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ANALITSKO-RAZISKOVALNI CENTER

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DECEMBER 2007

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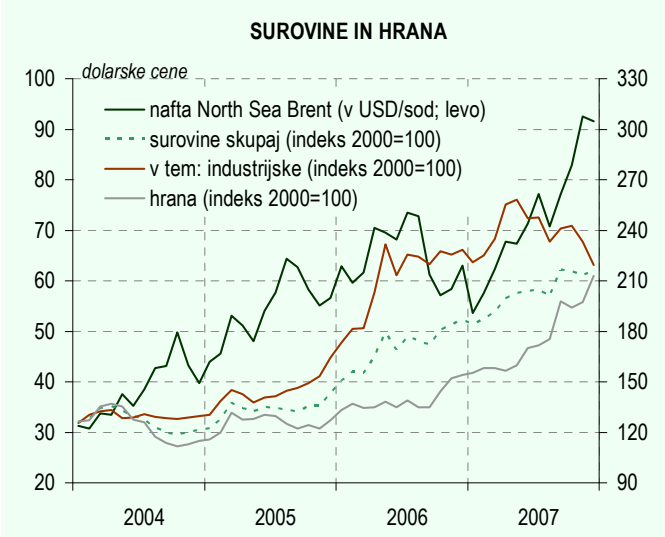
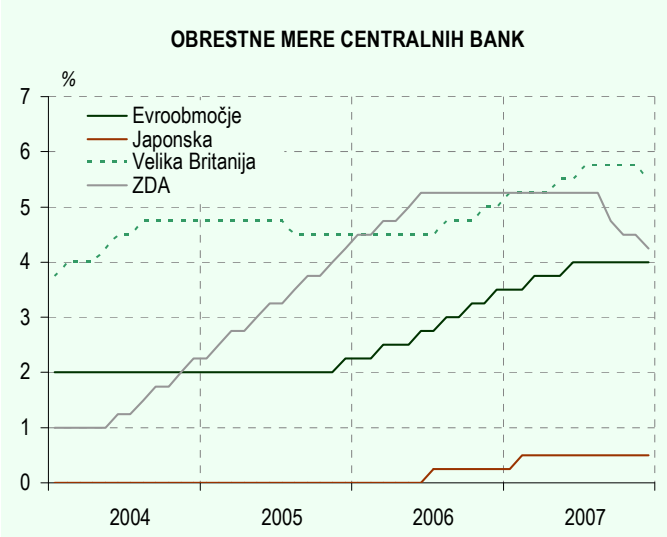
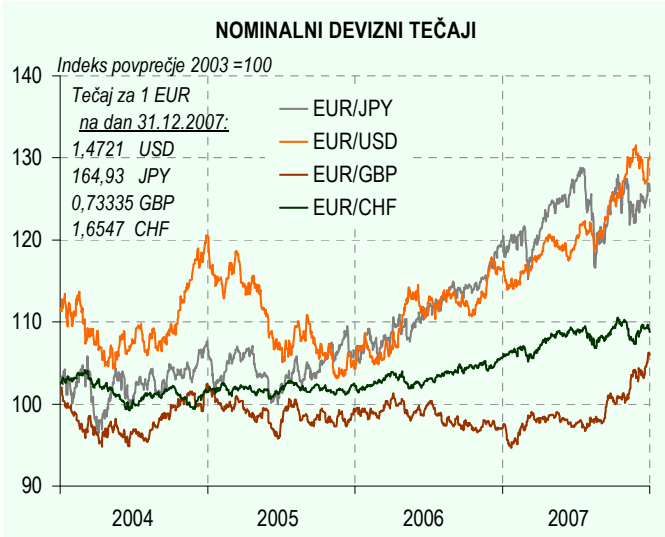
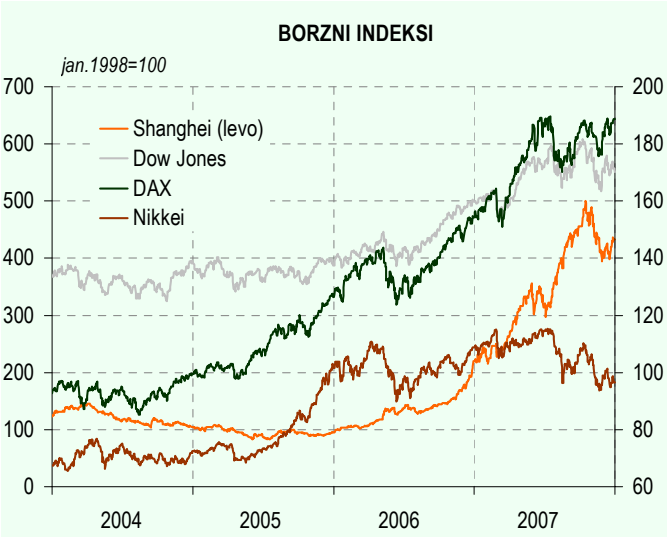
Surovine in gospodarske velesile









	BDP		Inflacija		Brezposelnost		Tekoči račun		Saldo javnih financ	
	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007
SVETOVNO GOSPODARSTVO							(v % BDP)		(v % BDP)	
ZDA	**2.9**	2.1	**3.2**	2.7	**4.6**	4.6	**-6.1**	-5.4	**-2.6**	-2.7
Evroobmočje	**2.8**	2.6	**2.2**	2.0	**8.3**	7.3	**-0.1**	0.0	**-1.5**	-0.8
Japonska	**2.2**	1.9	**0.2**	0.0	**4.1**	3.9	**4.0**	4.7	**-4.6**	-4.0
Kitajska	**11.1**	11.2	**1.5**	4.5	**4.1**	4.0	**10.4**	9.4	**-0.7**	0.0
Rusija	**6.7**	7.4	**9.7**	8.1	**7.2**	7.0	**9.7**	5.9	****7,5**	**4,0
Indija	**9.7**	8.9	**6.1**	6.2	…	…	**-1.1**	-2.1	****-3,8**	**-3,6
Regije po IMF World Economic Outlook										
Svet	**5.4**	5.2								
Afrika	**5.6**	5.7	**6.3**	6.6	…	…	**3.1**	0.0	****3,1**	**0,4
Azija	**9.8**	9.8	**4.0**	5.3	…	…	**5.9**	6.9	****-1,6**	**-1,9
Hitro rastoča Azija*	**5.3**	4.9	**1.6**	2.0	**3,7**	3.5	**5.6**	5.4	**1.7**	1.2
Bližnji Vzhod	**5.6**	5.9	**7.5**	10.8	…	…	**19.7**	16.7	****6,1**	**3,5
J-Amerika in oceanija	**5.5**	5.0	**5.4**	5.3	…	…	**1.5**	0.6	****-2,0**	**-1,9

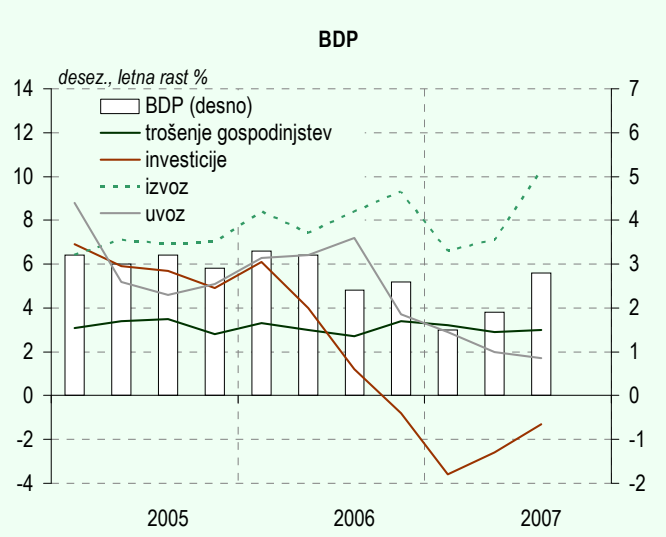
Opombe: Podatki zapisani odebeljeno sivo so napovedi.

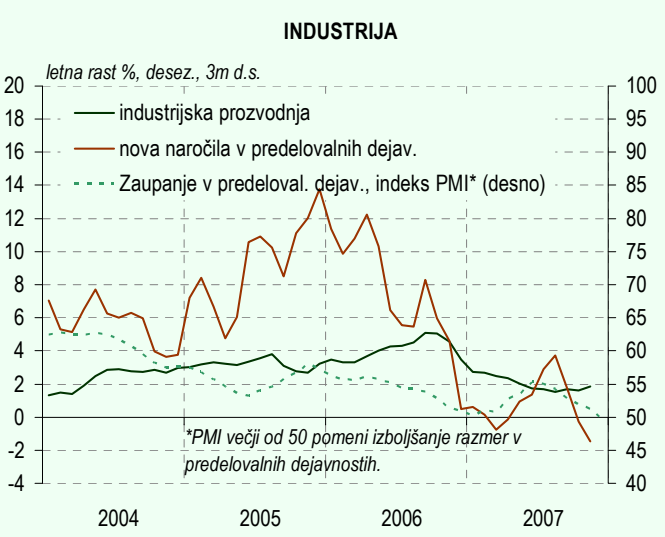
* Hitro rastoča Azija zajema Hong Kong, Korejo, Singapur in Tajvan. ** Podatki se nanašajo na državni proračun (Central Government).

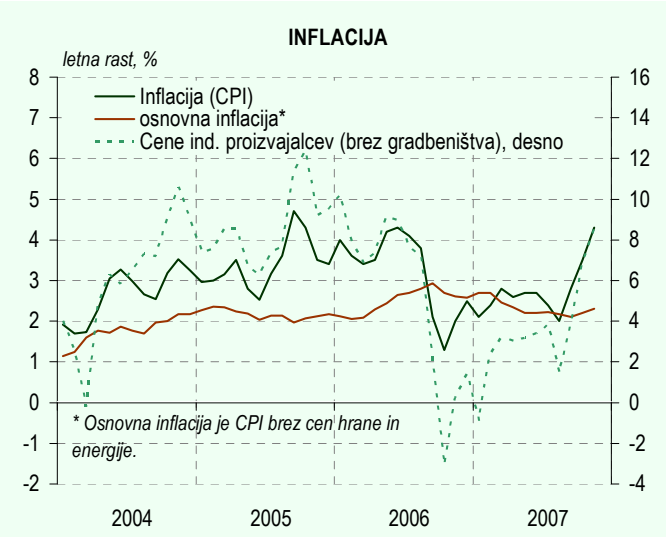
… ni podatka

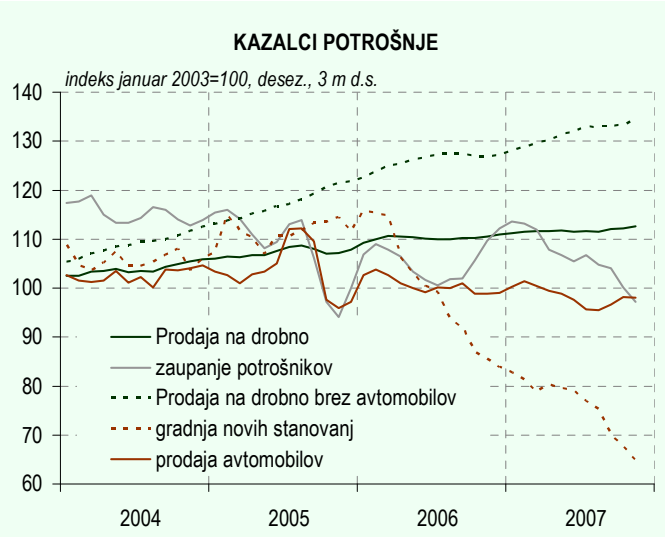
Viri: IMF WEO (april, oktober 2007), Evropska Komisija (oktober 07'), OECD, BS, UMAR, statistični uradi, Consensus (november 2007)

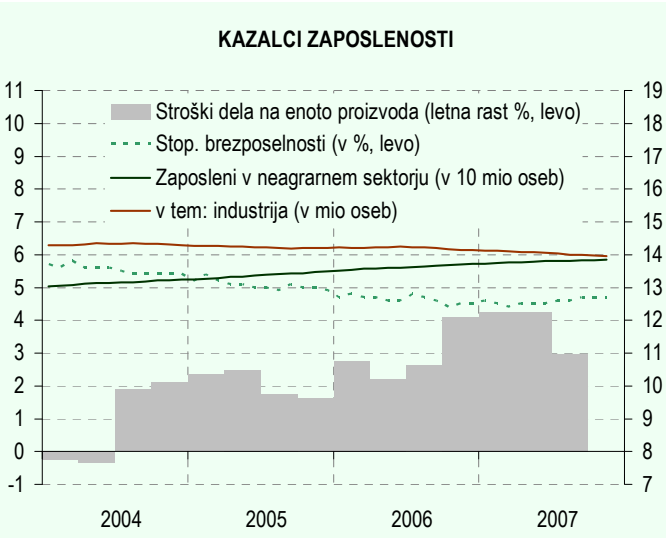
ZDA

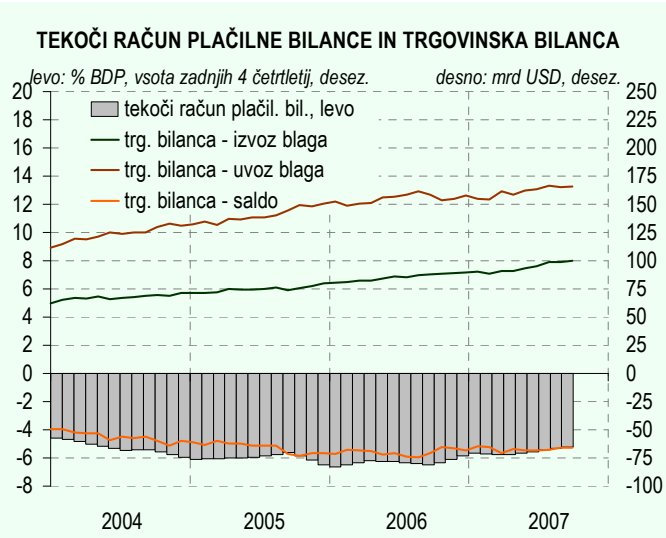

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA
letna rast %, desez., 3m d.s.
industrijska prozvodnja
nova naročila v predelovalnih dejav.
Zaupanje v predeloval. dejav., indeks PMI* (desno)
*PMI večji od 50 pomeni izboljšanje razmer v predelovalnih dejavnostih.
2004
2005
2006
2007

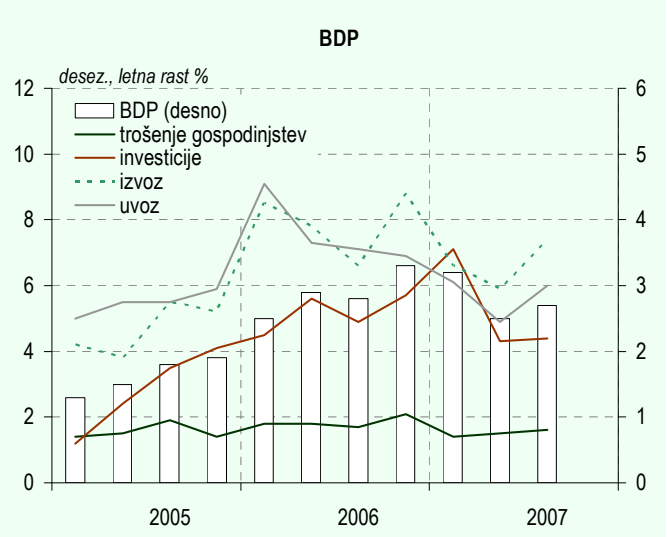

INFLACIJA
letna rast, %
Inflacija (CPI)
osnovna inflacija*
Cene ind. proizvajalcev (brez gradbeništva), desno
* Osnovna inflacija je CPI brez cen hrane in energije.
2004
2005
2006
2007

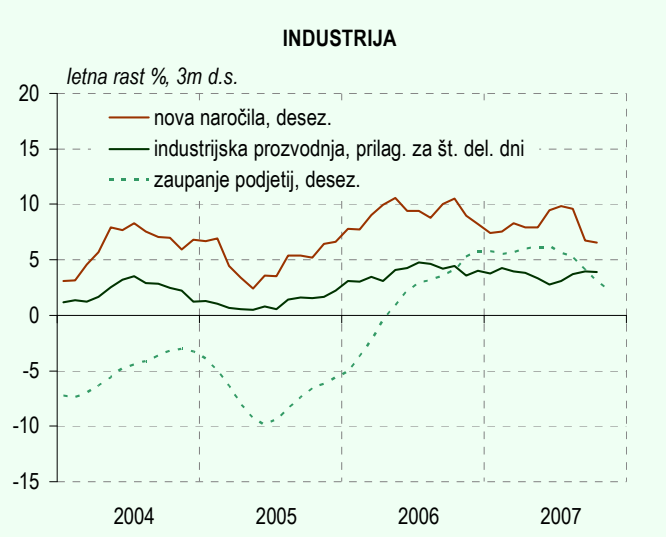

KAZALCI POTROŠNJE
indeks januar 2003=100, desez., 3 m d.s.
Prodaja na drobno
zaupanje potrošnikov
Prodaja na drobno brez avtomobilov
gradnja novih stanovanj
prodaja avtomobilov
2004
2005
2006
2007

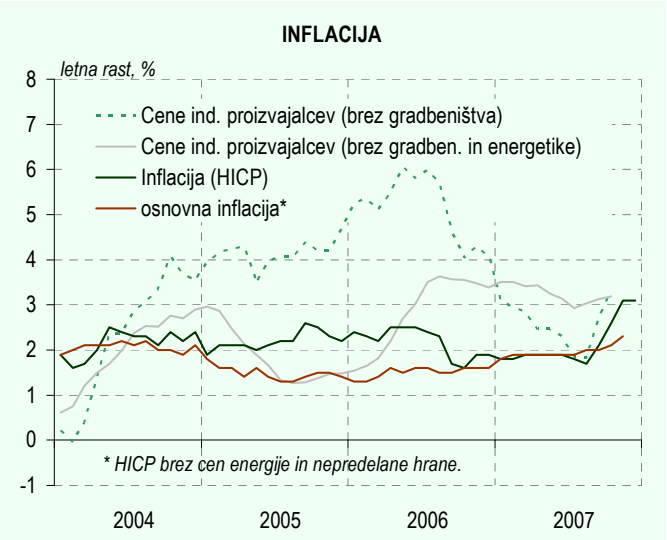

KAZALCI ZAPOSLENOSTI
Stroški dela na enoto proizvoda (letna rast %, levo)
Stop. brezposelnosti (v %, levo)
Zaposleni v neagrarnem sektorju (v 10 mio oseb)
v tem: industrija (v mio oseb)
2004
2005
2006
2007

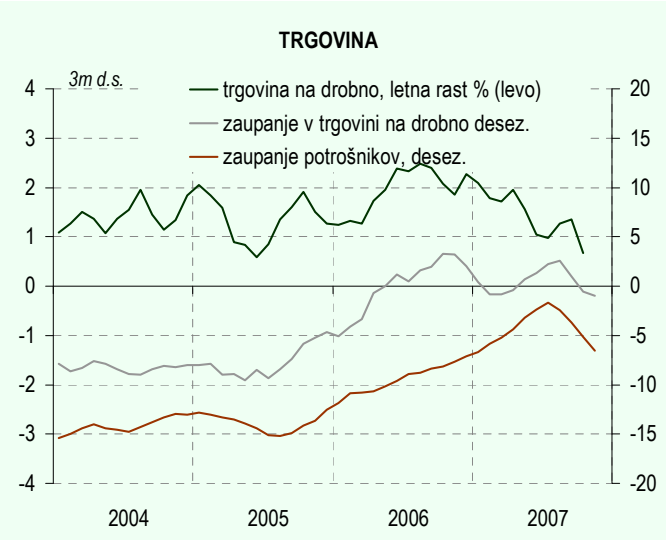

TEKOČI RAČUN PLAČILNE BILANCE IN TRGOVINSKA BILANCA
levo: % BDP, vsota zadnjih 4 četrtletij, desez.
desno: mrd USD, desez.
tekoči račun plačil. bil., levo
trg. bilanca - izvoz blaga
trg. bilanca - uvoz blaga
trg. bilanca - saldo
2004
2005
2006
2007

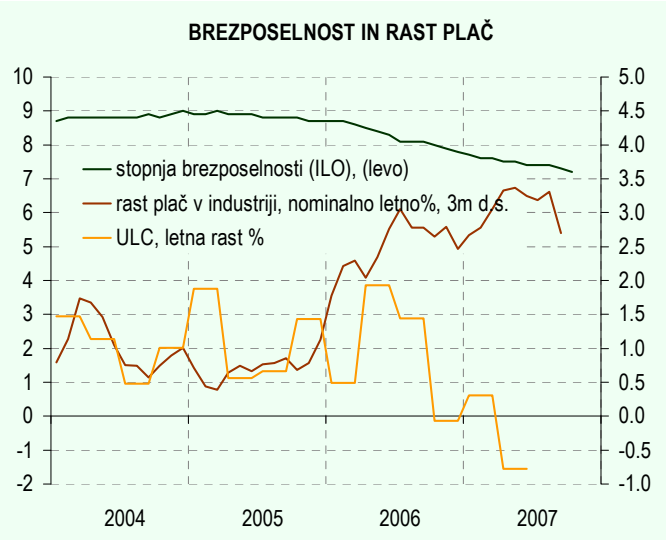
Evroobmočje

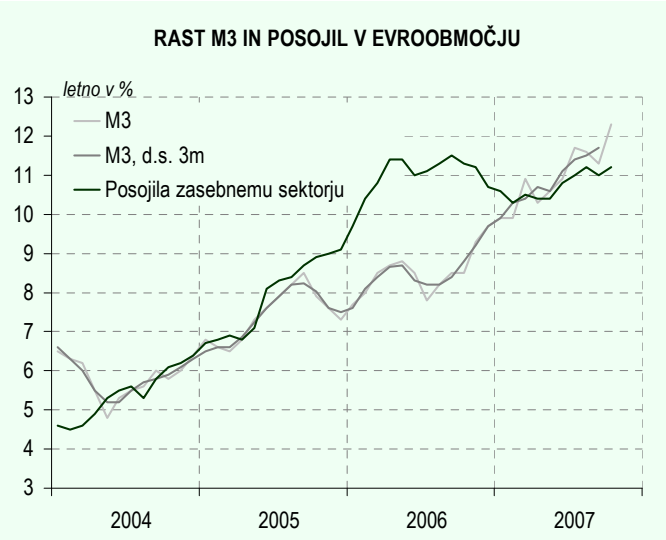




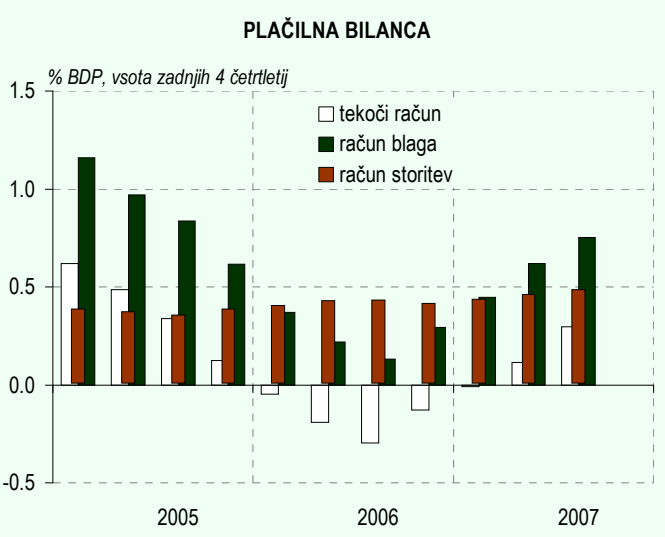


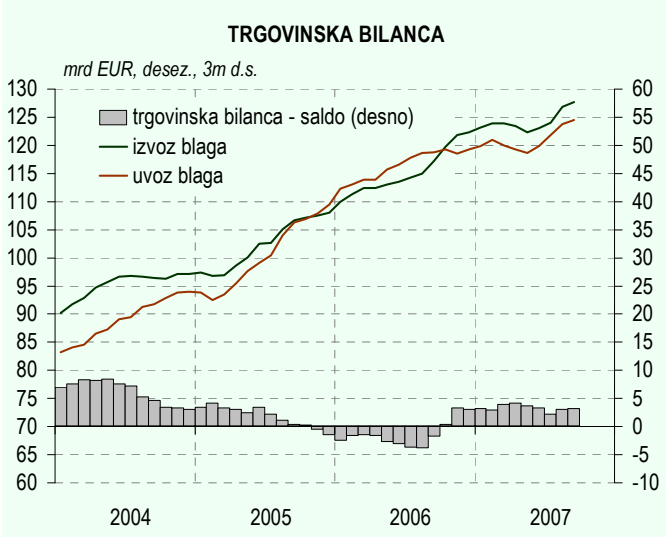


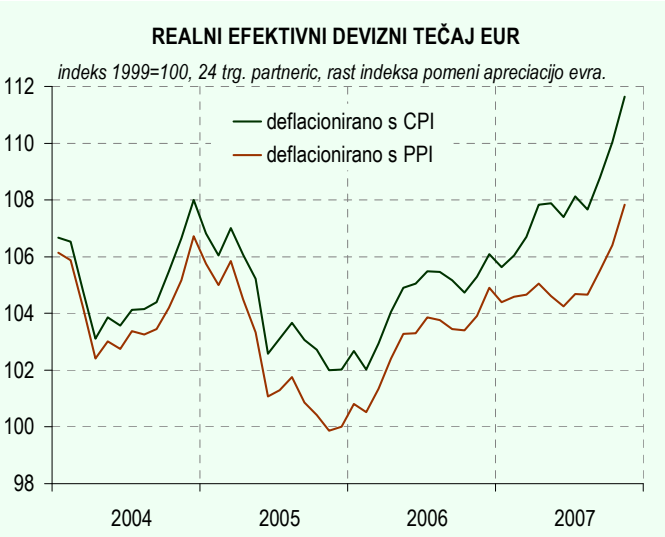


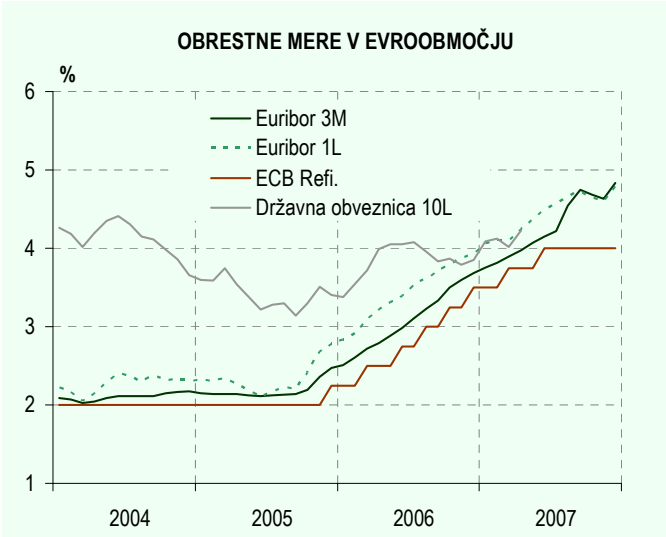


Evroobmočje





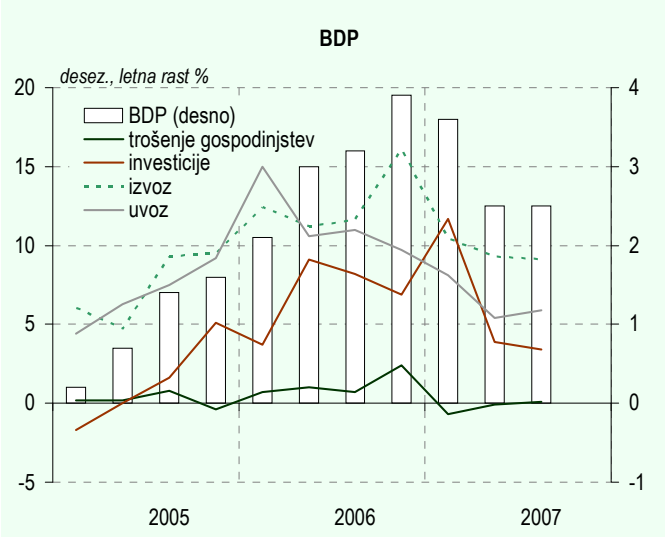


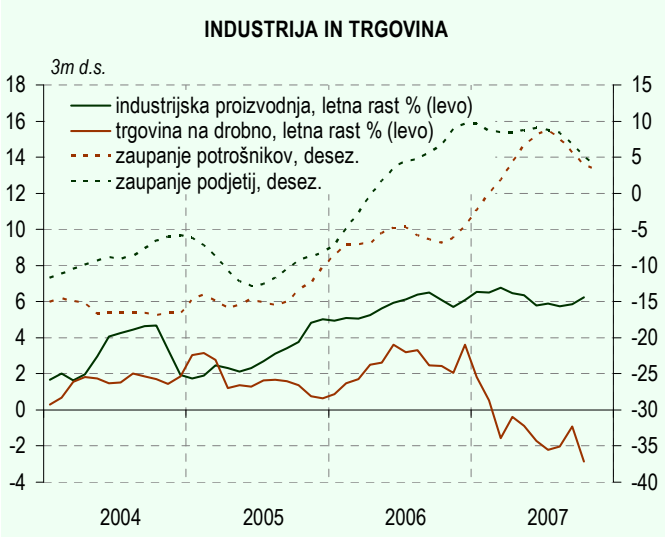


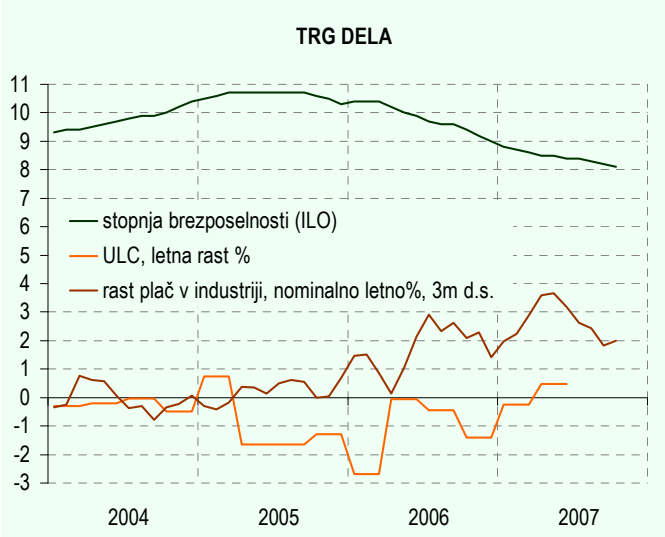
	BDP		Inflacija		Brezposelnost (1)		Tekoči račun		Saldo javnih financ	
	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007
EVROOBMOČJE							(v % BDP)		(v % BDP)	
EU (27)	**3.0**	2.9	**2.3**	2.3	**8.2**	7.1	**-0,8**	-0,9	**-1,6**	-1,1
Evroobmočje	**2.8**	2.6	**2.2**	2.0	**8.3**	7.3	**-0.1**	0.0	**-1,5**	-0,8
Avstrija	**3.3**	3.3	**1.7**	1.9	**4.7**	4.3	**3,5**	4.8	**-1,4**	-0,8
Belgija	**2.8**	2.7	**2.3**	1.7	**8.2**	7.5	**3.3**	3.0	**0,4**	-0,3
Finska	**5.0**	4.3	**1.3**	1.5	**7.7**	6.7	**4.7**	5.2	**3.8**	4.6
Francija	**2.0**	1.9	**1.9**	1.5	**9.5**	8.6	**-2,2**	-2,3	**-2,5**	-2,6
Grčija	**4.3**	4.1	**3.3**	2.8	**8.9**	8.4	**-11,1**	-10,8	**-2,5**	-2,9
Irska	**5.7**	4.9	**2.7**	2.8	**4.4**	4.5	**-4,2**	-4,6	**2.9**	0.9
Italija	**1.9**	1.9	**2.2**	1.9	**6.8**	5.9	**-2,0**	-1,7	**-4,4**	-2,3
Luksemburg	**6.1**	5.2	**3.0**	2.5	**4.7**	4.7	**10.3**	11.5	**0,7**	1,2
Nemčija	**2.9**	2.5	**1.8**	2.2	**9.8**	8.1	**5,2**	5.8	**-1,6**	0,1
Nizozemska	**3.0**	2.7	**1.7**	1.6	**3.9**	3.1	**7.6**	6.9	**0.6**	-0,4
Portugalska	**1.3**	1.8	**3.0**	2.4	**7.7**	8.0	**-9,9**	-9,0	**-3,9**	-3,0
Španija	**3.9**	3.8	**3.6**	2.6	**8.5**	8.1	**-8,8**	-9,3	**1,8**	1.8
Slovenija	**5.7**	6.0	**2.5**	3.5	**6.0**	4.9	**-2,8**	-3,5	**-1,2**	-0,7

