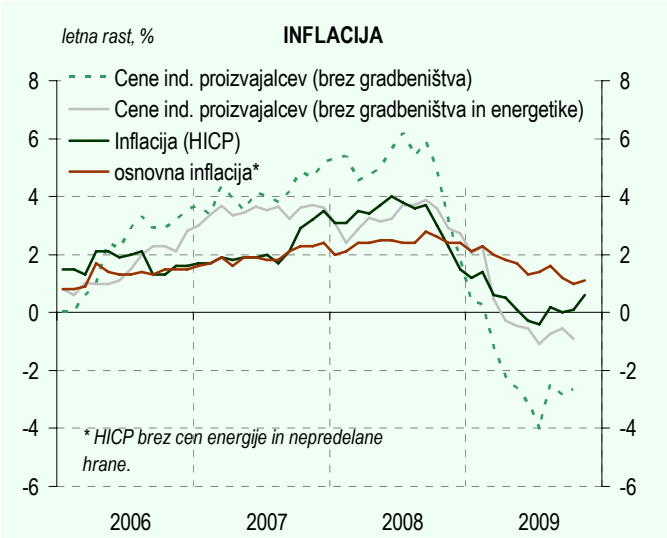






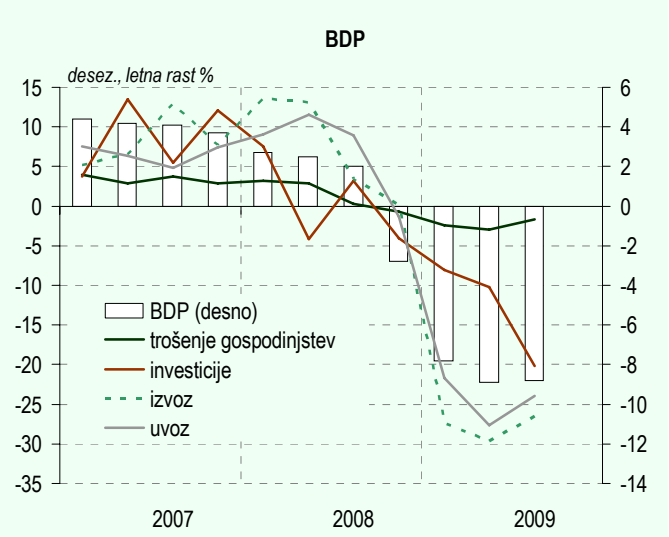


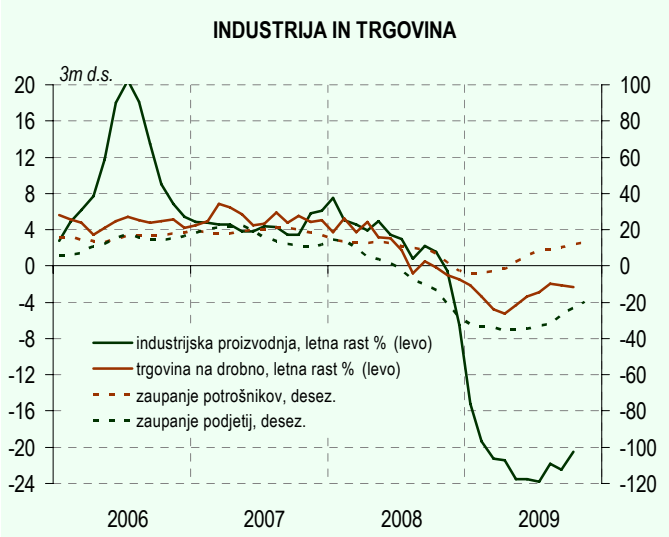


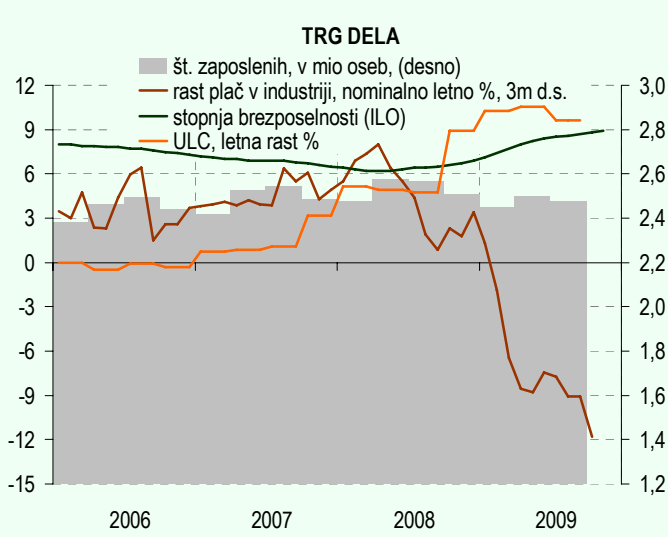


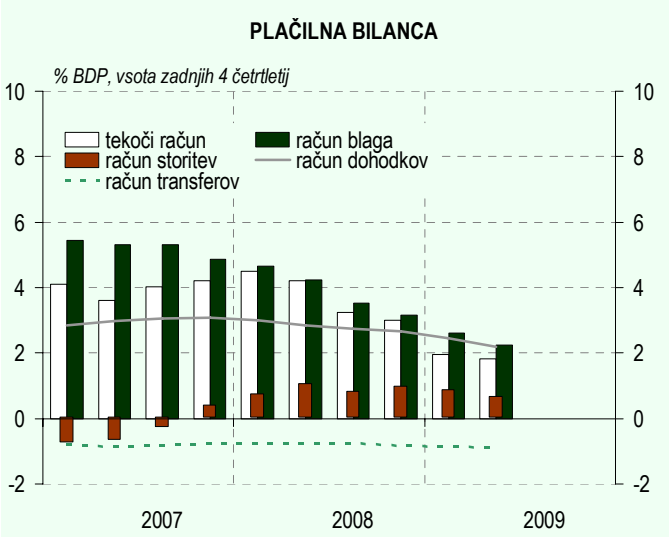
Viri: Eurostat, ECB

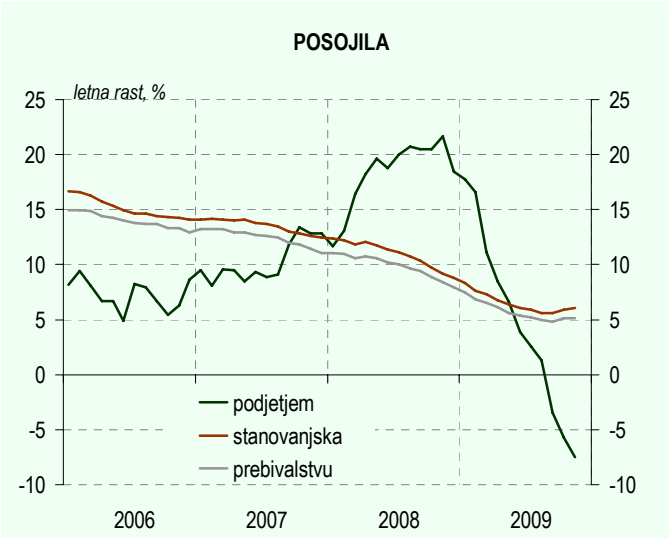
Finska

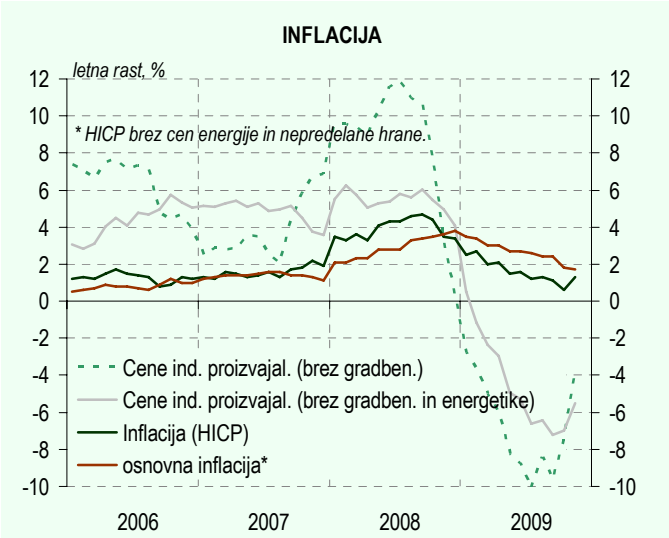












Viri: Eurostat, ECB

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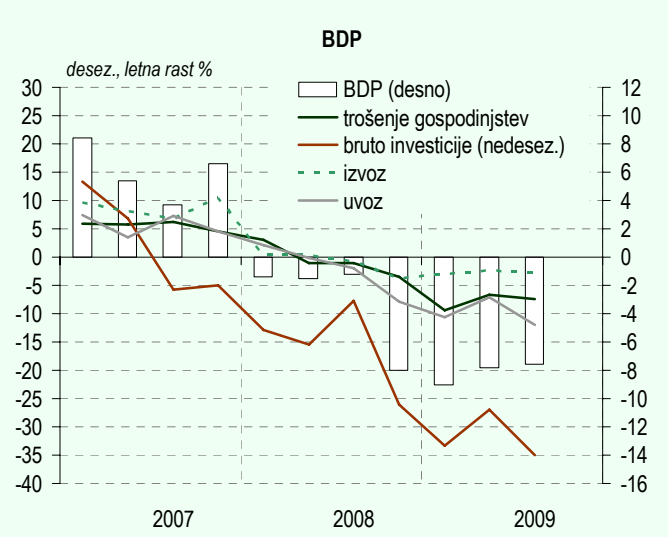
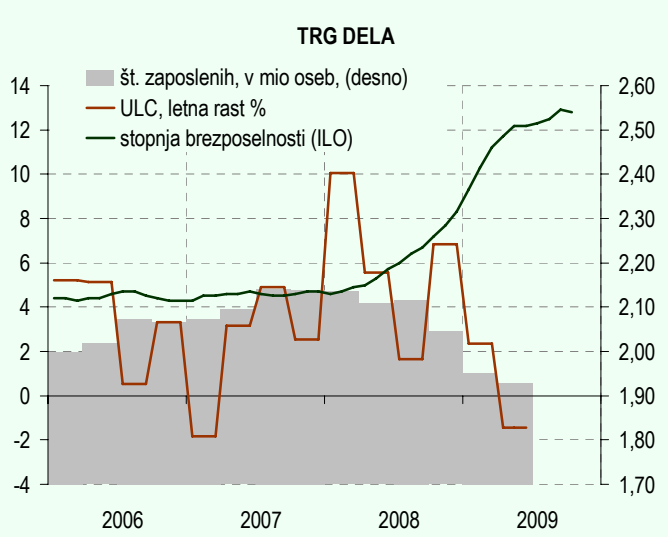
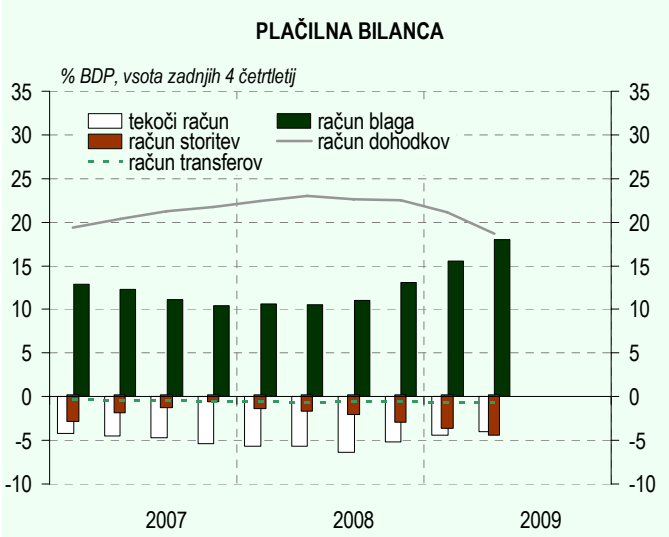
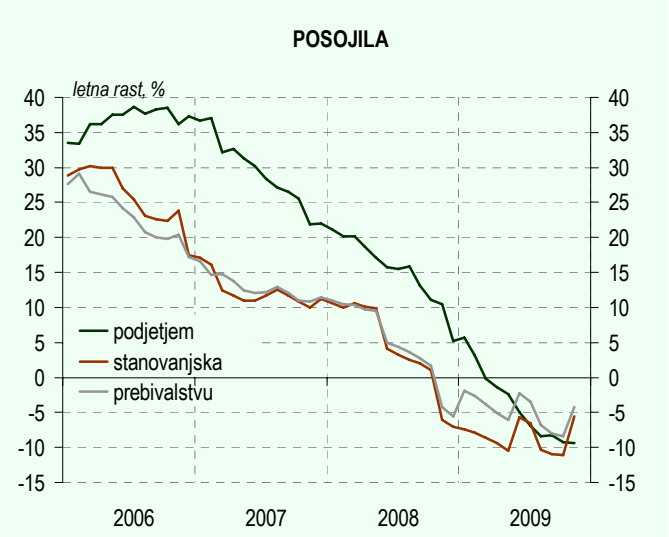
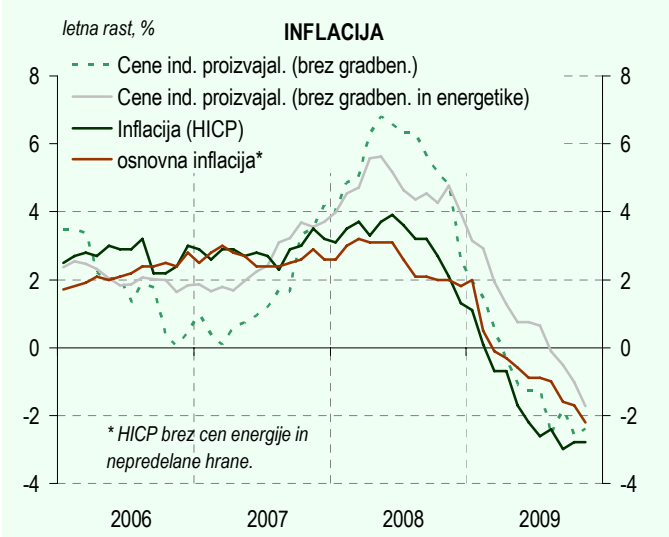