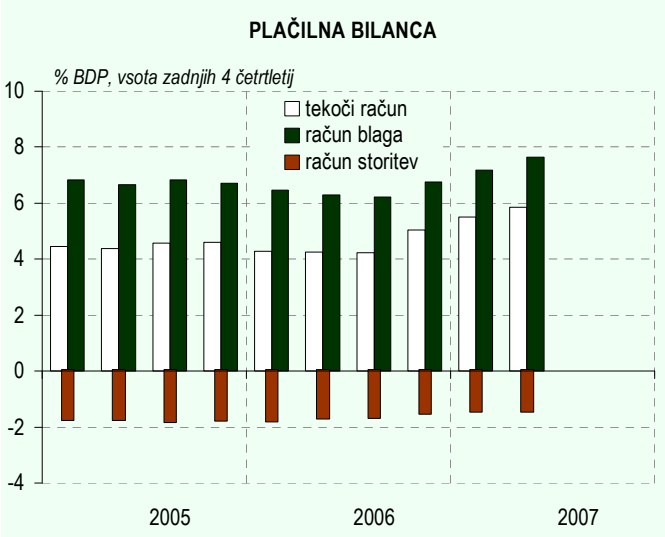
Opomba: Podatki zapisani odebeljeno sivo so napovedi. (1) Kot je navedeno v Jesenski napovedi Evropske komisije 2007.
Viri: Eurostat, Evropska komisija (oktober 07'), OECD, Consensus (september 07'), MDS (oktober 07')

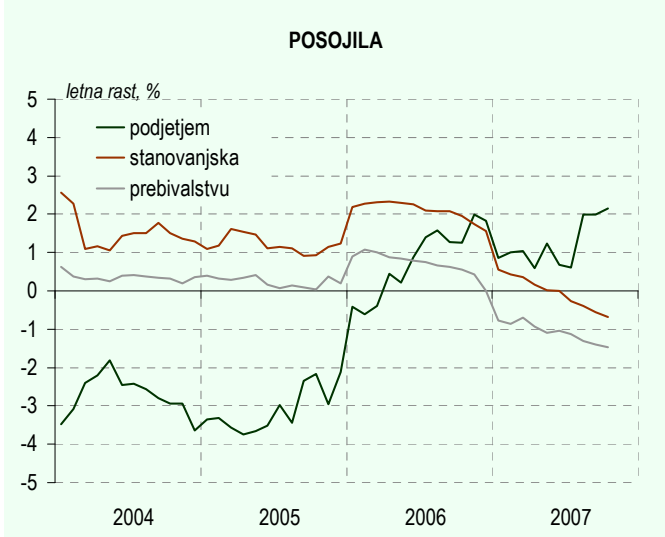
Nemčija

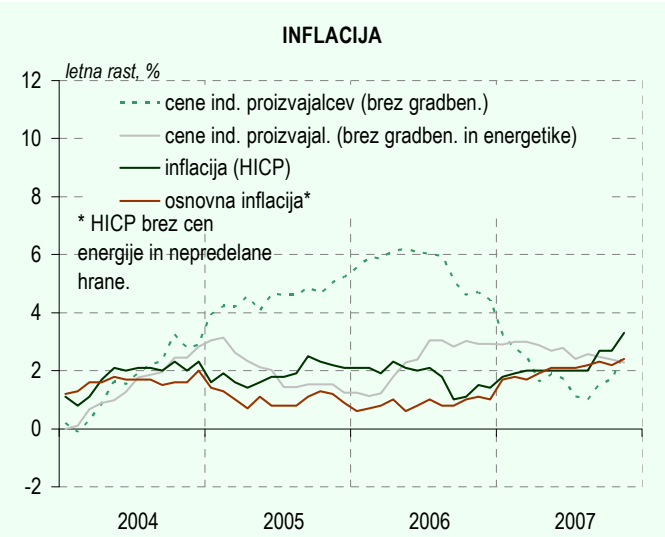

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

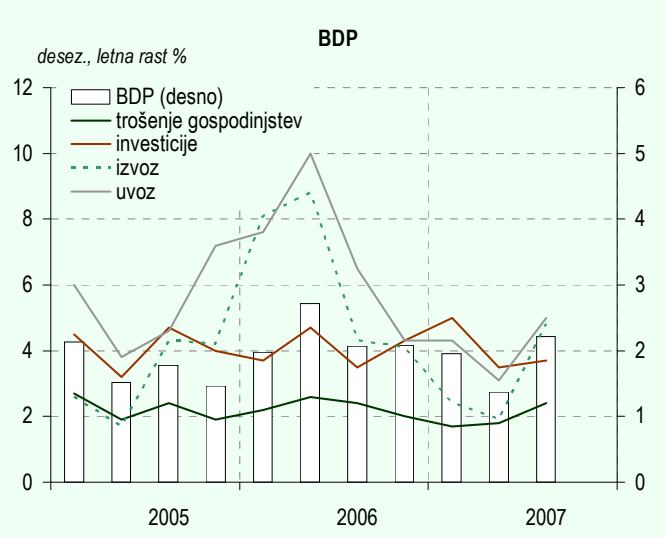

TRG DELA
stopnja brezposelnosti (ILO)
ULC, letna rast %
rast plač v industriji, nominalno letno%, 3m d.s.
2004
2005
2006
2007

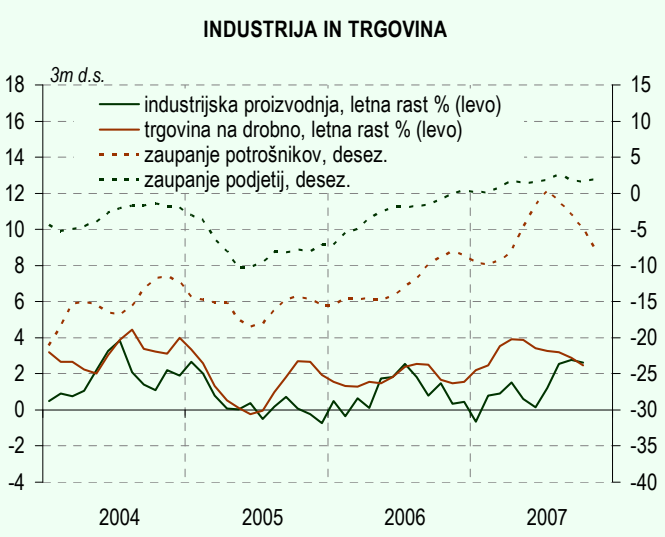

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
2005
2006
2007

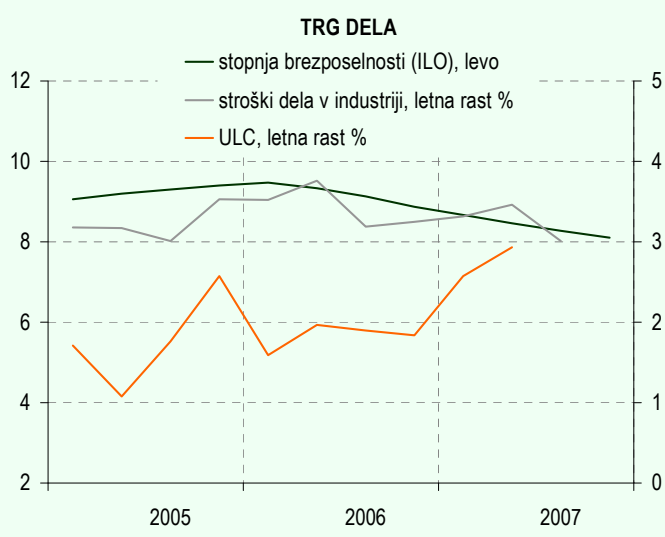

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

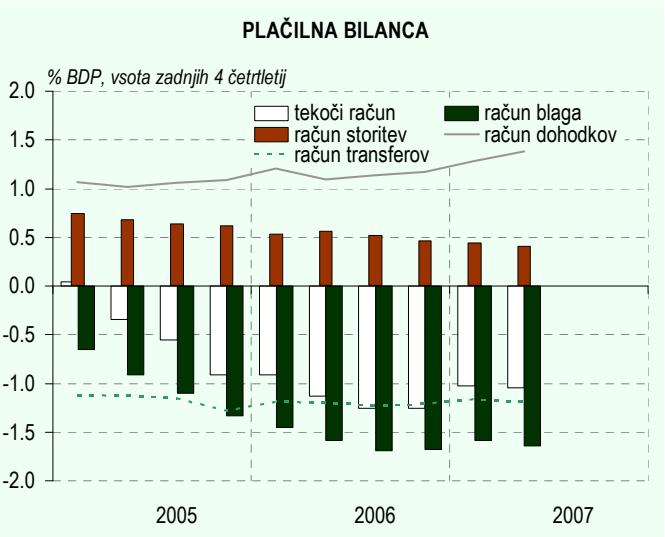

INFLACIJA
letna rast, %
cene ind. proizvajalcev (brez gradben.)
cene ind. proizvajal. (brez gradben. in energetike)
inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

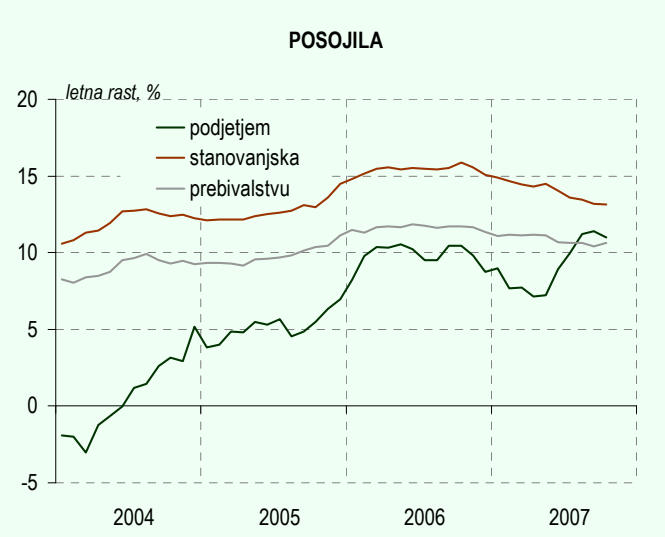
Francija

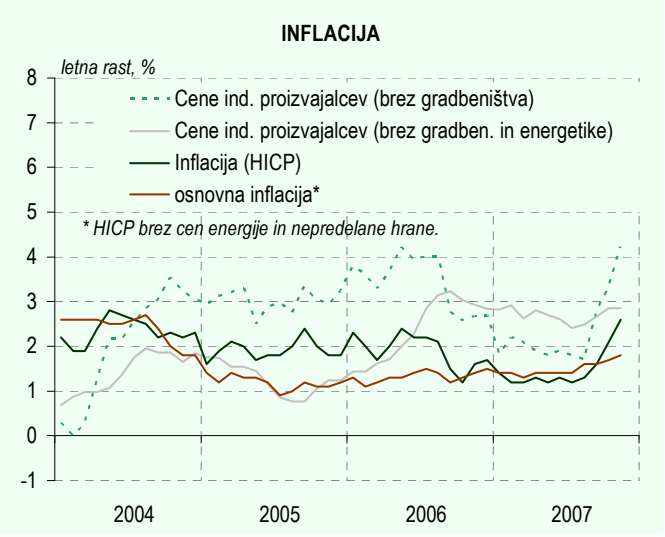

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

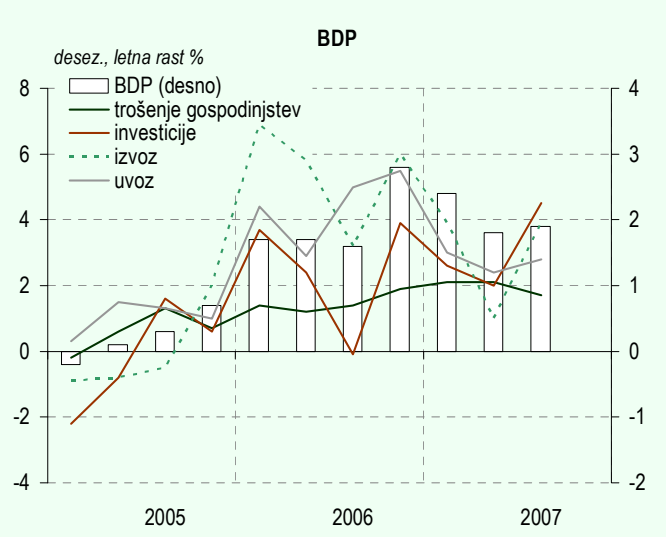

TRG DELA
stopnja brezposelnosti (ILO), levo
stroški dela v industriji, letna rast %
ULC, letna rast %
2005
2006
2007

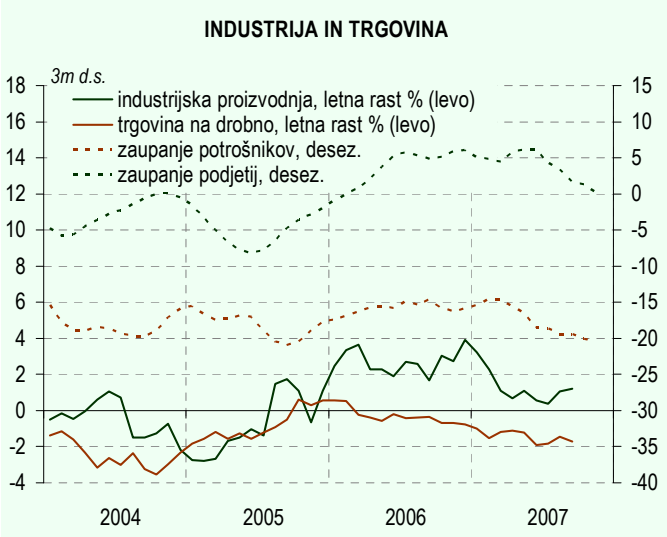

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun storitev
račun transferov
račun blaga
račun dohodkov
2005
2006
2007

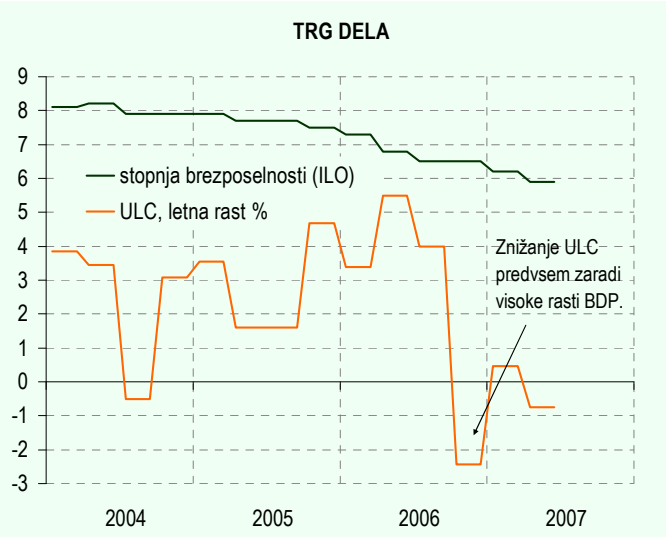

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

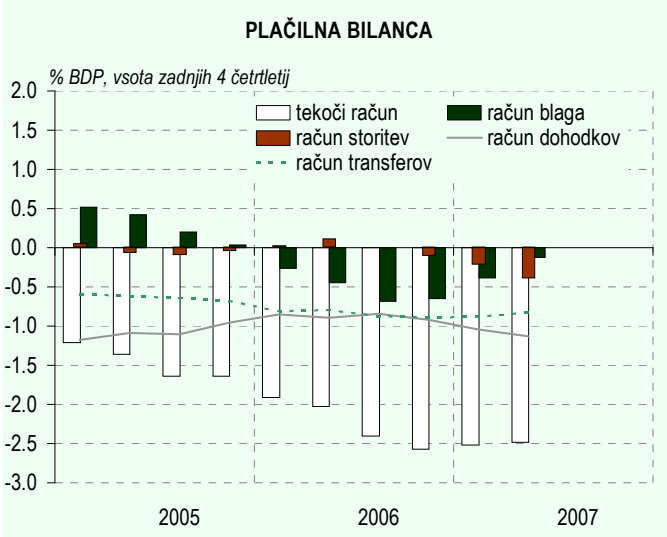

INFLACIJA
letna rast, %
Cene ind. proizvajalcev (brez gradbeništva)
Cene ind. proizvajalcev (brez gradben. in energetike)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

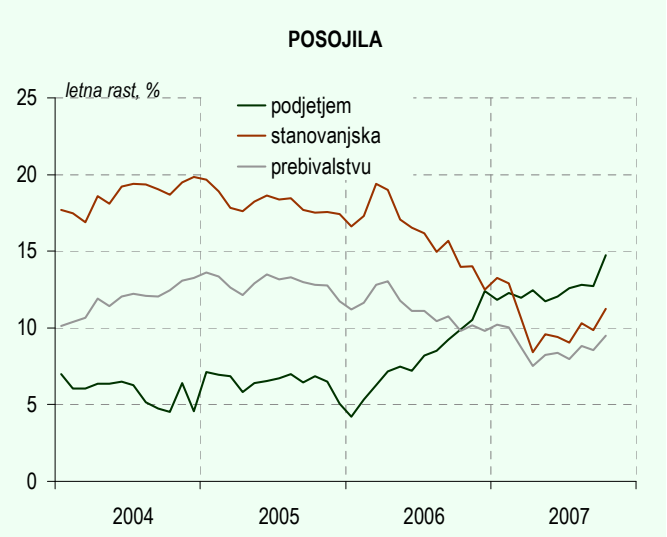
Italija

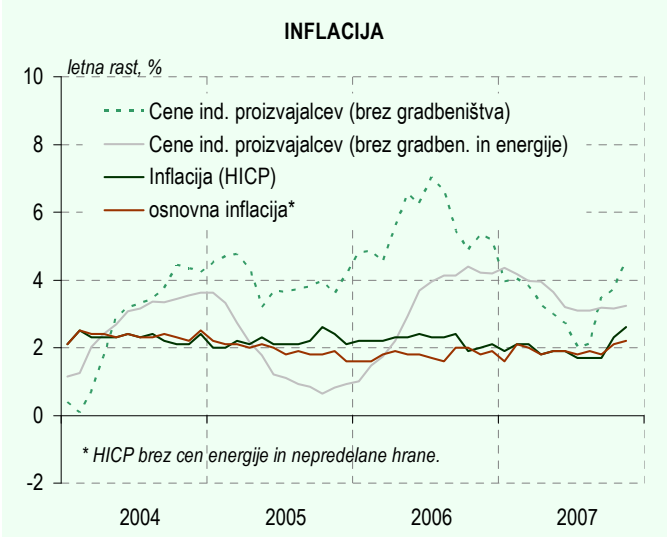

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

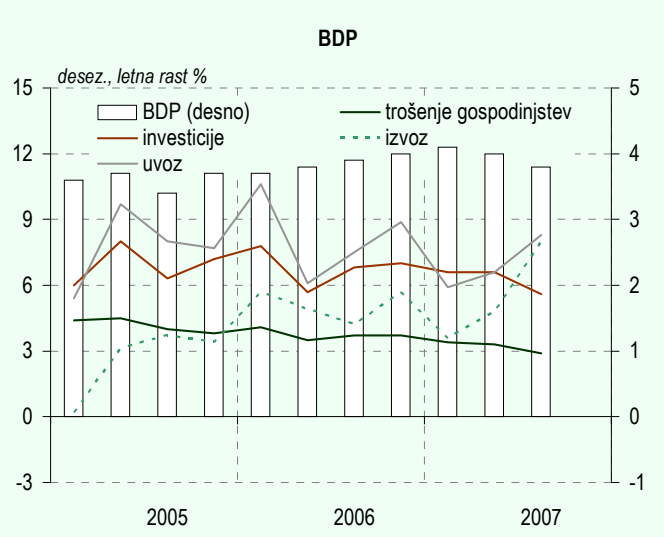

TRG DELA
stopnja brezposelnosti (ILO)
ULC, letna rast %
Znižanje ULC predvsem zaradi visoke rasti BDP.
2004
2005
2006
2007

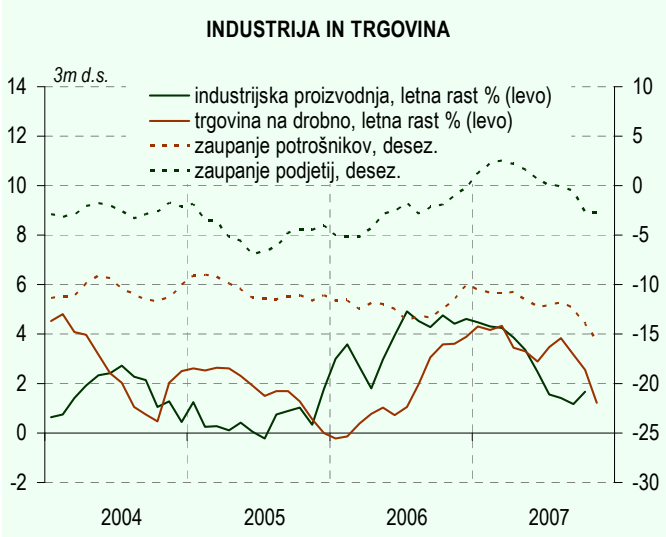

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
račun dohodkov
račun transferov
2005
2006
2007

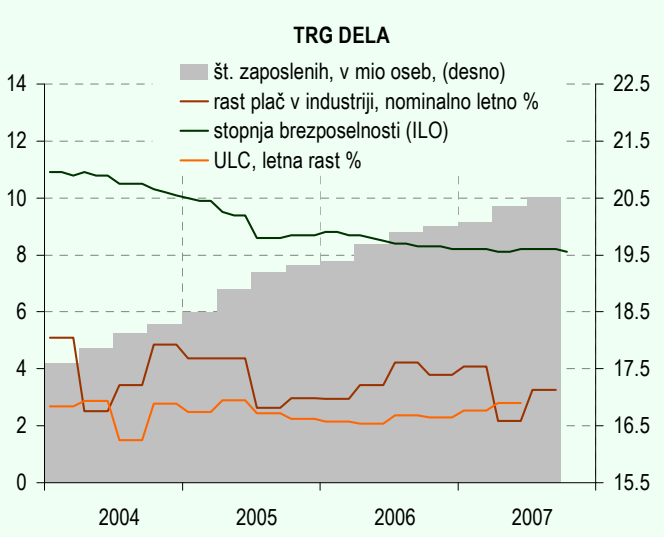

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

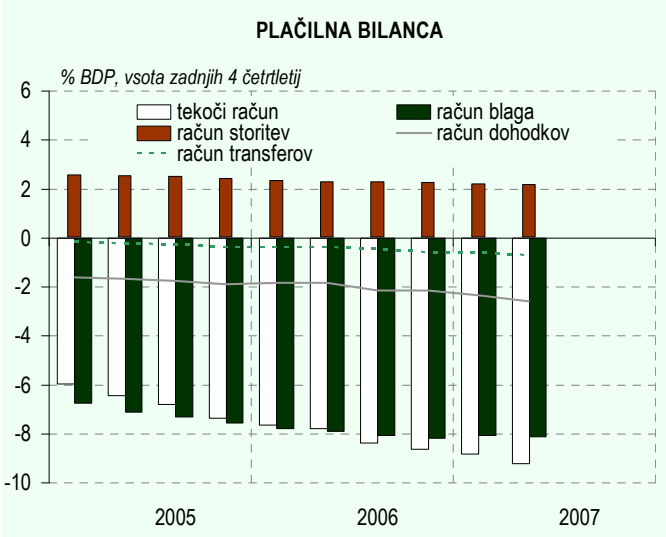

INFLACIJA
letna rast, %
Cene ind. proizvajalcev (brez gradbeništva)
Cene ind. proizvajalcev (brez gradben. in energije)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

Španija

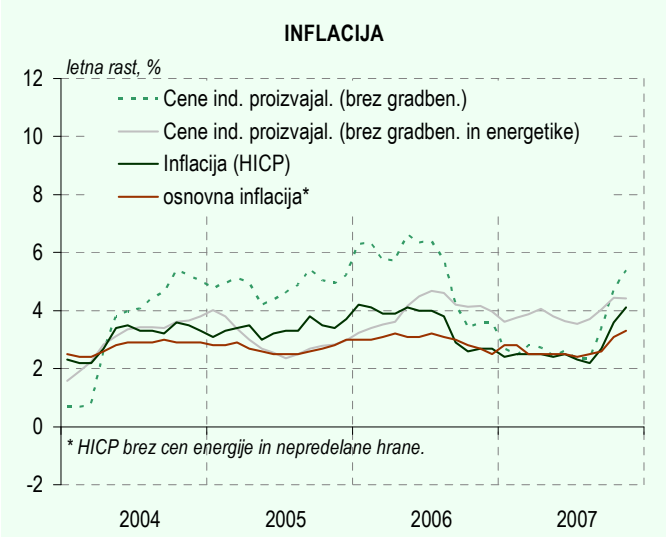

BDP
desez., letna rast %
BDP (desno)
investicije
uvoz
trošenje gospodinjstev
izvoz
15
12
9
6
3
0
-3
5
4
3
2
1
0
-1
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
14
12
10
8
6
4
2
0
-2
10
5
0
-5
-10
-15
-20
-25
-30
2004
2005
2006
2007

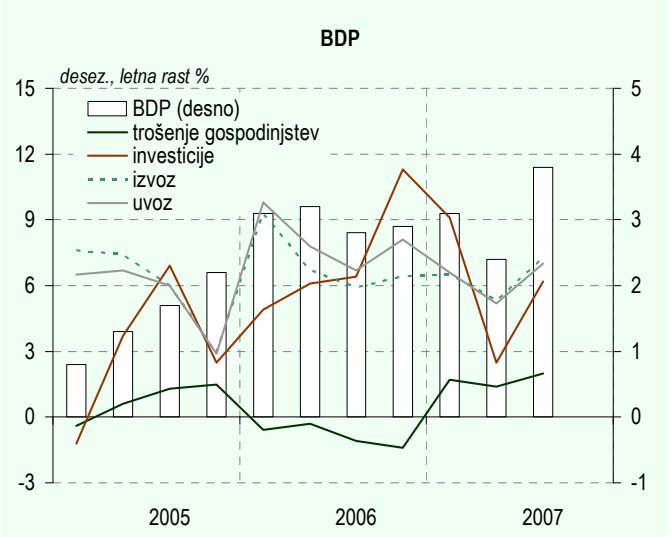

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %
stopnja brezposelnosti (ILO)
ULC, letna rast %
14
12
10
8
6
4
2
0
22.5
21.5
20.5
19.5
18.5
17.5
16.5
15.5
2004
2005
2006
2007

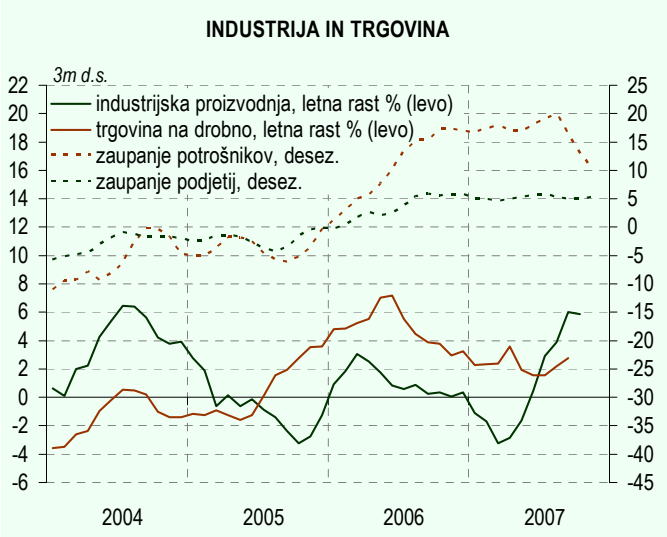

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun storitev
račun transferov
račun blaga
račun dohodkov
6
4
2
0
-2
-4
-6
-8
-10
2005
2006
2007

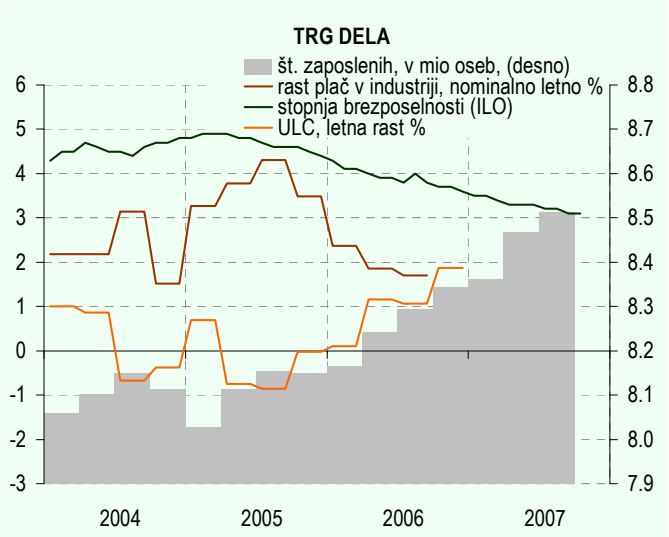
POSOJILA*
letna rast, %
podjetjem
stanovanjska
prebivalstvu
* Preračun BS zaradi preskokov v časovni vrsti podatkov.
35
30
25
20
15
10
2004
2005
2006
2007

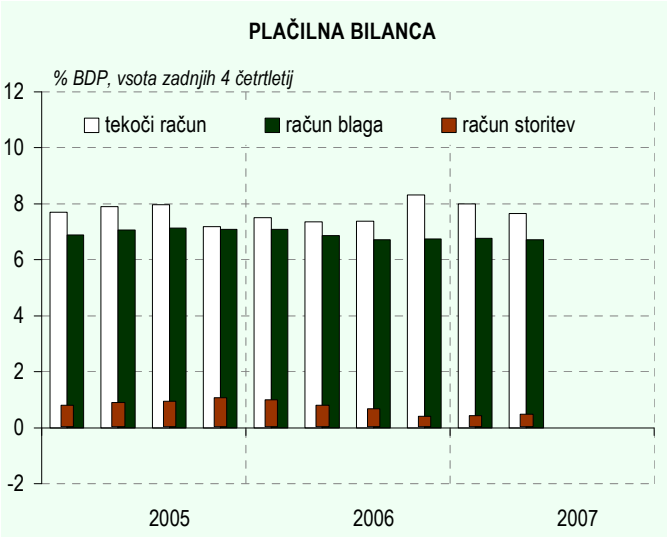

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP)
osnovna inflacija*
12
10
8
6
4
2
0
-2
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

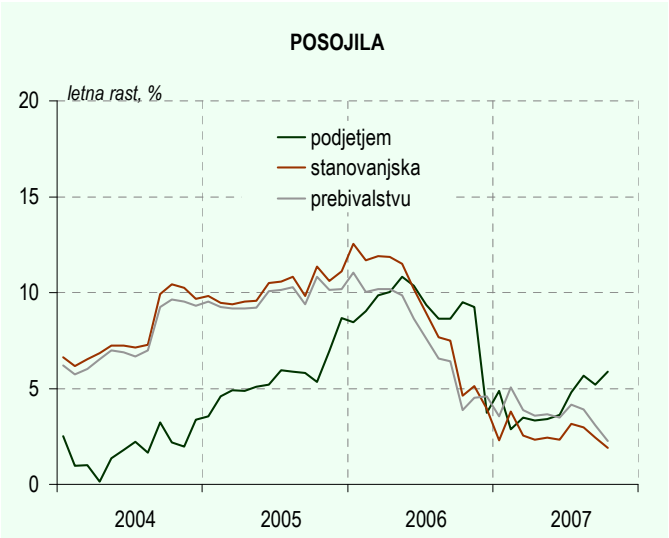
Nizozemska

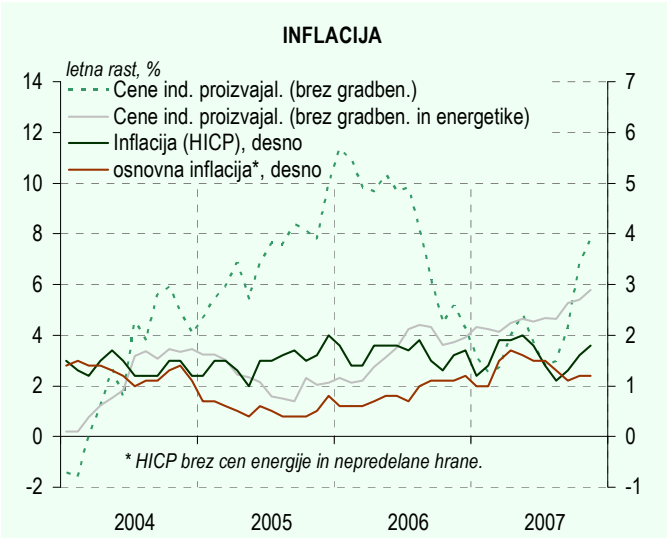

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

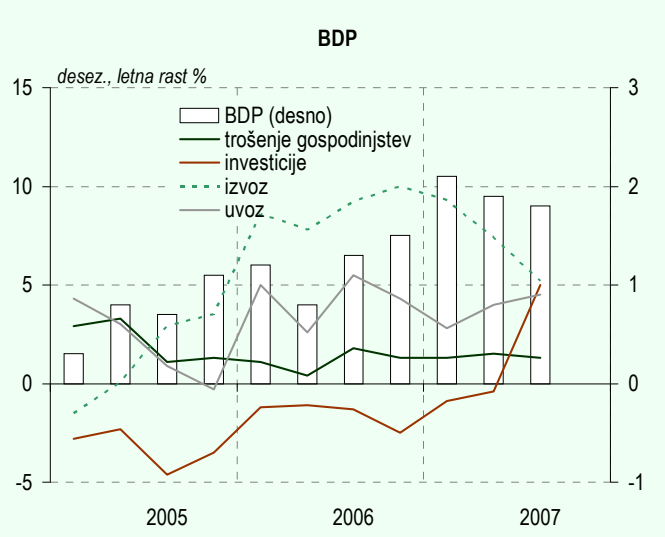

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %
stopnja brezposelnosti (ILO)
ULC, letna rast %
2004
2005
2006
2007

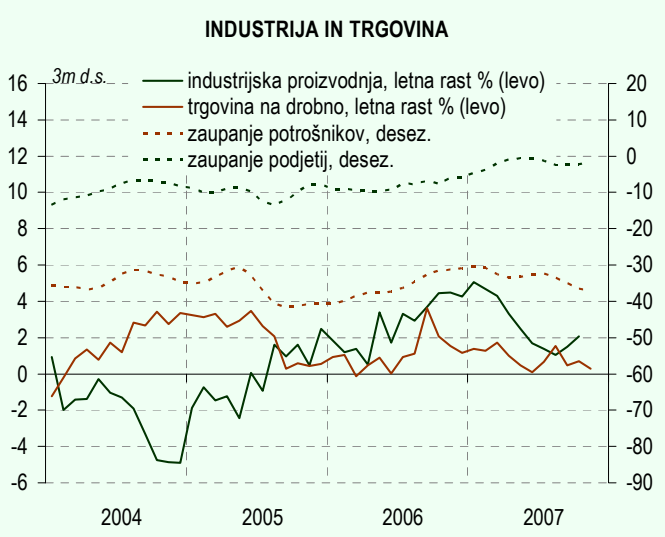

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
2005
2006
2007

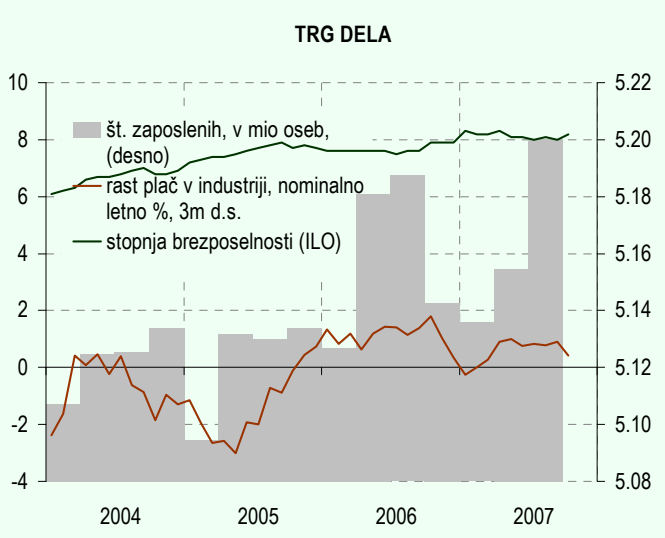

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

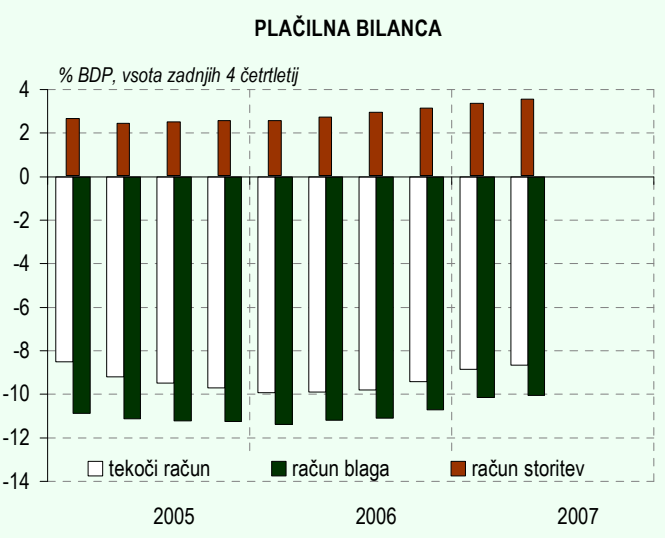

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP), desno
osnovna inflacija*, desno
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

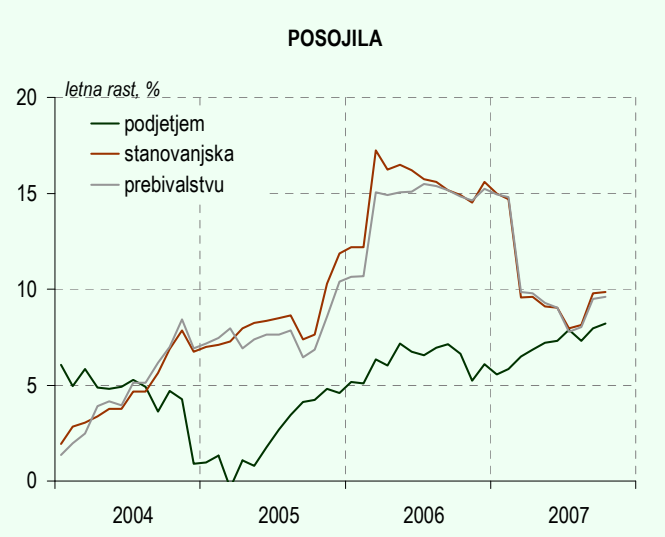
Portugalska

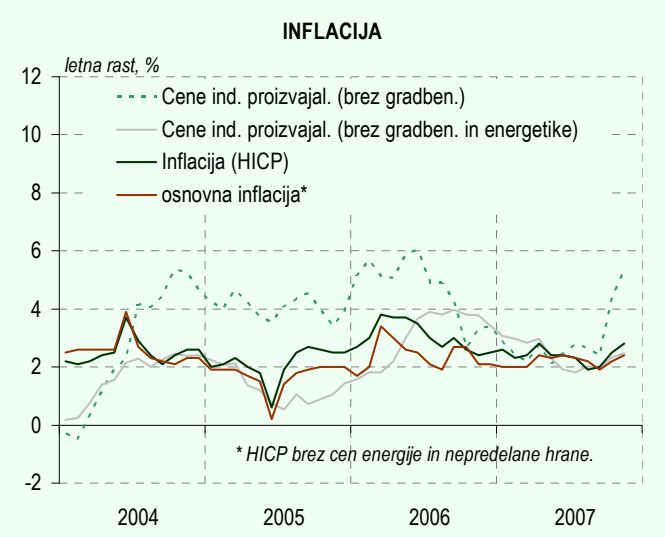




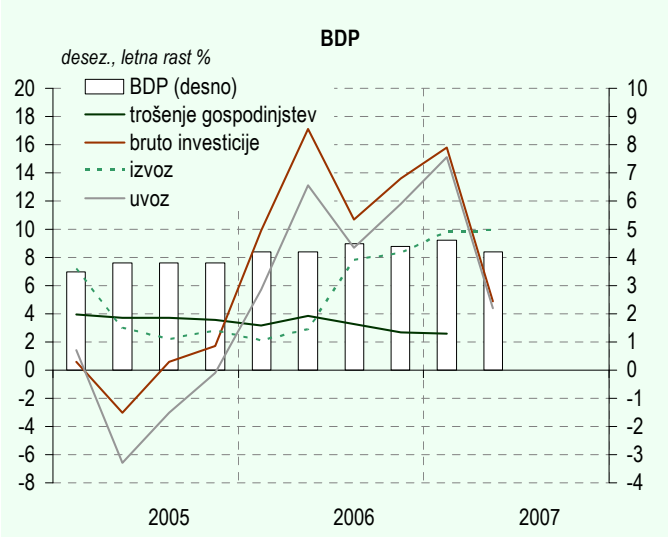




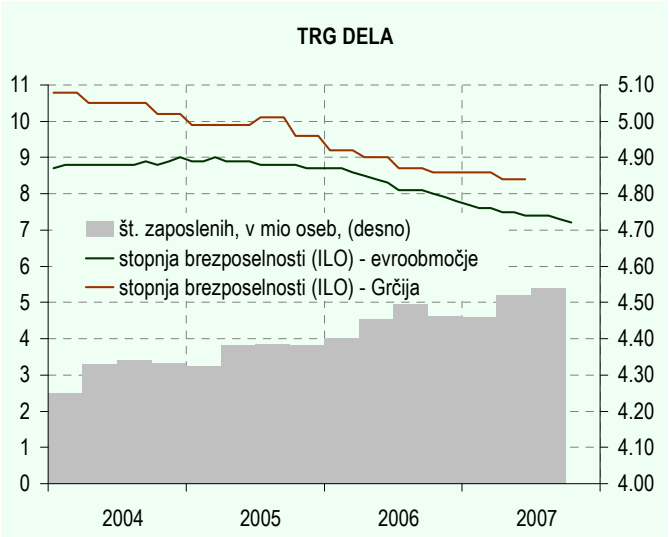


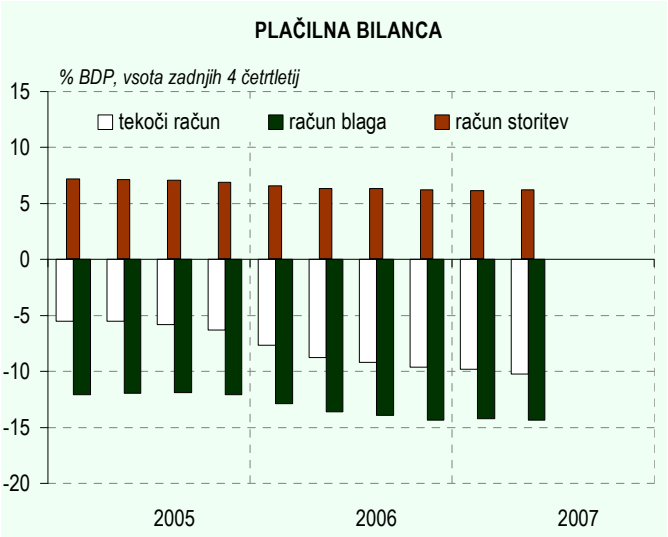


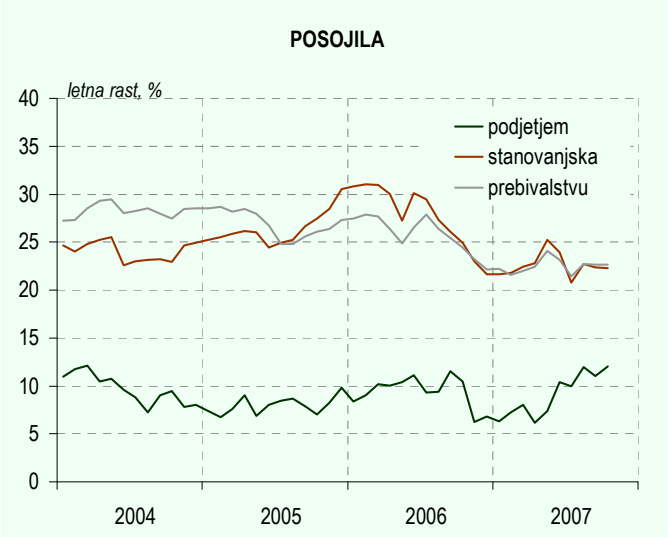
Grčija

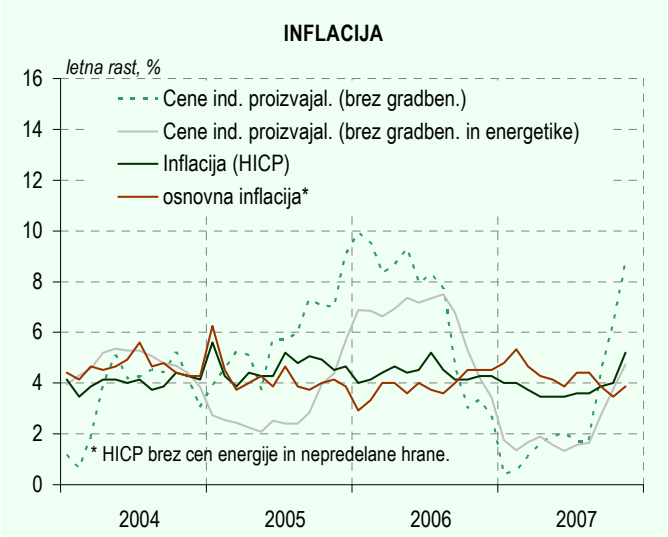

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
bruto investicije
izvoz
uvoz
2005
2006
2007

INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

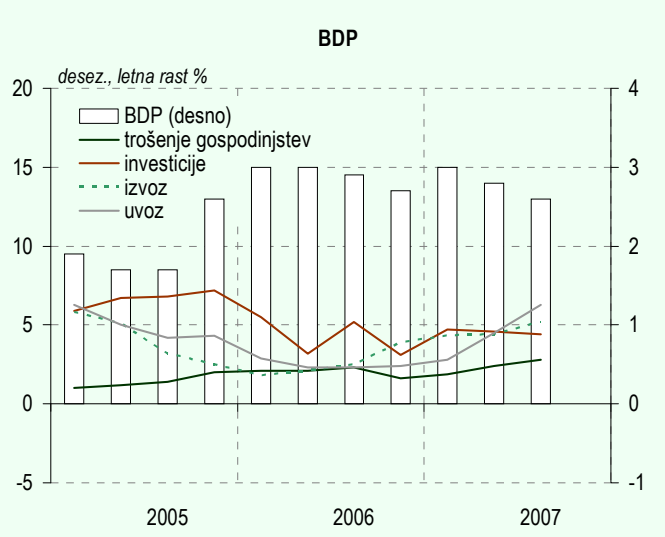

TRG DELA
št. zaposlenih, v mio oseb, (desno)
stopnja brezposelnosti (ILO) - evroobmočje
stopnja brezposelnosti (ILO) - Grčija
2004
2005
2006
2007

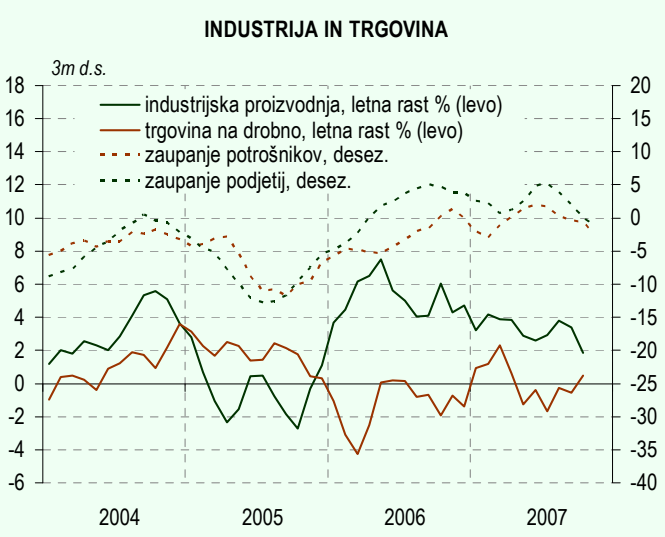

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
2005
2006
2007

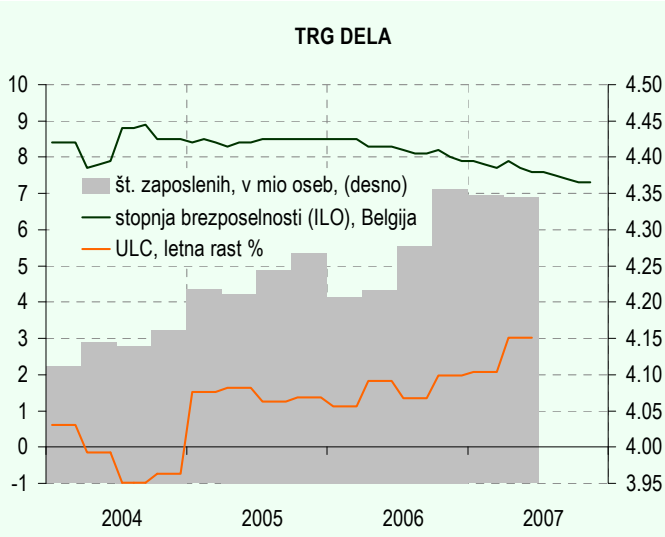

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

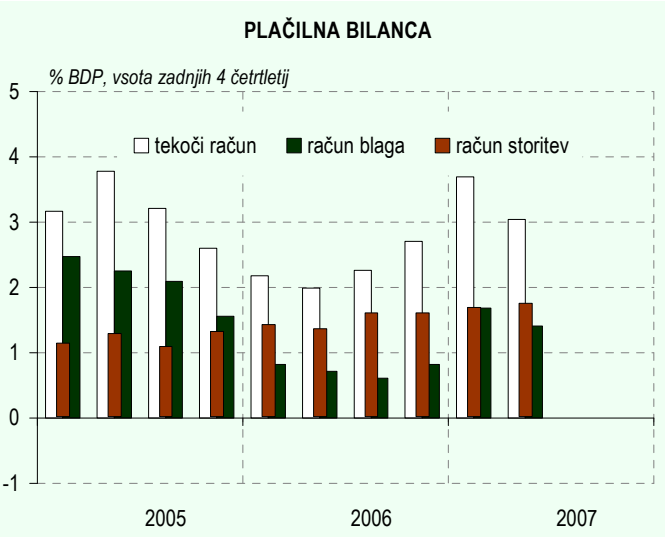

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

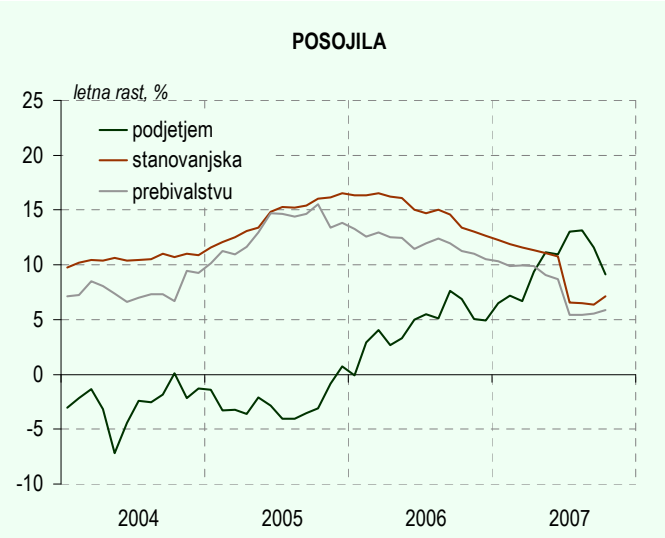
Belgija

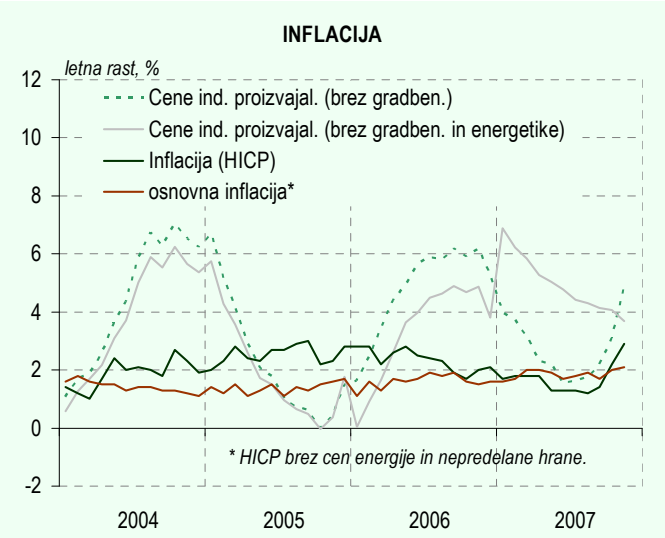

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

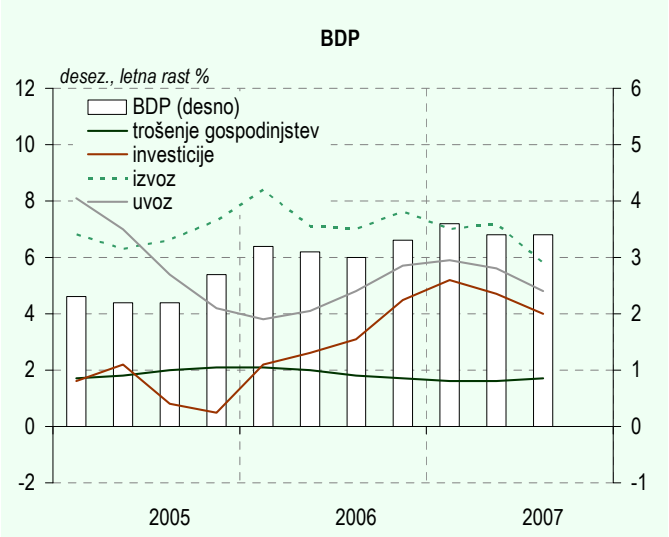

TRG DELA
št. zaposlenih, v mio oseb, (desno)
stopnja brezposelnosti (ILO), Belgija
ULC, letna rast %
2004
2005
2006
2007