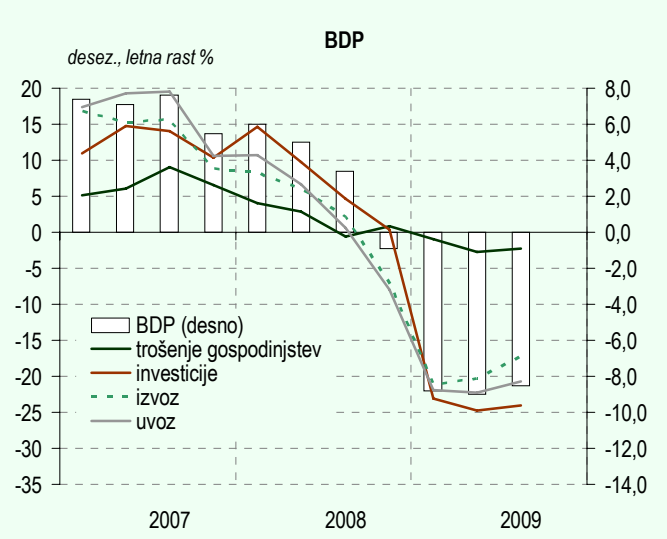


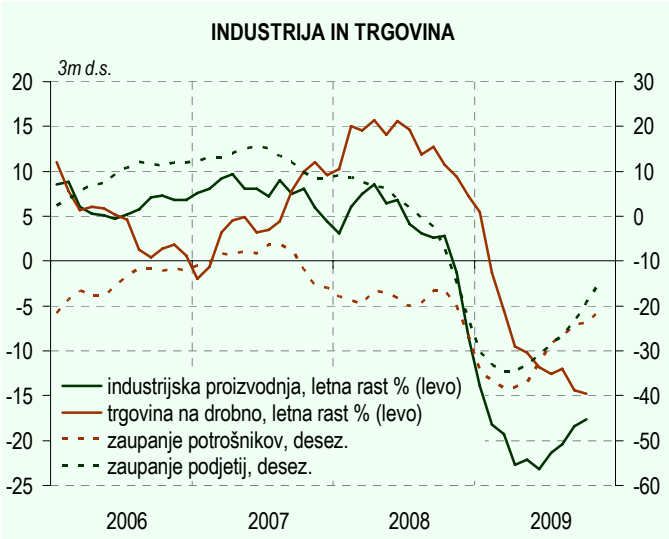


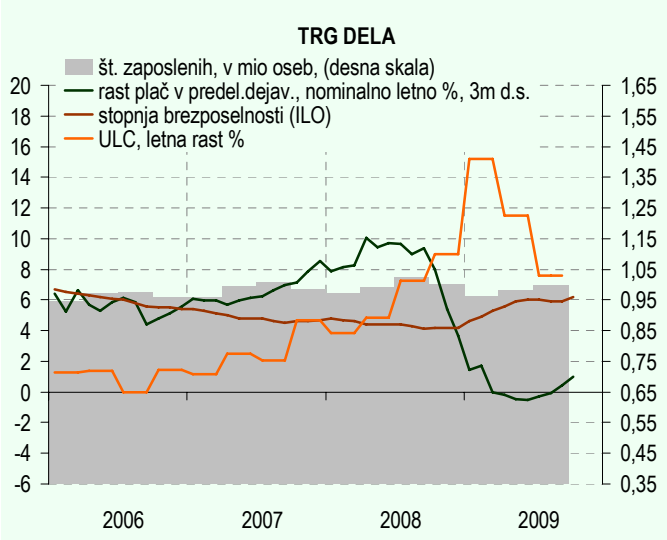


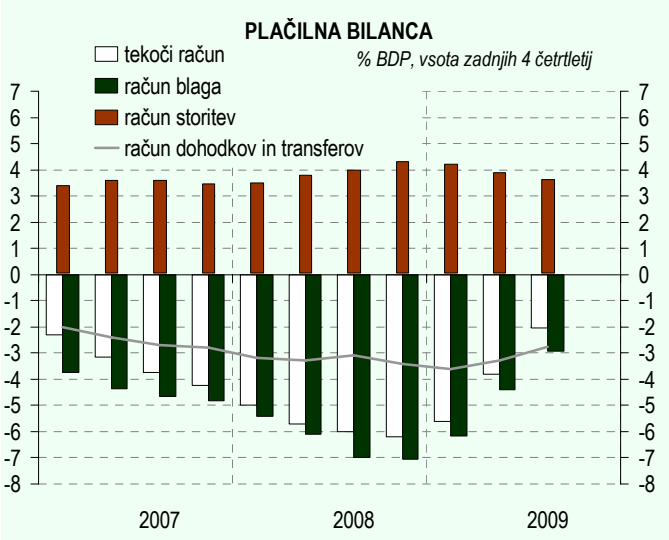
Viri: Eurostat, ECB

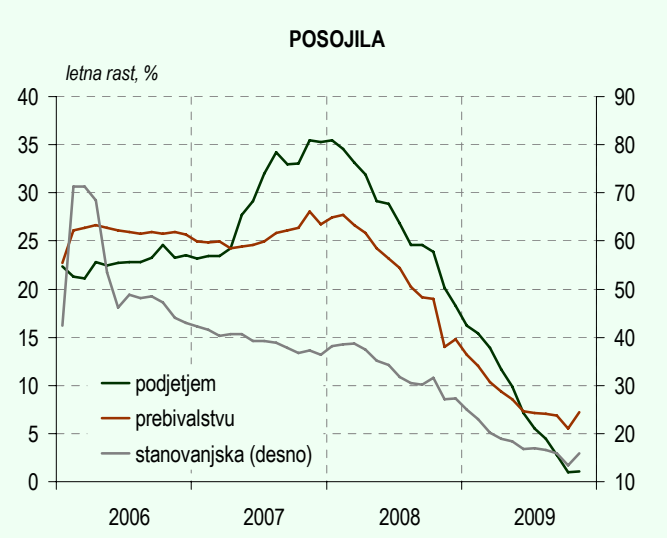
Slovenija

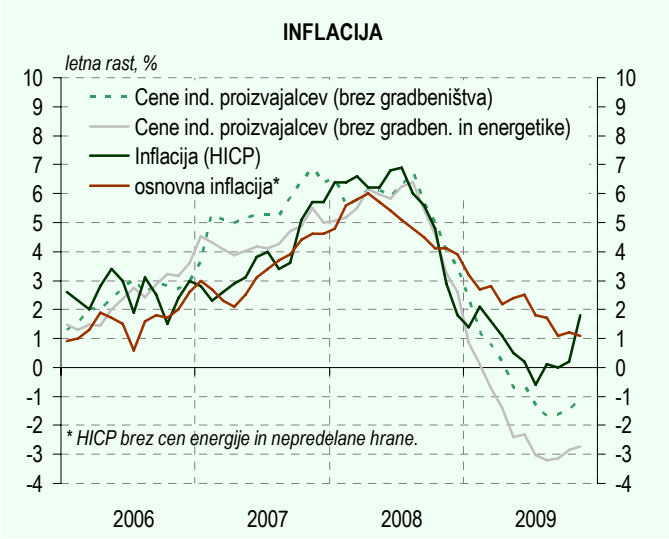






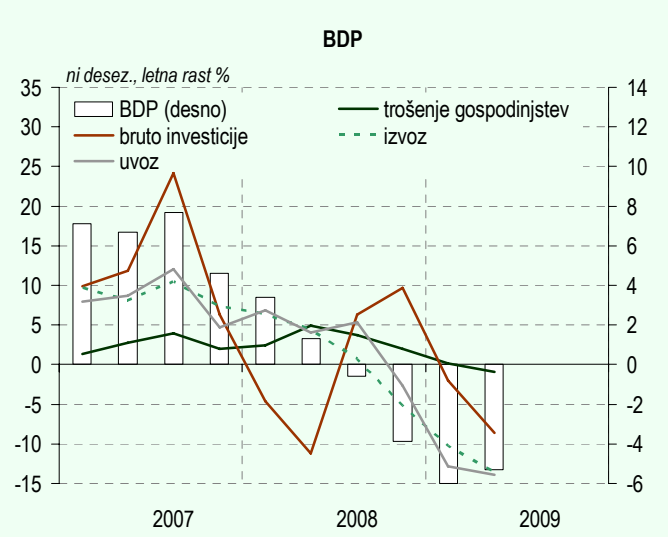


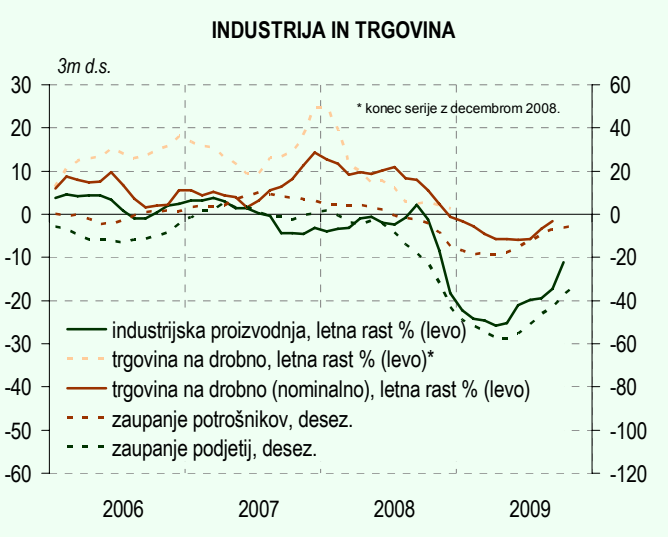


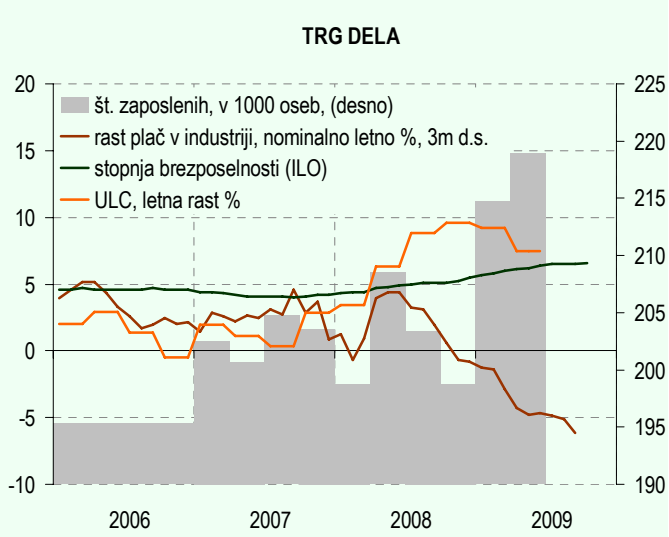


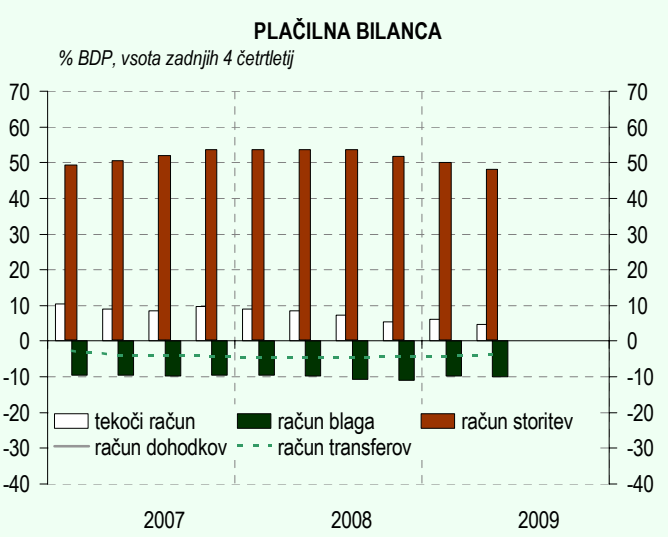
Viri: Eurostat, ECB, SURS (plače v predelovalnih dejavnostih) in preračun BS (ULC je preračunan iz statistike nacionalnih računov)