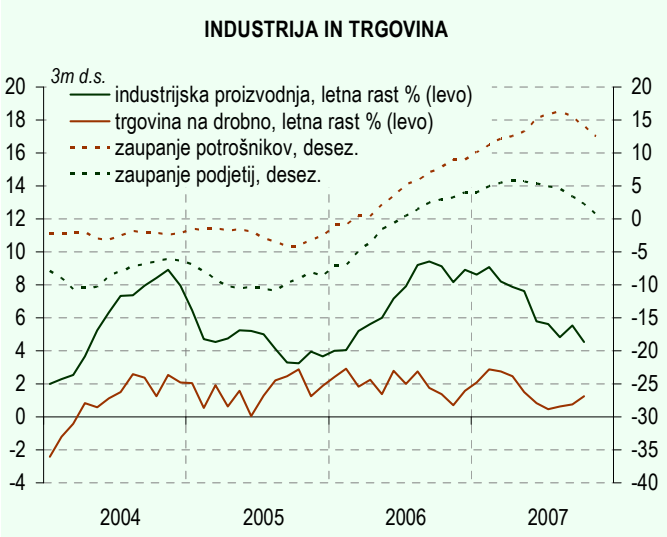

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
2005
2006
2007

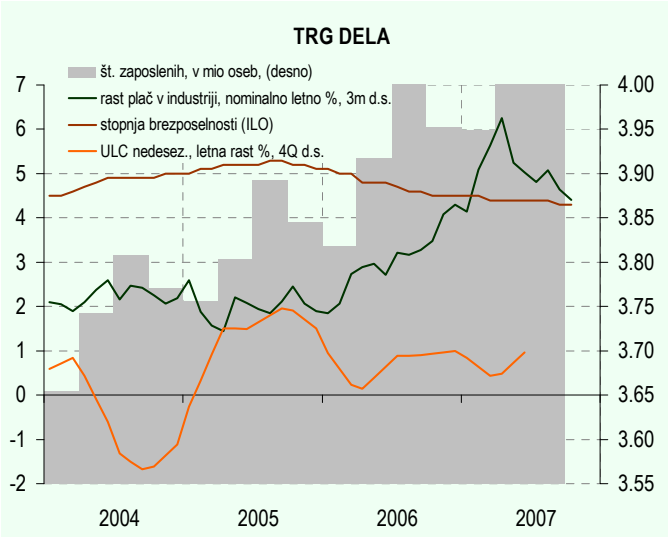

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

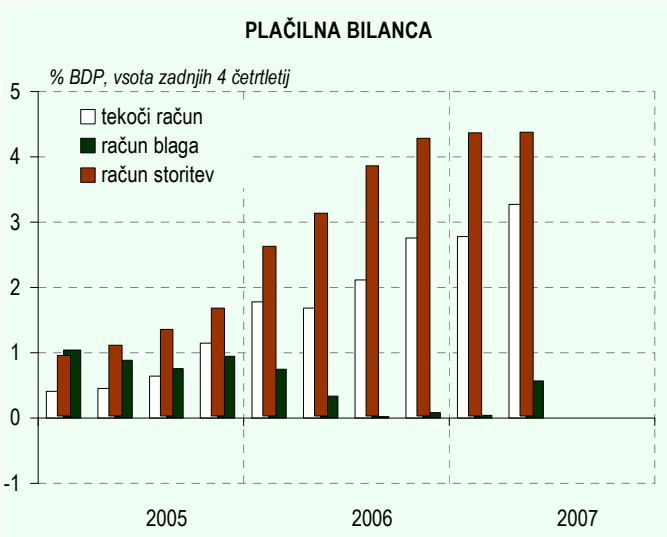

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

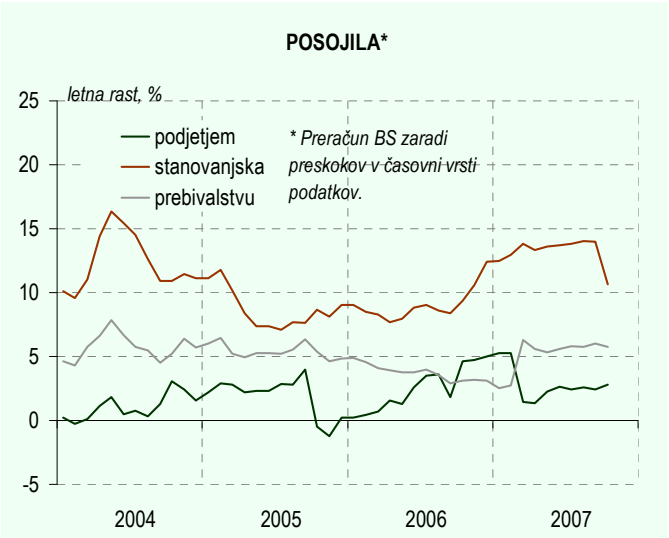
Avstrija

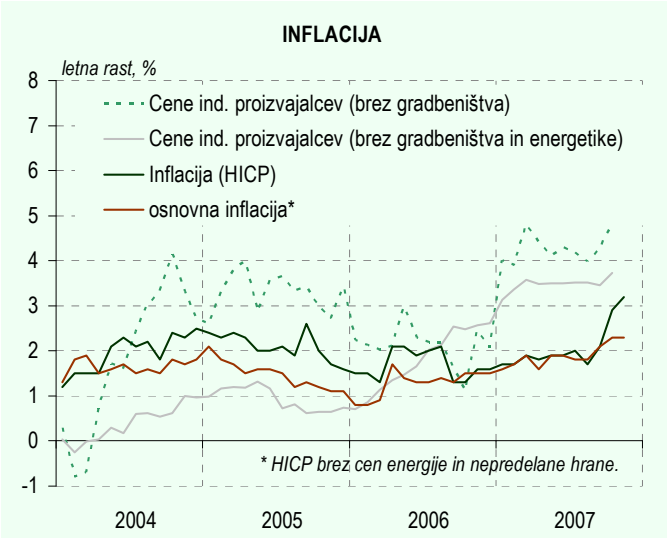

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

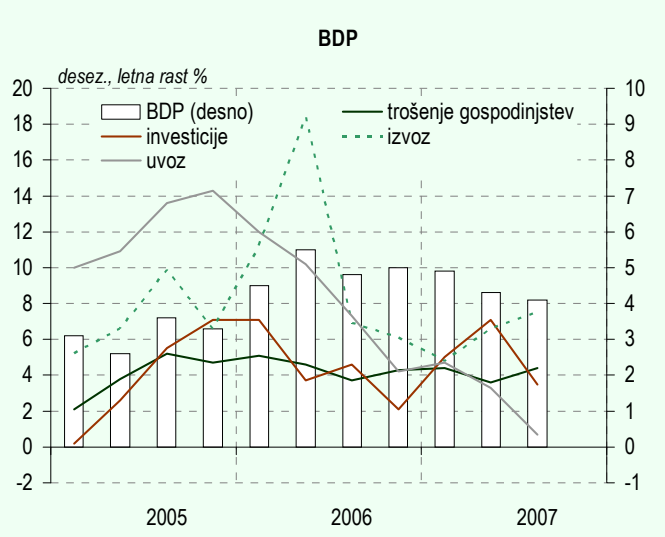

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %, 3m d.s.
stopnja brezposelnosti (ILO)
ULC nedesez., letna rast %, 4Q d.s.
2004
2005
2006
2007

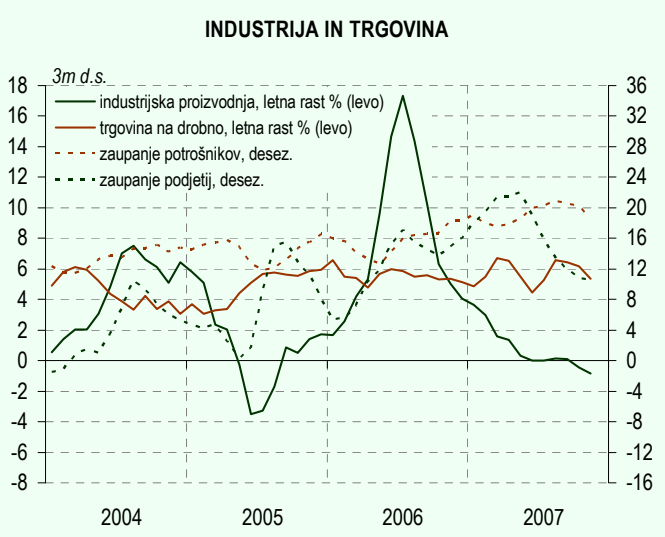

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
2005
2006
2007

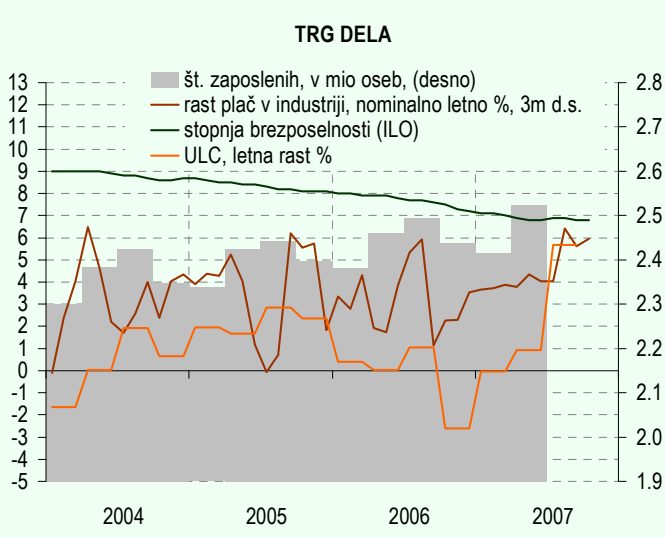

POSOJILA*
letna rast, %
podjetjem
stanovanjska
prebivalstvu
* Preračun BS zaradi preskokov v časovni vrsti podatkov.
2004
2005
2006
2007

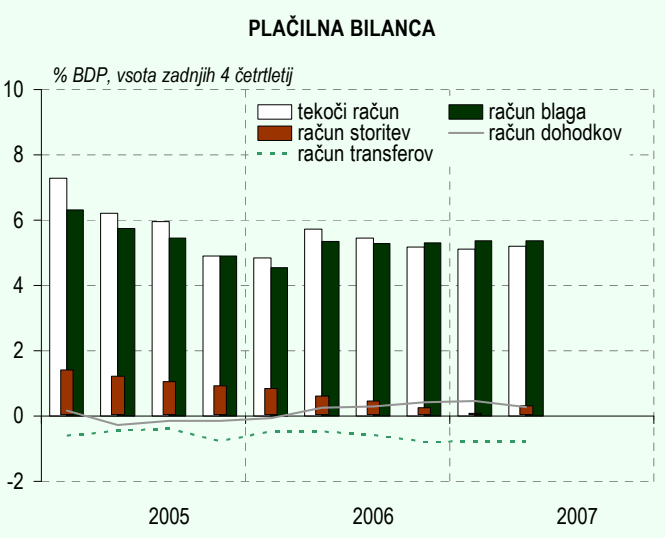

INFLACIJA
letna rast, %
Cene ind. proizvajalcev (brez gradbeništva)
Cene ind. proizvajalcev (brez gradbeništva in energetike)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

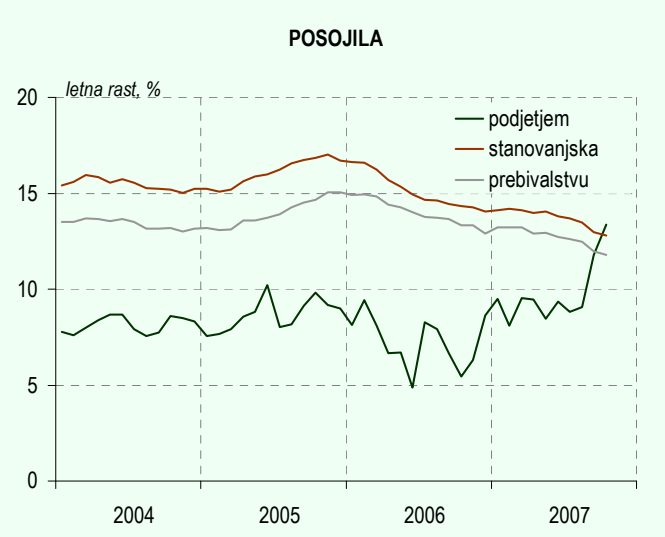
Finska

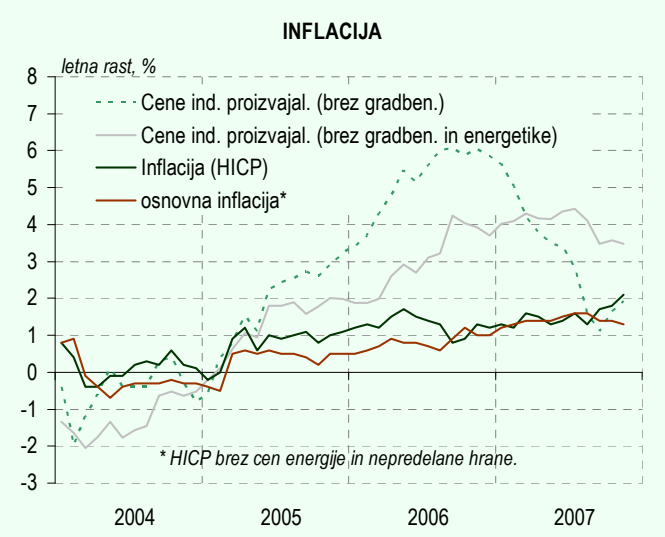

BDP
desez., letna rast %
BDP (desno)
investicije
uvoz
trošenje gospodinjstev
izvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

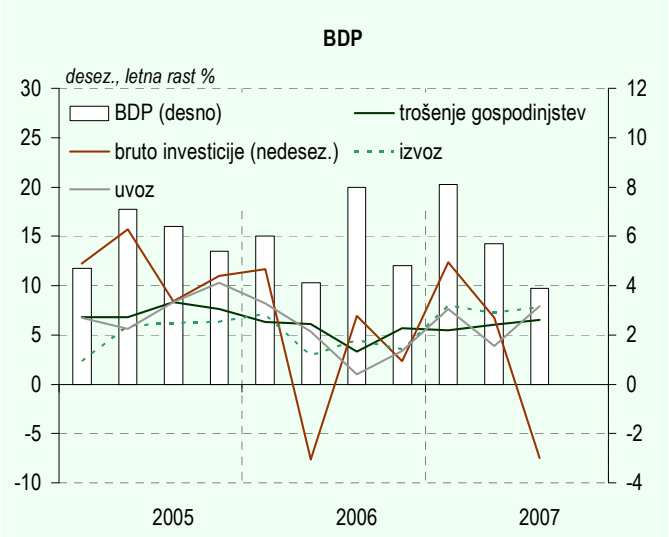

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %, 3m d.s.
stopnja brezposelnosti (ILO)
ULC, letna rast %
2004
2005
2006
2007

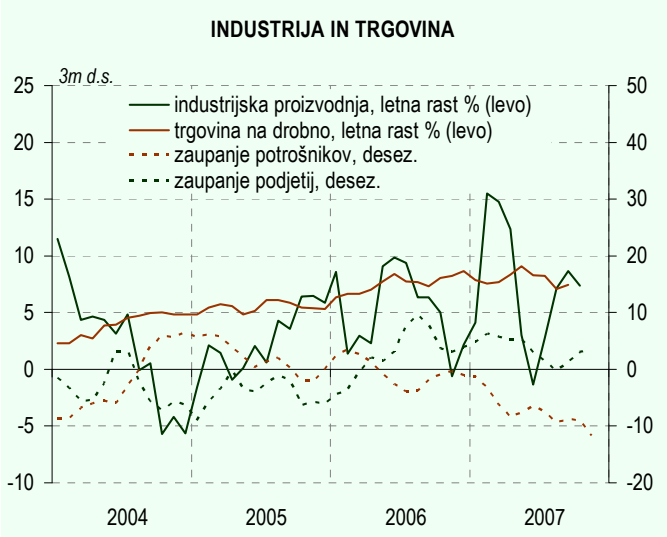

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun storitev
račun transferov
račun blaga
račun dohodkov
2005
2006
2007

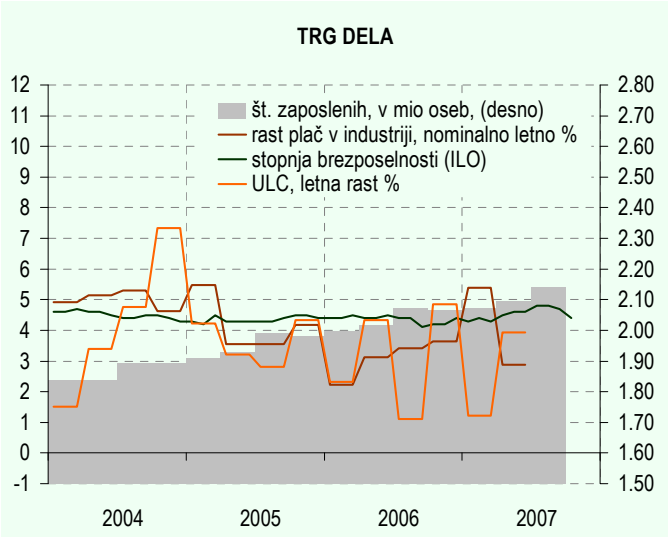

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

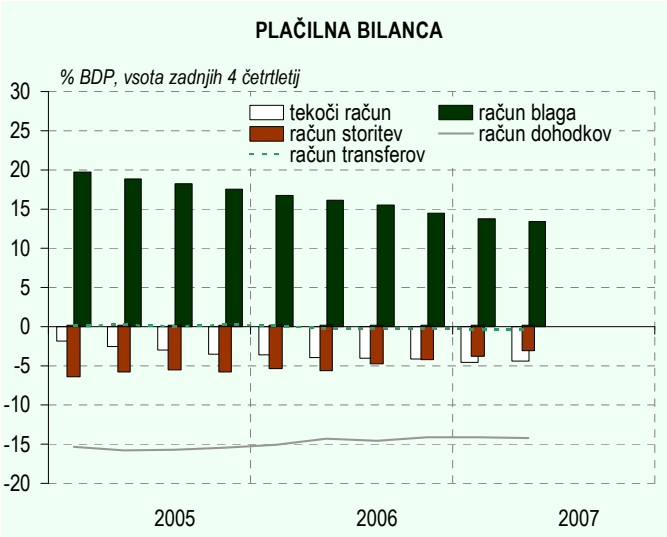

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

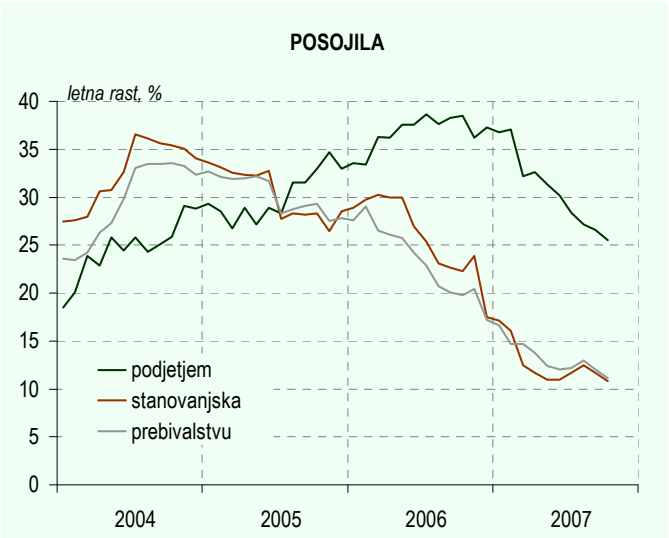
Irska

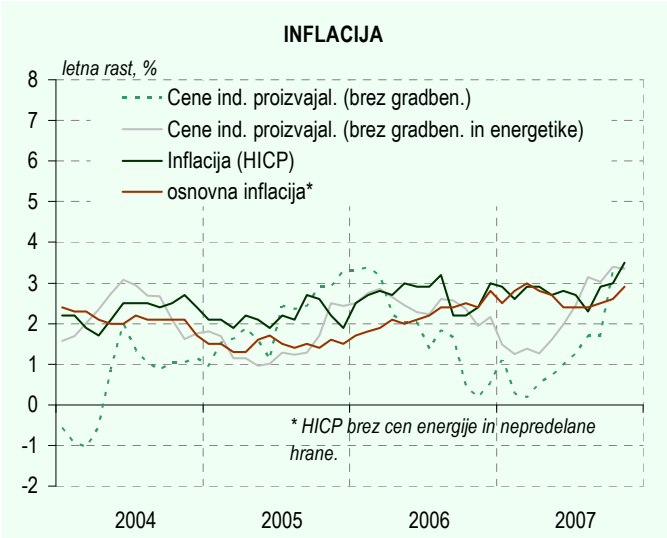

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
bruto investicije (nedesez.)
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

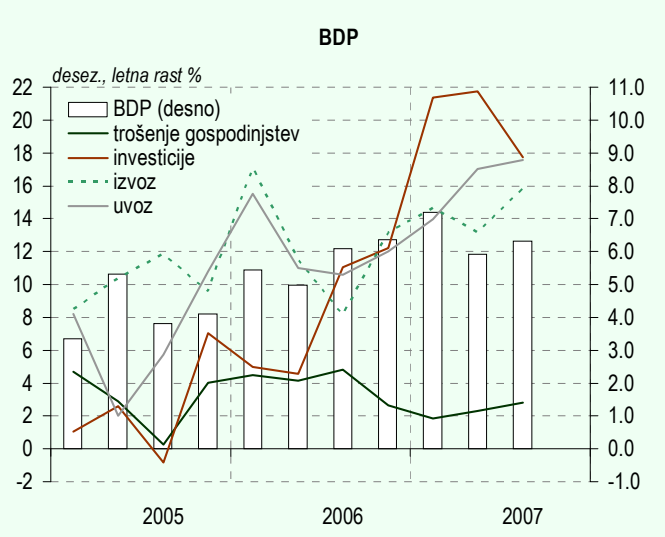

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %
stopnja brezposelnosti (ILO)
ULC, letna rast %
2004
2005
2006
2007

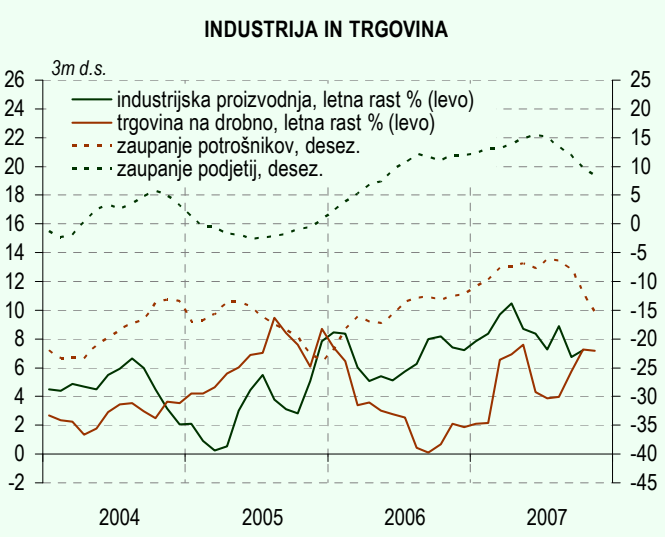

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
račun dohodkov
račun transferov
2005
2006
2007

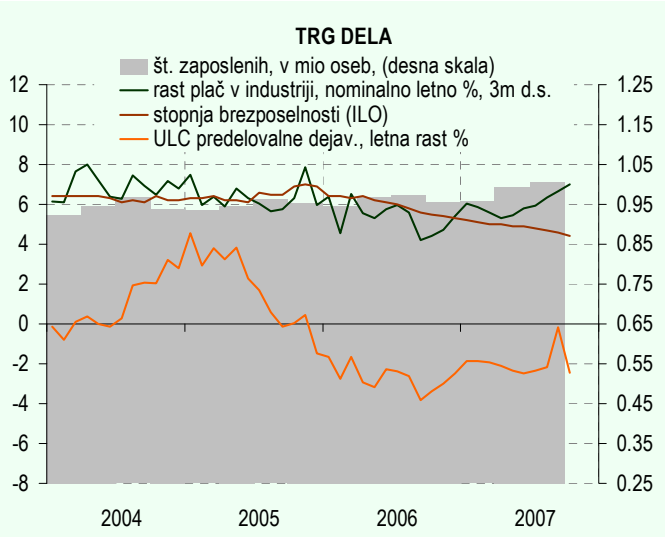

POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007

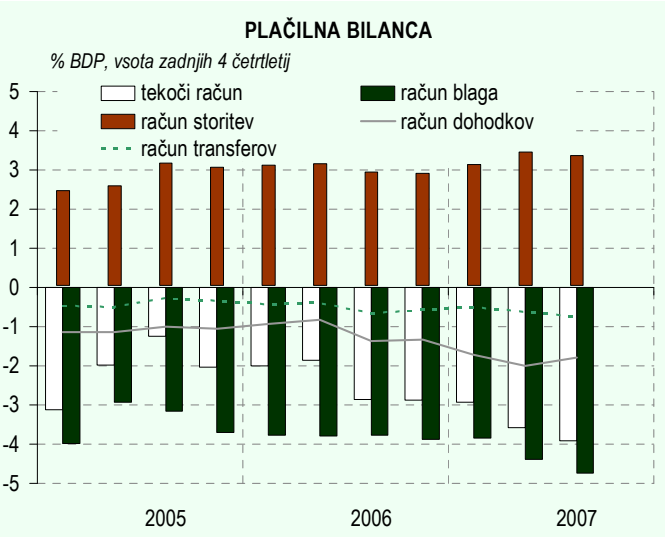

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

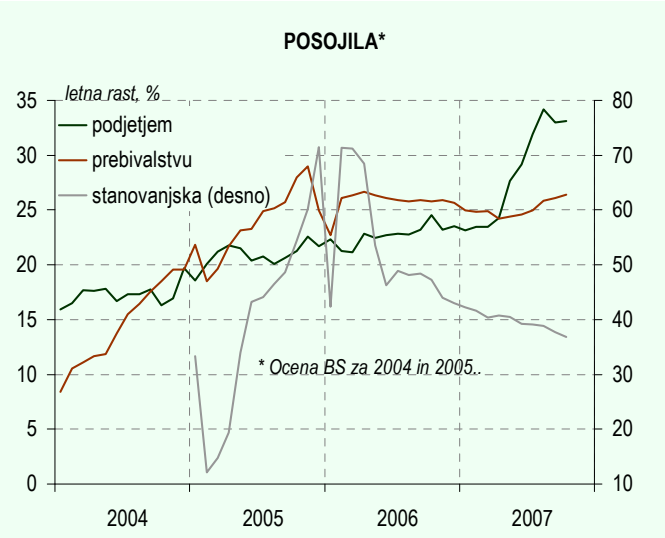
Slovenija

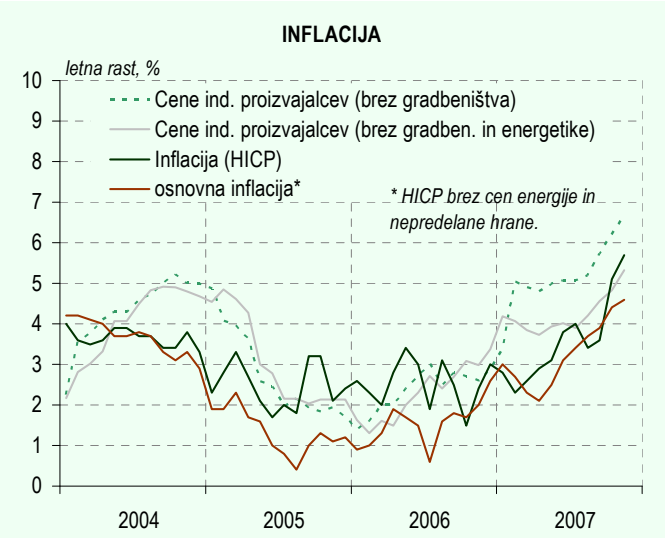

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

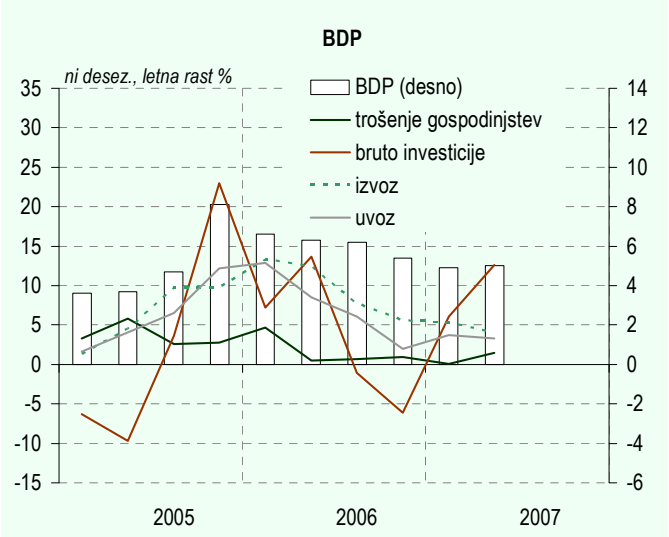

TRG DELA
št. zaposlenih, v mio oseb, (desna skala)
rast plač v industriji, nominalno letno %, 3m d.s.
stopnja brezposelnosti (ILO)
ULC predelovalne dejav., letna rast %
2004
2005
2006
2007

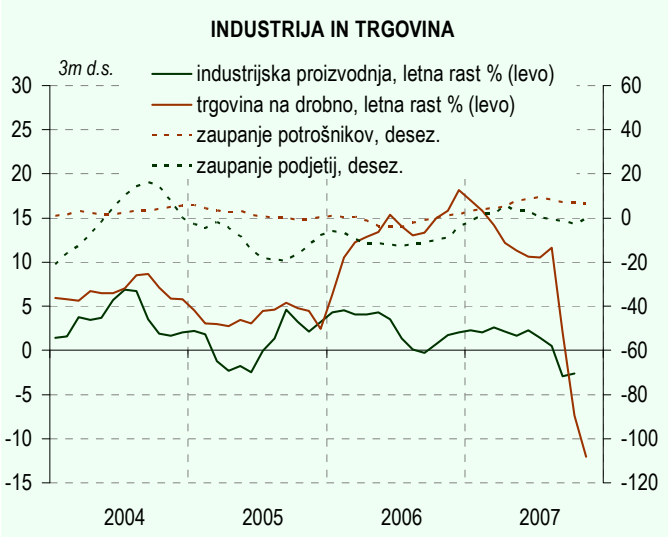

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
račun dohodkov
račun transferov
2005
2006
2007

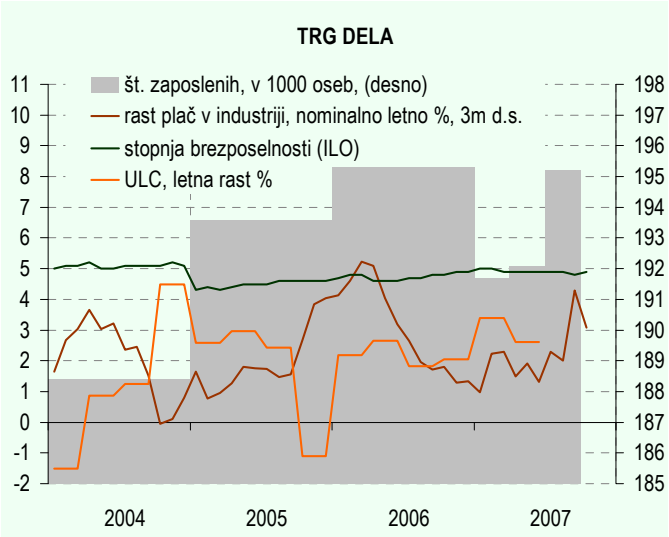

POSOJILA*
letna rast, %
podjetjem
prebivalstvu
stanovanjska (desno)
* Ocena BS za 2004 in 2005.
2004
2005
2006
2007

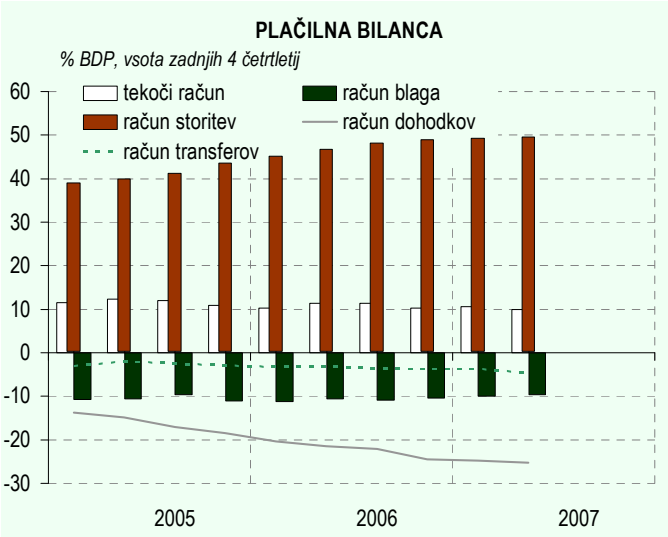

INFLACIJA
letna rast, %
Cene ind. proizvajalcev (brez gradbeništva)
Cene ind. proizvajalcev (brez gradben. in energetike)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