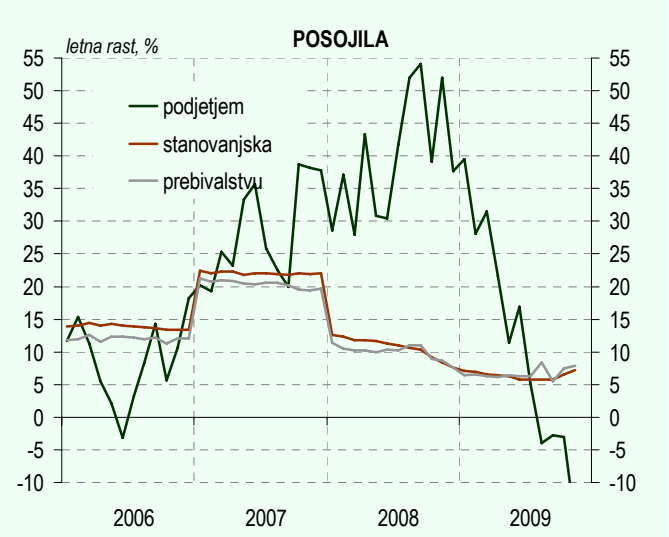
Luksemburg

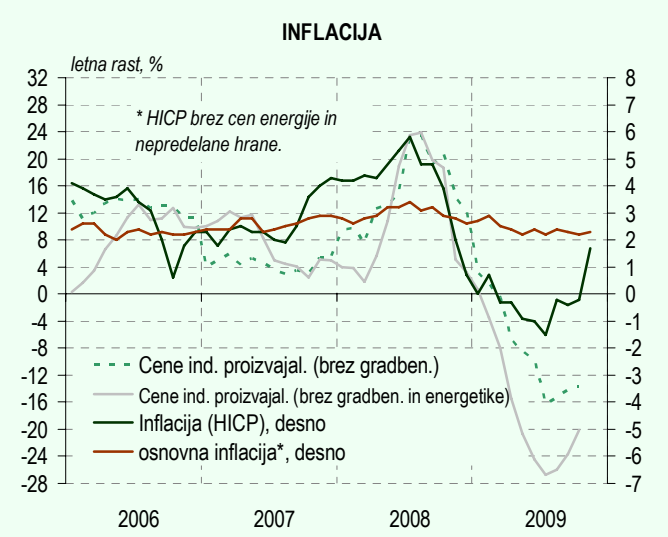






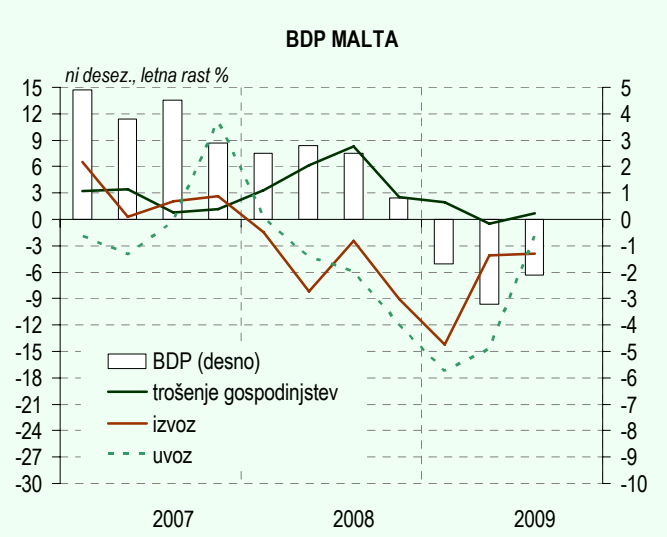


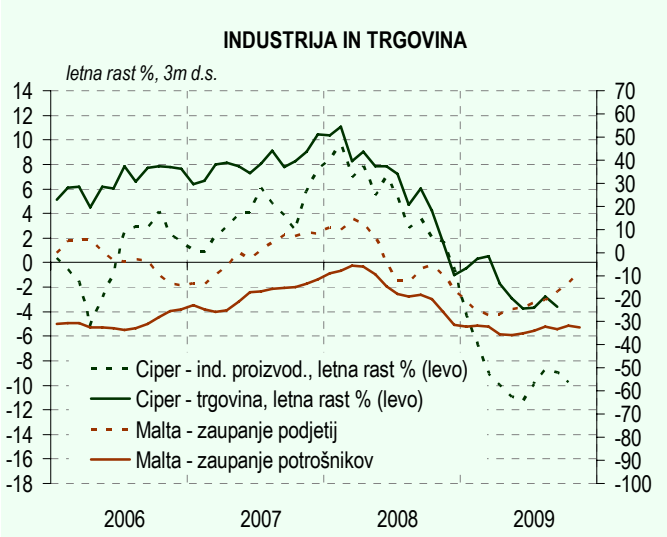


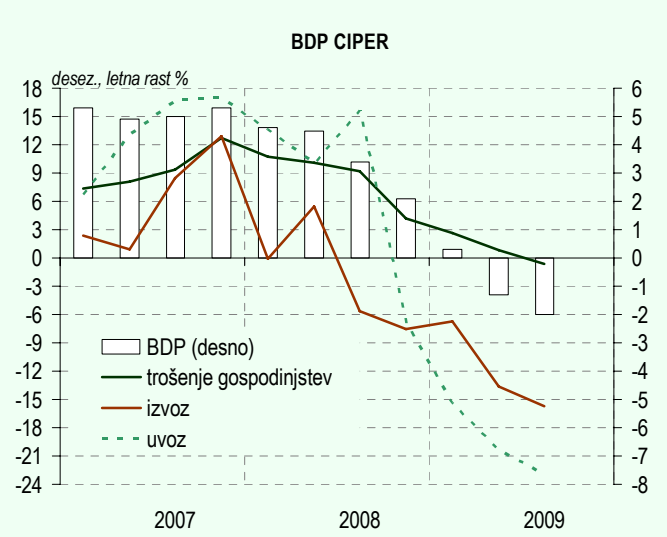


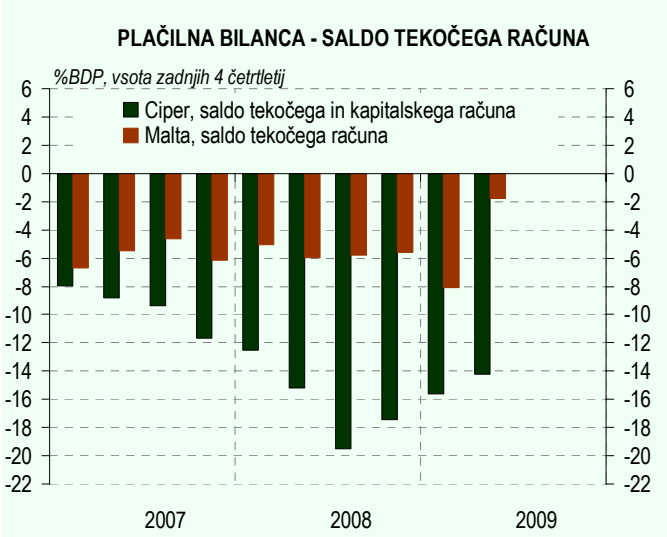
Viri: Eurostat, ECB

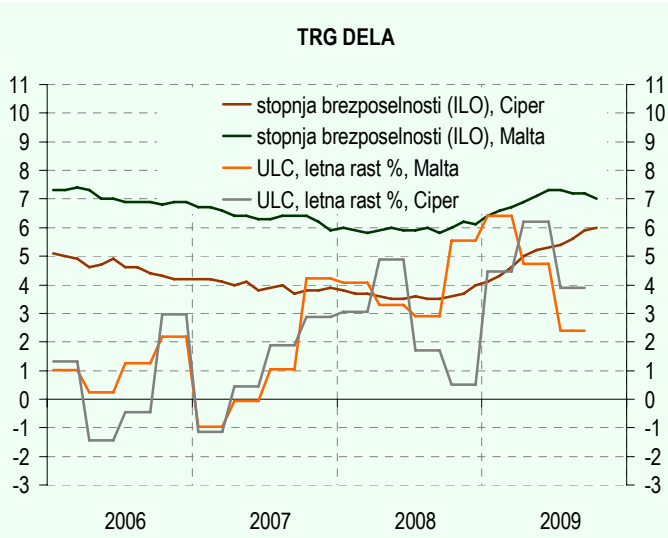
Ciper in Malta

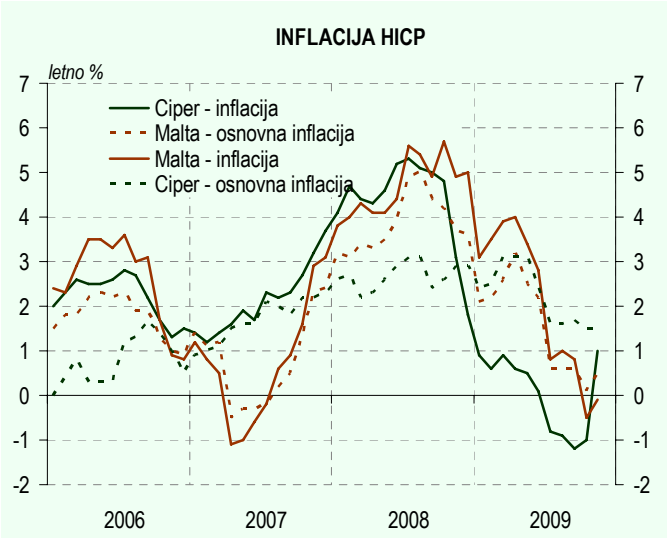






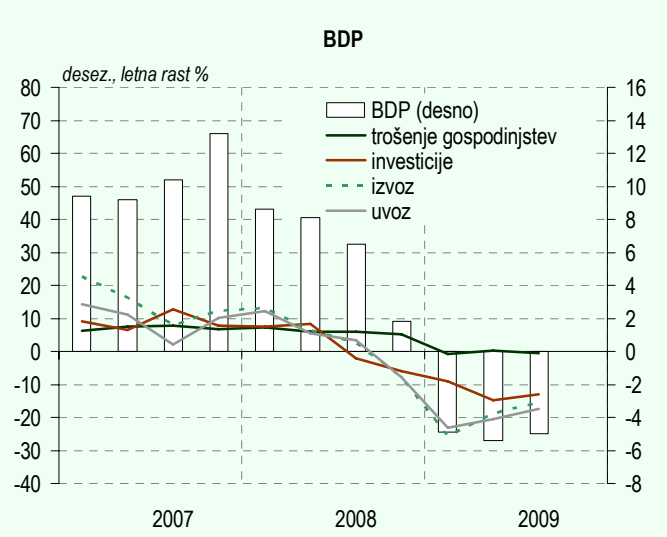


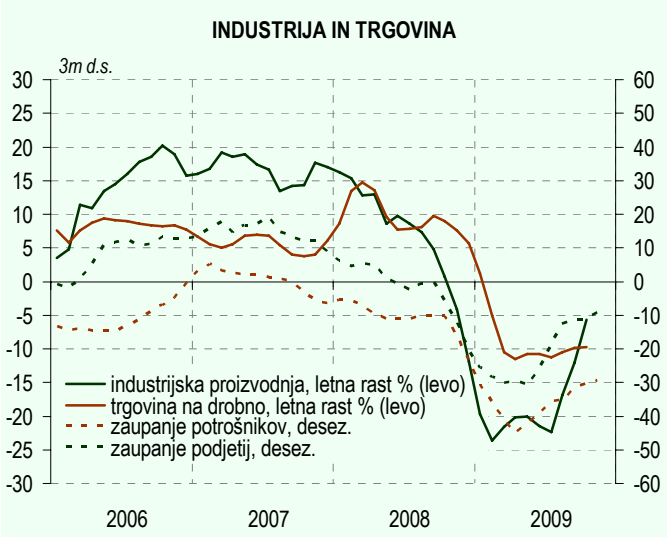


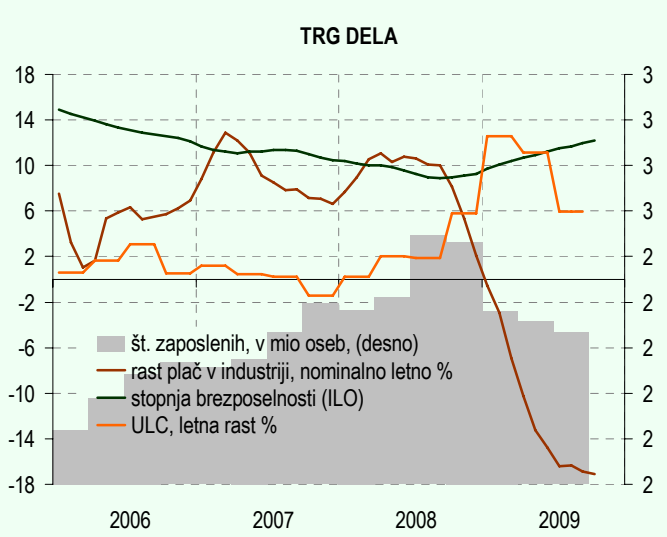


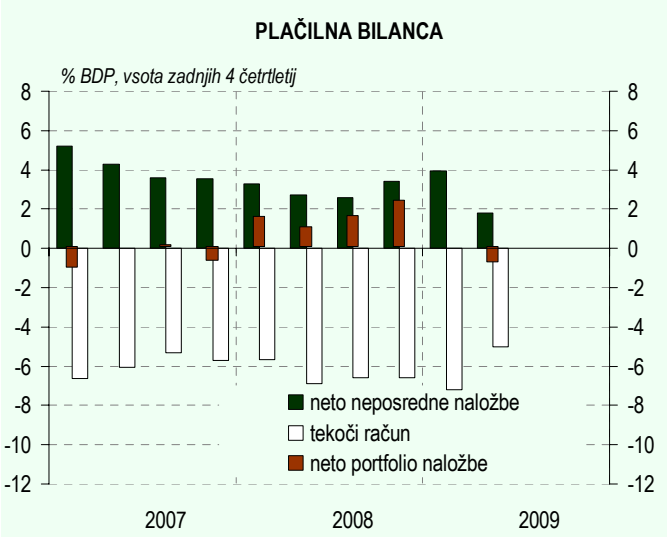
Viri: Eurostat, ECB

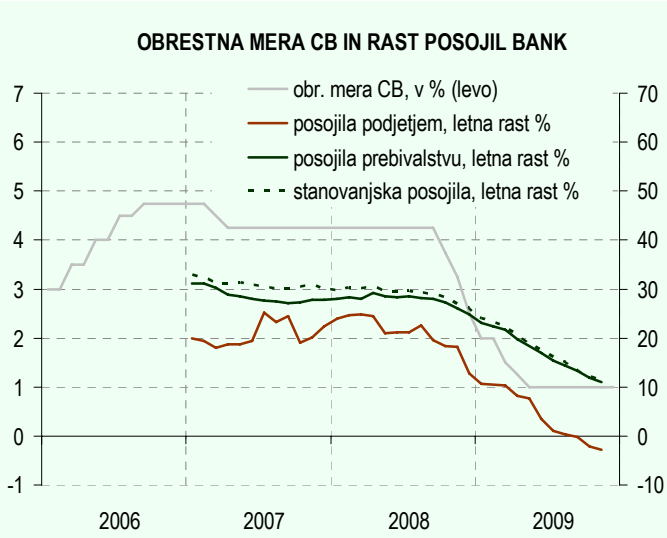
Slovaška

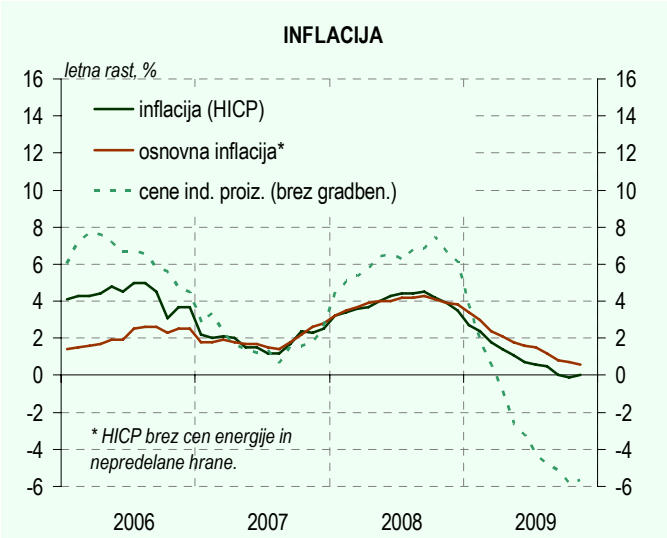












Viri: Eurostat, ECB, National Bank of Slovakia (obrestna mera)

Dne 01.01.2009 se je Slovaška pridružila evroobmočju.

Članice EU izven evroobmočja

	BDP		Inflacija (HICP)		Brezposelnost		Tekoči račun		Saldo javnih financ	
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
ČLANICE EU IZVEN EVROOBMOČJA							(v % BDP)		(v % BDP)	
Evroobmočje	**0,6**	-4,0	**3,3**	0,3	**7,5**	9,5	**-0,8**	-0,7	**-2,0**	-6,4
Velika Britanija	**0,6**	-4,6	**3,6**	2,0	**5,6**	7,8	**-1,6**	-2,4	**-5,0**	-12,1
Danska	**-1,2**	-4,5	**3,6**	1,1	**3,3**	4,5	**2,2**	1,9	**3,4**	-2,0
Švedska	**-0,2**	-4,6	**3,3**	1,9	**6,2**	8,5	**8,3**	7,8	**2,5**	-2,1
Češka	**2,5**	-4,8	**6,3**	0,6	**4,4**	6,9	**-3,3**	-2,5	**-2,1**	-6,6
Estonija	**-3,6**	-13,7	**10,6**	0,2	**5,5**	13,6	**-9,1**	3,9	**-2,7**	-3,0
Madžarska	**0,6**	-6,5	**6,0**	4,3	**7,8**	10,5	**-6,6**	-1,3	**-3,8**	-4,1
Latvija	**-4,6**	-18,0	**15,3**	3,5	**7,5**	16,9	**-13,0**	6,8	**-4,1**	-9,0
Litva	**2,8**	-18,1	**11,1**	3,9	**5,8**	14,5	**-12,4**	0,1	**-3,2**	-9,8
Poljska	**5,0**	1,2	**4,2**	3,9	**7,1**	8,4	**-5,1**	-1,9	**-3,6**	-6,4
Bolgarija	**6,0**	-5,9	**12,0**	2,4	**5,6**	7,0	**-22,9**	-13,7	**1,8**	-0,8
Romunija	**6,2**	-8,0	**7,9**	5,7	**5,8**	9,0	**-12,3**	-5,5	**-5,5**	-7,8

Opomba: Podatki zapisani **odebeljeno sivo** so napovedi oziroma ocene.
Vir: Evropska komisija (november 2009).

KONVERGENČNA MERILA ZA PREVZEM EVRA	Število izpolnjenih meril	Stabilnost cen	Javnofinančno stanje		Devizni tečaj	Obrestne mere
		Povprečna 12-mesečna inflacija (v %) nov.09	Saldo javnih financ (v % BDP) 2008	Javni dolg (v % BDP) 2008	Sodelovanje v ERM II	Dolgoročna OM (v %) nov.09
Referenčna vrednost		**0,7 ****	**-3,0**	**60,0**	**2 leti**	**6,47 ****
Bolgarija	2	2,9	1,8	14,1	ne	7,31
Češka	3	0,8	-2,1	30,0	ne	4,86
Danska	3	1,2	3,4	33,5	od 01.01.1999	3,59
Estonija	3	1,0	-2,7	4,6	od 28.06.2004	8,11*
Latvija	2	4,2	-4,1	19,5	od 02.05.2005	11,96
Litva	2	4,8	-3,2	15,6	od 28.06.2004	14,00
Madžarska	0	3,9	-3,8	72,9	ne	9,18
Poljska	2	3,9	-3,6	47,2	ne	6,08
Romunija	1	5,7	-5,5	13,6	ne	9,67
Švedska	3	1,9	2,5	38,0	ne	3,20
Velika Britanija	2	2,2	-5,0	52,0	ne	3,34
Slovenija	4	0,8	-1,8	22,5	od 28.06.2004 do 31.12.2006	4,43
Ciper	5	0,2	0,9	48,4	od 02.05.2005 do 31.12.2007	4,60
Malta	2	2,3	-4,7	63,8	od 02.05.2005 do 31.12.2007	4,52
Slovaška	4	1,2	-2,3	27,7	od 28.11.2005 do 31.12.2008	4,76
EA-16		0,3	-2,0	69,3		4,22
EU-27		1,0	-2,3	61,5		5,41

Vir: EUROSTAT in ECB.

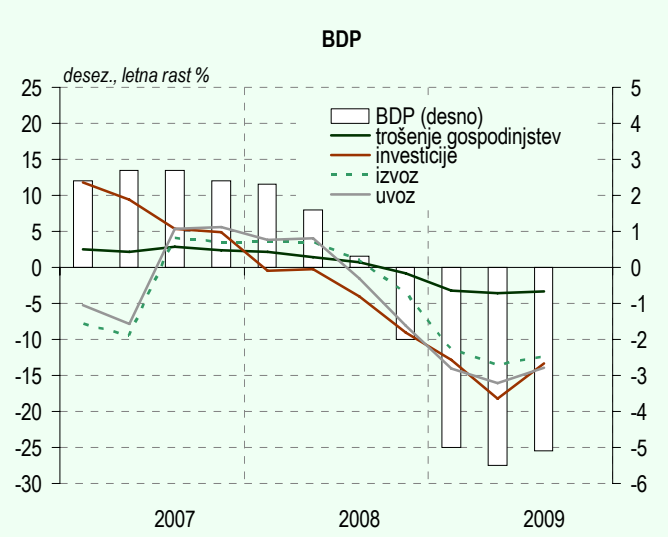
Opombe: S sivim ozadjem je označeno izpolnjevanje konvergenčnih kriterijev. Povprečna inflacija in dolgoročna obrestna mera sta izračunani na podlagi povprečja zadnjih 12 mesecev. Pri dolgoročni OM so v agregatih EA-16 in EU-27 upoštevani le tisti podatki, ko so na voljo.

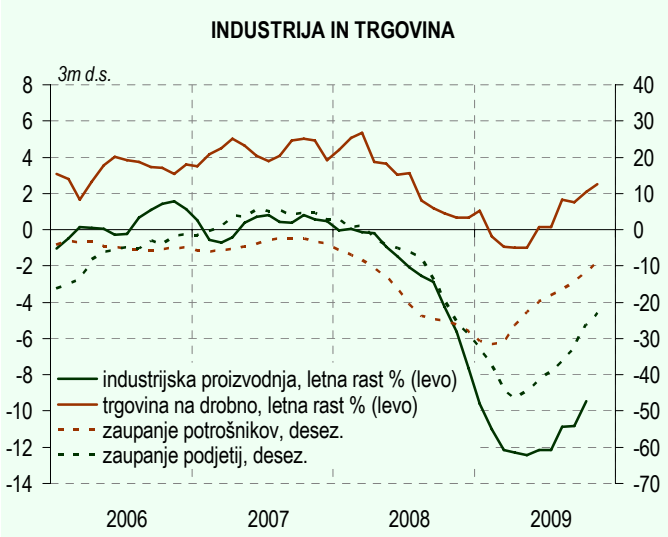
* Podatek za predhodni mesec

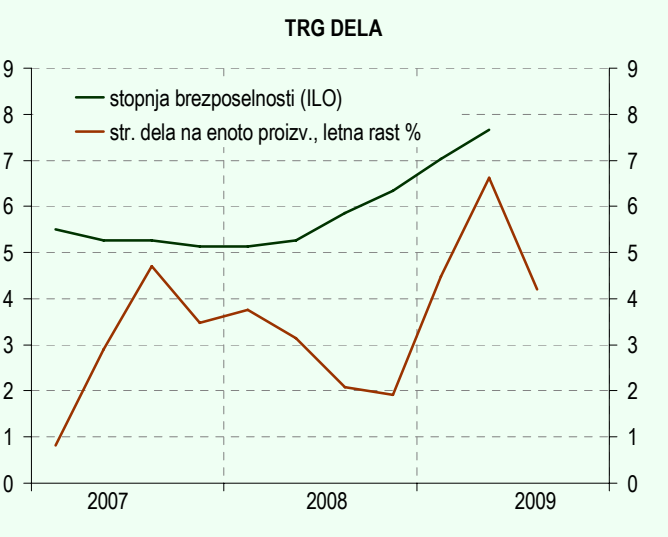
** Tehnični izračun. Upoštevane so tri države z najnižjimi inflacijskimi stopnjami.