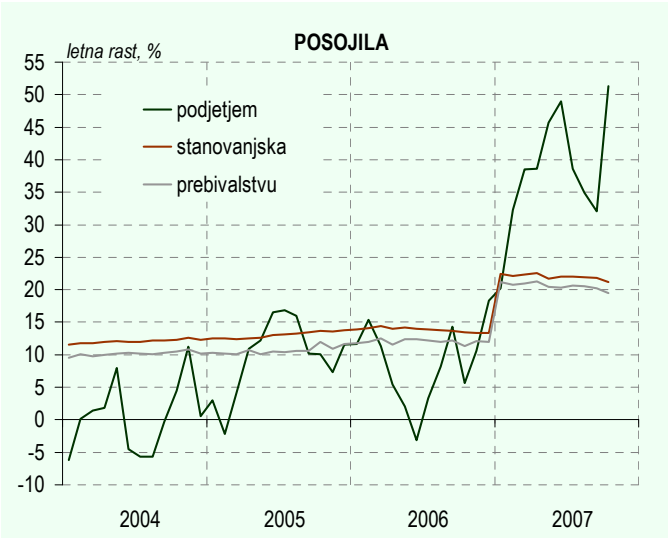
Luksemburg

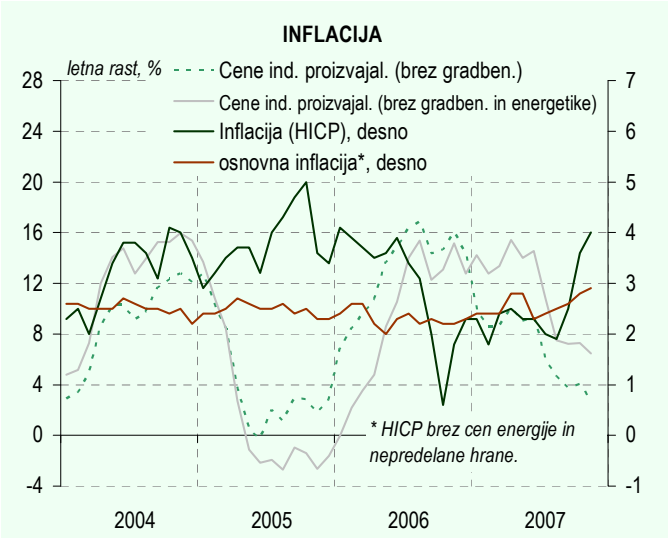

BDP
ni desez., letna rast %
BDP (desno)
trošenje gospodinjstev
bruto investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007


TRG DELA
št. zaposlenih, v 1000 oseb, (desno)
rast plač v industriji, nominalno letno %, 3m d.s.
stopnja brezposelnosti (ILO)
ULC, letna rast %
2004
2005
2006
2007


PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
račun dohodkov
račun transferov
2005
2006
2007


POSOJILA
letna rast, %
podjetjem
stanovanjska
prebivalstvu
2004
2005
2006
2007


INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP), desno
osnovna inflacija*, desno
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

Članice EU izven evroobmočja

	BDP		Inflacija		Brezposelnost		Tekoči račun		Saldo javnih financ	
	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007
ČLANICE EU IZVEN EVROOBMOČJA							(v % BDP)		(v % BDP)	
Evroobmočje	**2.8**	2.6	**2.2**	2.0	**7.8**	7.3	**-0.1**	0.0	**-1.5**	-0.8
Velika Britanija	**2.8**	3.1	**2.3**	2.4	**5.3**	5,3	**-3.2**	-3.1	**-2.7**	-2.8
Danska	**3.5**	1.9	**1.9**	1.7	**3.9**	3.0	**2.4**	1.3	**4.6**	4.0
Švedska	**4.2**	3.4	**1.5**	1.6	**7.1**	6.1	**6.9**	7.1	**2.5**	3.0
Ciper	**3.8**	3.8	**2.2**	2.0	**4.6**	4.3	**-5.9**	-6.0	**-1.2**	-1.0
Češka	**6.4**	5.8	**2.1**	3.0	**7.1**	5.9	**-3.1**	-2.8	**-2.9**	-3.4
Estonija	**11.2**	7.8	**4.4**	6.3	**5.9**	4.9	**-15.7**	-14.6	**3.6**	3.0
Madžarska	**3.9**	2.0	**4.0**	7.7	**7.5**	7.3	**-6.5**	-4.4	**-9.2**	-6.4
Latvija	**11.9**	10.5	**6.6**	9.6	**6.8**	5.8	**-21.1**	-23.8	**-0.3**	0.9
Litva	**7.7**	8.5	**3.8**	5.6	**5.6**	4.2	**-10.5**	-13.9	**-0,6**	-0.9
Malta	**3.2**	3.1	**2.6**	0.8	**7.3**	6.8	**-6.7**	-3.8	**-2.5**	-1.8
Slovaška	**8.3**	8.7	**4.3**	1.7	**13.4**	11.2	**-7.7**	-4.4	**-3.7**	-2.7
Poljska	**6.1**	6.5	**1.3**	2.5	**13.8**	9.4	**-1.8**	-4.3	**-3.8**	-2.7
Bolgarija	**6.1**	6.3	**7.4**	7.1	**9.0**	7.5	**-15.8**	-18.1	**3.2**	3.0
Romunija	**7.7**	6.0	**6.6**	4.7	**7.3**	7.1	**-10.3**	-13.7	**-1.9**	-2.7

Opomba: Podatki zapisani **odebeljeno sivo** so napovedi.

Viri: OECD Economic Outlook, Evropska komisija (november 2007), IMF World Economic Outlook (oktober 2007), EUROSTAT, Eastern Europe Consensus (oktober 2007), Consensus (oktober 2007)

KONVERGENČNA MERILA ZA PREVZEM EVRA	Število izpolnjenih meril	Stabilnost cen	Javnofinančno stanje		Devizni tečaj	Obrestne mere
		Povprečna inflacija (v %) nov.07	Saldo javnih financ (v % BDP) 2006	Javni dolg (v % BDP) 2006	Sodelovanje v ERM II	Dolgoročna OM (v %) nov.07
Referenčna vrednost		**2.7**	**-3.0**	**60.0**	**2 leti**	**6.39**
Bolgarija	3	7.1	3.2	22.8	ne	4.46
Češka	4	2.6	-2.9	30.1	ne	4.20
Danska	5	1.6	4.6	30.3	od 01.01.1999	4.24
Estonija	4	6.4	3.6	4.0	od 28.06.2004	5,28*
Ciper	4	2.0	-1.2	65.2	od 02.05.2005	4.45
Latvija	4	9.5	-0.3	10.6	od 02.05.2005	5.27
Litva	4	5.5	-0.6	18.2	od 28.06.2004	4.49
Madžarska	0	7.9	-9.2	65.6	ne	6.73
Malta	4	0.5	-2.5	64.7	od 02.05.2005	4.68
Poljska	3	2.4	-3.8	47.6	ne	5.42
Romunija	2	4.8	-1.9	12.4	ne	7.19
Slovaška	3	2.0	-3.7	30.4	od 28.11.2005	4.45
Švedska	4	1.6	2.5	47.0	ne	4.11
Velika Britanija	4	2.4*	-2.7	43.2	ne	5.05
Slovenija	4	3.5	-1.2	27.1	od 28.06.2004 do 31.12.2006	4.48
EU-13		2.0	-1.6	69.0		4.28
EU-27		2.3	-1.7	61.7		4.56

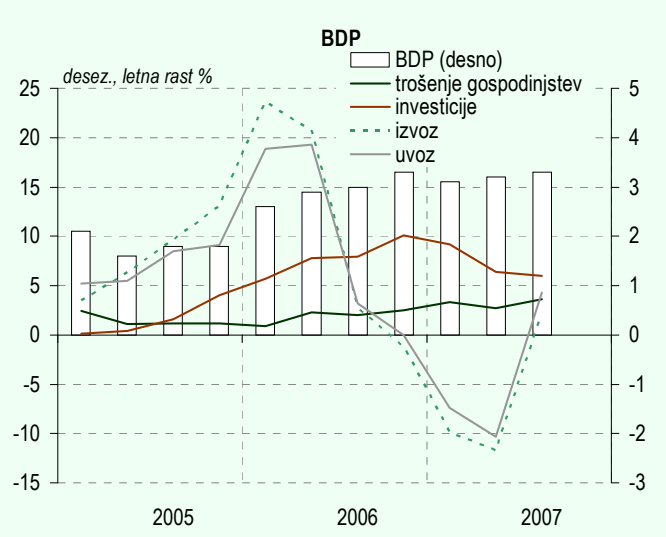
Vir: EUROSTAT in ECB.

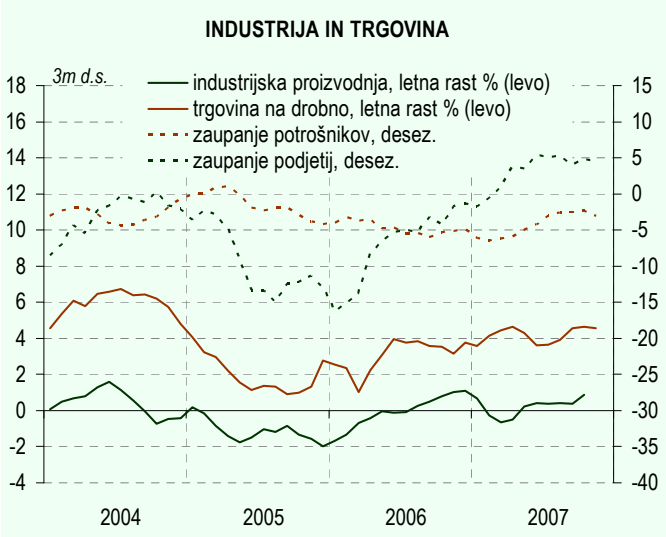
Opombe: S sivim ozadjem je označeno izpolnjevanje konvergenčnih kriterijev. Povprečna inflacija in dolgoročna obrestna mera sta izračunani na podlagi povprečja zadnjih 12 mesecev. Pri dolgoročni OM so v agregatih EU-13 in EU-27 upoštevani le tisti podatki, ko so na voljo.

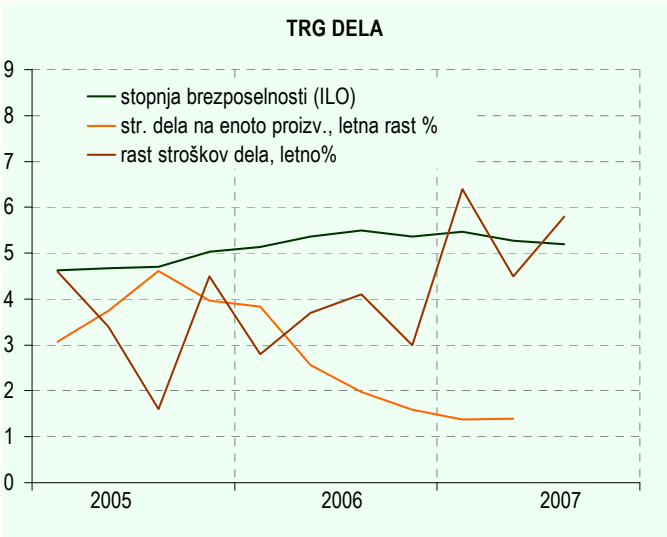
* Podatek za predhodnji mesec

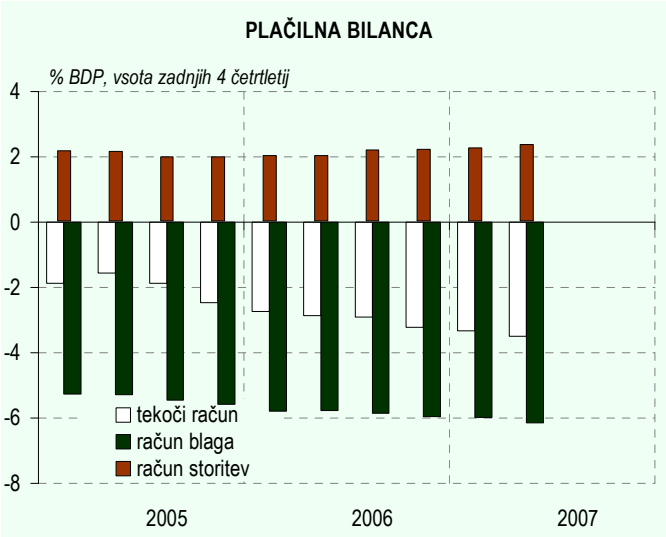
** Ocena BS.

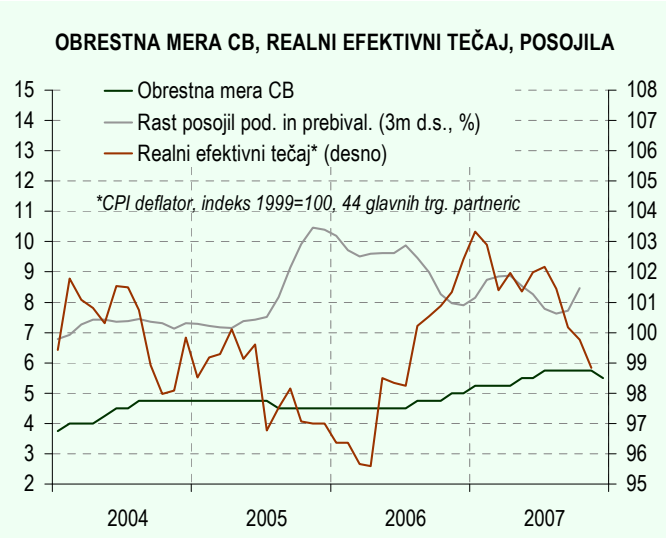
Velika Britanija

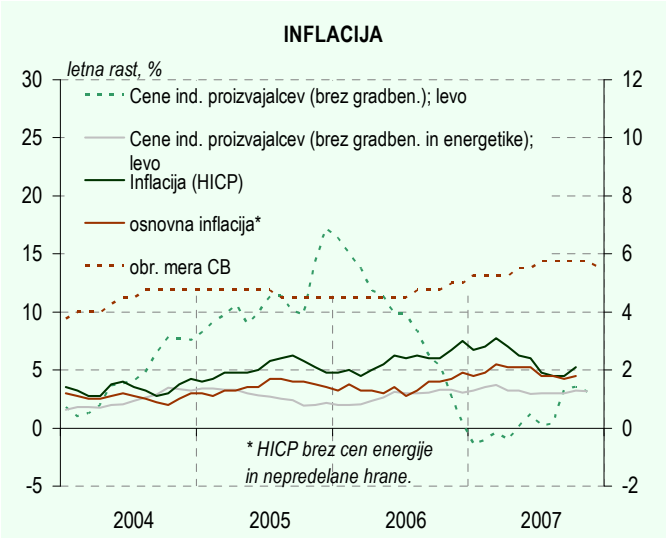




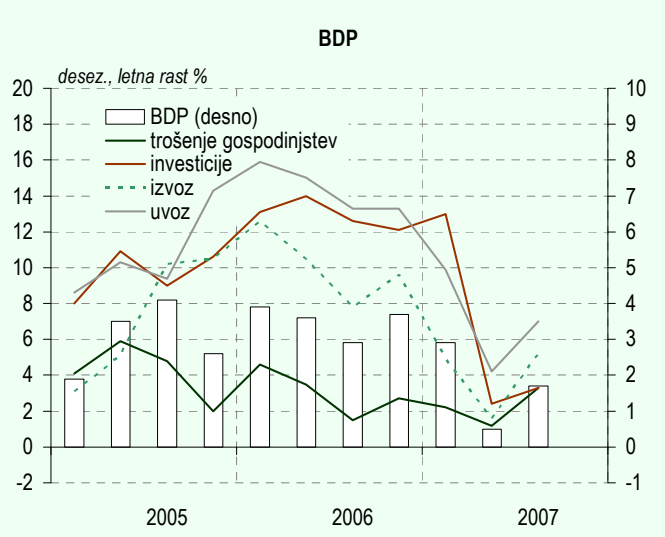


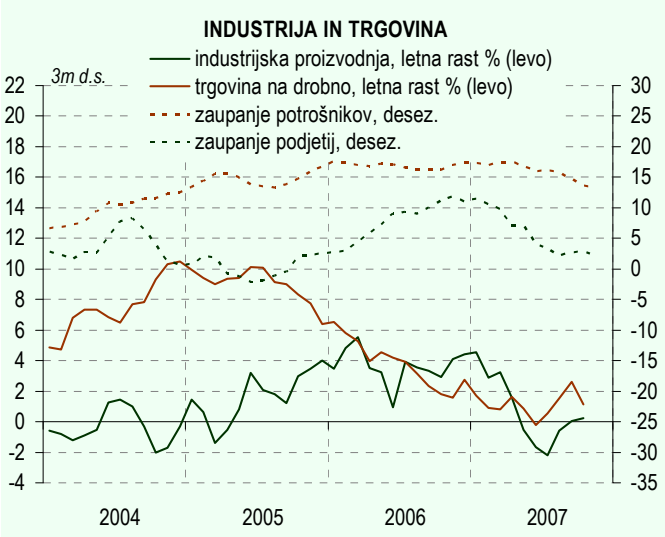


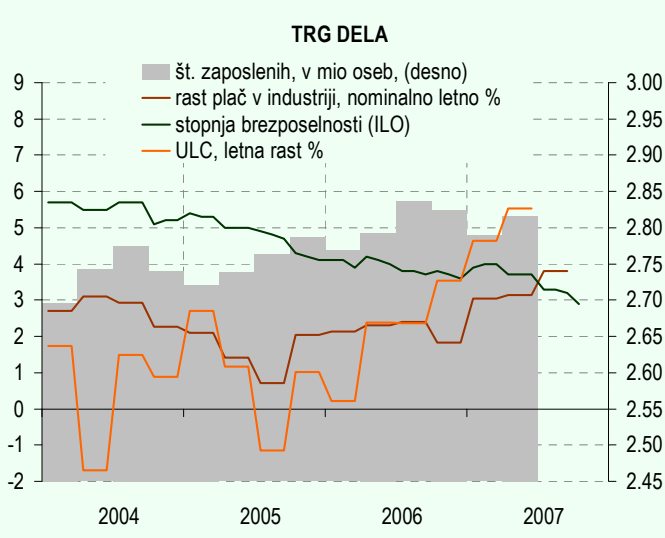


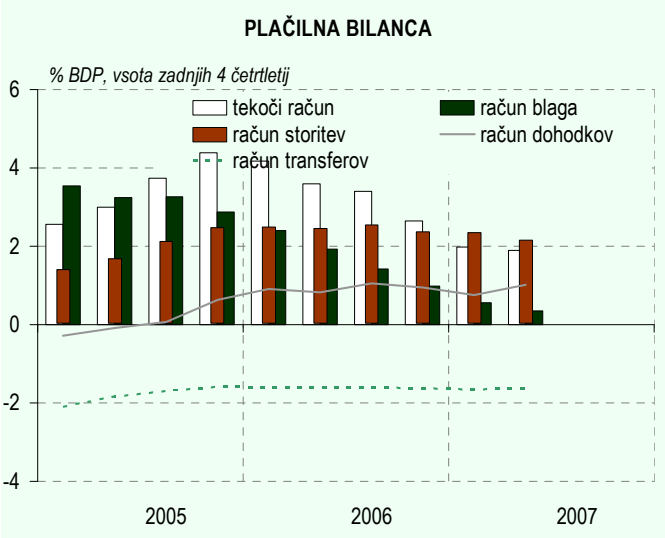


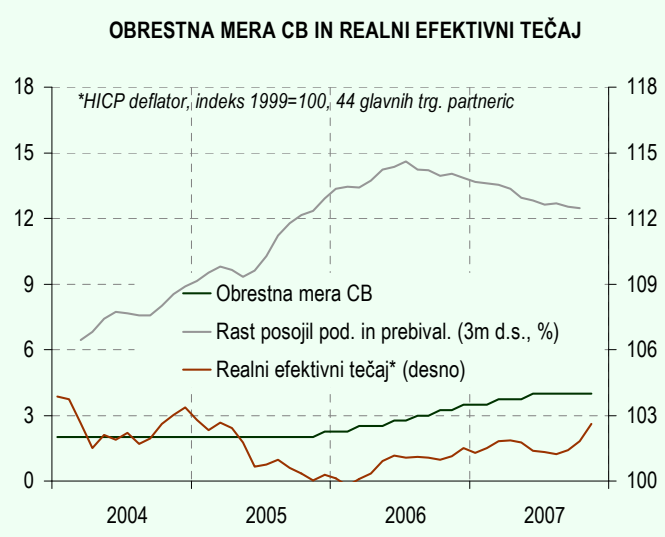
Danska

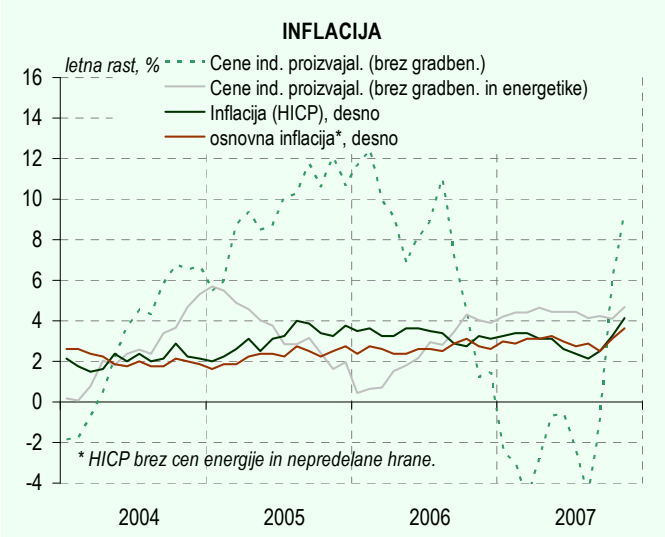

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

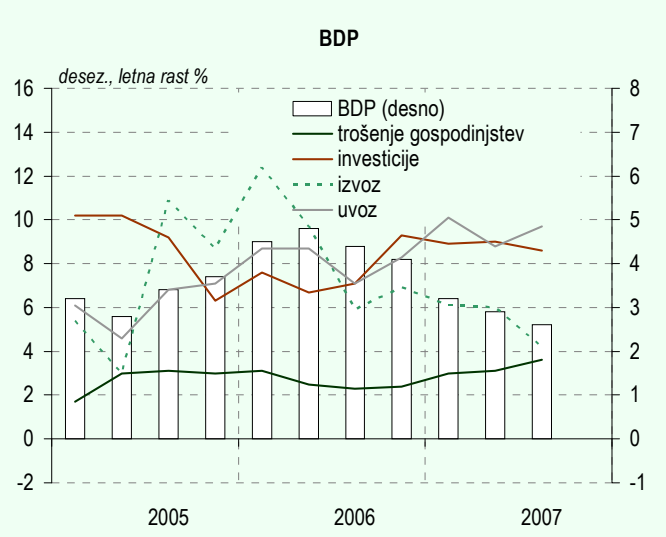

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %
stopnja brezposelnosti (ILO)
ULC, letna rast %
2004
2005
2006
2007

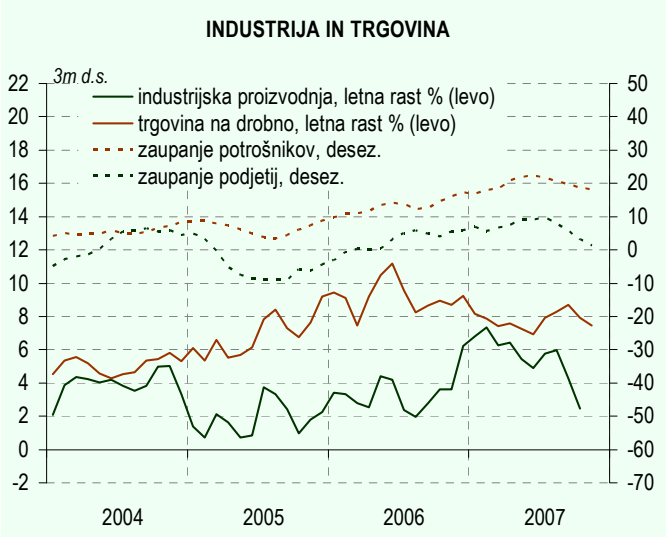

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
račun dohodkov
račun transferov
2005
2006
2007

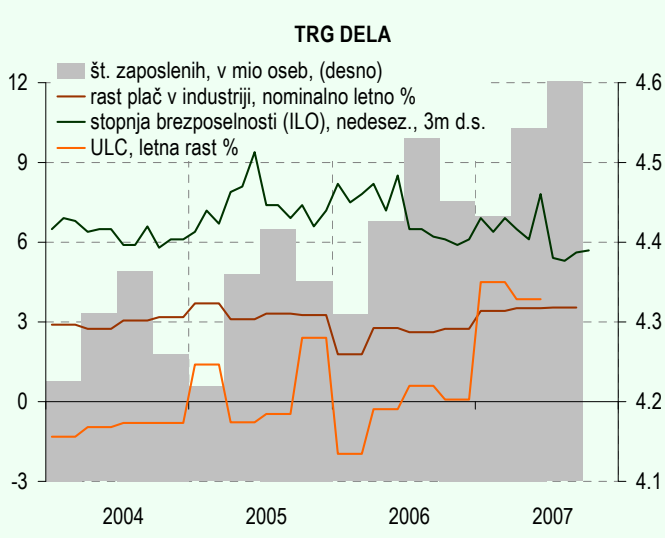

OBRESTNA MERA CB IN REALNI EFEKTIVNI TEČAJ
*HICP deflator, indeks 1999=100, 44 glavnih trg. partneric
Obrestna mera CB
Rast posojil pod. in prebival. (3m d.s., %)
Realni efektivni tečaj* (desno)
2004
2005
2006
2007

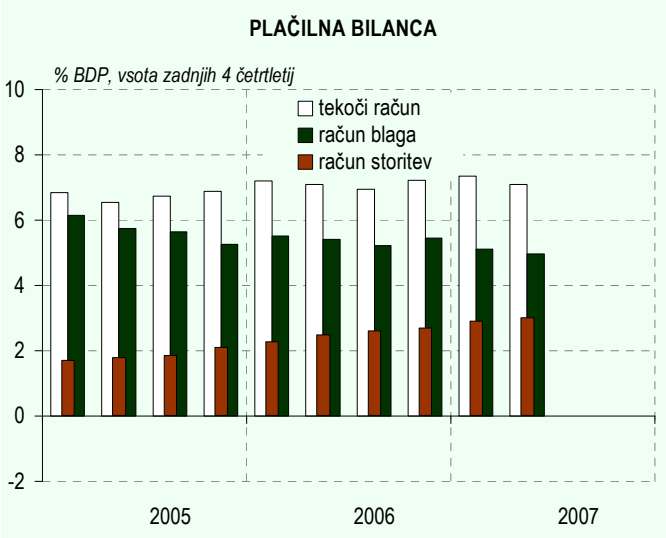

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
Inflacija (HICP), desno
osnovna inflacija*, desno
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

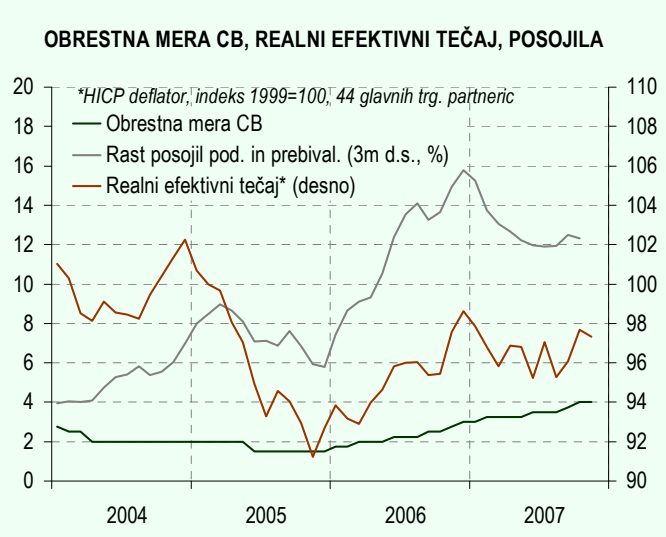
Švedska

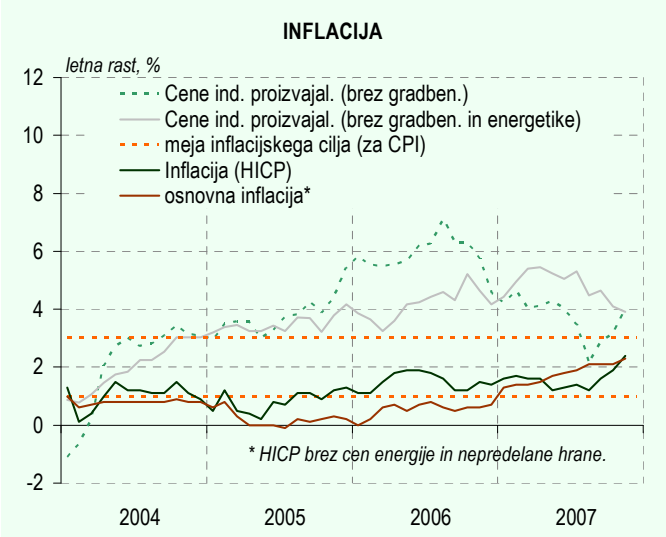

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

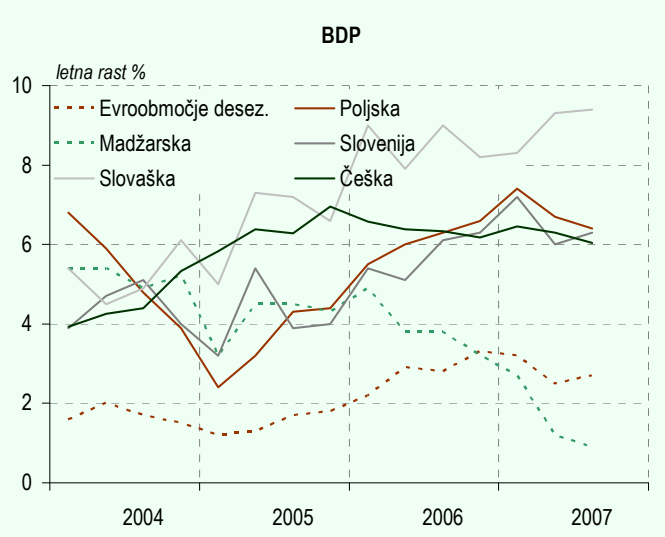

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %
stopnja brezposelnosti (ILO), nedesez., 3m d.s.
ULC, letna rast %
2004
2005
2006
2007