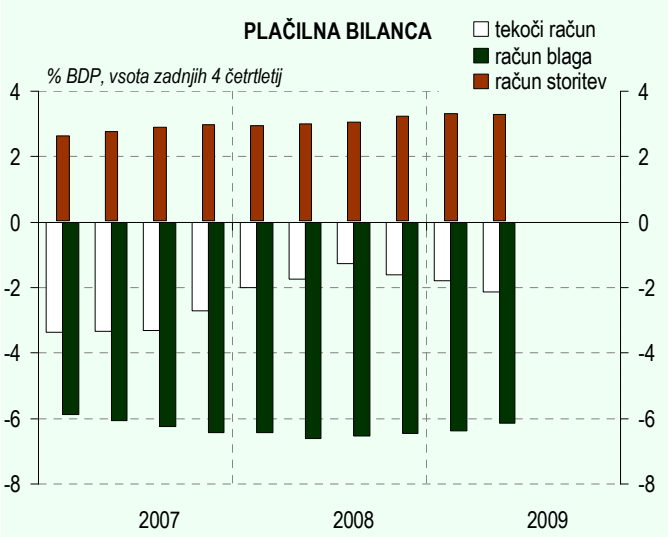
… ni podatka

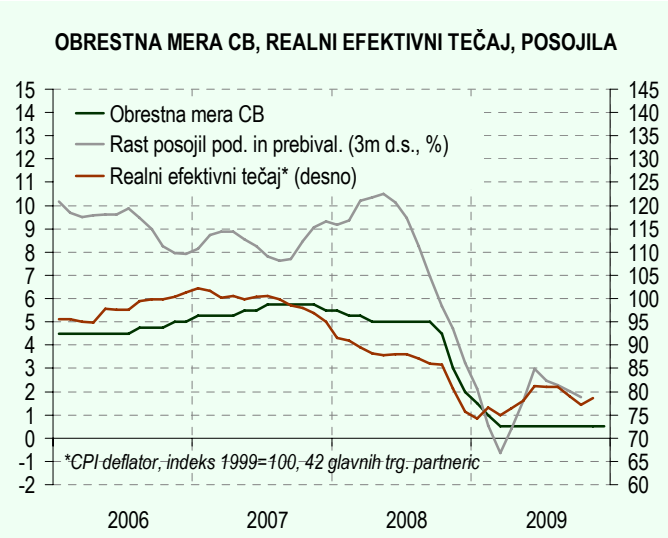
Velika Britanija

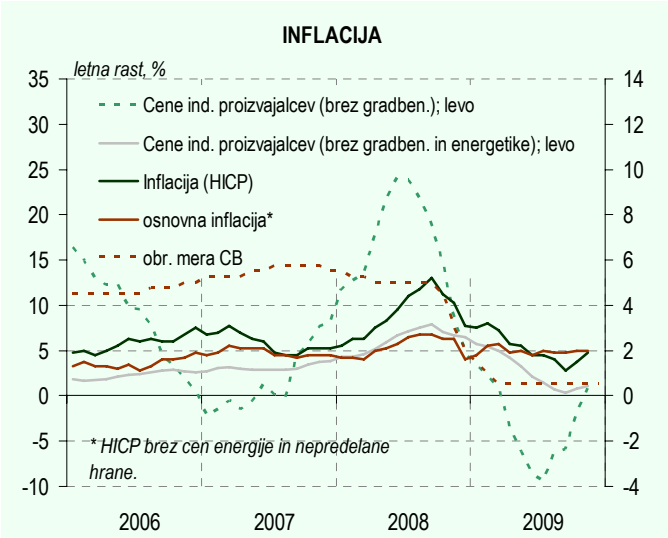






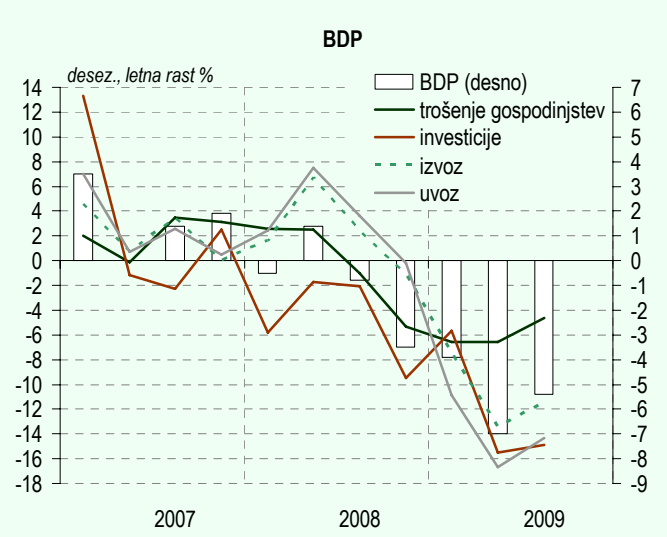


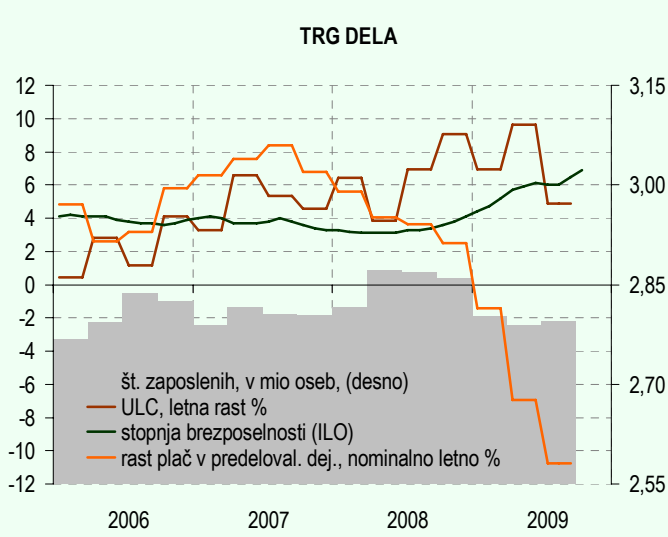


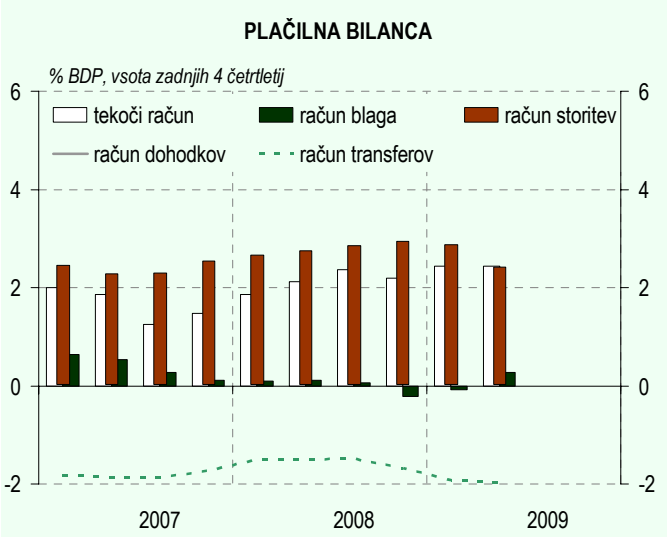


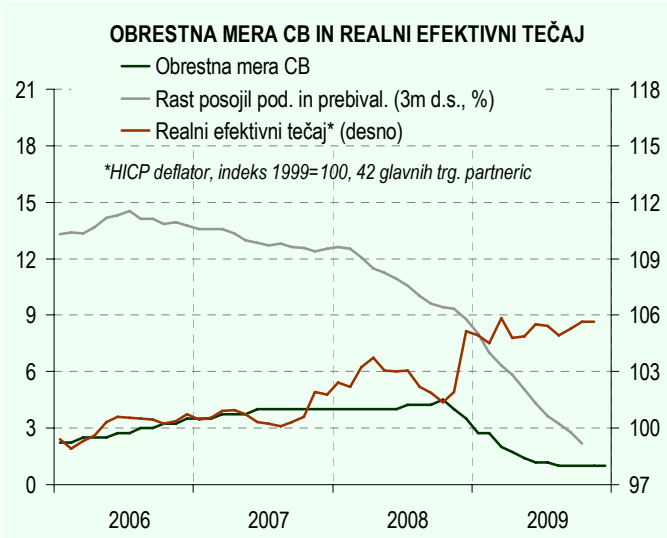
Viri: Eurostat, ECB, Bank of England (obrestna mera, str. dela na enoto proizvoda, posojila)

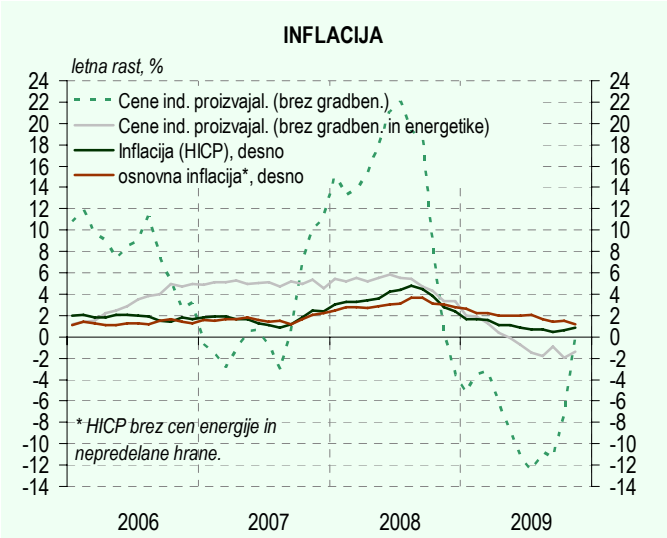
Danska





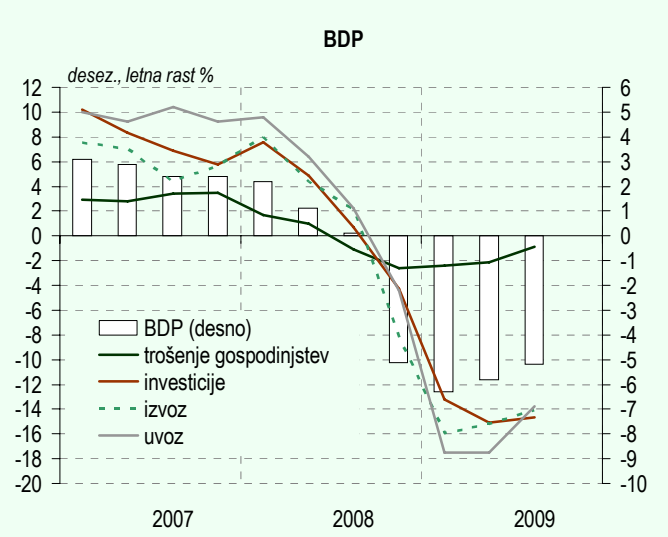


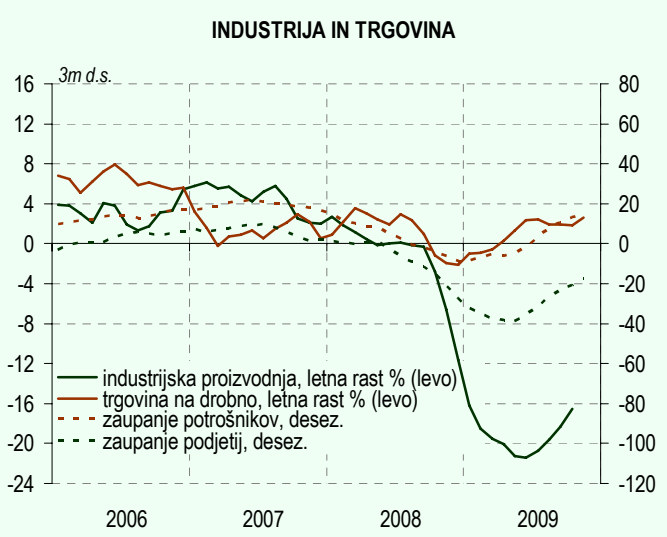


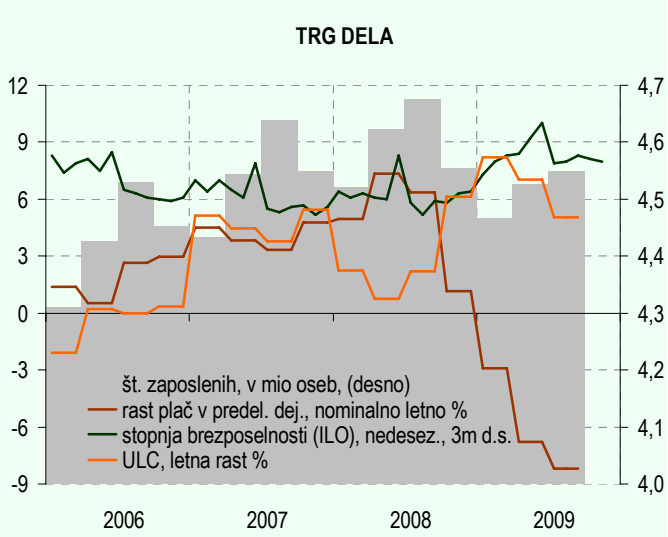


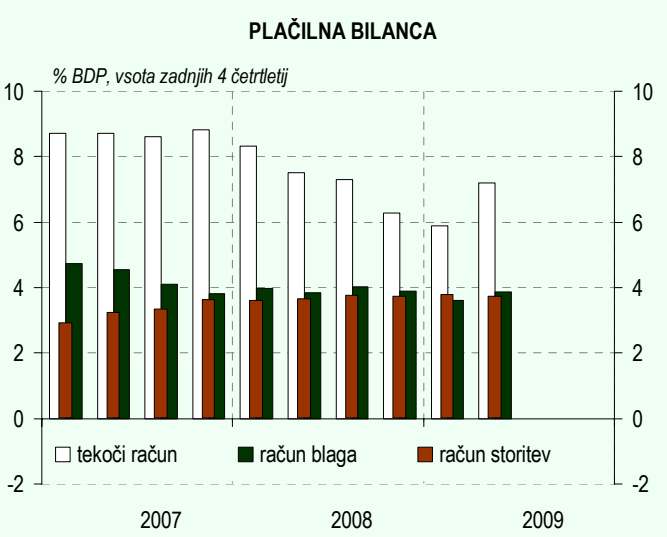
Viri: Eurostat, ECB, Danmarks Nationalbank (obrestna mera)

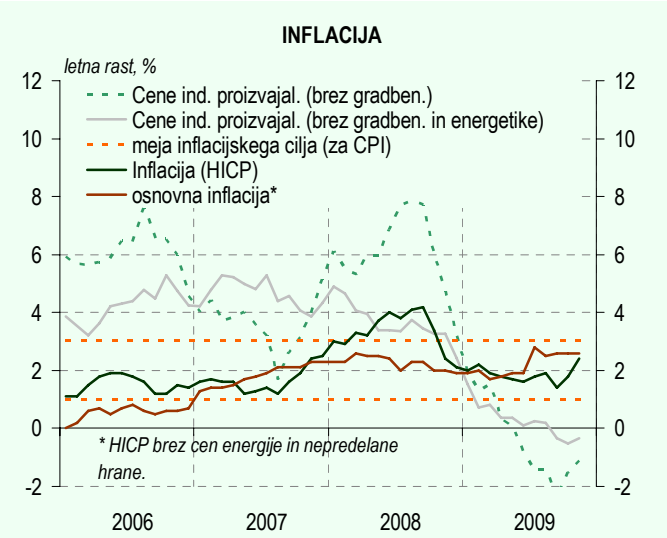
Švedska





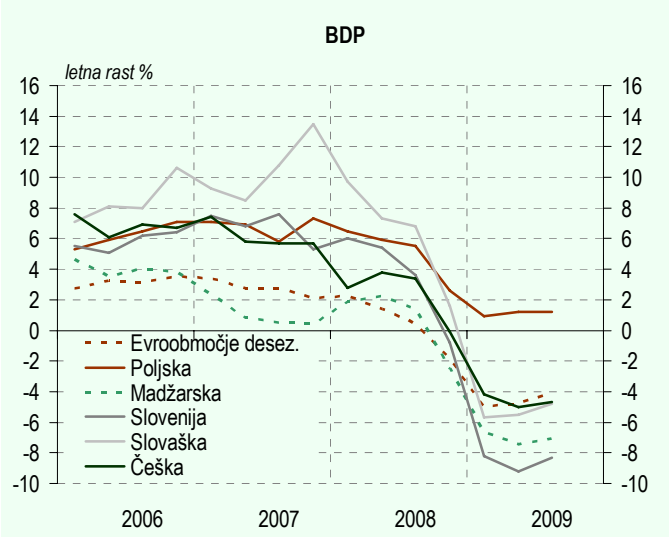


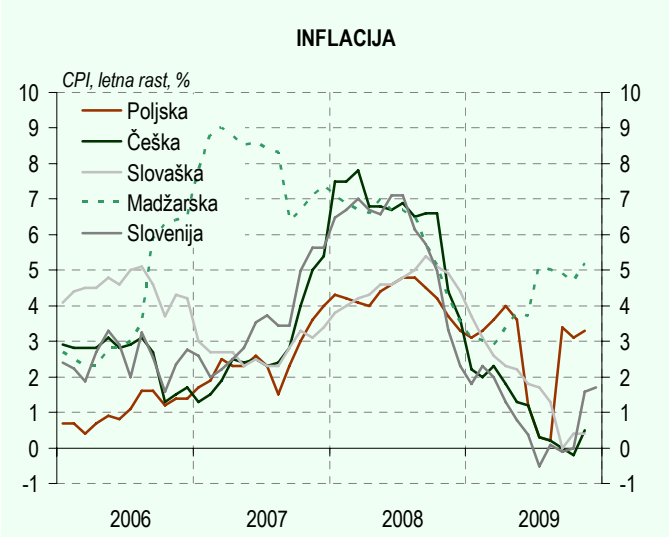


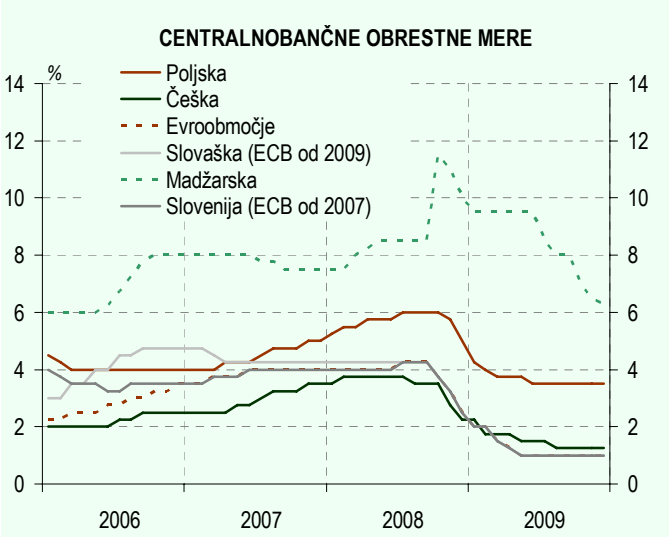


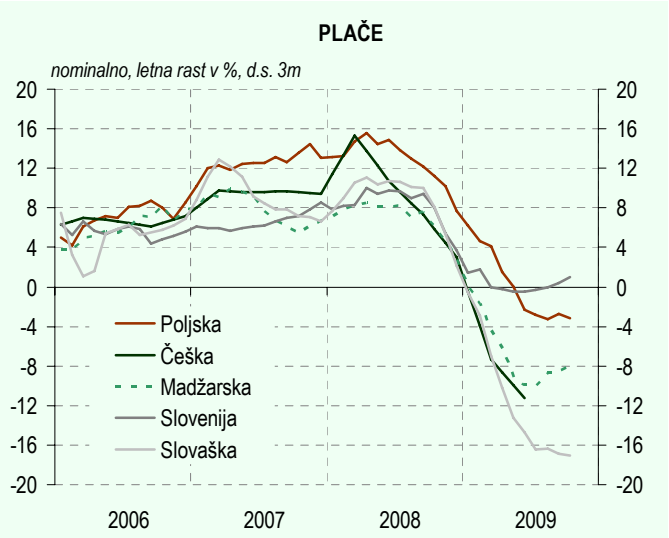
Viri: Eurostat, ECB, Sveriges Riksbank (obrestna mera)

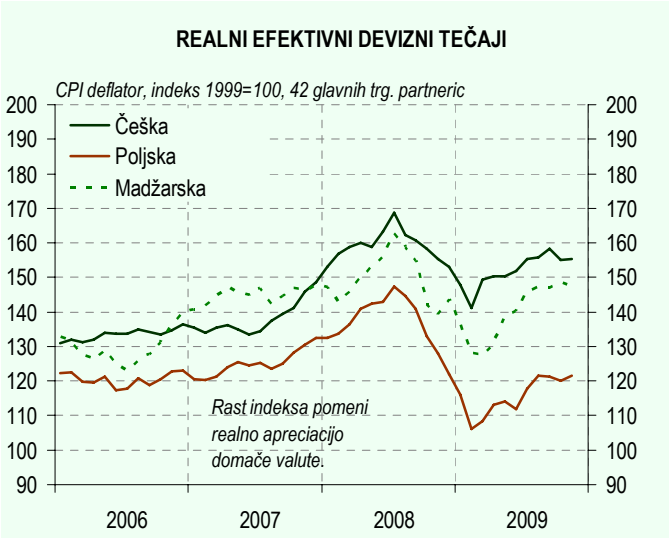
Nekatere nove članice EU





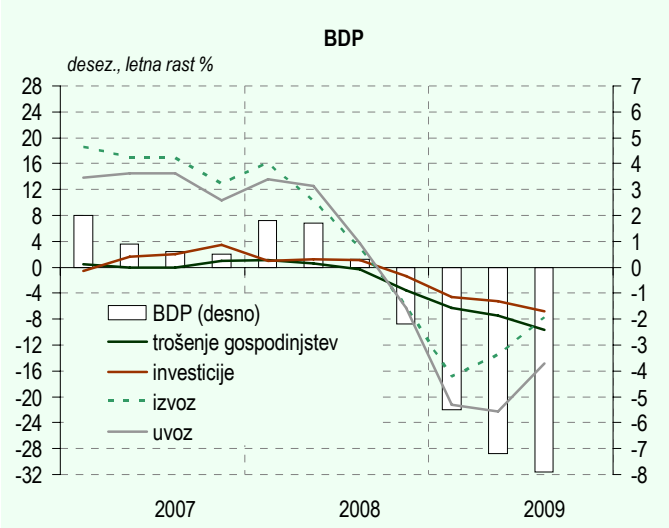


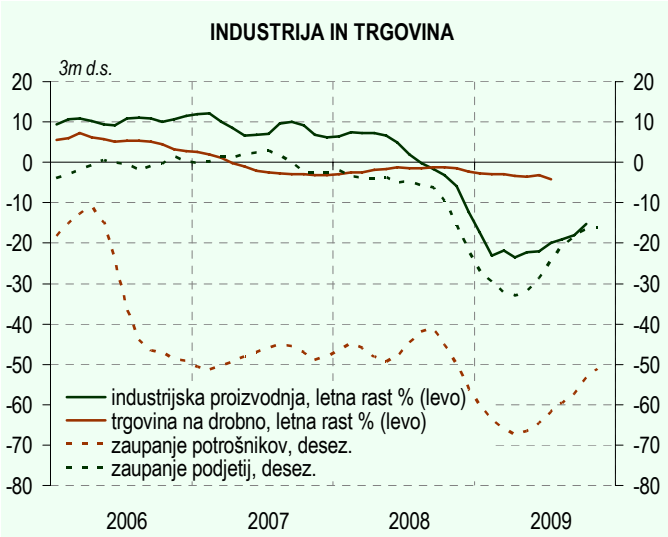


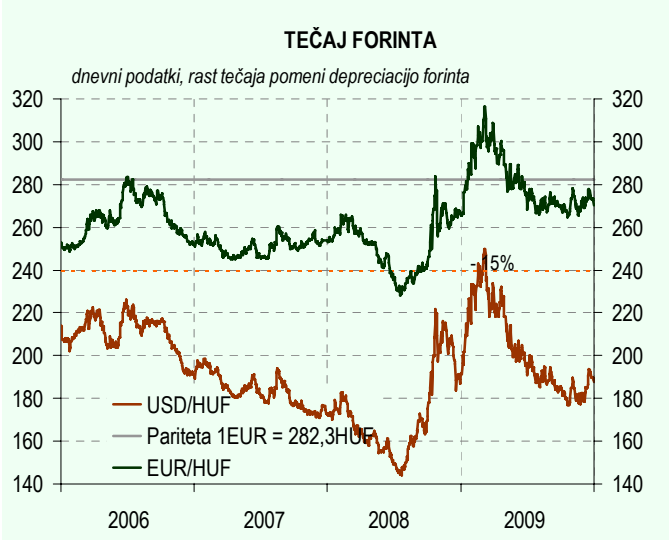


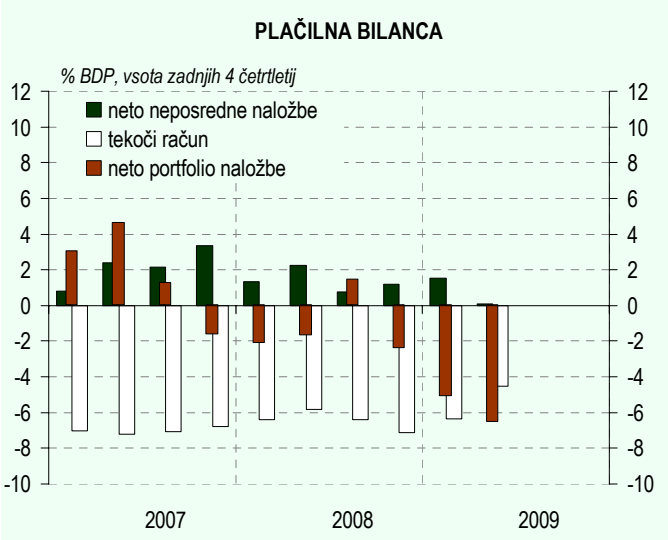
Viri: Eurostat (plače), ECB (devizni tečaji), statistični uradi držav (BDP, CPI), centralne banke držav (obrestne mere)

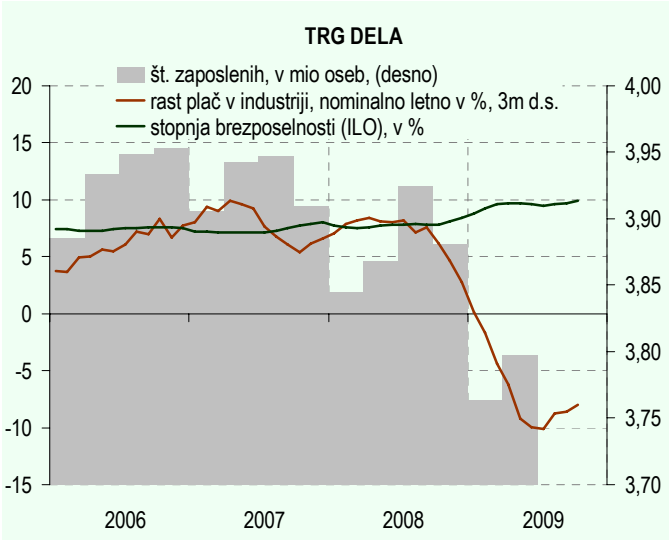
Madžarska

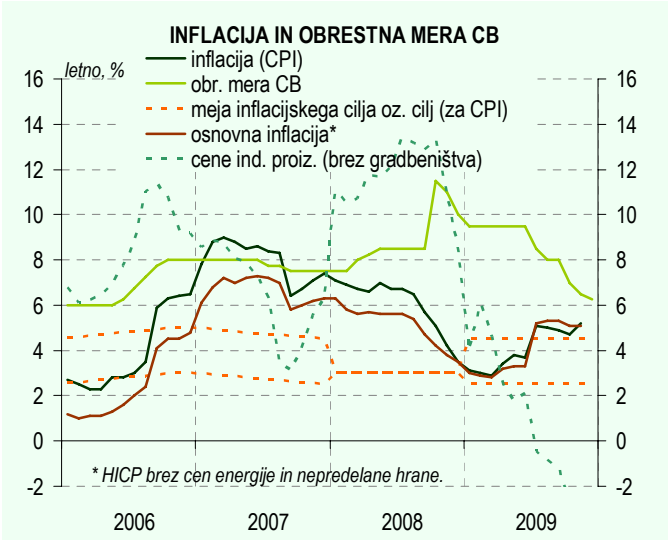






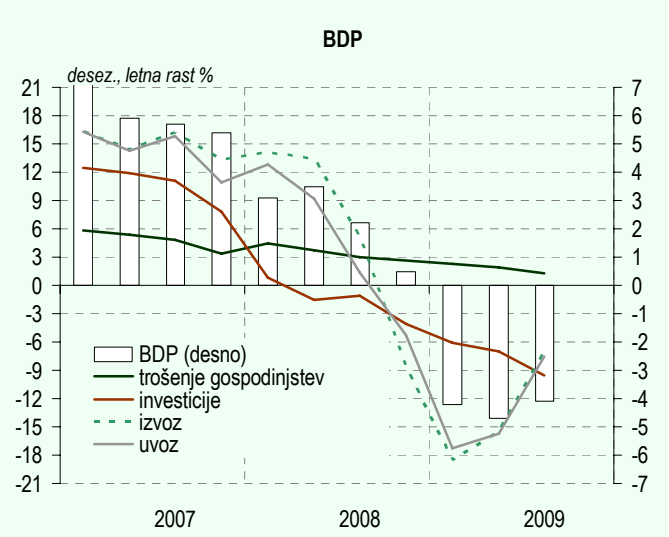


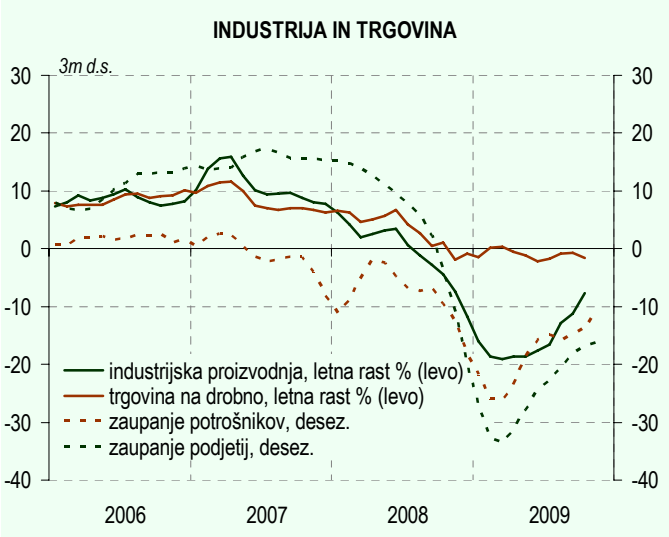


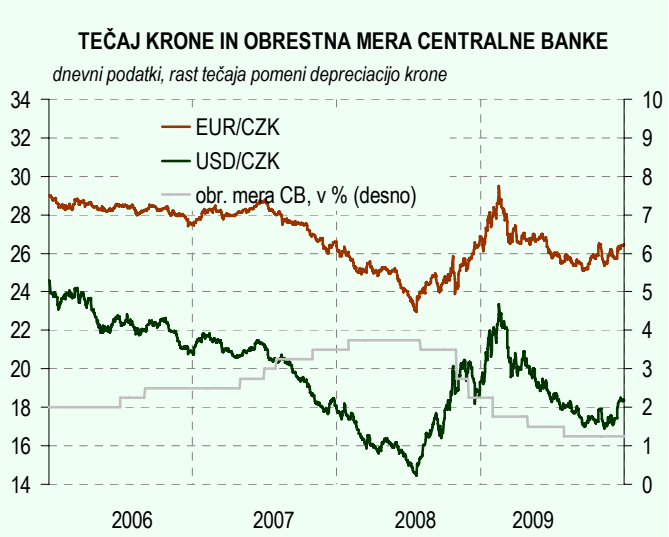


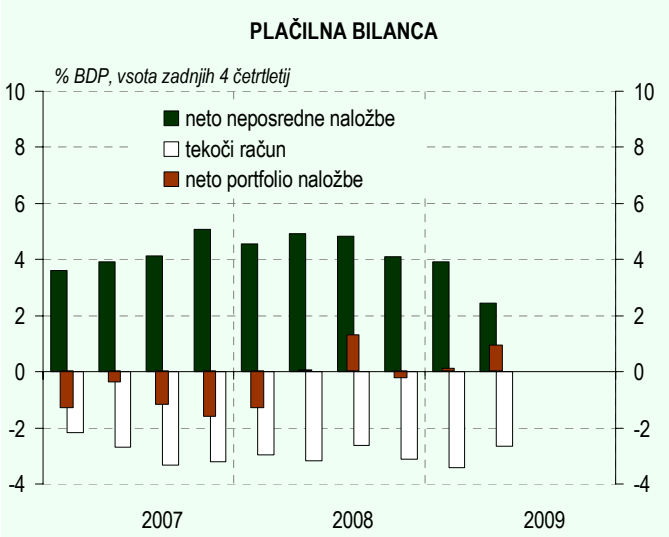
Viri: Eurostat, ECB, Magyar Nemzeti Bank (obrestna mera), Hungarian Central Statistical Office (inflacija CPI, industrijska proizvodnja)