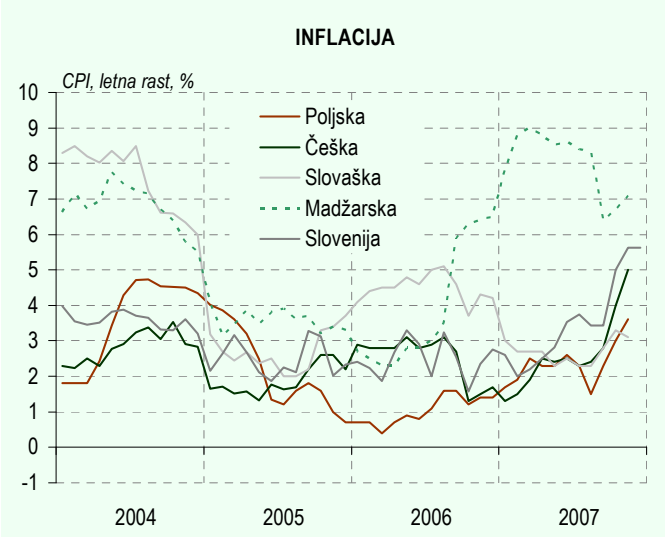

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
tekoči račun
račun blaga
račun storitev
2005
2006
2007

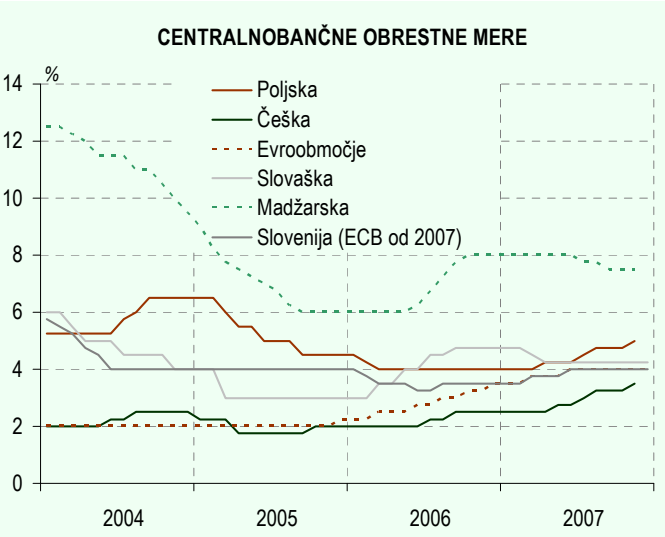

OBRESTNA MERA CB, REALNI EFEKTIVNI TEČAJ, POSOJILA
*HICP deflator, indeks 1999=100, 44 glavnih trg. partneric
Obrestna mera CB
Rast posojil pod. in prebival. (3m d.s., %)
Realni efektivni tečaj* (desno)
2004
2005
2006
2007

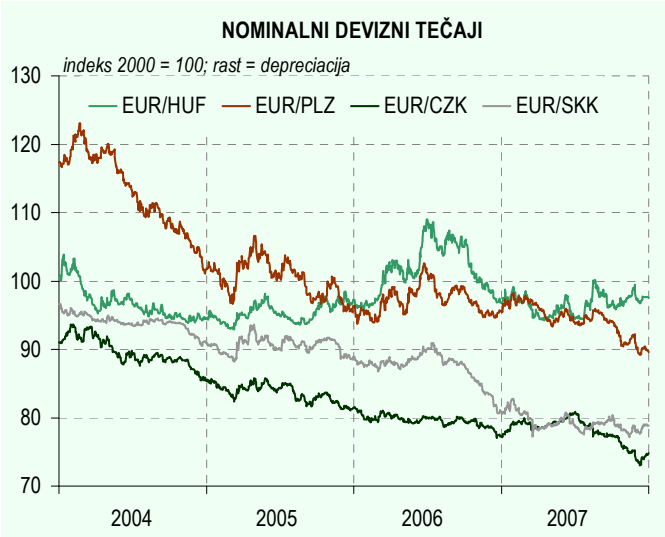

INFLACIJA
letna rast, %
Cene ind. proizvajal. (brez gradben.)
Cene ind. proizvajal. (brez gradben. in energetike)
meja inflacijskega cilja (za CPI)
Inflacija (HICP)
osnovna inflacija*
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

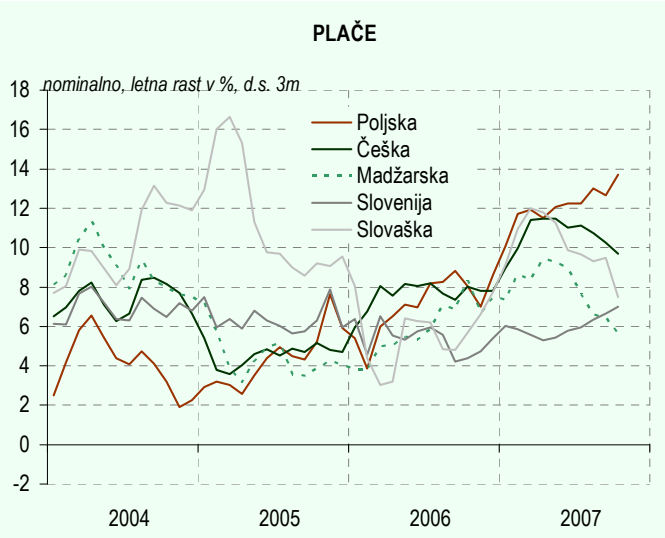
Nekatere nove članice EU

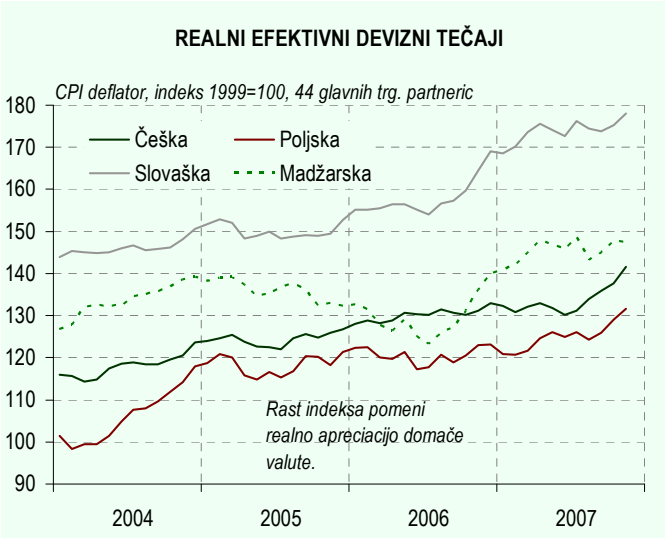




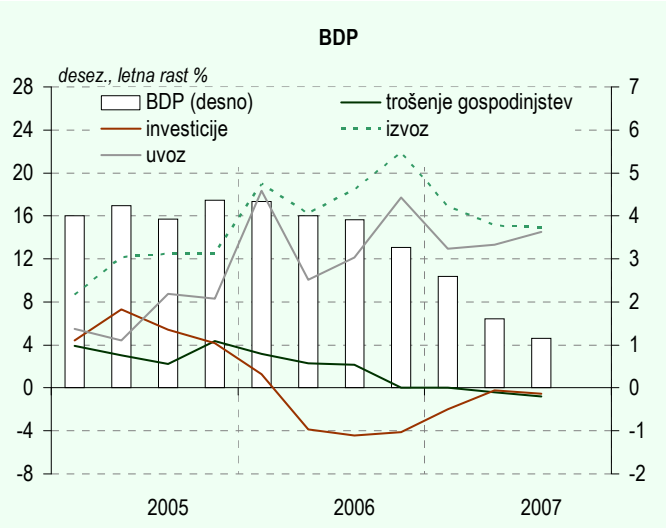


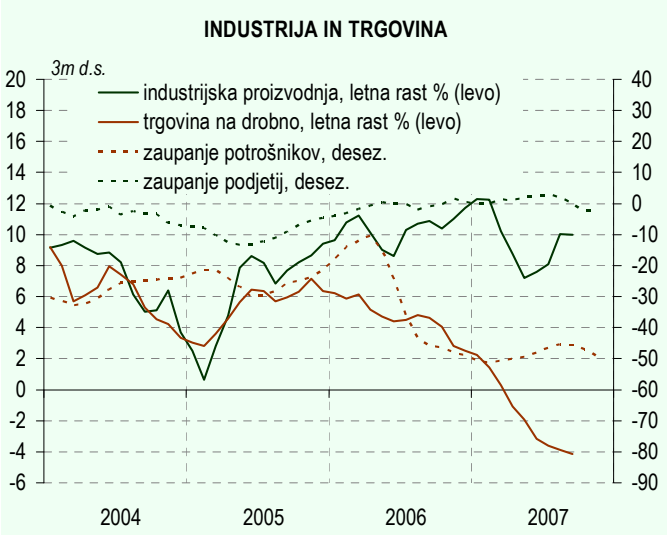


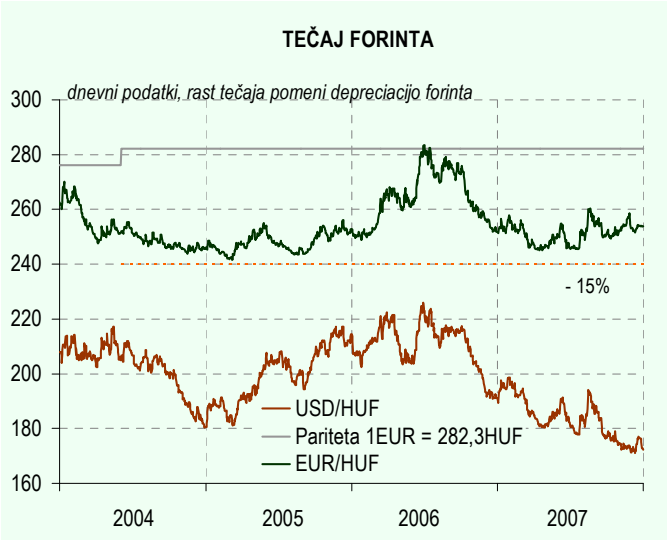


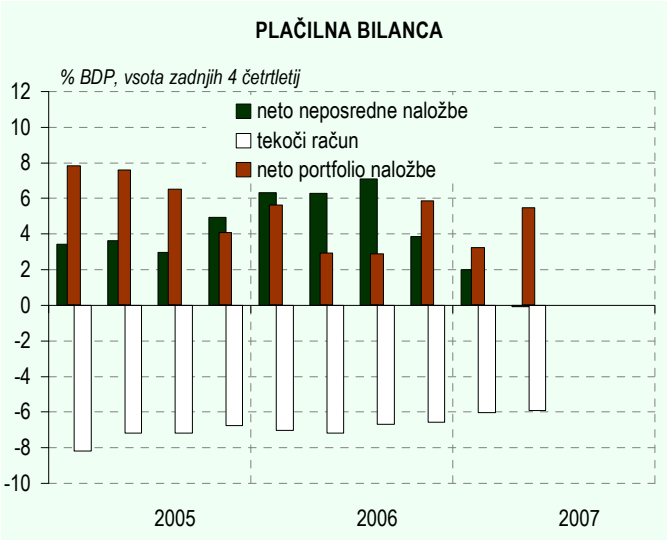


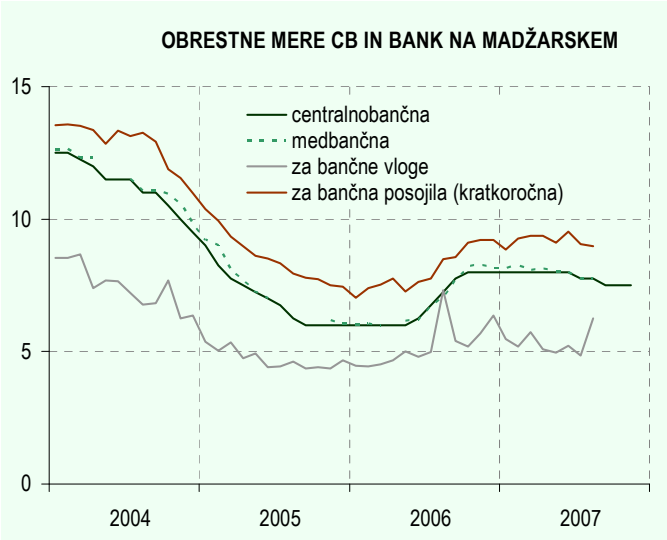
Madžarska

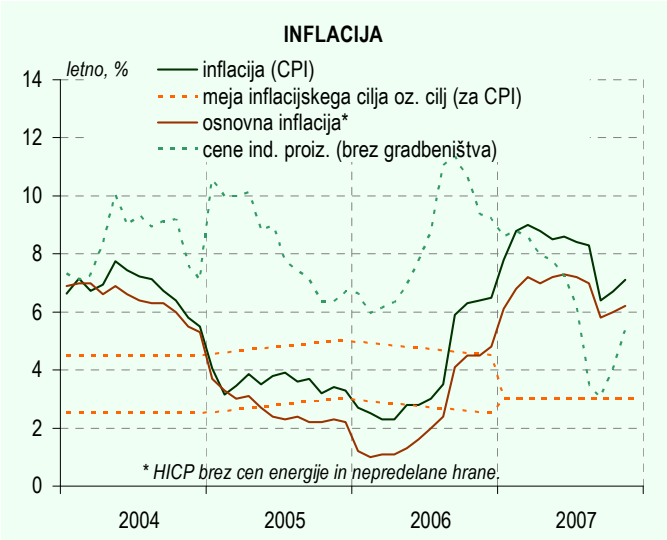

BDP
desez., letna rast %
BDP (desno)
investicije
uvoz
trošenje gospodinjstev
izvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

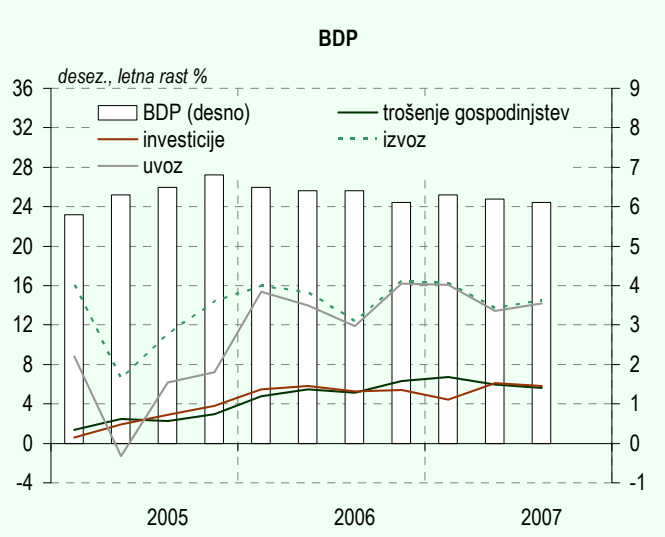

TEČAJ FORINTA
dnevni podatki, rast tečaja pomeni depreciacijo forinta
- 15%
USD/HUF
Pariteta 1EUR = 282,3HUF
EUR/HUF
2004
2005
2006
2007

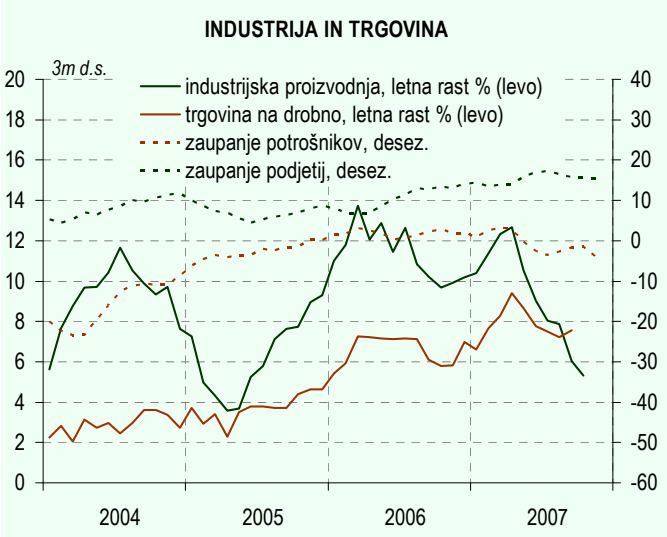

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
neto neposredne naložbe
tekoči račun
neto portfolio naložbe
2005
2006
2007

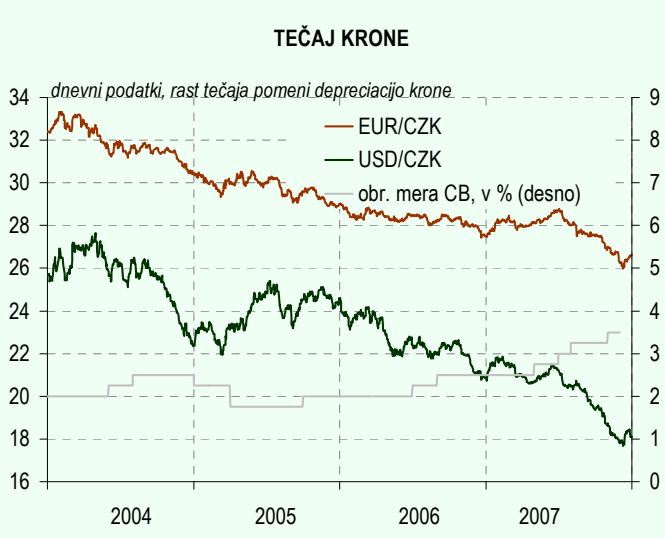

OBRESTNE MERE CB IN BANK NA MADŽARSKEM
centralnobančna
medbančna
za bančne vloge
za bančna posojila (kratkoročna)
2004
2005
2006
2007

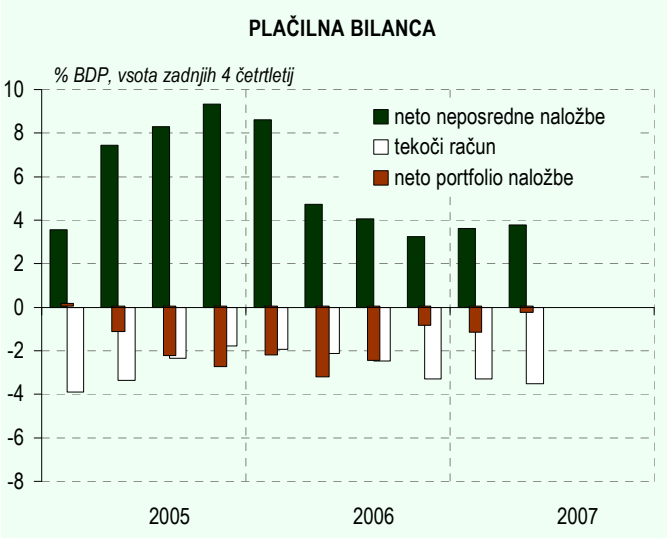

INFLACIJA
letno, %
inflacija (CPI)
meja inflacijskega cilja oz. cilj (za CPI)
osnovna inflacija*
cene ind. proiz. (brez gradbeništva)
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

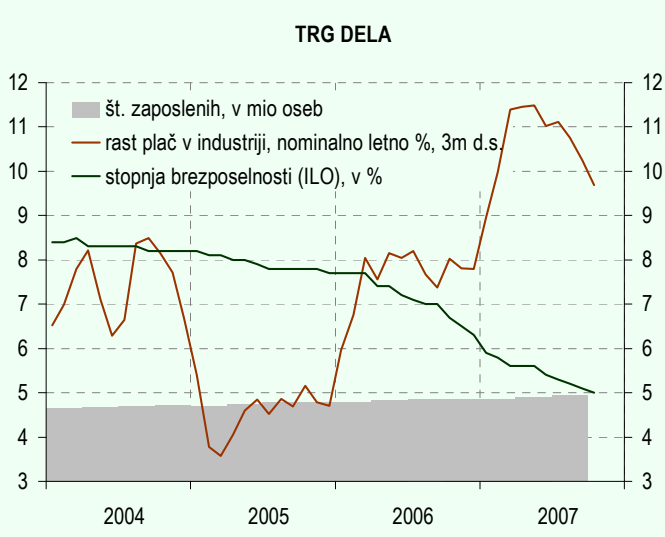
Češka

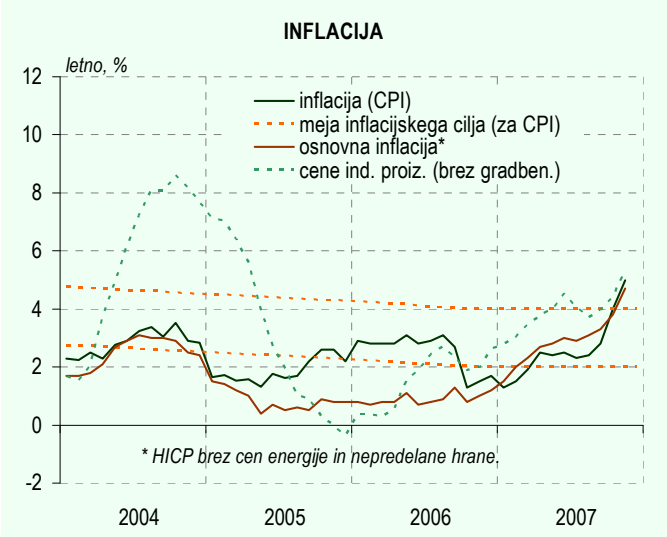

BDP
desez., letna rast %
BDP (desno)
investicije
uvoz
trošenje gospodinjstev
izvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

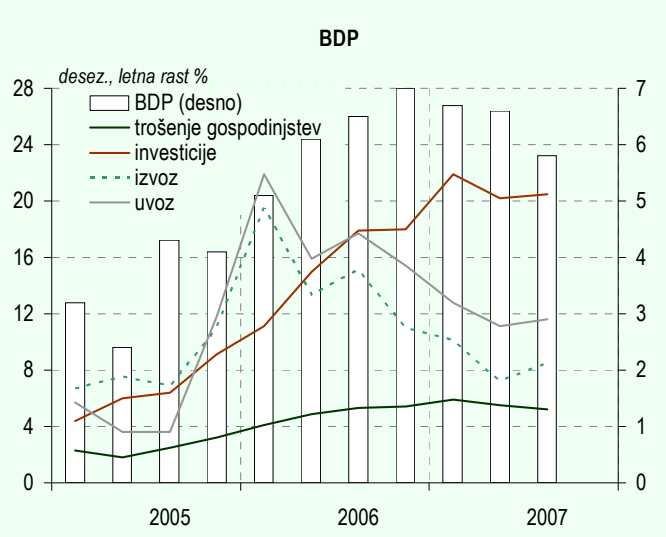

TEČAJ KRONE
dnevni podatki, rast tečaja pomeni depreciacijo krone
EUR/CZK
USD/CZK
obr. mera CB, v % (desno)
2004
2005
2006
2007

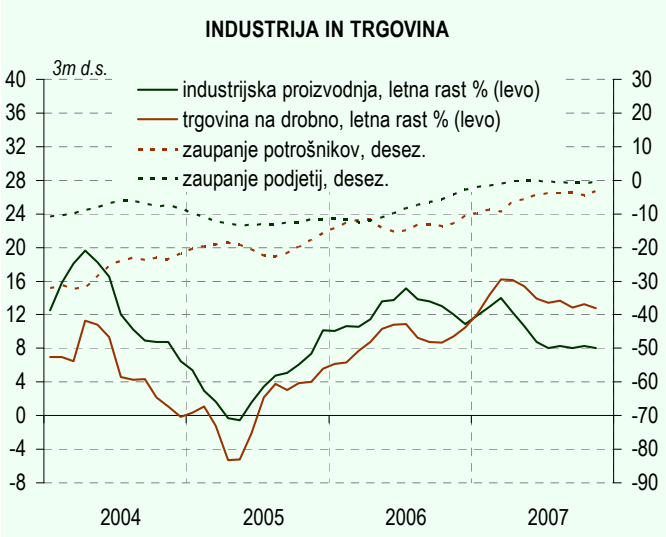

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
neto neposredne naložbe
tekoči račun
neto portfolio naložbe
2005
2006
2007

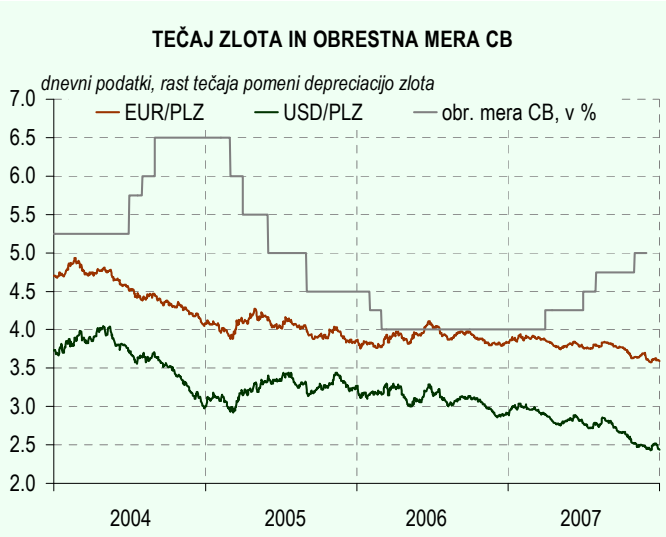

TRG DELA
št. zaposlenih, v mio oseb
rast plač v industriji, nominalno letno %, 3m d.s.
stopnja brezposelnosti (ILO), v %
2004
2005
2006
2007

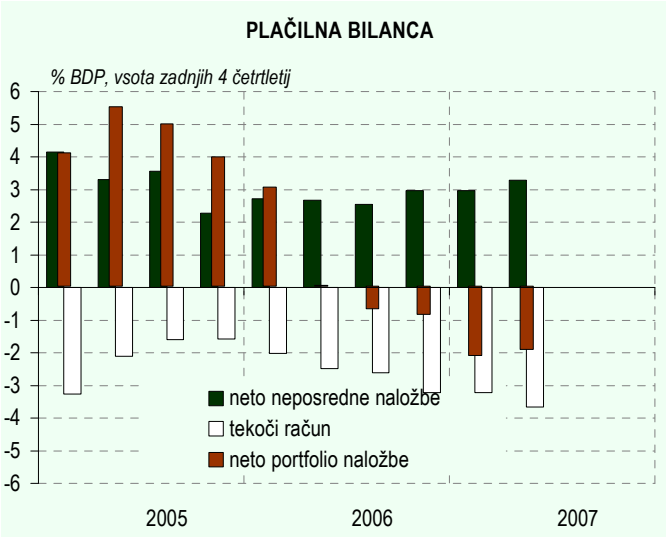

INFLACIJA
letno, %
inflacija (CPI)
meja inflacijskega cilja (za CPI)
osnovna inflacija*
cene ind. proiz. (brez gradben.)
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

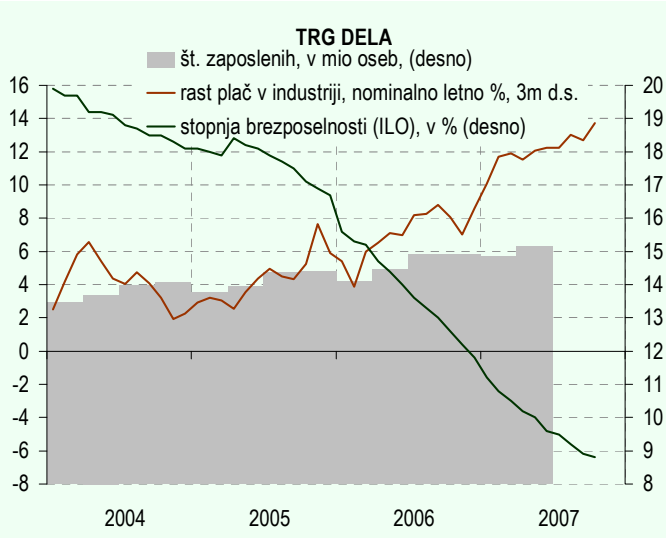
Poljska

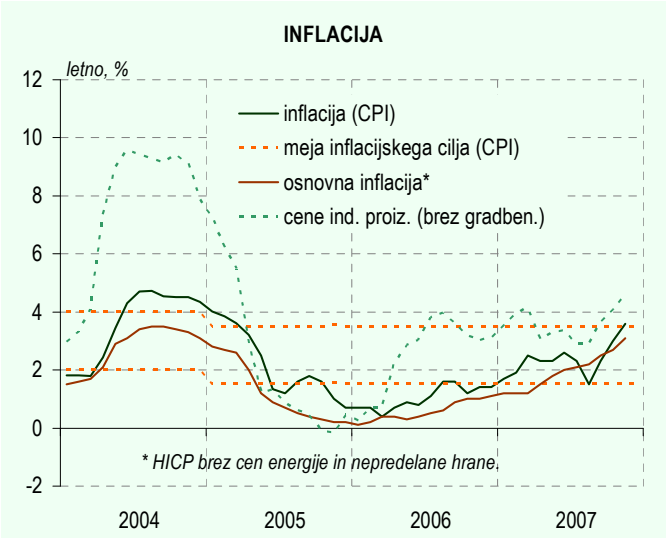

BDP
desez., letna rast %
BDP (desno)
trošenje gospodinjstev
investicije
izvoz
uvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

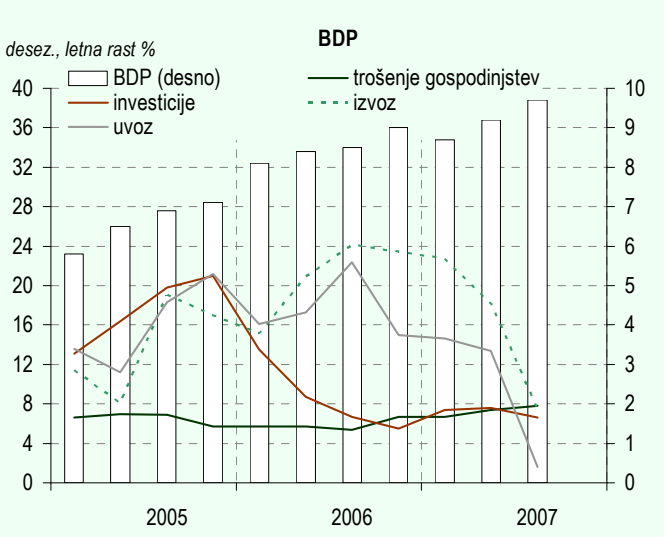

TEČAJ ZLOTA IN OBRESTNA MERA CB
dnevni podatki, rast tečaja pomeni depreciacijo zlota
EUR/PLZ
USD/PLZ
obr. mera CB, v %
2004
2005
2006
2007

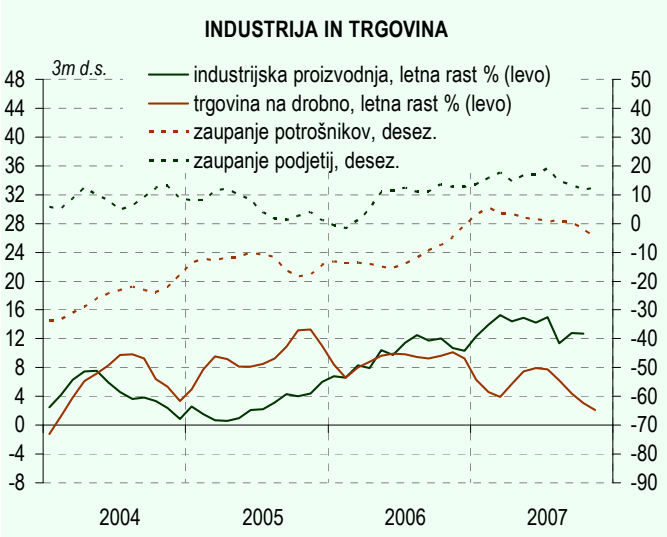

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
neto neposredne naložbe
tekoči račun
neto portfolio naložbe
2005
2006
2007

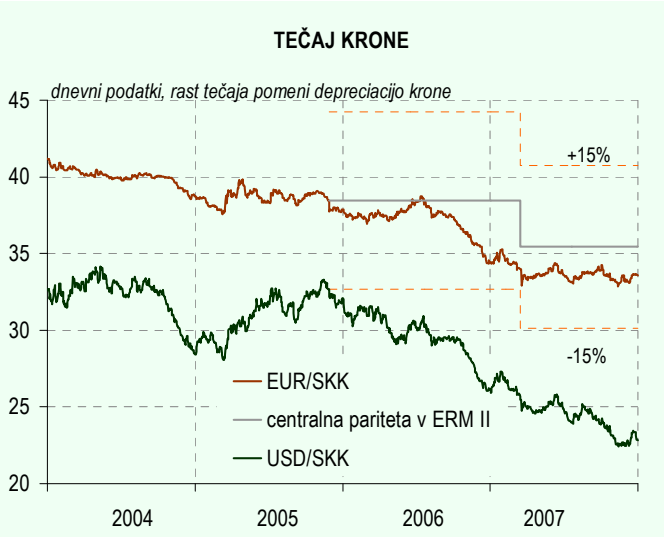

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač v industriji, nominalno letno %, 3m d.s.
stopnja brezposelnosti (ILO), v % (desno)
2004
2005
2006
2007

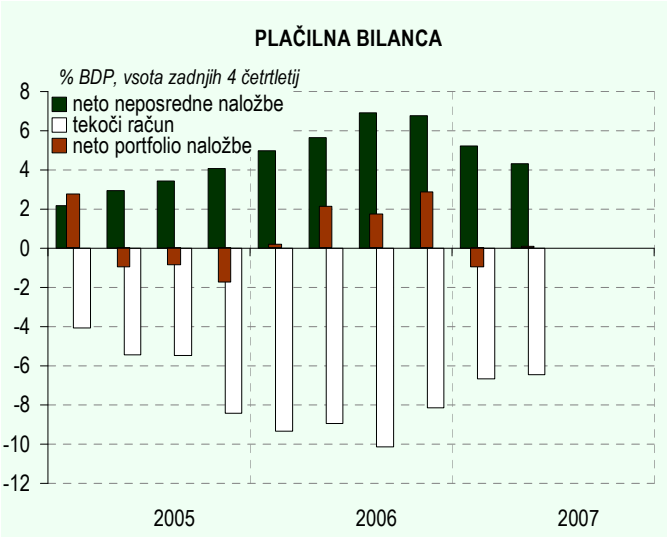

INFLACIJA
letno, %
inflacija (CPI)
meja inflacijskega cilja (CPI)
osnovna inflacija*
cene ind. proiz. (brez gradben.)
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

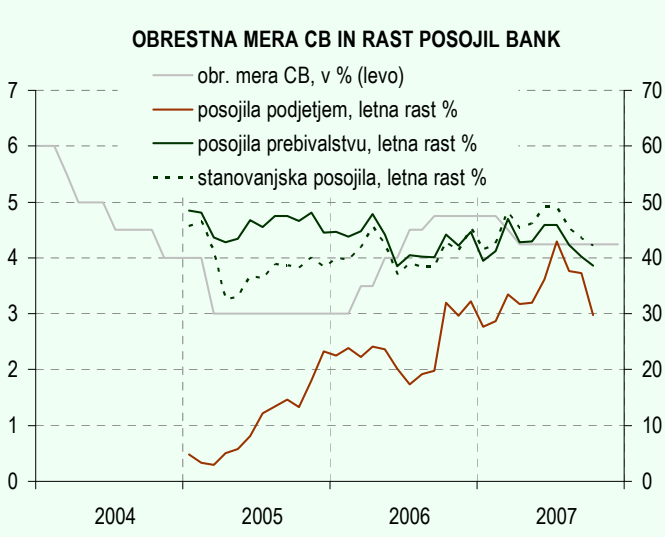
Slovaška

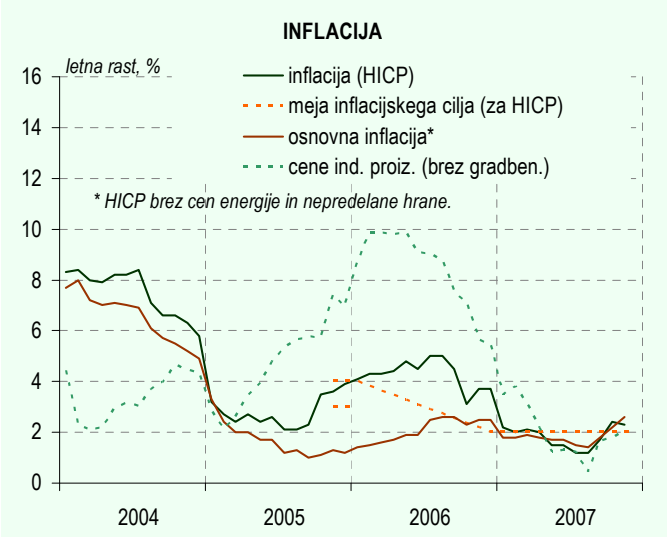

BDP
desez., letna rast %
BDP (desno)
investicije
uvoz
trošenje gospodinjstev
izvoz
2005
2006
2007


INDUSTRIJA IN TRGOVINA
3m d.s.
industrijska proizvodnja, letna rast % (levo)
trgovina na drobno, letna rast % (levo)
zaupanje potrošnikov, desez.
zaupanje podjetij, desez.
2004
2005
2006
2007

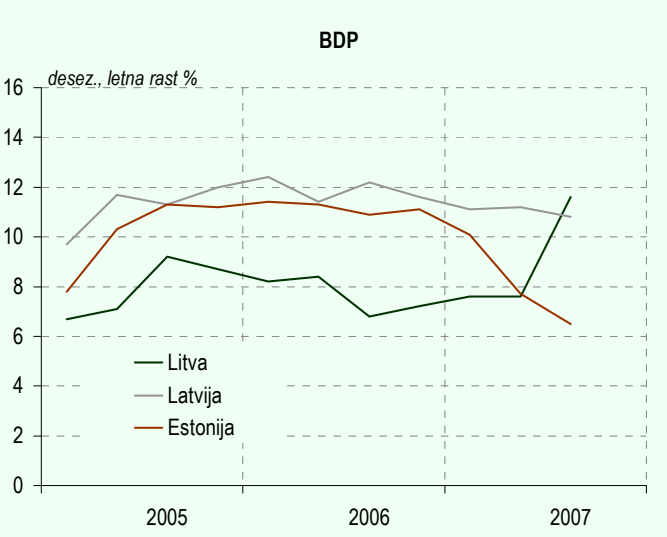

TEČAJ KRONE
dnevni podatki, rast tečaja pomeni depreciacijo krone
+15%
-15%
EUR/SKK
centralna pariteta v ERM II
USD/SKK
2004
2005
2006
2007

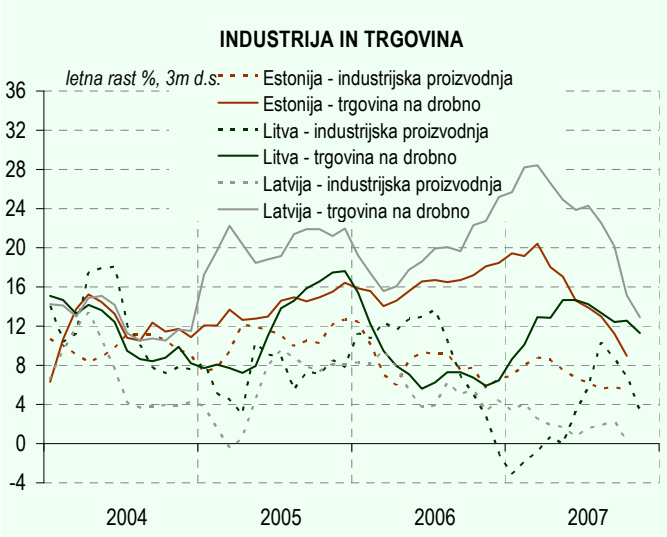

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
neto neposredne naložbe
tekoči račun
neto portfolio naložbe
2005
2006
2007

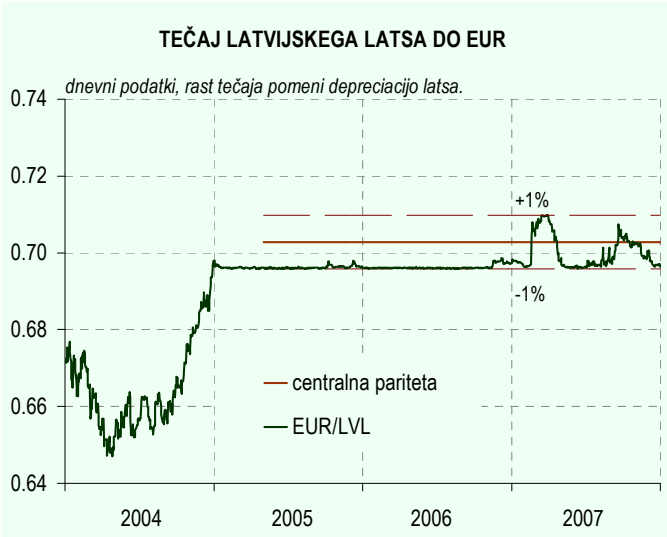

OBRESTNA MERA CB IN RAST POSOJIL BANK
obr. mera CB, v % (levo)
posojila podjetjem, letna rast %
posojila prebivalstvu, letna rast %
stanovanjska posojila, letna rast %
2004
2005
2006
2007

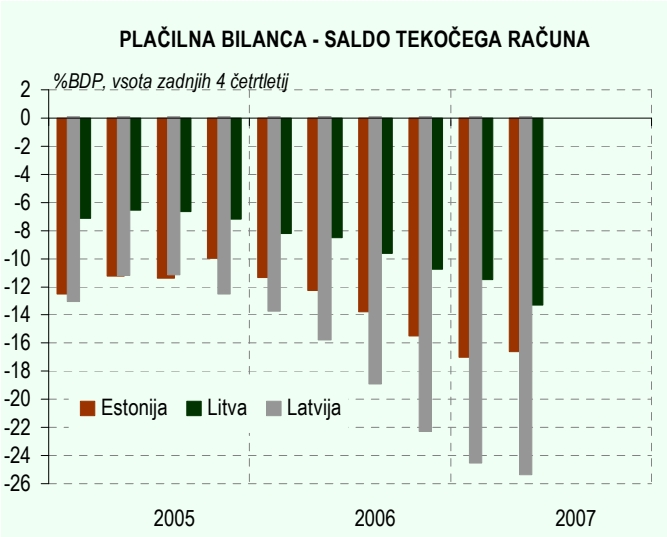

INFLACIJA
letna rast, %
inflacija (HICP)
meja inflacijskega cilja (za HICP)
osnovna inflacija*
cene ind. proiz. (brez gradben.)
* HICP brez cen energije in nepredelane hrane.
2004
2005
2006
2007

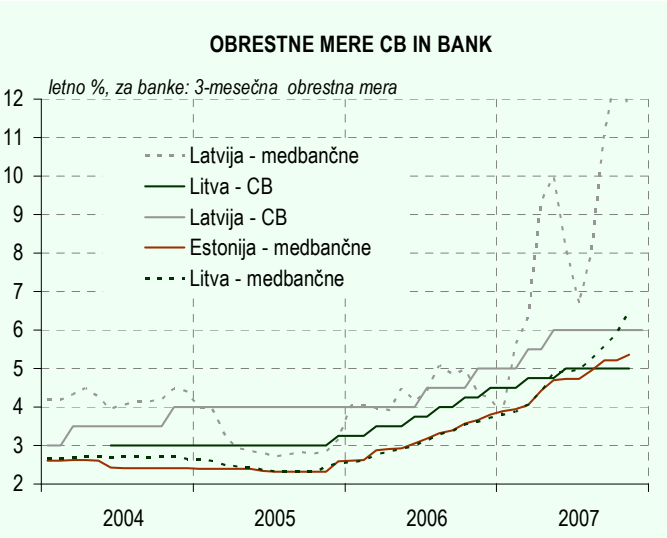
Baltske države

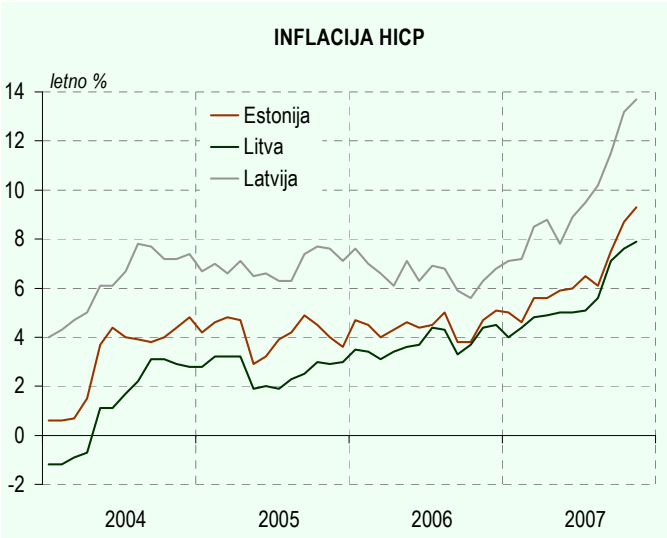




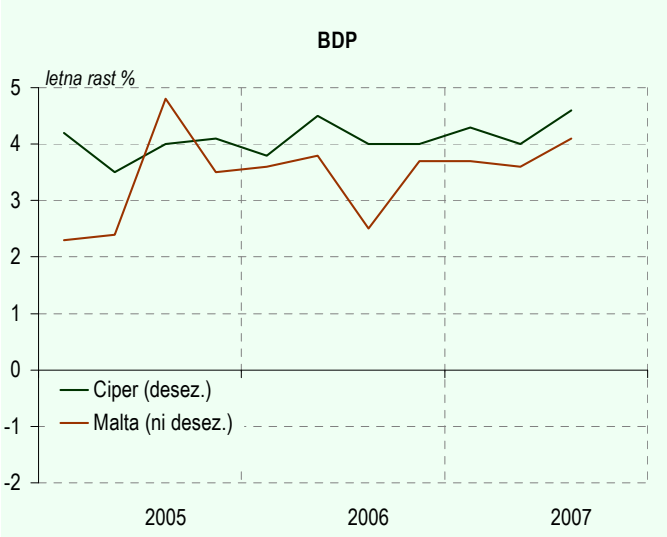


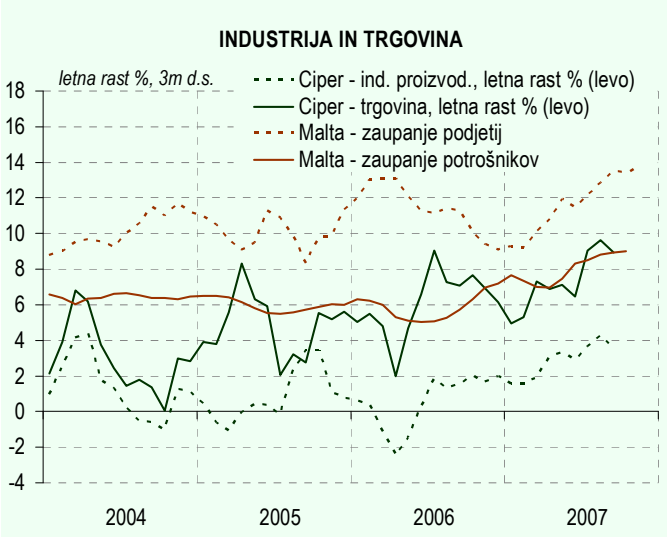


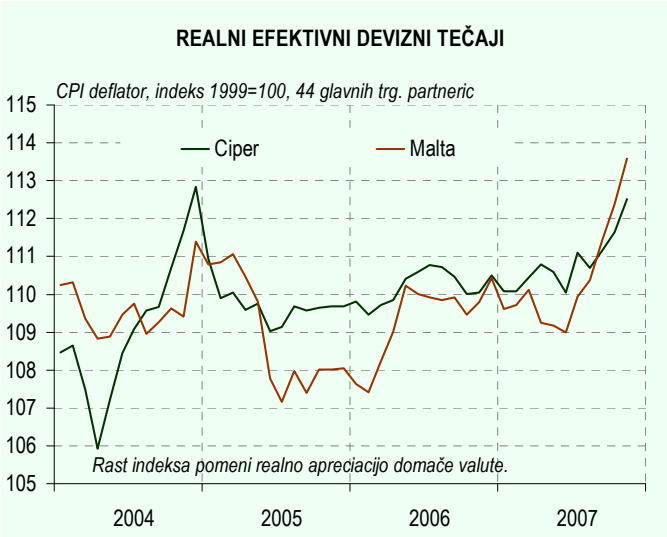


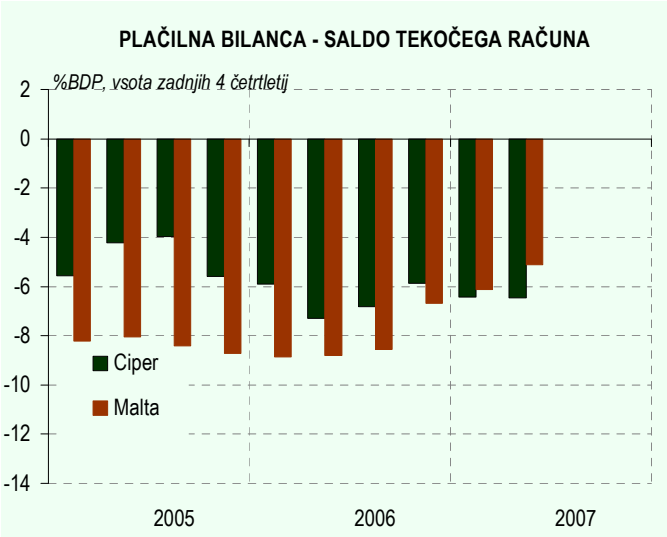


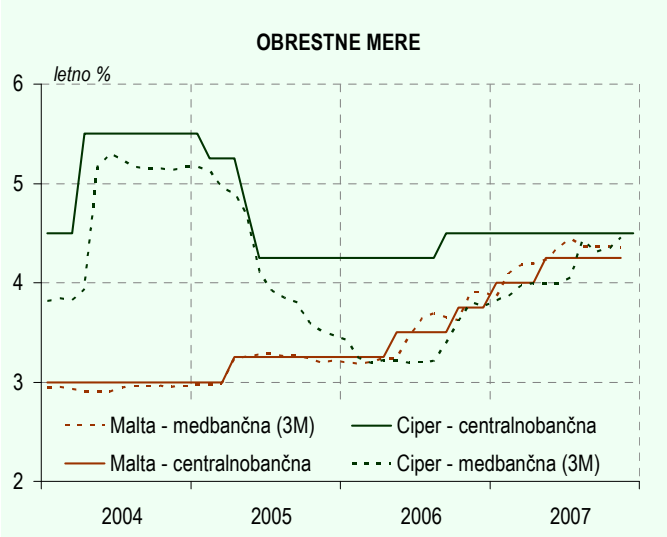
Ciper in Malta

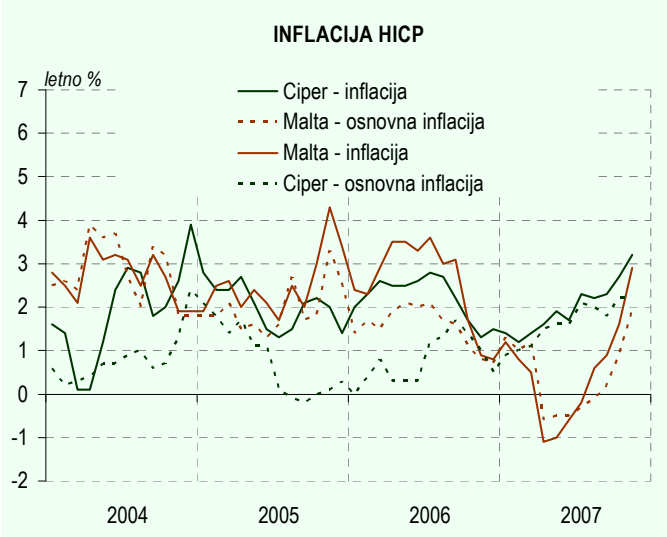




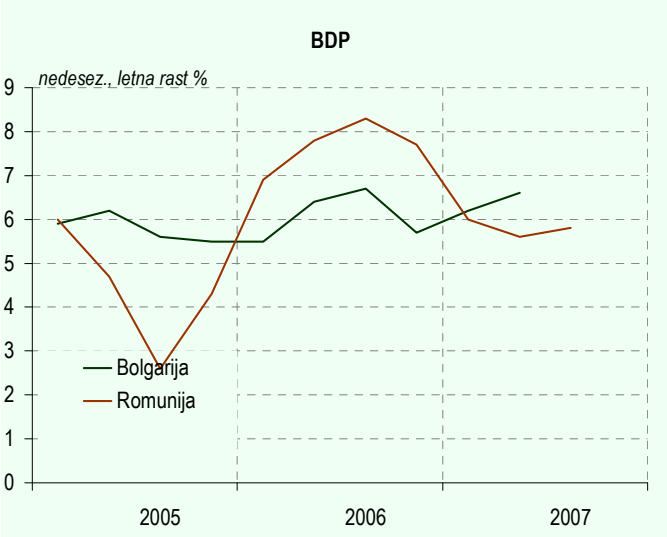


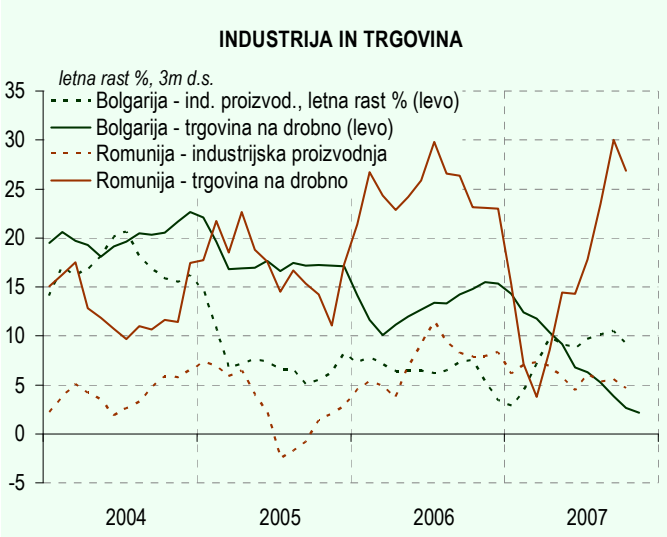


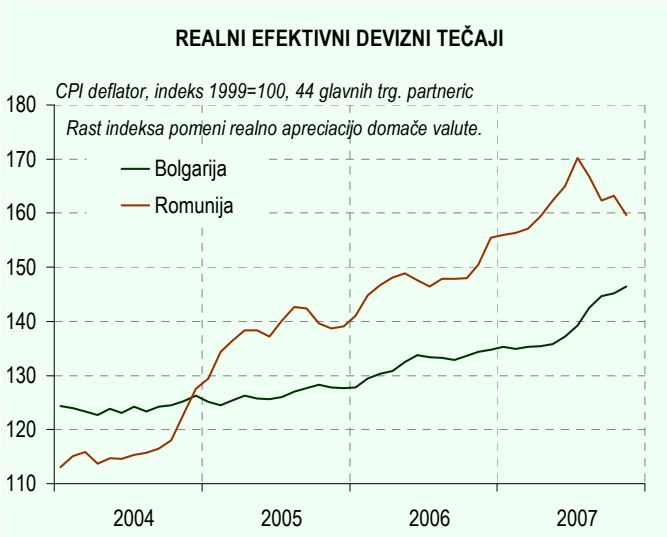


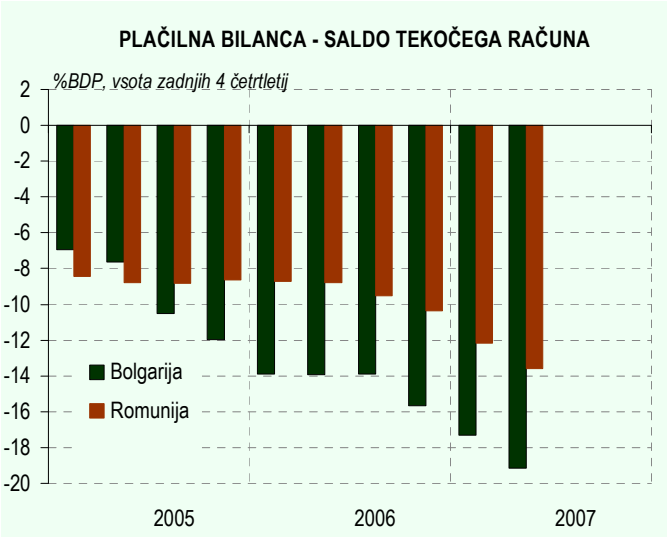


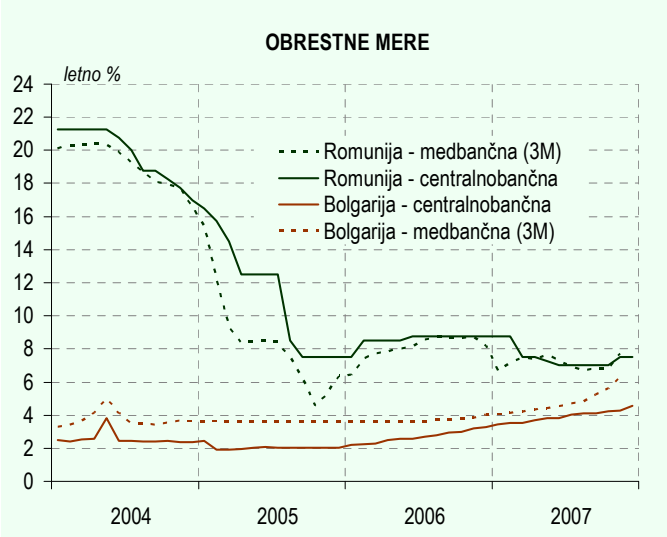
Bolgarija in Romunija

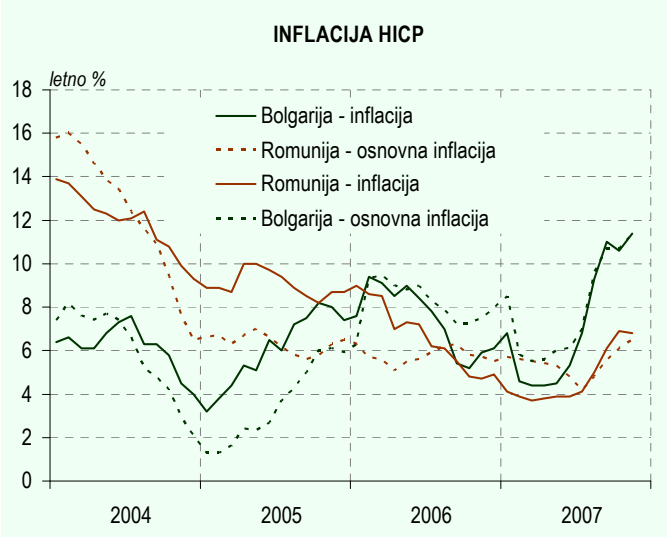










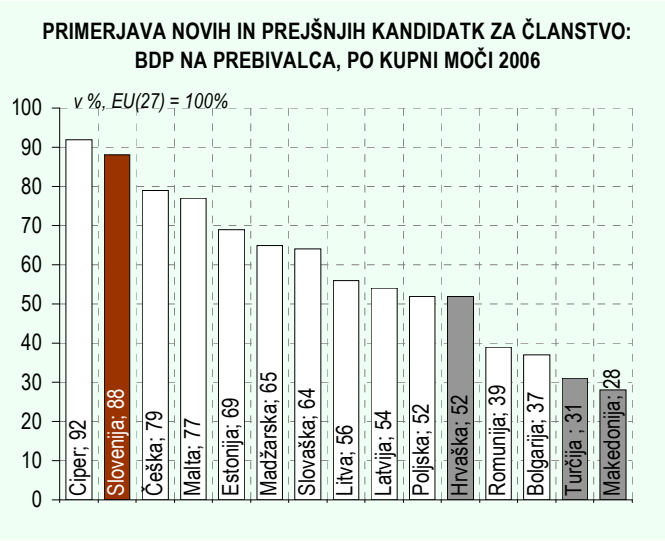


Države jugo-vzhodne Evrope

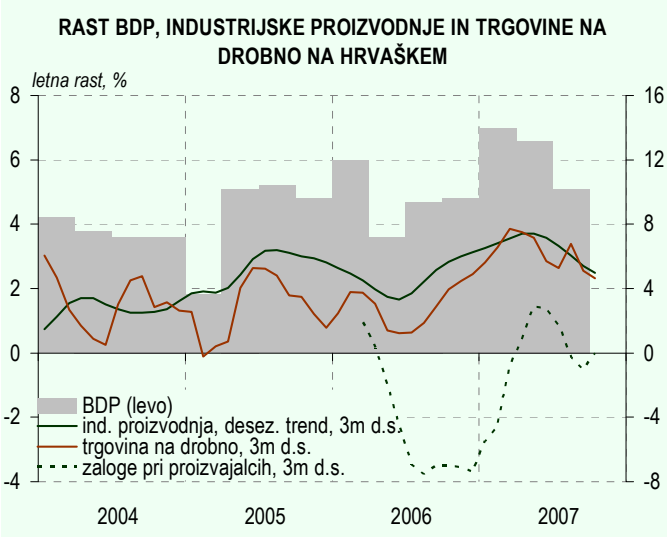
	BDP		Inflacija		Brezposelnost		Tekoči račun		Saldo javnih financ	
	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007
DRŽAVE KANDIDATKE ZA EU							(v % BDP)		(v % BDP)	
Hrvaška	**4,8**	5,6	**3,2**	2.5	**11,1**	11.0	**-7,8**	-8,5	**-2,2**	-2,2
Makedonija	**3,1**	5,0	**3,2**	1.8	**36,0**	34,4	**-0,4**	-2,8	***-0,6**	*-0,9
Turčija	**6,1**	5,1	**9,3**	7.6	**9,9**	9.7	**-7,8**	-7.9	**0,4**	-0,7
DRŽAVE NEKDANJE JUGOSLAVIJE										
Bosna in Hercegovina	**6,0**	5,8	**7,5**	2.5	**31,1**	30,0	**-11,5**	-15,3	**-2.0**	0,0
Črna Gora	**6,5**	5,0	**3,0**	3,0	**30,0**	30,0	**-29,4**	-15,2	***1,8**	*0,0
Srbija	**5,7**	6,0	**12,7**	6,4	**20,9**	22,0	**-11,5**	-14,7	**-0,6**	-2,0

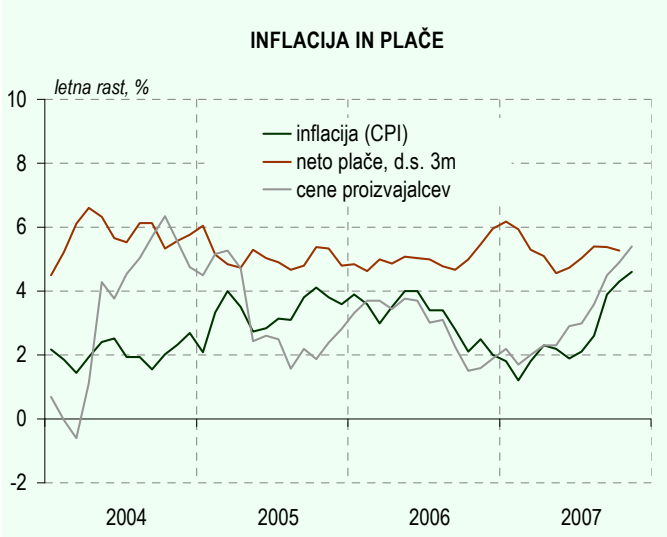
Opombe: Podatki zapisani odebeljeno sivo so napovedi. * Podatki se nanašajo na državni proračun (Central Government).