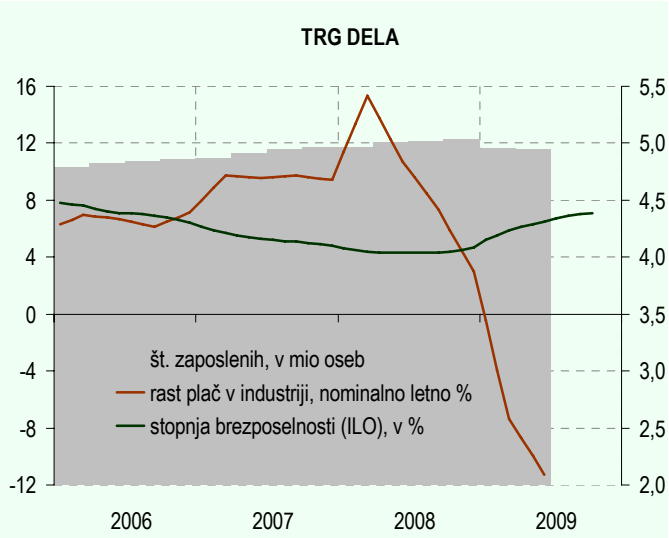
Češka

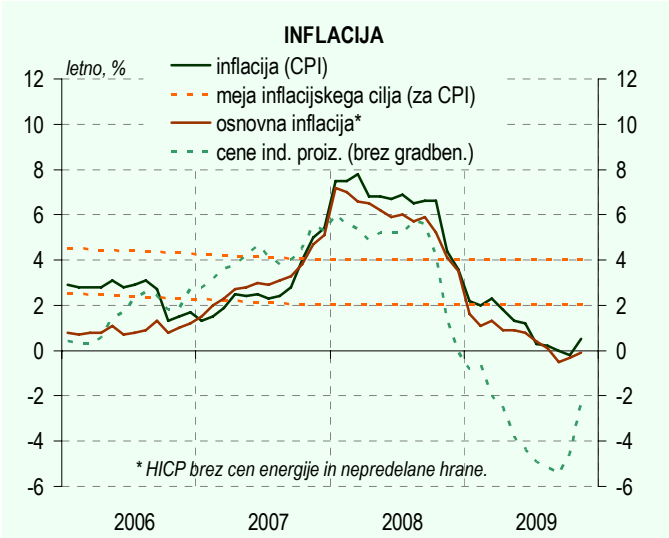






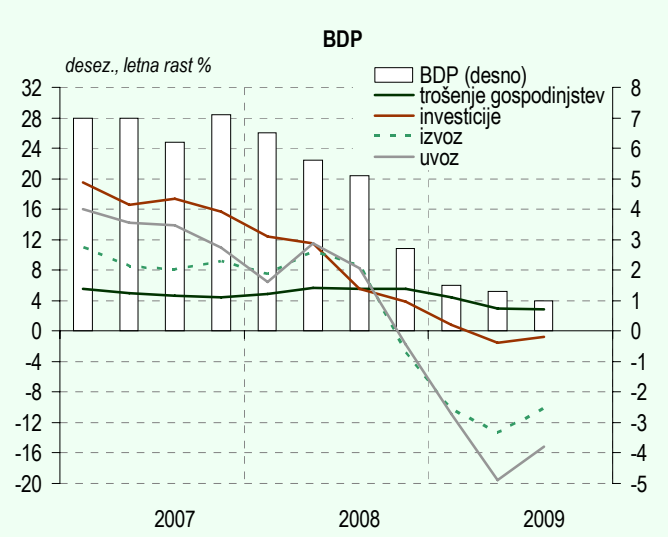


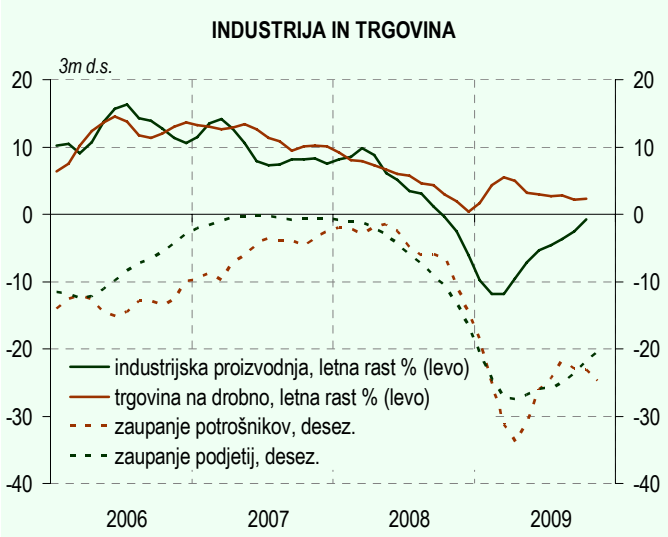


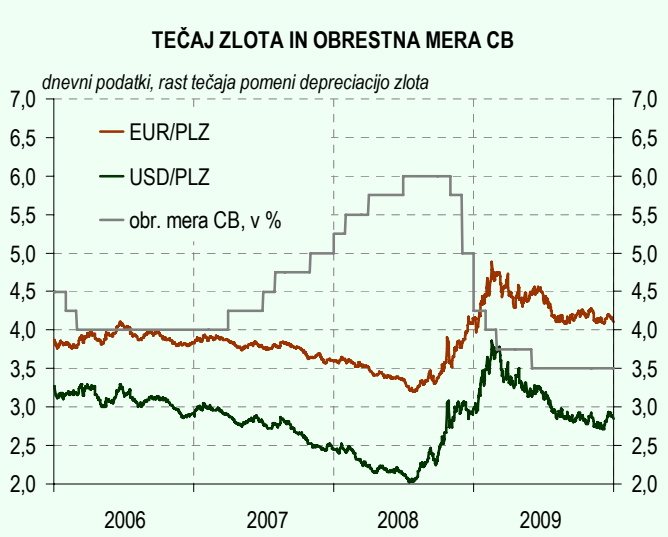


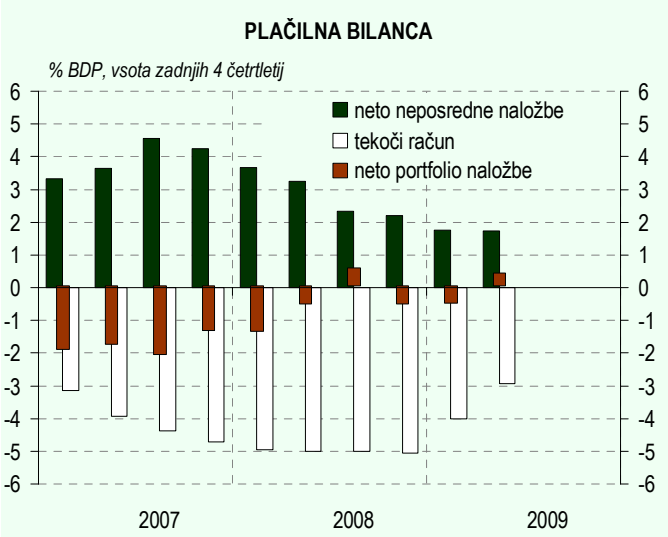
Viri: Eurostat, ECB, Czech Statistical Office (inflacija CPI), Czech National Bank (obrestna mera)

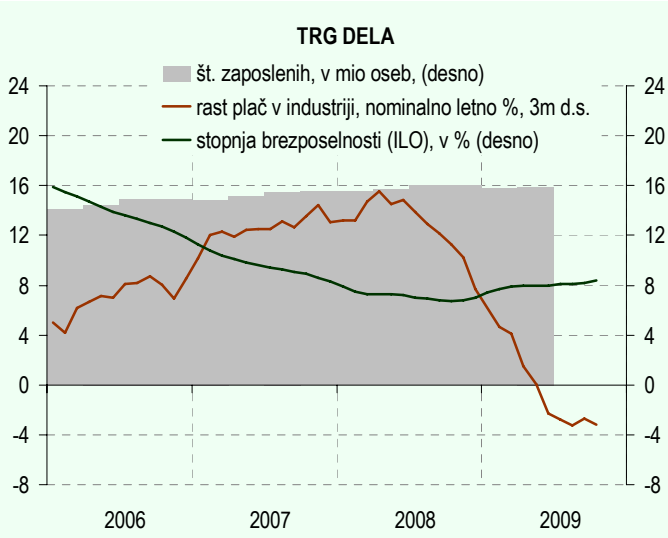
Poljska

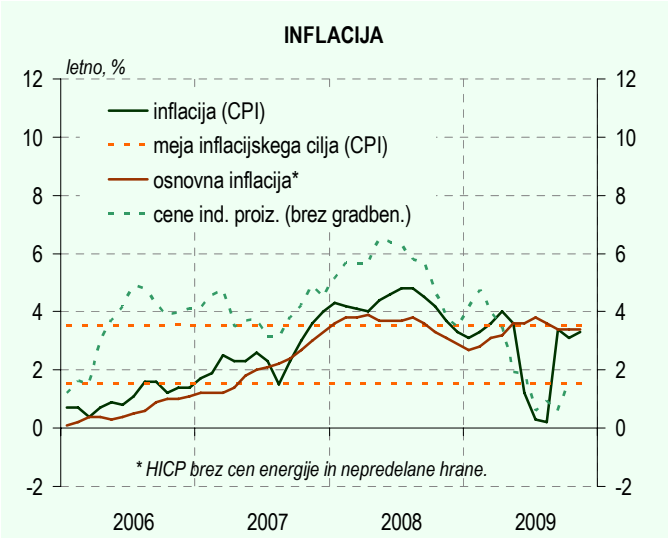






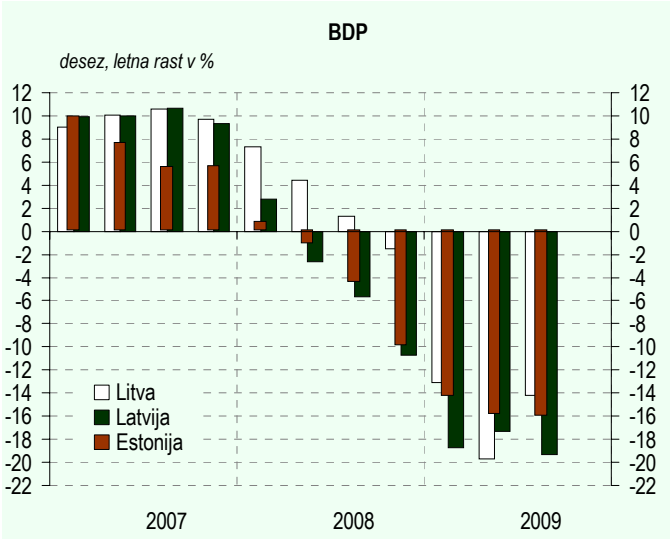


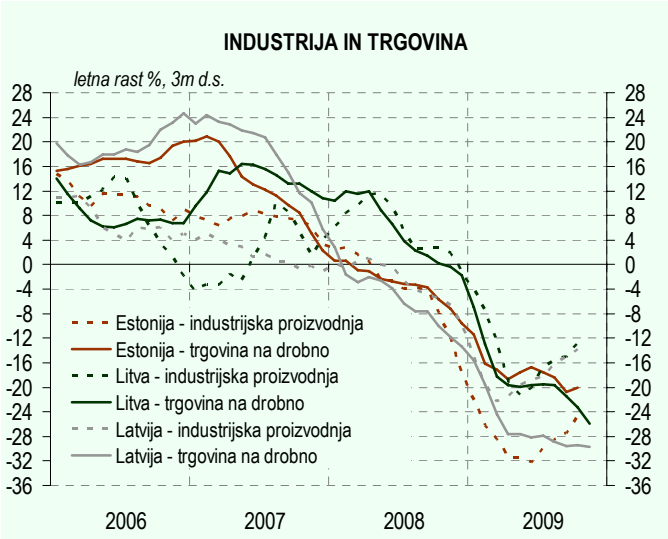


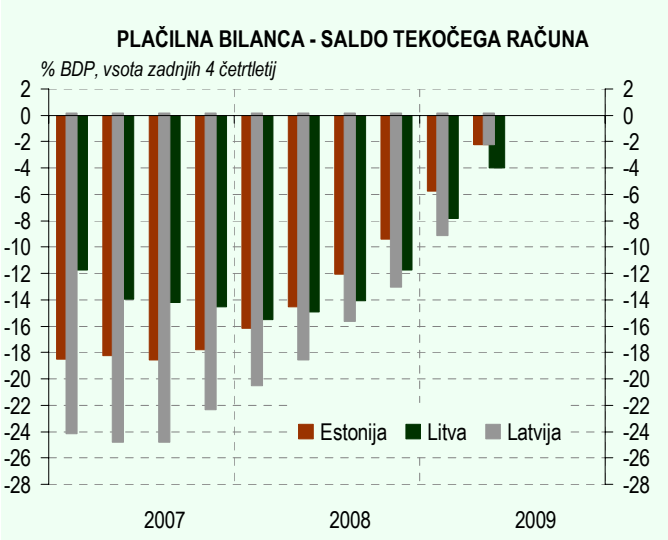


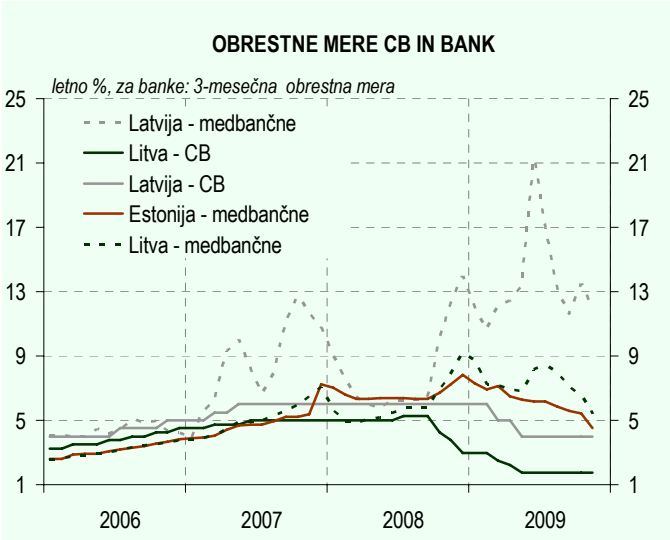
Viri: Eurostat, ECB, National Bank of Poland (obrestna mera), Central Statistical Office of Poland (inflacija CPI)