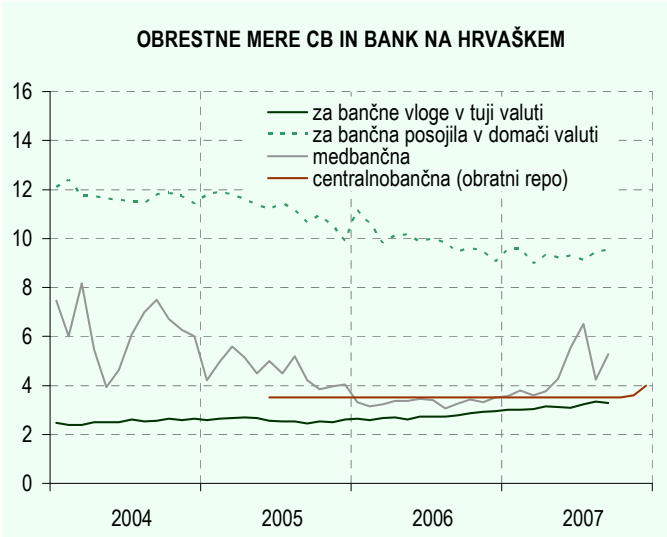
Viri: Evropska komisija (oktober 2007), IMF World Economic Outlook (oktober 2007), JP Morgan, WIIW Research Reports (julij 2007), Evropska komisija CCEQ, IMF: Republic of Croatia, 2006 Article IV Consultation, Eastern Europe Consensus (oktober 2007)

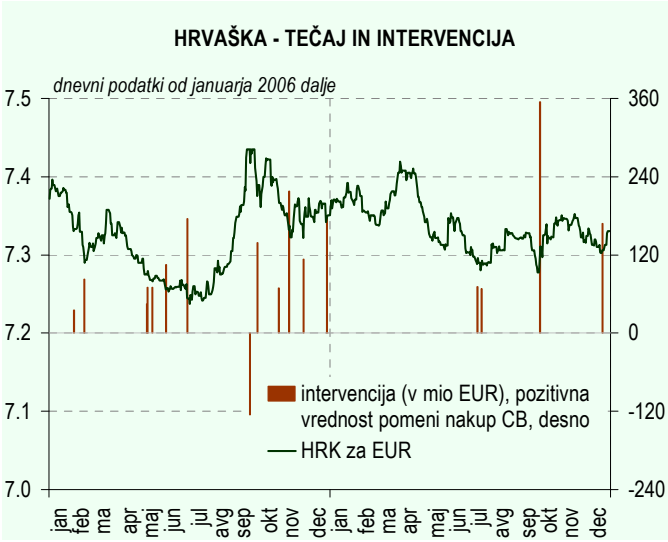


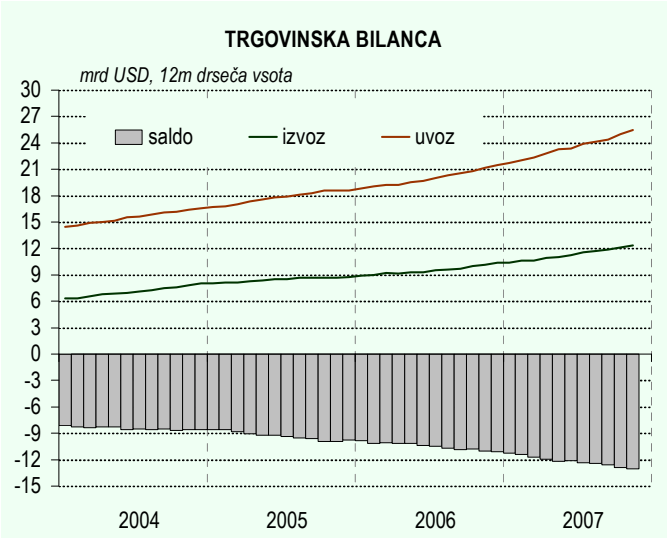
Hrvaška

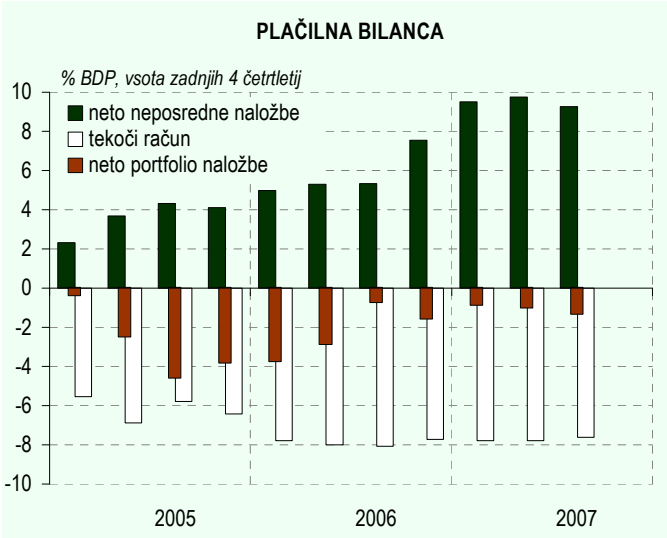

RAST BDP, INDUSTRIJSKE PROIZVODNJE IN TRGOVINE NA DROBNO NA HRVAŠKEM
letna rast, %
BDP (levo)
ind. proizvodnja, desez. trend, 3m d.s.
trgovina na drobno, 3m d.s.
zaloge pri proizvajalcih, 3m d.s.
2004
2005
2006
2007


INFLACIJA IN PLAČE
letna rast, %
inflacija (CPI)
neto plače, d.s. 3m
cene proizvajalcev
2004
2005
2006
2007

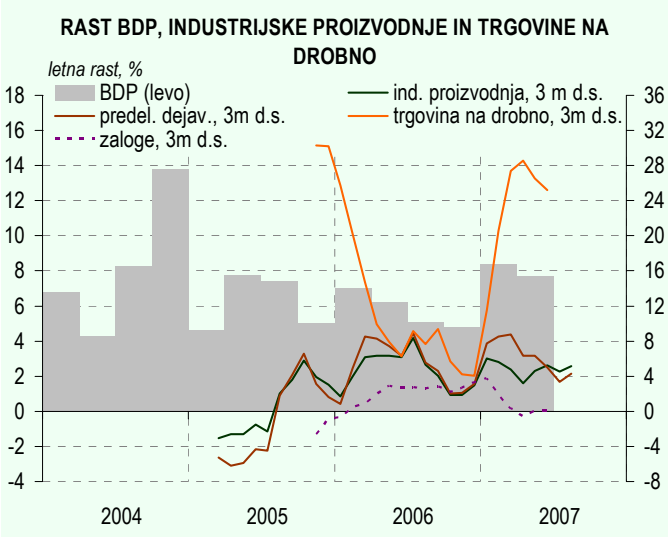

OBRESTNE MERE CB IN BANK NA HRVAŠKEM
za bančne vloge v tuji valuti
za bančna posojila v domači valuti
medbančna
centralnobančna (obratni repo)
2004
2005
2006
2007

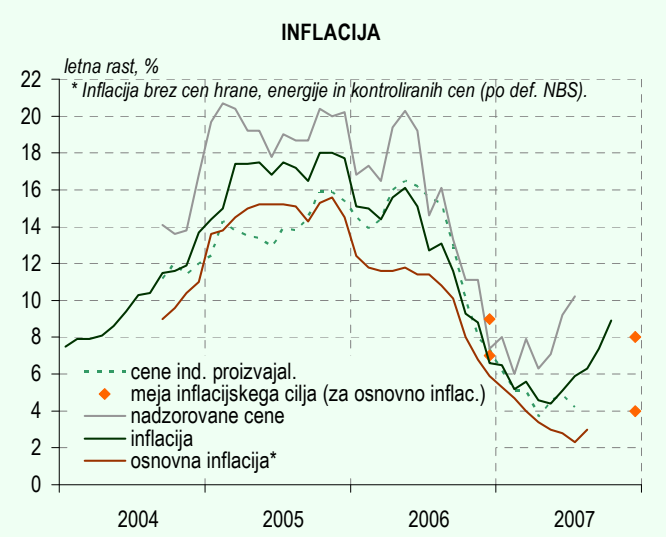

HRVAŠKA - TEČAJ IN INTERVENCIJA
dnevni podatki od januarja 2006 dalje
intervencija (v mio EUR), pozitivna vrednost pomeni nakup CB, desno
HRK za EUR
jan
feb
ma
apr
maj
jun
jul
avg
sep
okt
nov
dec

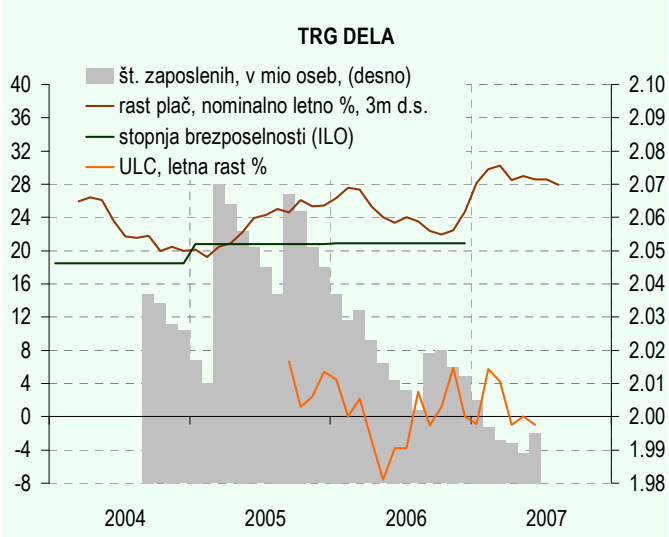

TRGOVINSKA BILANCA
mrd USD, 12m drseča vsota
saldo
izvoz
uvoz
2004
2005
2006
2007

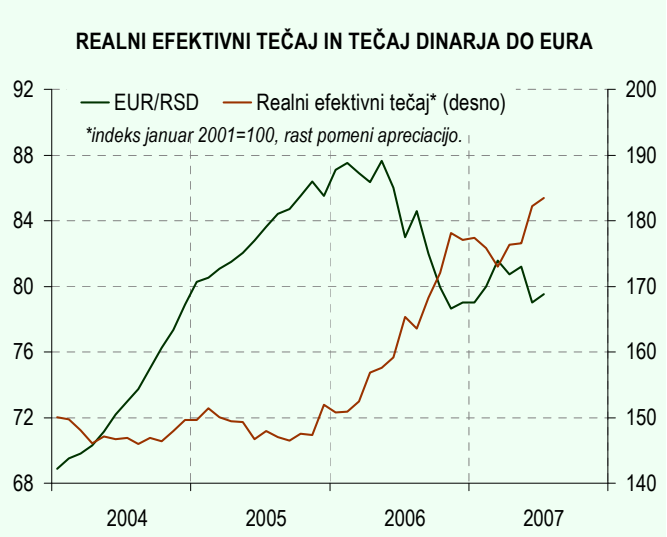

PLAČILNA BILANCA
% BDP, vsota zadnjih 4 četrtletij
neto neposredne naložbe
tekoči račun
neto portfolio naložbe
2005
2006
2007

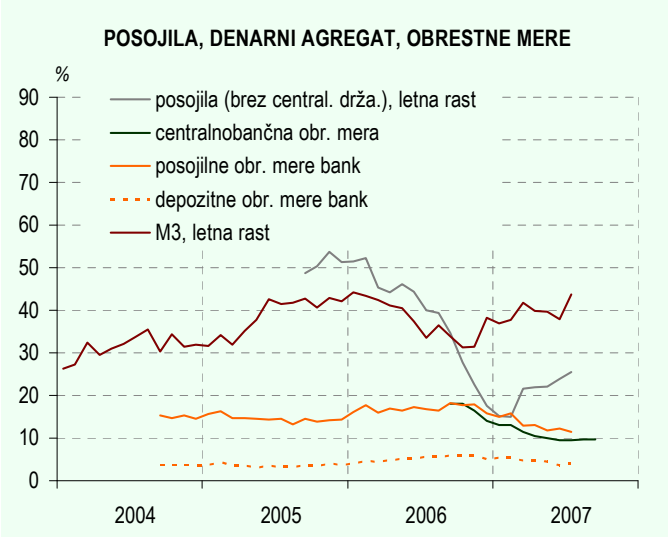
Srbija

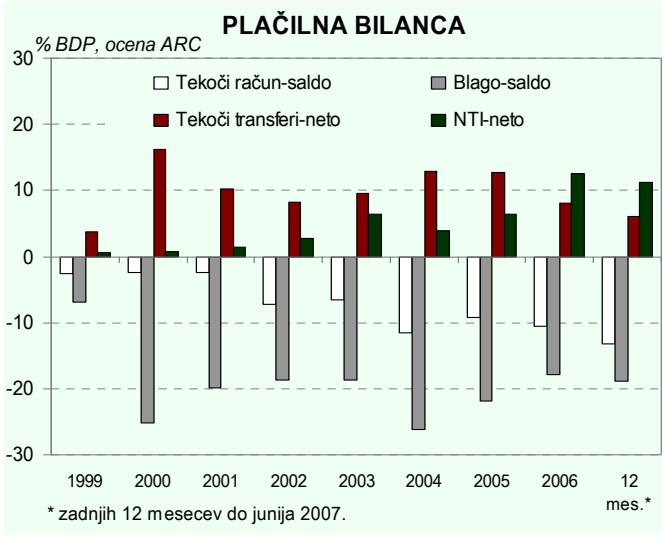

RAST BDP, INDUSTRIJSKE PROIZVODNJE IN TRGOVINE NA DROBNO
letna rast, %
BDP (levo)
predel. dejav., 3m d.s.
zaloge, 3m d.s.
ind. proizvodnja, 3 m d.s.
trgovina na drobno, 3m d.s.
2004
2005
2006
2007


INFLACIJA
letna rast, %
* Inflacija brez cen hrane, energije in kontroliranih cen (po def. NBS).
cene ind. proizvajal.
meja inflacijskega cilja (za osnovno inflac.)
nadzorovane cene
inflacija
osnovna inflacija*
2004
2005
2006
2007

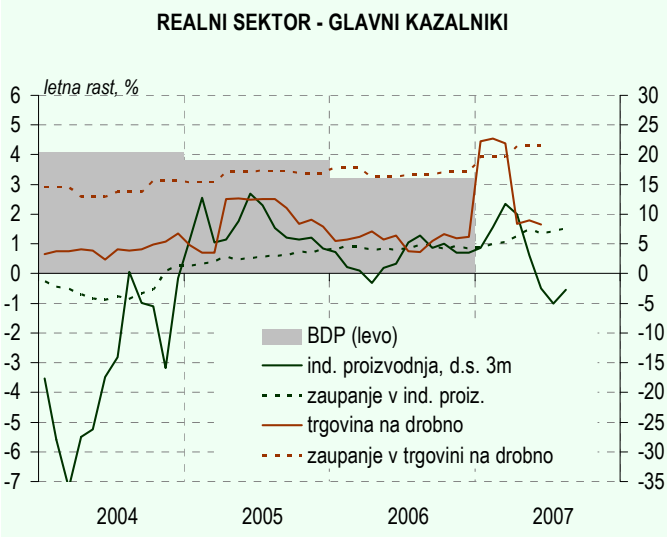

TRG DELA
št. zaposlenih, v mio oseb, (desno)
rast plač, nominalno letno %, 3m d.s.
stopnja brezposelnosti (ILO)
ULC, letna rast %
2004
2005
2006
2007

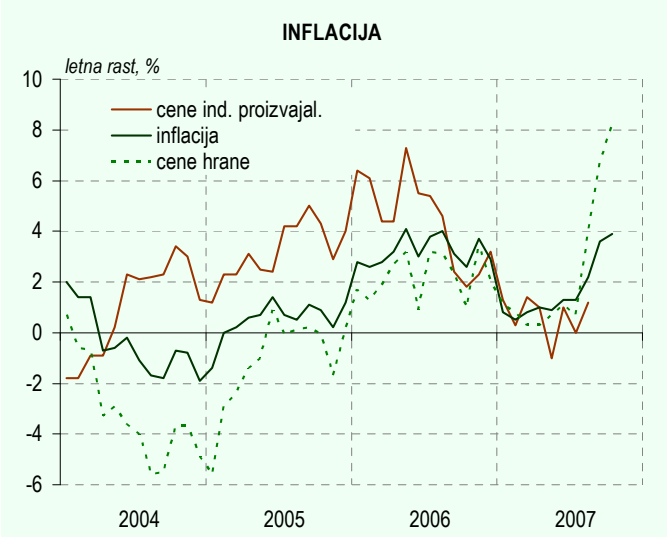

REALNI EFEKTIVNI TEČAJ IN TEČAJ DINARJA DO EURA
EUR/RSD
Realni efektivni tečaj* (desno)
*indeks januar 2001=100, rast pomeni apreciacijo.
2004
2005
2006
2007

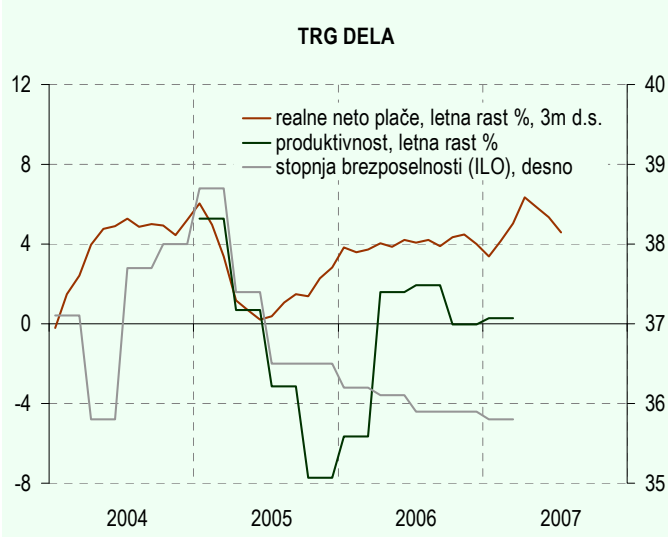

POSOJILA, DENARNI AGREGAT, OBRESTNE MERE
%
posojila (brez central. drža.), letna rast
centralnobančna obr. mera
posojilne obr. mere bank
depozitne obr. mere bank
M3, letna rast
2004
2005
2006
2007

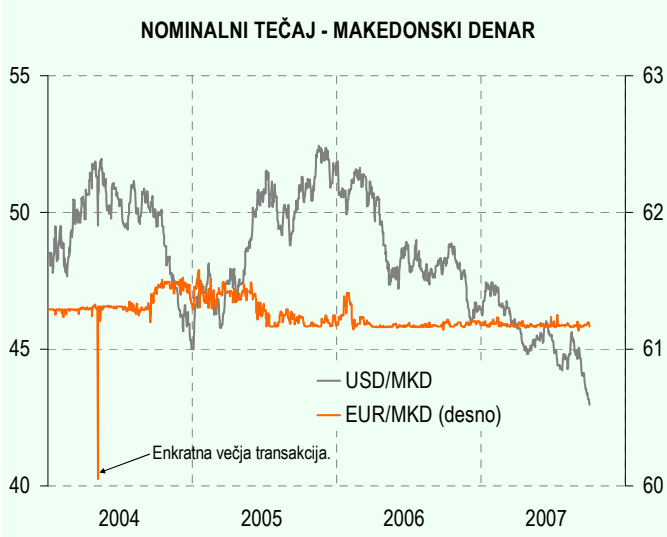

PLAČILNA BILANCA
% BDP, ocena ARC
Tekoči račun-saldo
Blago-saldo
Tekoči transferi-neto
NTI-neto
1999
2000
2001
2002
2003
2004
2005
2006
12 mes.*
* zadnjih 12 mesecev do junija 2007.

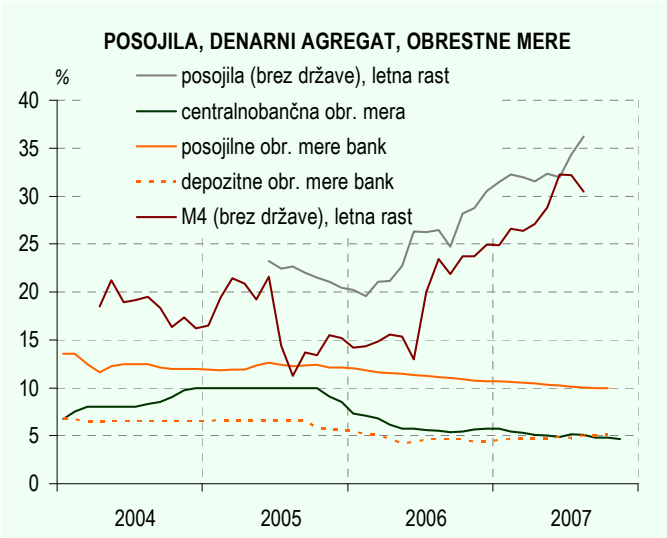
Makedonija

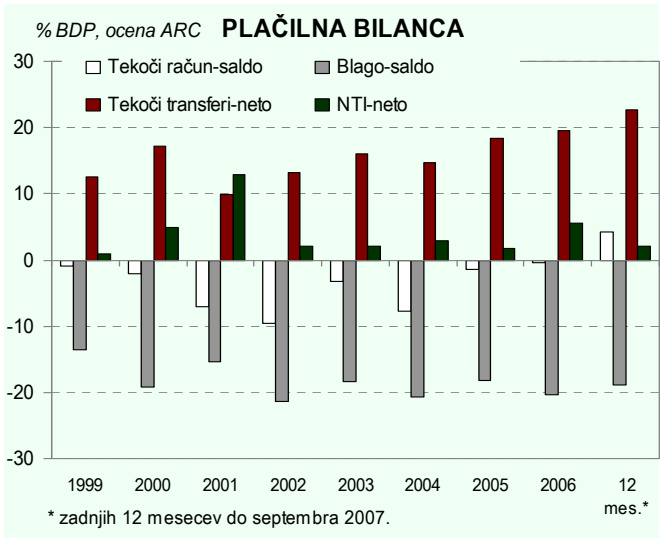

REALNI SEKTOR - GLAVNI KAZALNIKI
letna rast, %
BDP (levo)
ind. proizvodnja, d.s. 3m
zaupanje v ind. proiz.
trgovina na drobno
zaupanje v trgovini na drobno
2004
2005
2006
2007


INFLACIJA
letna rast, %
cene ind. proizvajal.
inflacija
cene hrane
2004
2005
2006
2007


TRG DELA
realne neto plače, letna rast %, 3m d.s.
produktivnost, letna rast %
stopnja brezposelnosti (ILO), desno
2004
2005
2006
2007


NOMINALNI TEČAJ - MAKEDONSKI DENAR
USD/MKD
EUR/MKD (desno)
Enkratna večja transakcija.
2004
2005
2006
2007


POSOJILA, DENARNI AGREGAT, OBRESTNE MERE
%
posojila (brez države), letna rast
centralnobančna obr. mera
posojilne obr. mere bank
depozitne obr. mere bank
M4 (brez države), letna rast
2004
2005
2006
2007


% BDP, ocena ARC
PLAČILNA BILANCA
Tekoči račun-saldo
Blago-saldo
Tekoči transferi-neto
NTI-neto
1999
2000
2001
2002
2003
2004
2005
2006
12 mes.*
* zadnjih 12 mesecev do septembra 2007.

Ukrepi centralnih bank

KLJUČNA OBR. MERA CENTRALNE BANKE	obr. mera (zadnja sprememba)	obr. mera (31.12.2005)
Amerika		
ZDA	4,25% (11.12.2007, ↓ 0,25)	4,25%
Kanada	4,25% (04.12.2007, ↓ 0,25)	3,25%
Brazilija	11,25% (05.09.2007, ↓ 0,25)	18,00%
Mehika	7,50% (26.10.2007, ↑ 0,25)	8,25%
Čile	6,00% (13.12.2007, ↑ 0,25)	4,50%
Evropa		
Evroobmočje	4,00% (13.06.2007, ↑ 0,25)	2,25%
Velika Britanija	5,50% (06.12.2007, ↓ 0,25)	4,50%
Švedska	4,00% (30.10.2007, ↑ 0,25)	1,50%
Norveška	5,25% (12.12.2007, ↑ 0,25)	2,25%
Danska	4,00% (07.06.2007, ↑ 0,25)	2,25%
Češka	3,50% (30.11.2007, ↑ 0,25)	2,00%
Poljska	5,00% (28.11.2007, ↑ 0,25)	4,50%
Madžarska	7,50% (24.09.2007, ↓0,25)	6,00%
Slovaška	4,25% (27.04.2007, ↓ 0,25)	3,00%
Litva	5,00% (13.06.2007, ↑ 0,25)	3,25%
Latvija	6,00% (18.05.2007, ↑ 0,50)	4,00%
Estonija		valutni odbor, vezava na EUR
Ciper	4,50% (01.09.2006, ↑ 0,25)	4,25%
Malta	4,25% (30.05.2007, ↑ 0,25)	3,25%
Hrvaška*		
diskontna obrestna mera	4,50% (23.10.2002, ↓ 1,40)	4,50%
obratni repo	4,00% (19.12.2007, ↑ 0,40)	3,50%
Švica	2,75% (13.09.2007, ↑ 0,25)	1,00%
Turčija	15,75% (13.12.2007, ↓ 0,50)	13,50%
Azija/ Pacifik		
Avstralija	6,75% (07.11.2007, ↑ 0,25)	5,50%
Japonska	0,50% (21.02.2007, ↑ 0,25)	0,001%
Kitajska	7,29% (14.09.2007, ↑ 0,27)	5,58%
Indija	7,75% (30.03.2007, ↑ 0,25)	5,25%
Rusija	10,00% (19.06.2007, ↓ 0,50)	12,00%

Opomba: *Ključna centralnobančna obrestna mera je uradno diskontna obrestna mera, banke pa svoje obrestne mere prilagajajo obrestni meri obratnega repoja.
Viri: centralne banke, JP Morgan