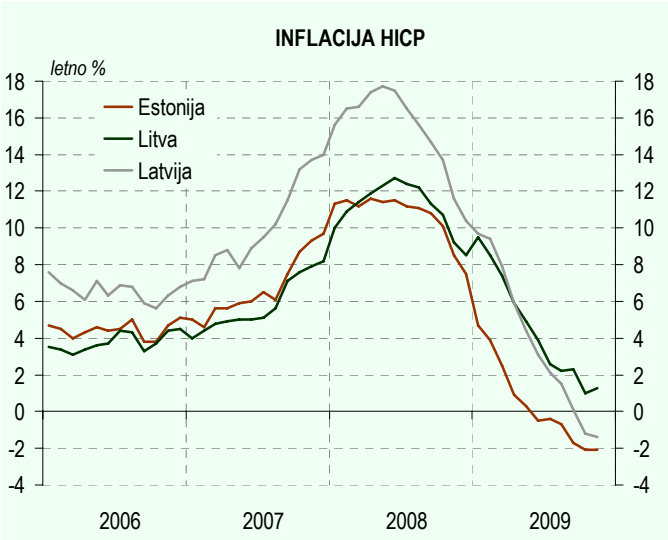
Baltske države





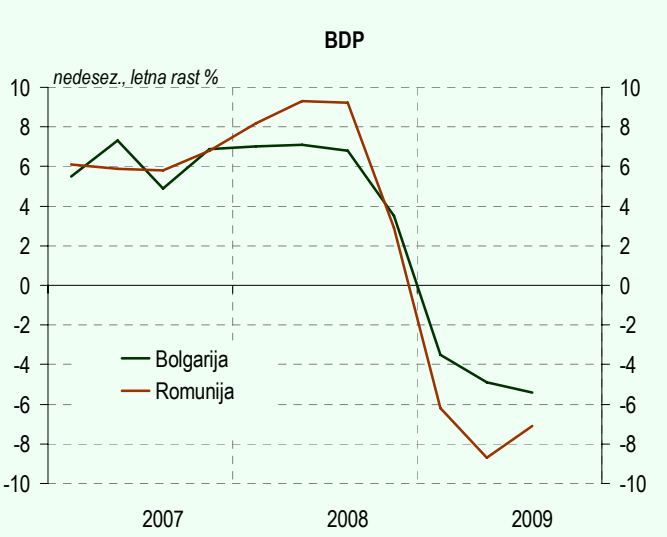


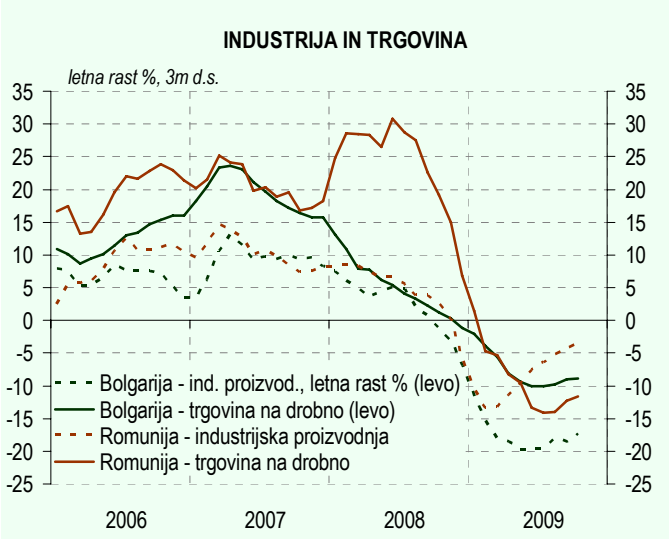


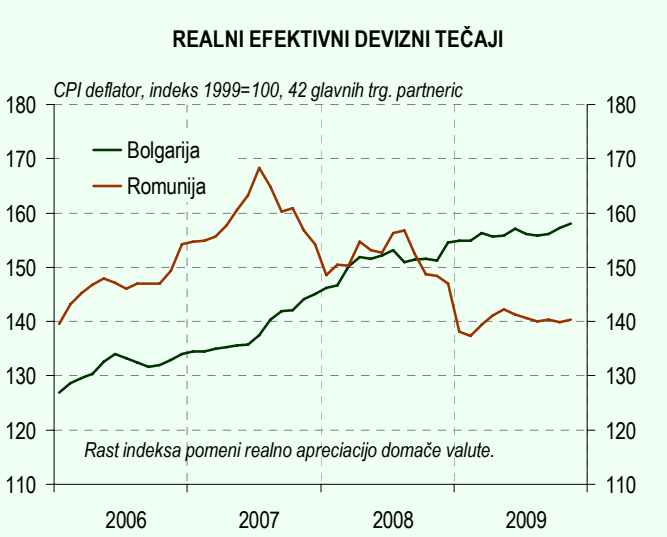


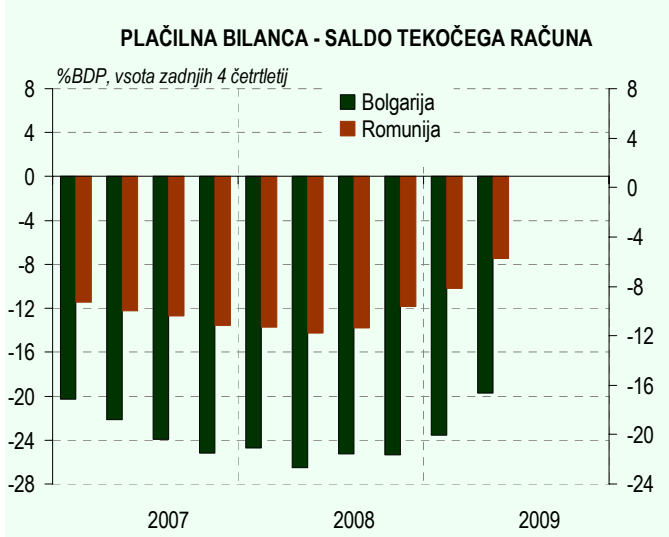
Viri: Eurostat, ECB, centralne banke držav (obrestne mere)

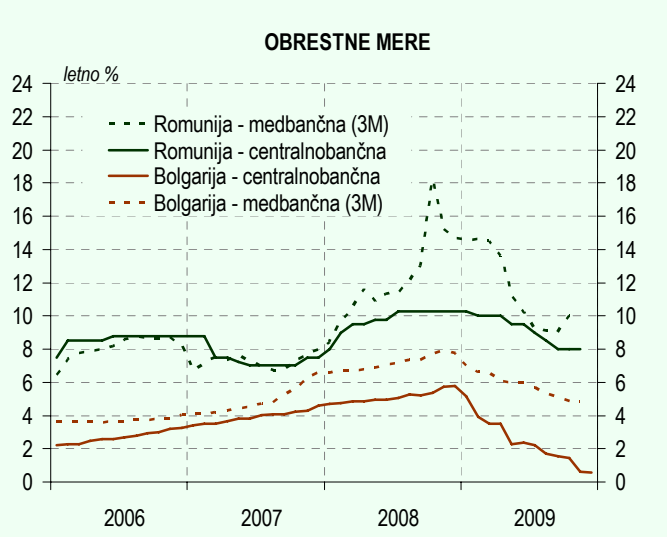
Bolgarija in Romunija

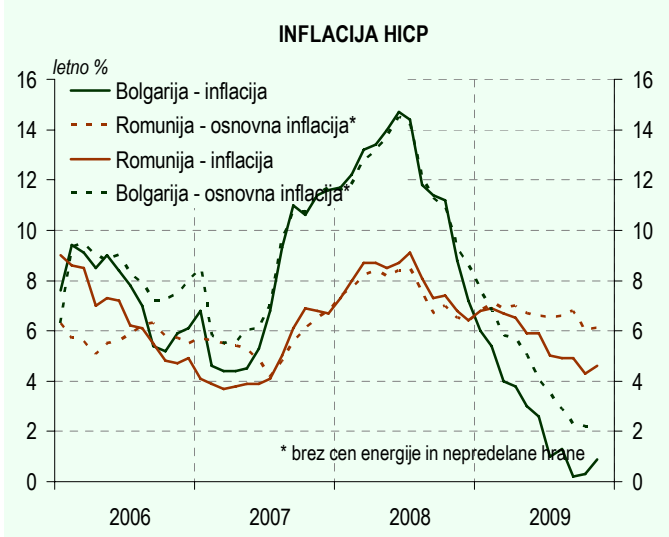












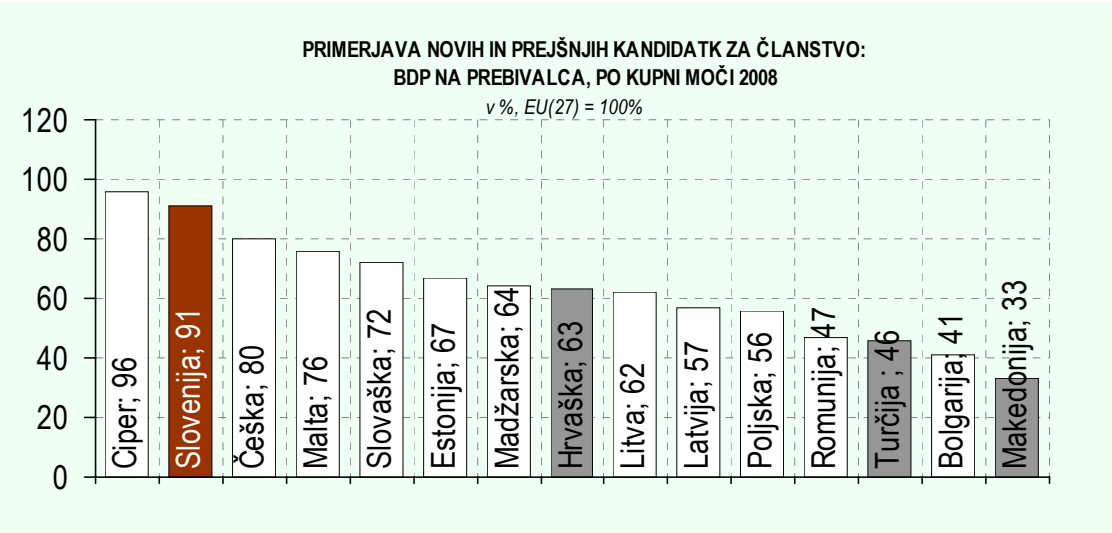
Viri: Eurostat, ECB, centralni banki držav (obrestne mere), statistična urada držav (BDP)

Države jugo-vzhodne Evrope

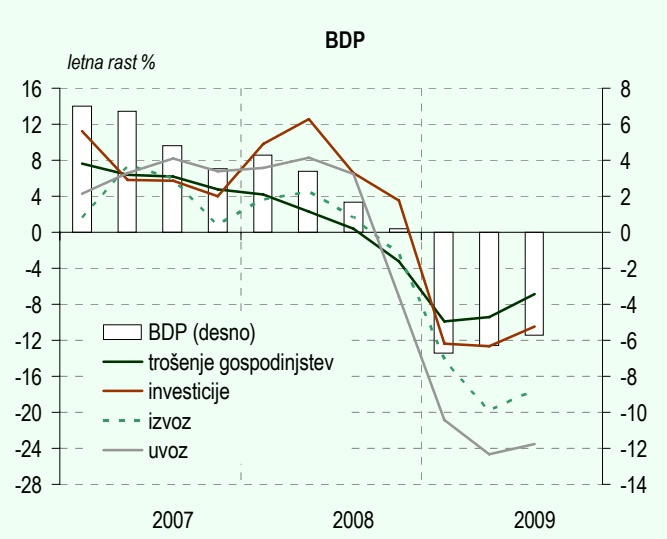
	BDP		Inflacija		Brezposelnost		Tekoči račun		Saldo javnih financ	
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
DRŽAVE KANDIDATKE ZA EU							(v % BDP)		(v % BDP)	
Hrvaška	2,4	-5,2	6,1	2,8	8,4	10,0	-9,4	-6,1	-1,4	-3,7
Makedonija	7,5	-4,0	8,3	-0,5	33,8	35,6	-13,1	-10,6	-1,0	-4,0
Turčija	0,9	-6,5	10,4	6,2	9,8	13,5	-5,7	-1,9	-2,2	-7,9
DRŽAVE NEKDANJE JUGOSLAVIJE										
Bosna in Hercegovina	5,5	-3,0	7,4	0,9	30,0	...	-14,1	-11,5	-4,0	-4,7
Črna Gora	7,5	-4,0	9,0	3,4	10,7	...	-29,6	-16,0	1,5	-6,2
Srbija	5,4	-4,0	11,7	9,9	23,0	...	-17,3	-9,1	-2,5	-4,5

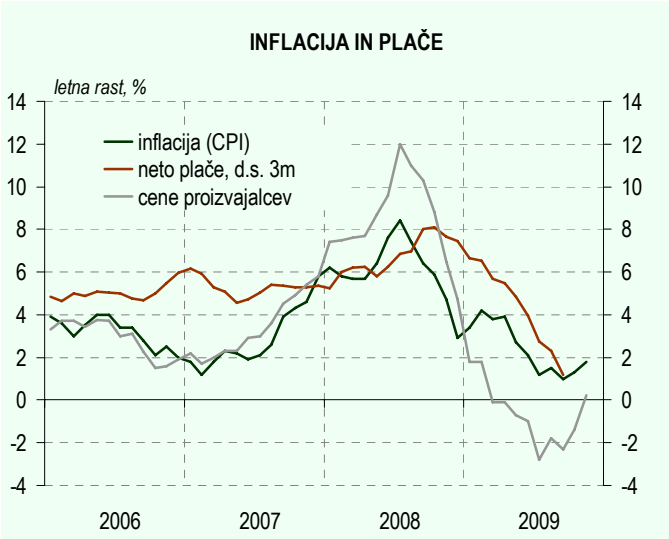
Opombe: Podatki zapisani odebeljeno sivo so napovedi oziroma zadnje ocene.

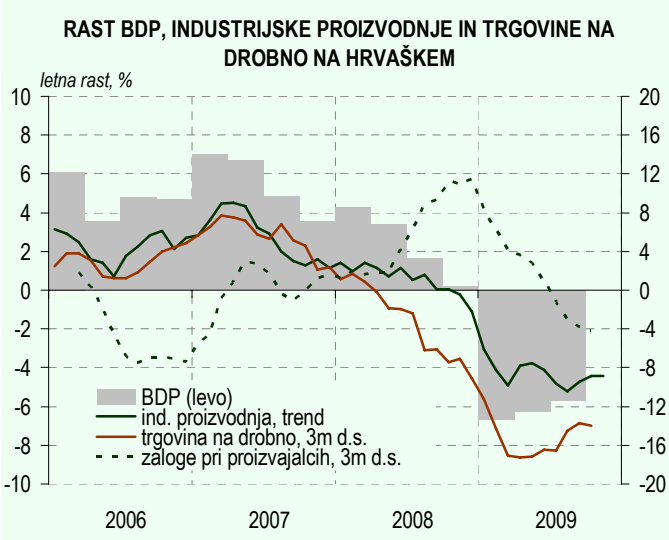
Viri: Evropska komisija (november 2009); IMF WEO (oktober 2009) - BDP, inflacija, tekoči račun, za države kandidatke tudi brezposelnost in saldo javnih financ ; IMF: Republic of Bosnia and Hercegovina, 2009 Article IV Consultation, IMF: Republic of Montenegro,2009 Article IV Consultation, IMF: Republic of Serbia: Stand-By Arrangement—Second Review (september 2009).

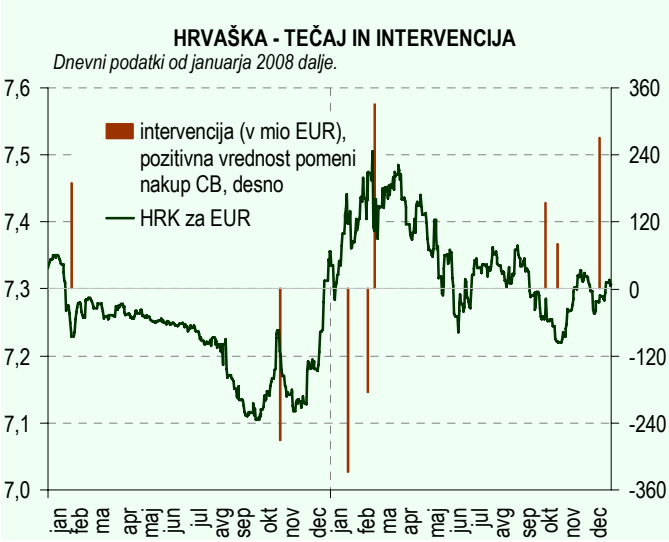


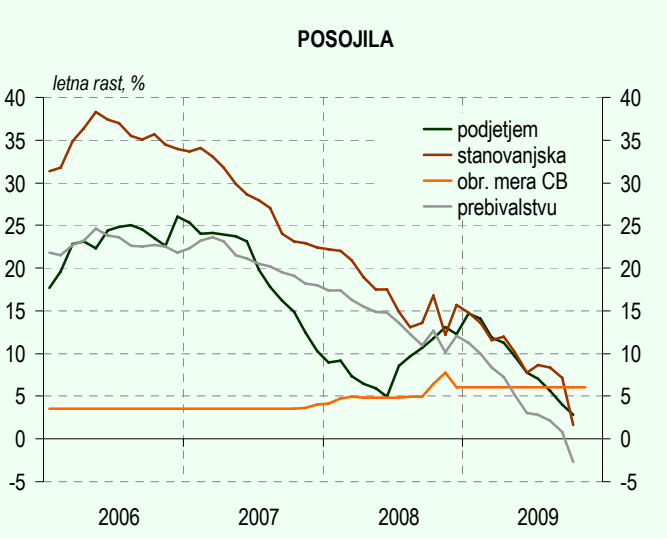
Hrvaška

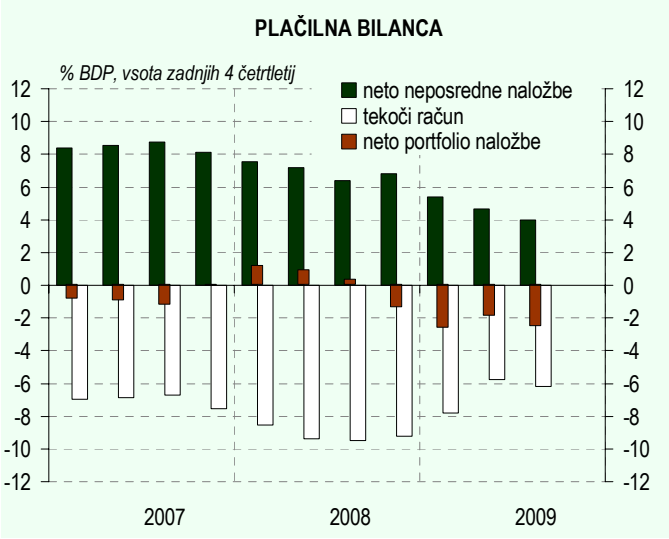






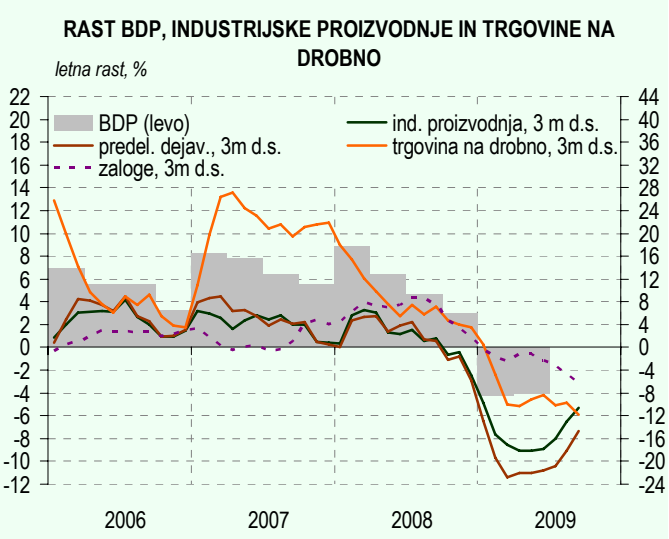


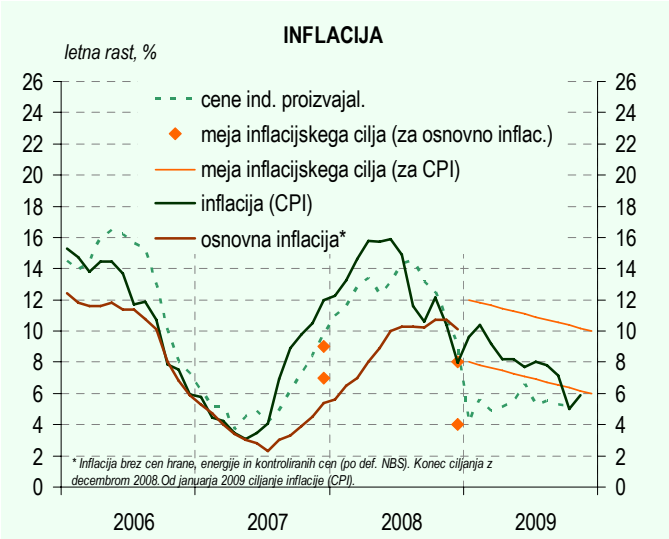


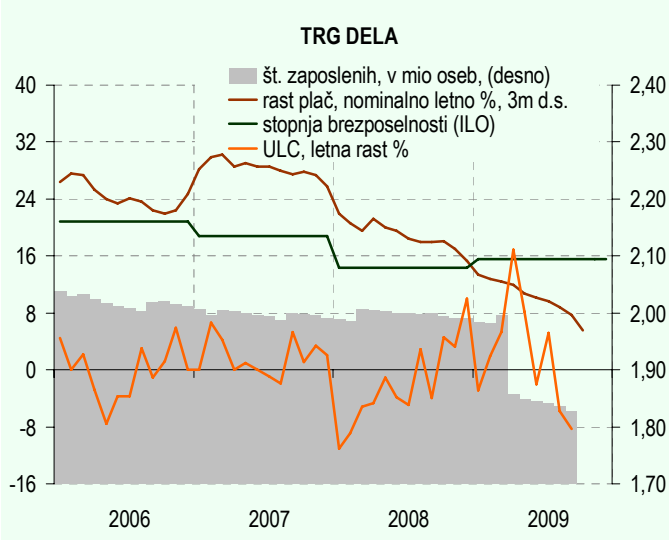


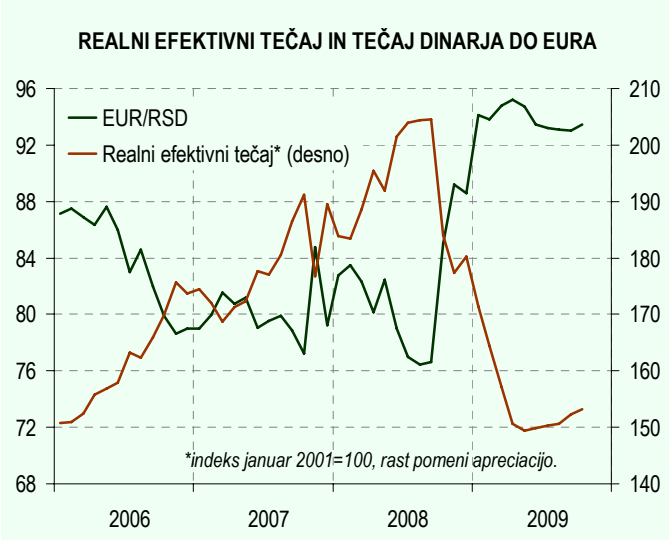
Viri: Hrvatska Narodna Banka (tečaj in intervencija, obrestna mera, posojila), IMF SDDS (plačilna bilanca), Državni zavod za statistiku Republike Hrvatske (vse ostalo)

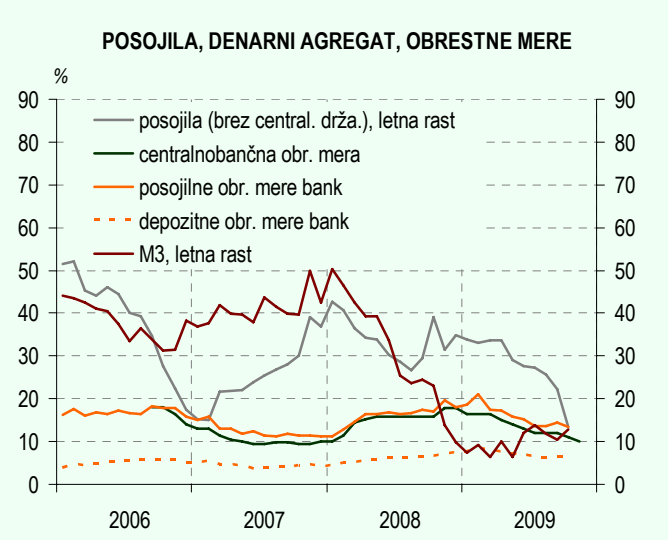
Srbija

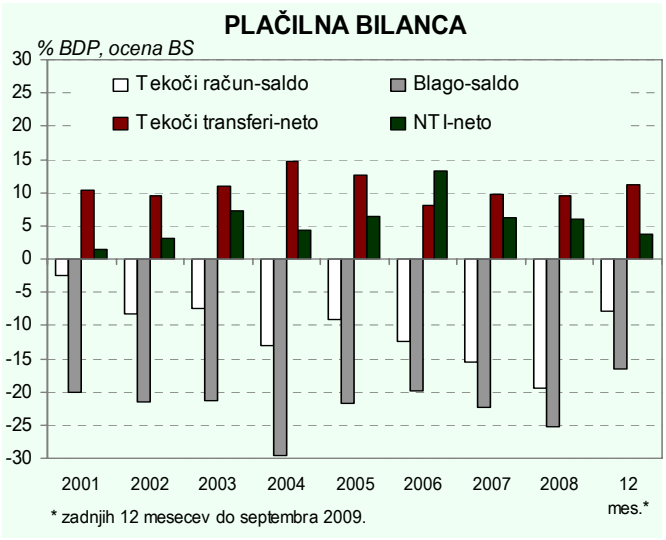






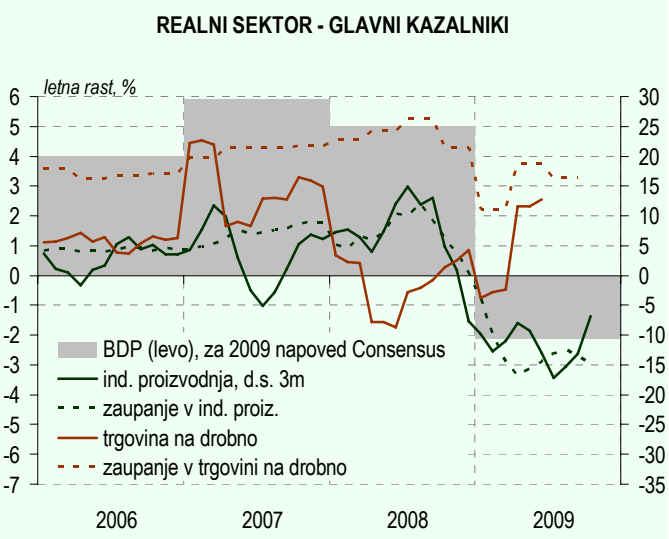


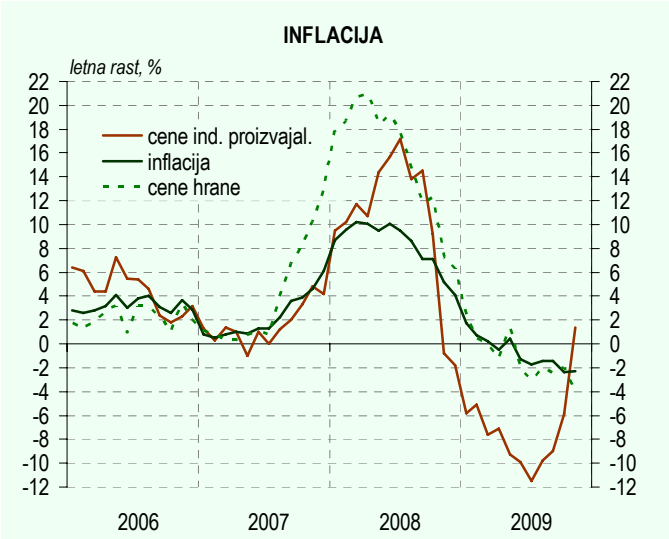


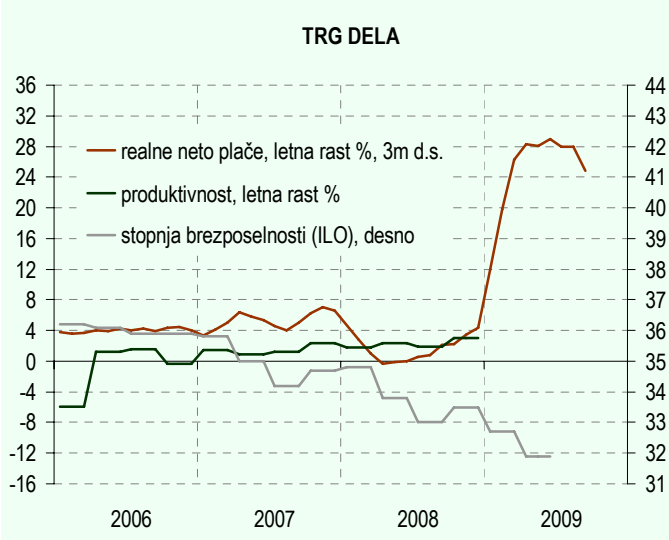


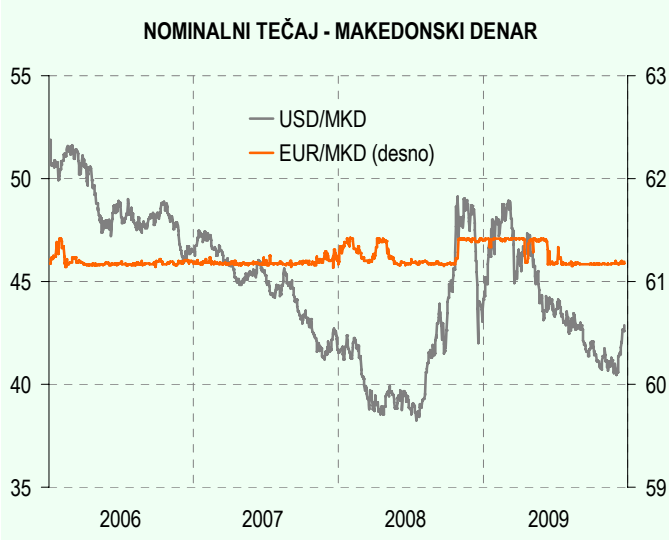
Viri: Republički zavod za statistiku Republike Srbije, Narodna banka Srbije

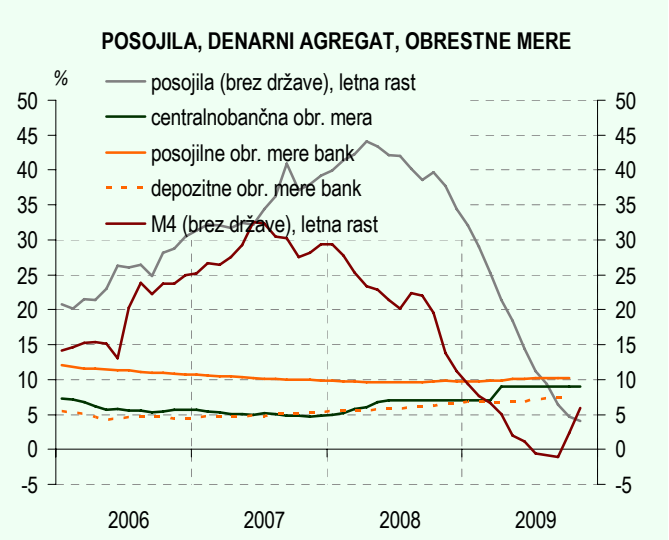
Makedonija

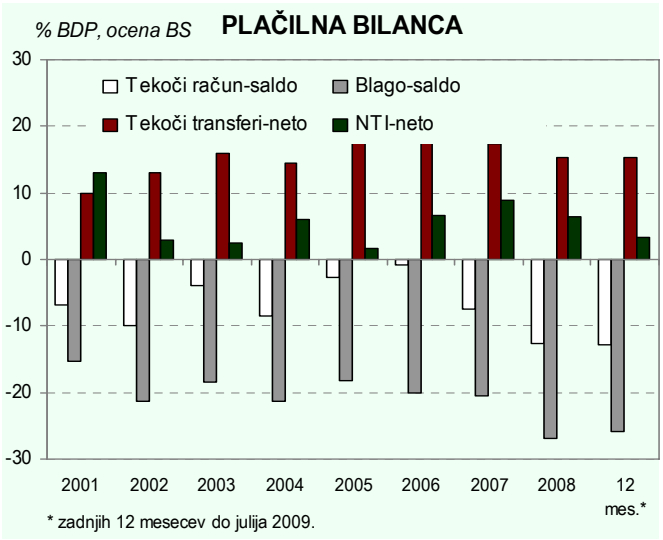












Viri: National Bank of the Republic of Macedonia, State Statistical Office of the Republic of Macedonia

Ukrepi centralnih bank

	obr. mera	*(zadnja sprememba)*	*obr. mera (31.12.2007)*
Amerika			
ZDA	0,0 - 0,25%	(16.12.2008, ↓ 0,875)	4,25%
Kanada	0,25%	(21.04.2009, ↓ 0,25)	4,25%
Brazilija	8,75%	(22.07.2009, ↓ 0,50)	11,25%
Mehika	4,50%	(17.07.2009, ↓ 0,25)	7,50%
Čile	0,50%	(09.07.2009, ↓ 0,25)	6,00%
Evropa			
Evroobmočje	1,00%	(07.05.2009, ↓ 0,25)	4,00%
Velika Britanija	0,50%	(05.03.2009, ↓ 0,50)	5,50%
Švedska	0,25%	(02.07.2009, ↓ 0,25)	4,00%
Norveška	**1,75%**	**(16.12.2009, ↑ 0,25)**	5,25%
Danska	1,00%	(28.08.2009, ↓ 0,10)	4,00%
Češka	**1,00%**	**(16.12.2009, ↓ 0,25)**	3,50%
Poljska	3,50%	(24.06.2009, ↓ 0,25)	5,00%
Madžarska	**6,25%**	**(22.12.2009, ↓ 0,25)**	7,50%
Litva	1,75%	(14.05.2009, ↓0,50)	5,00%
Latvija	4,00%	(24.05.2009, ↓1,00)	6,00%
Estonija		valutni odbor, vezava na EUR	
Hrvaška*	6,00%	(17.12.2008, ↑ 1,75)	4,00%
Švica	0,25%	(12.03.2009, ↓ 0,25)	2,75%
Turčija	**6,50%**	**(19.11.2009, ↓ 0,25)**	15,75%
Azija/ Pacifik			
Avstralija	**3,75%**	**(01.12.2009, ↑ 0,25)**	6,75%
Japonska	0,10%	(19.12.2008, ↓ 0,20)	0,50%
Kitajska	5,31%	(22.12.2008, ↓ 0,27)	7,47%
Indija	4,75%	(21.04.2009, ↓ 0,25)	7,75%
Rusija	**4,00%**	**(28.12.2009, ↓ 0,25)**	3,25%

Opomba: *Ključna centralnobančna obrestna mera je uradno diskontna obrestna mera, banke pa svoje obrestne mere prilagajajo obrestni meri obratnega repoja, ki je tudi prikazana v tej tabeli.
Viri: centralne banke, JP Morgan Global Data Watch